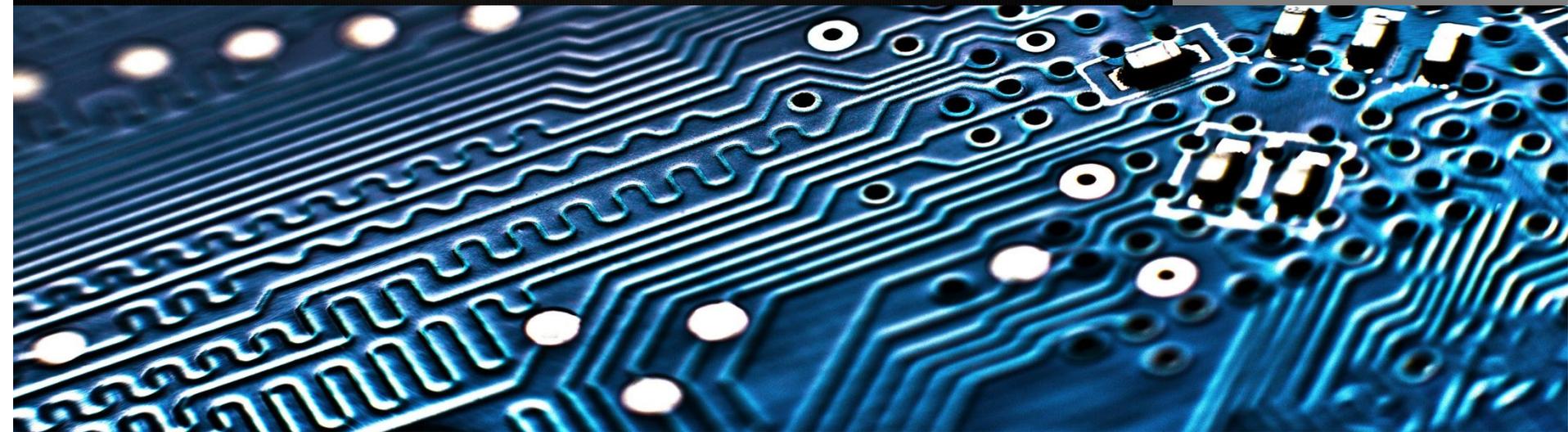


UNIVERSITY SYSTEM OF GEORGIA
Information Technology Services

Financial Aid Update

RACAA Meeting 2/8/2017





Financial Aid Update

- Financial Aid Standards
- Drop for non-payment
- Pre-Majors
- HB 801 HOPE Stem Boost
- Course Program of Study
- Verification
- What's next



Graduation and Loan Default Rates

- SACSCOC conducting special review of institutions to address low graduation rates and high student loan default rates
 - Grad rates at or below 25% 4 yr inst
 - Grad rates at or below 15% 2 yr inst
- System loan default rates



Audit Findings

- Verification
- Satisfactory Academic Progress
 - Quantitative and Qualitative
 - Appeals
- R2T4 Calculation Errors
- Coursework Not Required for Student's Program of Study



Financial Aid Standards

- Business Process Standards
 - FAFSA Processing
 - SAP and Appeals
 - Verification of Participation
 - Return to Title IV
 - Course Program of Study



The Drop List

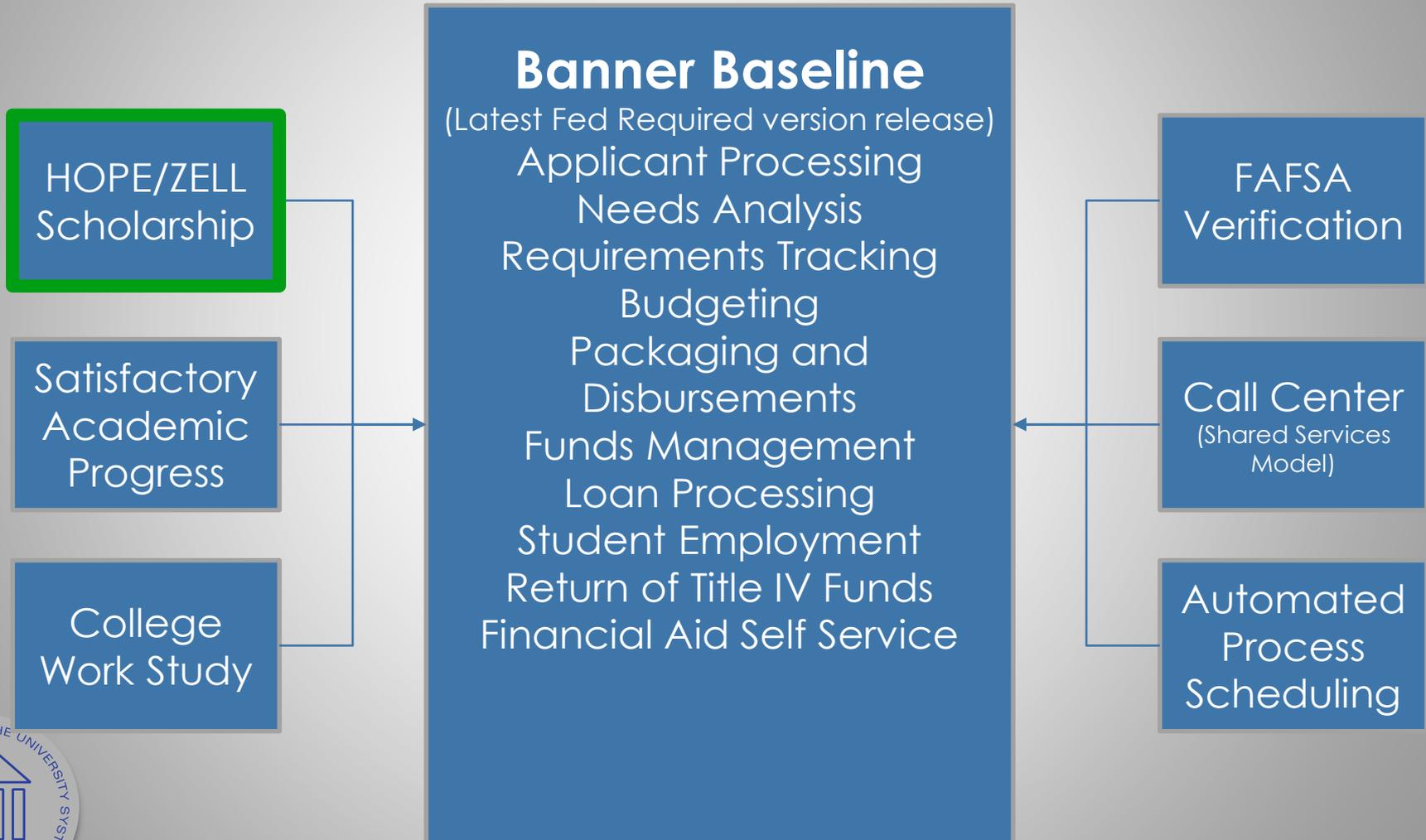
- Board Policy Section 7.3.3
 - All Tuition and Fees are due and payable upon registration
 - Demonstrate Ability to Pay
- Purge Process
 - End of drop/add
- Gap funding for small balances
- Best practices
- E-mail from EVC – Shelley Nickel
11/10/16



- Pre-Majors
- US Department of Education Policy Division provided NASFAA guidance
- Letter from Dr. Marti Venn DVCAA to all VPAA



Financial Aid Functional Composition



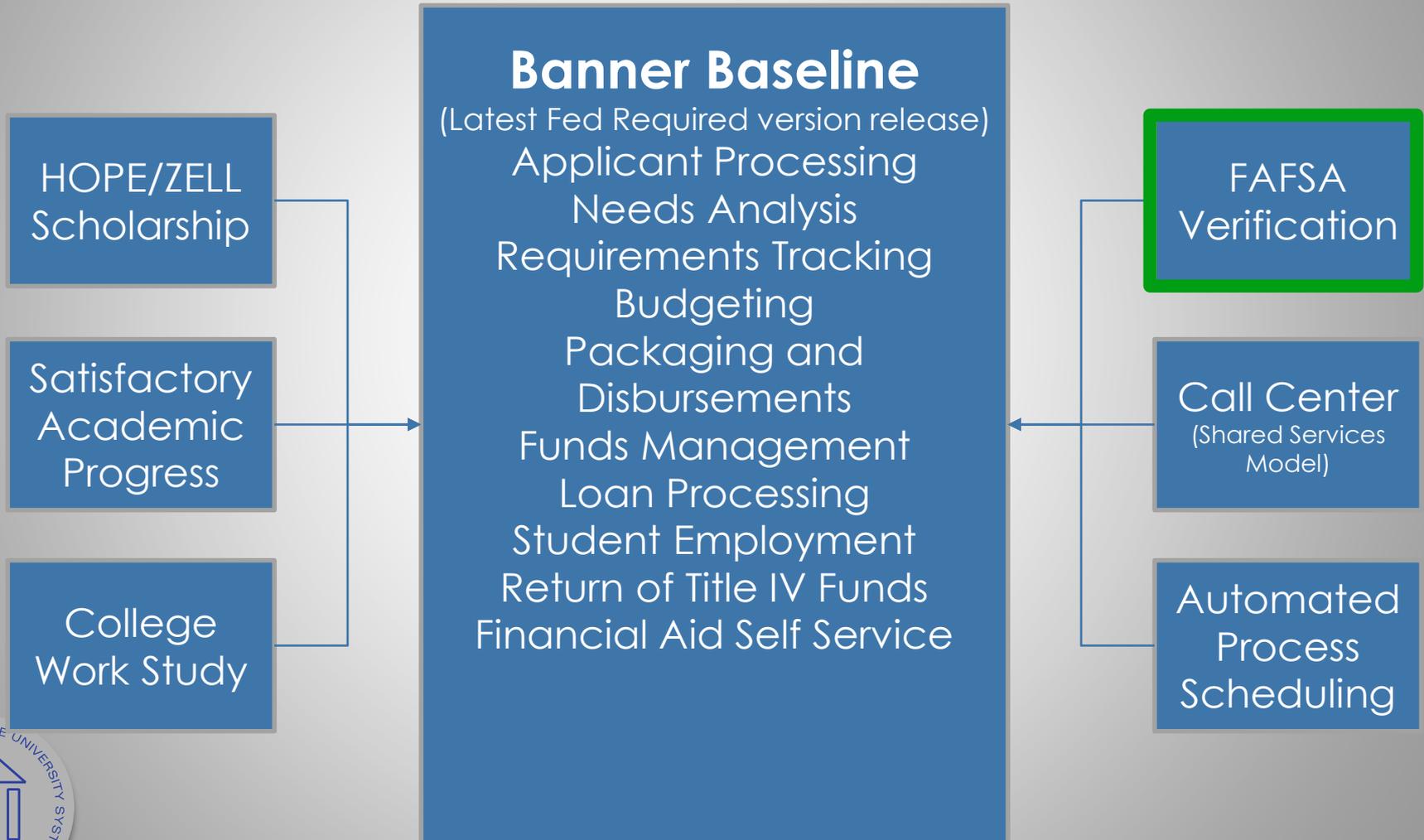
HB 801 Section 2

Effective Fall Term 2017

- STEM postsecondary coursework identified by the BOR of the University System of Georgia in consultation with the TCSG, the Department of Economic Development and private Eligible Postsecondary Institutions
- Academically rigorous and required for or leading to employment in high demand fields in Georgia in science, technology, engineering and mathematics
- Grades of B, C or D given an additional 0.5 point
- The approved course list will be posted on the GSFC website
- [Link to Directory](#)



Financial Aid Functional Composition



The Challenge

- Staffing
- Paper Intensive Processing
- Long Student Lines including Financial Aid
- Last Minute Applicants
- Increasing Enrollment
- Declining Enrollment



The Solution

- Eliminate Paper files
- Minimize Scanning of Paper Docs
- Minimize Risk of Errors
- Personalized Student and Parent Experience
- Easy Mobile User Experience
- Standardize and Automate Regulatory Updates



Submit the forms below only on request:

Additional Financial Information

- [2017-2018 Student Additional Financial Information](#)
- [2017-2018 Parent Additional Financial Information](#)

Household Size Verification

- [2017-2018 Household Size Verification](#)

Household Resources or Household Expenses

- [2017-2018 Household Resources Form](#)
- [2017-2018 Household Expenses Form](#)

Statement of Assets -- Definitions

- [2017-2018 Student Statement of Assets](#)
- [2017-2018 Parent Statement of Assets](#)

Untaxed Income Form

- [2017-2018 Student Untaxed Income Form](#)
- [2017-2018 Parent Untaxed Income Form](#)

Tax Filing Eligibility

- [2017-2018 Student Tax Filing Eligibility](#)
- [2017-2018 Parent Tax Filing Eligibility](#)

Statement of Marital Status

2017-2018 Verification Form

Student Name: _____ UWG ID# _____

The Department of Education has selected your application for verification review. The University of West Georgia will be comparing information from your Free Application for Federal Student Aid (FAFSA) with this worksheet and IRS data. Federal regulations authorize us to request and review this information before disbursing federal aid. If there are any differences between your FAFSA information and the documents, UWG will transmit any necessary corrections or updates.

ALL SECTIONS BELOW MUST BE COMPLETED.

SECTION A: HOUSEHOLD INFORMATION

1. Indicate your dependency status and complete the household chart. *You are considered dependent if you were required to provide parental information on your FAFSA.*

<input type="checkbox"/> Dependent Student: List the people in your parent's household excluding foster children. Include: <ul style="list-style-type: none">• Yourself (regardless of where you live)• The parent(s) (including their current spouse)• Siblings and any dependents IF your parent will provide more than half of their support from July 1, 2017 through June 30, 2018.	<input type="checkbox"/> Independent Student: List the people in your household excluding foster children. Include: <ul style="list-style-type: none">• Yourself (regardless of where you live)• Your spouse, <i>if you are married</i>• Dependent children• Other dependents IF they live in your household and you or your spouse will provide more than half of their support from July 1, 2017 through June 30, 2018.
-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

VERIFICATION FORMS

2016-2017

V1

- [2016-2017 Verification Worksheet \(Dependent Students\)](#) [📄](#)
(for Fall 2016, Spring 2017 & Summer 2017)
- [2016-2017 Verification Worksheet \(Independent Students\)](#) [📄](#)
(for Fall 2016, Spring 2017 & Summer 2017)

V4

- [2016-2017 Verification Worksheet \(Dependent Students\)](#) [📄](#)
(for Fall 2016, Spring 2017 & Summer 2017)
- [2016-2017 Verification Worksheet \(Independent Students\)](#) [📄](#)
(for Fall 2016, Spring 2017 & Summer 2017)

V5

- [2016-2017 Verification Worksheet \(Dependent Students\)](#) [📄](#)
(for Fall 2016, Spring 2017 & Summer 2017)
- [2016-2017 Verification Worksheet \(Independent Students\)](#) [📄](#)
(for Fall 2016, Spring 2017 & Summer 2017)

V6

- [2016-2017 Verification Worksheet \(Dependent Students\)](#) [📄](#)
(for Fall 2016, Spring 2017 & Summer 2017)
- [2016-2017 Verification Worksheet \(Independent Students\)](#) [📄](#)
(for Fall 2016, Spring 2017 & Summer 2017)

Acceptable Verification Documentation

Students selected for verification must complete the Verification Worksheet.

- The 2017-18 Verification Worksheet for dependent students can be found [here](#).
- The 2017-18 Verification Worksheet for independent students can be found [here](#).

Verification

Printed Paperwork

2015-2016 Verification Worksheet Version 1

Your 2015-2016 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. You and one parent (if dependent) must complete and sign this worksheet, attach any required documents, and submit the form along with any other additional information required by the Financial Aid & Scholarships Office. See: www.uclv.edu/financial/verification for more information.

A. Student's Information

Last Name: _____ First Name: _____ MI: _____

NSHE ID: _____

B. Family Information - Please check the box that indicates your current status

- | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><input type="checkbox"/> Dependent- A student is considered dependent if he/she was required to provide parental data on the FAFSA. Please include in the table below.</p> <ul style="list-style-type: none"> You and your parents/stepparents (who provide more than half of your financial support) Your parent/stepparents' dependent children, if your parent/stepparents will provide more than half of their support, or if the children would be required to provide parent information applying for financial aid List other people as part of your household only if they now live with your parents AND they provide more than half of their support AND will continue to provide more than half their support from July 1, 2015 through June 30, 2016. Provide the name of the college for any household member who will be attending at least half time between July 1, 2015 through June 30, 2016. | <p><input type="checkbox"/> Independent- A student is considered independent if he/she was not required to provide parental data on the FAFSA. Please include in the table below.</p> <ul style="list-style-type: none"> You and your spouse, if married Your dependent children, if you will provide more than half of their support List other people as part of your household only if they now live with you AND you provide more than half of their support from July 1, 2015 through June 30, 2016. Provide the name of the college for any household member who will be attending at least half time between July 1, 2015 through June 30, 2016. |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Full Name	Age	Relationship	Full College Name <i>(do not include parent enrollment)</i>
		Self (student)	University of Nevada, Las Vegas

• Attach additional sheet if necessary to include additional members of the household

C. Income information- check STUDENT (if INDEPENDENT) or BOTH (if DEPENDENT)

Student/ (Include spouse, if married)

- I/we have used the IRS Data Retrieval Tool at www.fafsa.gov. Skip to section E
- I/we DID NOT use the IRS Data Retrieval Tool. Attach a signed copy of the 2014 IRS Tax Return Transcript (www.irs.gov). Skip to section E
- I/we certify that I/we did not file, will not, and am/are not required to file a 2014 U.S. Income Tax Return. GO to Section D

Parent(s) - If Dependent Student

- I/we have used the IRS Data Retrieval Tool at www.fafsa.gov. Skip to section E
- I/we DID NOT use the IRS Data Retrieval Tool. Attach a signed copy of the 2014 IRS Tax Return Transcript (www.irs.gov). Skip to section E
- I/we certify that I/we did not file, will not, and am/are not required to file a 2014 U.S. Income Tax Return. GO to Section D

Fillable PDF

Submit Form

NV113

2015-2016 Verification Worksheet Independent Student - V1

Your 2015-2016 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your spouse (if you are married) reported on your FAFSA. To verify that you provided correct information the Office of Financial Aid will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the Office of Financial Aid. Additional information may be requested at a later date.

A. Independent Student's Information

Student's Last Name	Student's First Name	Student's MI	Student's ID (#)
_____	_____	_____	_____
Student's Street Address (include apt. no.)			Student's Phone Number (include area code)
_____			_____
City	State	Zip Code	Student's Email Address
_____	_____	_____	_____

B. Independent Student's Family Information

- List below the people in your household. Include:
- Yourself.
 - Your spouse, if you are married.
 - Your children, if any, if you will provide more than 50% of their support from 7/1/15 through 6/30/16, or if the child would be required to provide your information if they were completing a FAFSA for 2015-2016. Include children who meet either of these standards, even if they do not live with you.
 - Other people if they now live with you and you provide more than 50% of their support and will continue to provide more than 50% of their support through 6/30/16.
 - Include the name of the college for any household member who will be enrolled at least half time, in a degree, diploma, or certificate program at a postsecondary educational institution any time between 7/1/15 through 6/30/16. If more space is needed, attach a separate page with your name and ID at the top.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
Mary Jones (example)	28	Wife	Central University	Yes
		Self		

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in an eligible postsecondary educational institution is inaccurate.

Digital, Guided, Personalized

ALBANY STATE UNIVERSITY

> Household Form

▼ Selective Service

When processing your Free Application for Federal Student Aid (FAFSA), the Selective Service [Read More](#)

I have already registered

○ Upload Proof of Selective Service Registration

↑ Upload



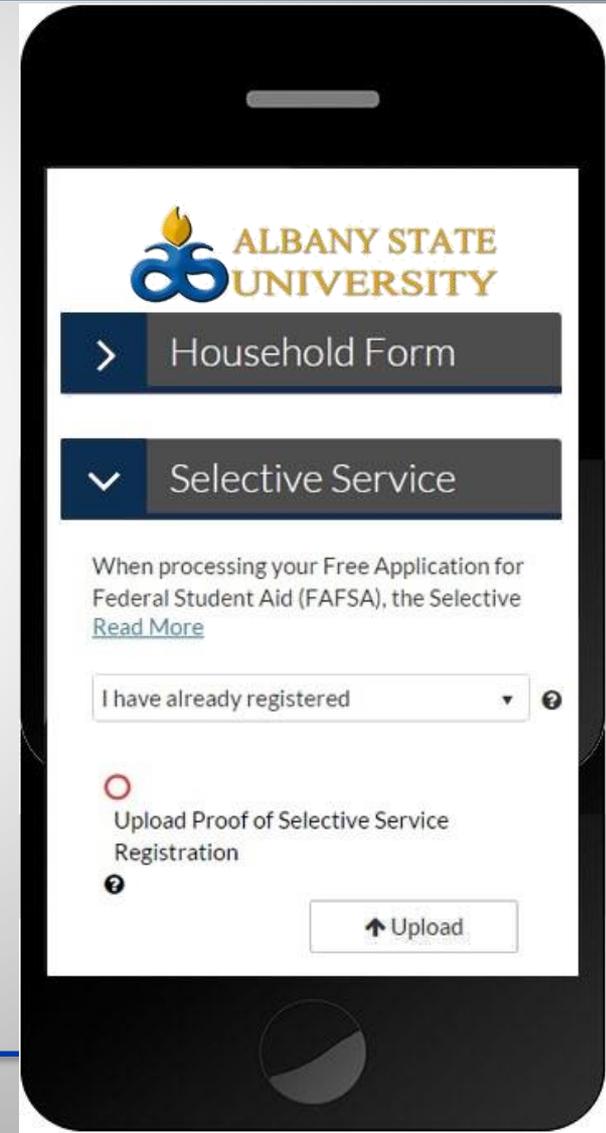
Verification

- 2 Institutions implemented full outsourced verification solution
- 14 Institutions implemented/ing Software as a Service (SaaS) verification solution
- SaaS solution included SAP Appeals and Professional Judgement



Why it Works

- Students receive messages and complete tasks where they live: on their phones.
- The student can then see what is required for financial aid and how to complete the process—just for them.
- Students can take a picture of a required document and upload from their mobile phone to the website in real-time.
- It offers the best security: better than hardcopy, email, and fax, including compliant e-signature



AY 16/17 Metrics

- Albany State University
 - Enrollment Fall 16 - 3041
 - 741 Student Accounts
 - 492 Parent Accounts
 - 572 Verification Review Completed
 - Parent e-Sign duration 13hrs 48mins



Financial Aid Roadmap

- HB 801 HOPE STEM Boost
- Financial Aid Standards
- Course Program of Study
- Continue Verification and Award Letter
- Award Letter – Debt Reduction
- Scholarship Universe



Questions?



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rich.loftus@usg.edu

