



### Financial Aid Release Review – Aid Year 1819





# Financial Aid Release – Aid Year 1819 Timeframe

### Financial Aid Data Collection

Key Dates

- October 8 , 2019 Open
- November 4, 2019 Certification and Due Date



# Items Included in Release

- New Data Elements
- New Validation Rules
- Updated Data Element
- Updated Validation
- New Reports
- Updated Reports
- Enhancements to the Financial Aid Data Element Dictionary(DED)



### New Data Elements

- FAFSA Application Receipt Date (FNA017)
- NSLDS Pell Lifetime Eligibility Used (FNA018)
- NSLDS Pell Lifetime Limit Flag (FNA019)
- Subsidized Usage Limit Applies Flag (FNA020)
- Subsidized Usage Period (FNA021)
- Undergraduate Subsidized Loan Limit Flag (FNA022)
- Undergraduate Combo Loan Limit Flag (FNA023)
- Graduate Subsidized Loan Limit Flag (FNA024)
- Graduate Combined Loan Limit Flag (FNA025)



### New Data Elements (continued)

- Marital Status (FNA026)
- Supported Children Flag (FNA027)
- Other Dependents Flag (FNA028)
- Parent Medicaid or Supplemental Security Income Receipt (FNA029)
- Parent Supplemental Nutrition Assistance Program (SNAP) Receipt (FNA030)
- Parent Free or Reduced Price School Lunch Receipt (FNA031)
- Parent Temporary Assistance for Needy Families (TANF) Receipt (FNA032)



### New Data Elements (continued)

- Parent Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) Receipt (FNA033)
- Student Medicaid or Supplemental Security Income Receipt (FNA034)
- Student Supplemental Nutrition Assistance Program
   (SNAP) Receipt (FNA035)
- Student Free or Reduced Price School Lunch Receipt (FNA036)
- Student Temporary Assistance for Needy Families (TANF) Receipt (FNA037)
- Student Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) Receipt (FNA038)



### New Data Elements (continued)

- Cost of Attendance (FNA039)
- Budget Type Code (FNA040)
- Budget Component Code (FNA041)
- Budget Component Description (FNA042)
- Budget Component Amount (FNA043)



### New Validation Rules

- VFNA044 If student has EFC, then FAFSA Application Receipt Date cannot be null.
- VFNA045 If student has EFC, then NSLDS Pell Lifetime Eligibility Used cannot be null.
- VFNA046 If populated, then Pell Lifetime Limit Flag must be C, E, H, or N.
- VFNA047 If student has EFC, then Subsidized Usage Limit Applies Flag cannot be null.
- VFNA048 Subsidized Usage Limit Applies Flag must be Y or N.



- VFNA049 If student has EFC, then Subsidized Usage Period cannot be null.
- VFNA050 If populated, then Undergraduate Subsidized Loan Limit Flag must be C, E, N, or R.
- VFNA051 If populated, then Undergraduate Combo Loan Limit Flag must be C, E, N, or R.
- VFNA052 If populated, then Graduate Subsidized Loan Limit Flag must be C, E, N, or R.
- VFNA053 If populated, Graduate Combined Loan Limit Flag must be C, E, N, or R.



- VFNA054 If student has EFC, then Marital Status cannot be null.
- VFNA055 Supported Children Flag must be Y or N.
- VFNA056 Other Dependents Flag must be Y or N.
- VFNA058 Parent Medicaid or Supplemental Security Income Receipt must be Y or N.
- VFNA060 Parent Supplemental Nutrition Assistance Program (SNAP) Receipt must be Y or N.
- VFNA062 Parent Free or Reduced Price School Lunch Receipt must be Y or N.



- VFNA064 Parent Temporary Assistance for Needy Families (TANF) Receipt must be Y or N.
- VFNA066 Parent Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) Receipt must be Y or N.
- VFNA067 Student Medicaid or Supplemental Security Income Receipt must be Y or N.
- VFNA068 Student Supplemental Nutrition Assistance Program (SNAP) Receipt must be Y or N.



- VFNA069 Student Free or Reduced Price School Lunch Receipt must be Y or N.
- VFNA070 Student Temporary Assistance for Needy Families (TANF) Receipt must be Y or N.
- VFNA071 Student Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) Receipt must be Y or N.



- VSID044 There must be at least one student per institution with a DEF Fund Code.
- VSID045 There must be at least one student per institution with a DET Fund Code.
- VSID046 There must be at least one student per institution with an ATHLD or ATHLU Fund Code.
- VSID047 There must be at least one student per institution with a DEBD or DEBU Fund Code.
- VSID048 There must be at least one student per institution with an INSCHD or INSCHU Fund Code.
- VSID049 There must be at least one student per institution with a LOAND or LOANU Fund Code.



- VSID050 There must be at least one student per institution with an OTHSCD or OTHSCU Fund Code.
- VSID051 There must be at least one student per institution with an STLND or STLDNU Fund Code.
- VSID052 There must be at least one student per institution with an STSCHD or STSCHU Fund Code.



# Updated Data Element/Validation Rule

Updated Data Element

- Fund Code (FNA003)
   Updated Validation Rule
- VSID036 There must be at least one student per institution with a DIRECT Fund Code.



## UNIVERSITY SYSTEM OF GEORG

# New persisted data report

PDC\_FADM\_STU\_SUMMARY\_MIMIC

• PDC\_FADM\_STU\_COA\_DETAIL\_MIMIC

- FADC\_STUDENT\_SUMMARY\_MIMIC
- Updated mimic tables

New mimic tables

- PDC\_FADM\_STU\_COA\_DETAIL\_MIMIC
- ODS\_FADM\_STU\_COA\_DETAIL\_MIMIC

# New/Updated Reports

### New data submission reports

• Trend Report – Institutional Funds

USG Data Store Data Collection Review Institutional Funds Two Year Comparison													
		Total	number	of funds	Total number of	of fund codes w	ith \$ amount > 0	То	tal \$ Amount		Ave	rage \$ A	mount
Institution		17/18	16/17	Percent	17/18	16/17	Percent	17/18	16/17	Percent	17/18	16/17	Percent
Abraham Baldwin Agricultural College	Total Institutional Funds Accepted	17,095	14,132	20.97%	10,284	8,321	23.59%	14,563,004	11,843,307	22.96%	1,416	1,423	-0.51%
	Total Institutional Funds Awarded	17,095	14,132	20.97%	13,533	11,263	20.15%	21,012,804	17,658,224	19.00%	1,553	1,568	-0.96%
	Total Institutional Funds Paid	17,095	14,132	20.97%	9,755	7,710	26.52%	12,935,842	10,682,379	21.10%	1,326	1,386	-4.29%
Albany State University	Total Institutional Funds Accepted	43,252	0		33,676	0		72,802,789	0		2,162		
	Total Institutional Funds Awarded	43,252	0		35,213	0		76,432,665	0		2,171		
	Total Institutional Funds Paid	43,252	0		32,254	0		65,470,986	0		2,030		



### New data submission reports

 Table Dump – Student Cost of Attendance Component Detail (ODS\_FADM\_STU\_COA\_DETAIL\_MIMIC)

#### USG Data Store Data Collection Review Table Dump - Cost of Attendance Detail

SETID	STU_INST_UID	STUDENT_INST_ID	AWARD_YEAR	BUDGET_TYPE_CODE	BUDGET_COMP_CODE	BUDGET_COMP_DESC	BUDGET_COMP_AMOUNT
98200	130014	900109995	1516	CAMP	R+B	Housing and Meals	5,780
98200	130014	900109995	1516	CAMP	T+F	Tuition	3,844
98200	130014	900109995	1516	CAMP	TRAN	Transportation	2,090
98200	130014	900109995	1516	CAMP	MISC	Miscellaneous	2,120
98200	130029	900110010	1516	CAMP	B+S	Books and Supplies	1,330
98200	130029	900110010	1516	CAMP	FEES	Fees	1,804
98200	130029	900110010	1516	CAMP	R+B	Housing and Meals	12,300
98200	130029	900110010	1516	CAMP	T+F	Tuition	3,844
98200	130029	900110010	1516	CAMP	TRAN	Transportation	2,090
98200	130029	900110010	1516	CAMP	MISC	Miscellaneous	2,120



### Updated data submission reports

• Trend Report – Student Funds

Data Collection Re Institutional Funds Two													
HOPE\ZELL\PELL: * HOPE	۲	Fini		of funds	Total number	of fund codes	with \$ amount > 0	Т	otal \$ Amou	of	Âvei	rage \$ A	mount
Institution			16/17	1	17/18	16/17	Percent	17/18	16/17	Percent		-	
												10/11	Perce
Abraham Baldwin Agricultural College	Total Institutional Funds Accepted	2,460	2,589	-5.24%	2,298	2,421	-5.35%	3,049,050	3,174,028	-4.10%		1,311	
Abraham Baldwin Agricultural College	Total Institutional Funds Accepted Total Institutional Funds Awarded	2,460 2,460	2,589 2,589	-5.24% -5.24%	2,298 2,298	2,421 2,421	-5.35% -5.35%	3,049,050 3,049,050			1,327		1.19
Abraham Baldwin Agricultural College		· ·	2,589				-5.35%	3,049,050	3,174,028	-4.10%	1,327 1,327	1,311 1,311	1.19
Abraham Baldwin Agricultural College	Total Institutional Funds Awarded	2,460	2,589	-5.24% -5.24%	2,298	2,421	-5.35% -7.06%	3,049,050	3,174,028 2,419,890	-4.10% -4.10%	1,327 1,327 1,116	1,311 1,311	1.19
	Total Institutional Funds Awarded Total Institutional Funds Paid	2,460 2,460	2,589 2,589	-5.24% -5.24% 100.00%	2,298 2,096	2,421 2,244	-5.35% -7.06% 100.00%	3,049,050 2,338,256	3,174,028 2,419,890 0	-4.10% -4.10% -3.49%	1,327 1,327 1,116 1,687	1,311 1,311	Perce 1.19 1.19 3.33



## Updated data submission reports

• Institution Summary by Award Year

Summary Table Met	trics : 1516	Total number of students	Total number of students with \$ amount > 0	Total \$ amount	Average \$ amount	
Student Financial Need		9,196	7,957	\$158,826,108.00	\$19,960.55	
Expected Family Contribution		9,196	5,520	\$59,874,748.00	\$10,846.87	
Aggr Subs Outstanding Loans		9,196	3,849	\$31,846,584.00	\$8,273.99	
Aggr Unsubs Outstanding Loan	IS	9,196	3,179	\$28,804,377.00	\$9,060.83	
Student Or Parent AGI		9,196	8,852	\$475,583,239.00	\$53,726.08	
Student Funds Sum	imary					
Total Regents Funds Awarded	Total Regents Fund Accepted	Total Regents Funds Paid	Total number of students awarded Re	gents funds		
142.445.416	98.886.779	71,464,082		12,655		



# Data Element Dictionary Enhancements

### Change History Section

Effective Aid Years	Start: 1819 End: (None)		
Old DW Reference			
Legacy Element ID			
Change History	ACADEMIC_TERM	CHANGE_DATE	CHANGE_NOTES
	1819	Oct 8, 2019	In Aid Year 1819, this data element was created: NSLDS Pell Lifetime Eligibility Used (FNA018). This business rule was added: VFNA045.



# Data Element Dictionary Enhancements

### Valid Values Section

NSLDS Pell Lif	fetime Eligi	bility Used							FNA018				
Category	Financial Aid	Financial Aid / Student Financial Aid / Summary / FNA018											
Description	The Pell Lifet	ime Eligibility U	sed field prov	vides the percer	tage of the	e total Pell (	Grant elig	ibility used by th	e applicant.				
Data Type	N												
Length	7	7											
Format	N	Ν											
Collection Period	Current Following												
	Mid-term	End of Term	Mid-term	End of Term	Annual	Monthly	Other						
					Y								
Valid Values													
<b>Business Practices</b>													



### Documentation

# This release includes the following documentation:

• Test Plan



# Financial Aid Release – Aid Year 1819

#### Reminder

- EDI Cross-Reference Rules (SOAXREF)
- Institutional Codes



# Financial Aid Release – Aid Year 1819 Timeframe

### Financial Aid Data Collection

Key Dates

- October 8 , 2019 Open
- November 4, 2019 Certification and Due Date



### Assistance

### **Data Collections Site**

https://www.usg.edu/georgia\_best/application\_dev elopment\_and\_support/data\_collections

### **During Beta Testing**

• DW\_TEST@usg.edu

### **During the Collection**

• Helpdesk@usg.edu





### UNIVERSITY SYSTEM OF GEORGIA Information Technology Services

