

USG's Retirement Program Wins Second Place at the 2020 Pensions and Investments Eddy Awards



The University System of Georgia took second place in the category of ongoing investment education for public defined-contribution plans, among the not-for-profit/other group at the annual Eddy Awards, which is sponsored by Pensions & Investments. USG partnered with TIAA who currently serves as the Lead-Recordkeeper for the USG Retirement Program in addition to CAPTRUST advisors, a third-party investment advisory firm that provides financial advising for USG employees systemwide.

The Eddy Awards recognizes outstanding efforts by plan sponsors and their service providers to educate employees about how to wisely invest their defined-contribution plan assets for retirement. USG received this award for their systemwide investment education program.

In 2019, the University System of Georgia implemented a systemwide communication campaign on enhancements to the USG's retirement program that included communicating the consolidated investment offerings and educating employees about making optimal decisions related to their overall long-term investment strategy. The communication campaign included print, electronic and in-person presentations to employees across the system.

The awards were presented at P&I's annual East Coast Defined Contribution Conference in Orlando, Florida. Lisa Joe, Director of Retirement Programs and Services and Jason Culp, Retirement Plan Manager have accepted this award on behalf of USG.



Pensions & Investments received entries from over 175 plan sponsors from across the country for the 2020 Eddy Awards annual program recognizing plan sponsors and service providers that exhibit best practices in offering investment and financial education to defined contribution plan participants.

Retirement Webinars

All USG employees are welcome to schedule a free, confidential appointment with a financial representative. Get answers to your financial questions and become better prepared for your future.

- Fidelity: (800) 343-0860 www.fidelity.com
- TIAA: (800) 842-2252 www.tiaa.org
- AIG (formerly VALIC): (800) 488-2542 www.valic.com
- CAPTRUST: (800) 967-9948 <https://www.captrustadvice.com/>
- For a list of retirement related webinars go to the [USG Retirement website](#).