Financial Aid Data Collection Data Element Dictionary

Functional and Technical Definitions of Derived Variables

Last Update: August 2022

This document provides functional and technical definitions of commonly used derived variables. These variables are derived from data collected during the Financial Aid Data Collection (FADC). Many of these derived variables are used in the Financial Aid and HOPE Scholarship reports produced by the Research & Policy Analysis Office at USG. Note that these reports also include variables such as First-Time Freshmen, which are derived from data collected during the Academic Data Collection (ADC). For more details on these academic derived elements, see "ADC Function and Technical Definitions of Derived Variables."

For a full list of data elements collected during FADC see the "FADC Data Element Dictionary with Valid Values" found at https://www.usg.edu/research/reporting_resources.

Contents

Note about Extraction

For students' data to be included in the Financial Aid Data Collection[1], there are required mappings that must be checked each collection. The mappings are described below.

For every collection, check that all these mapping prerequisites are met:

- *Institutional Fund Code* is mapped in SOAXREF with label RGTFAID

✕ ⓔ ellucian EDI Cross-Reference Rules SOAXREF 9.3.23 (TDW1297)							📄 ADD 📄 RETRIEVE 🖧 RELATED ⚙ TOOLS	

Cross-Reference Label: RGTFAID Regent Financial Aid DED Codes   **Start Over**

▼ CROSS-REFERENCE RULES   ➕ Insert ➖ Delete ▣ Copy ▽ Filter

Electronic Label *	Electronic Qualifier	Electronic Value *	EDI *	Web *	XML *	Banner Value	Description
RGTFAID	… ACCEL1	DET	☑	☐	☐	MOWRT	MOWR Tuition
RGTFAID	ACCEL2	DEF	☑	☐	☐	MOWRF	MOWR Fees
RGTFAID	ACCEL3	DEBD	☑	☐	☐	MOWRB	MOWR Books
RGTFAID	ATHLD1	ATHLD	☑	☐	☐	BASERB	Baseball Room & Board
RGTFAID	ATHLD10	ATHLD	☑	☐	☐	WSOCTF	Women's Soccer Tuition & Fees
RGTFAID	ATHLD11	ATHLD	☑	☐	☐	WTENRB	Women's Tennis Room & Board
RGTFAID	ATHLD12	ATHLD	☑	☐	☐	WTENTF	Women's Tennis Tuition & Fees
RGTFAID	ATHLD13	ATHLD	☑	☐	☐	BASEPT	Baseball Part-Time Scholarship
RGTFAID	ATHLD14	ATHLD	☑	☐	☐	RIDER	Athletic Insurance Rider Voucher
RGTFAID	ATHLD15	ATHLD	☑	☐	☐	MSOCPT	Men's Soccer Part Time Tuition and Fee Schola…
RGTFAID	ATHLD16	ATHLD	☑	☐	☐	MTENPT	Men's Tennis Part Time Tuition and Fee Schola…
RGTFAID	ATHLD2	ATHLD	☑	☐	☐	BASETF	Baseball Tuition & Fees
RGTFAID	ATHLD3	ATHLD	☑	☐	☐	MSOCRB	Men's Soccer Room & Board
RGTFAID	ATHLD4	ATHLD	☑	☐	☐	MSOCTF	Men's Soccer Tuition & Fees
RGTFAID	ATHLD5	ATHLD	☑	☐	☐	MTENRB	Men's Tennis Room & Board
RGTFAID	ATHLD6	ATHLD	☑	☐	☐	MTENTF	Men's Tennis Tuition & Fees
RGTFAID	ATHLD7	ATHLD	☑	☐	☐	SOFTRB	Softball Room & Board
RGTFAID	ATHLD8	ATHLD	☑	☐	☐	SOFTTF	Softball Tuition & Fees
RGTFAID	ATHLD9	ATHLD	☑	☐	☐	WSOCRB	Women's Soccer Room & Board
RGTFAID	ATHLU1	ATHLU	☑	☐	☐	MTENB	Men's Tennis Book Fund

- *Academic Terms included in the collected aid year* must be mapped on SOAXREF label RGTTERM.

✕ ⓔ ellucian EDI Cross-Reference Rules SOAXREF 9.3.26 (TDW1297)						📄 📄 🖧 ⚙	

Cross-Reference Label: RGTTERM Report Year and Term (YYYYT)   **Start Over**

▼ CROSS-REFERENCE RULES   ➕ Insert ➖ Delete ▣ Copy ▽ Filter

Electronic Label *	Electronic Qualifier	Electronic Value *	EDI *	Web *	XML *	Banner Value ▼	Description
RGTTERM	…	20214	☑	☐	☐	202102	Spring 2021
RGTTERM		20194	☑	☐	☐	201902	Spring 2019
RGTTERM		20192	☑	☐	☐	201808	Fall 2018
RGTTERM		20191	☑	☐	☐	201805	Summer 2018
RGTTERM		20184	☑	☐	☐	201802	Spring 2018
RGTTERM		20182	☑	☐	☐	201708	Fall 2017
RGTTERM		20181	☑	☐	☐	201705	Summer 2017

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[1] Students must have completed a FAFSA form to appear in FAFSA based data tables.

- *Institutional FA Applicant Tracking Requirements Codes for FAFSA Verification* must be mapped to Regents Requirement Code 'VERIFY' on SOAXREF label RGTTREQ.

Electronic Label *	Electronic Qualifier	Electronic Value *	EDI *	Web *	XML *	Banner Value	Description
RGTTREQ	FAFSA1	VERIFY	☑	☐	☐	BIV1	Independent Verification Worksheet
RGTTREQ	FAFSA2	VERIFY	☑	☐	☐	PTRN14	Parent's Tax Transcript

EDI Cross-Reference Rules SOAXREF 9.3.26 (TDW1297)

ADD   RETRIEVE   RELATED   TOOLS

Cross-Reference Label: RGTTREQ FA App Verif Track Req   Start Over

CROSS-REFERENCE RULES   Insert   Delete   Copy   Filter

◄ 1 of 1 ►   10 ∨ Per Page   Record 1 of 2

HOPE/Zell Scholarship

A student is classified as a recipient of the HOPE/Zell scholarship when they receive either the HOPE Scholarship or Zell Miller Scholarship; it does not count HOPE Grant recipients as scholarship recipients.

For a student to be counted as a HOPE/Zell scholarship recipient, the student must exist in the HOPE data collected from the Georgia Student Finance Commission (GSFC) and meet one of the following conditions for Grant_Type[2]:

o H1: Tier 1 HOPE Scholarship (Public)
o H2: Tier 2 HOPE Scholarship (Public)
o H3: Tier 3 HOPE Scholarship (Public)
o H4: Tier 4 HOPE Scholarship (Public)
o Z1: Tier 1 Zell Miller Scholarship (Public)
o Z2: Tier 2 Zell Miller Scholarship (Public)
o Z3: Tier 3 Zell Miller Scholarship (Public)
o Z4: Tier 4 Zell Miller Scholarship (Public)

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[2] HOPE/Zell information is reported from administrative records provided by GSFC instead of the information provided by institutions in the FADC.

Pell

A student is classified as a recipient of the Pell Grant when funding for the Pell Grant has been disbursed to the student.

Technical Definition
Pell Grant information is derived from Regents_Fund_Code and Paid_Amt in the FADC collection. A student is designated as a Pell Grant when Regents_Fund_Code is equal to 'Pell' and Paid_Amt is greater than $0.[3]

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[3] The same logic is used for any public/non-public reports that utilize the variable regents_fund_code. For example, if a report displays the amount of students who were awarded DIRECT loans, it only counts students if regents fund code=DIRECT and paid_amt>$0.

Student Level Classification

Functional Definition

Students are classified by student level, which indicates class standing. Additionally, students are grouped into like categories such as First Time Freshman and Undergraduates. See the "ADC Function and Technical Definitions of Derived Variables" for more information.

Technical Definition-HOPE/Zell
o   Freshman: Student_Level_Nbr is 10
o   Sophomore: Student_Level_ Nbr is 20
o   Junior: Student_Level_ Nbr is 30
o   Senior: Student_Level_ Nbr is 40
o   Dual Enrollment: Student_Level_ Nbr is 11
o   Graduate/Professional/Resident: Student_Level_ Nbr is 60, 72, 74, 76, 80, 90
o   Transient and Other: Student_Level_ Nbr is 50, 51, 52, 53, 56

Technical Definition-Pell
o   Undergraduate: Student_Level_Nbr is 10, 20, 30, 40, 50, 51, 52, 53, 56, 80 (discontinued in 2000)[4]

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[4] The Undergraduate definition used here is similar to Undergraduate Definition 2 found in the ADC Derived Element Dictionary, with the exclusion of Student_Level_Nbr of 60.