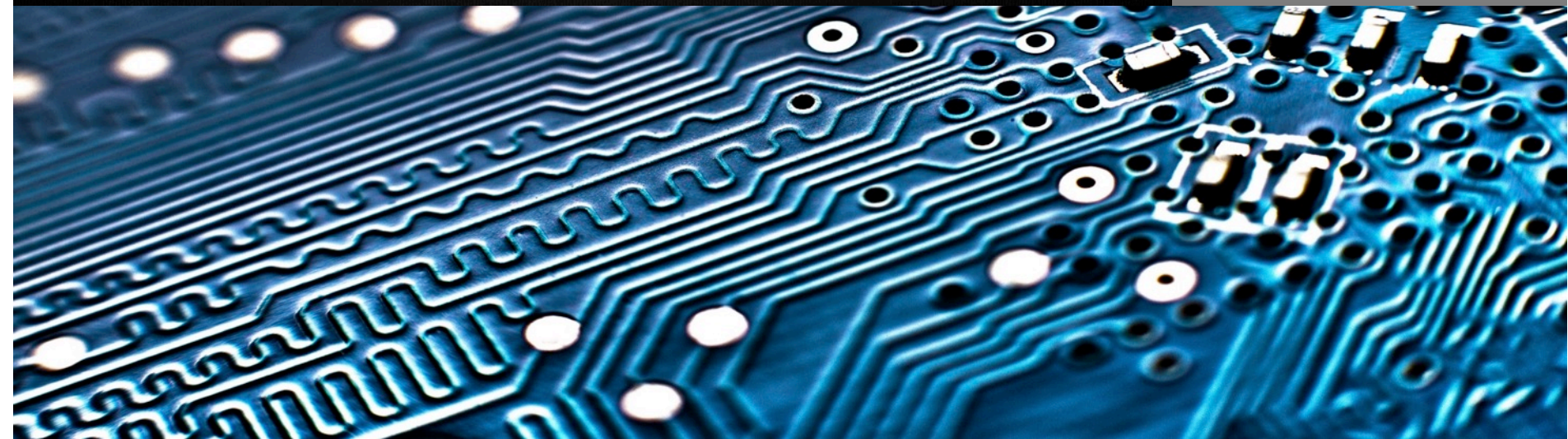
A decorative header featuring white, paper-cut style clouds of various sizes and shapes, arranged against a light grey background.

The logo of the University System of Georgia, featuring a stylized building with columns inside a circular border with the text "BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA".

UNIVERSITY SYSTEM OF GEORGIA
Information Technology Services

Financial Aid Release Review - Aid Year 1718



Welcome

- Please mute your microphone.
- Please ask questions in the chat window at any time throughout the presentation. We will address them at the end of the session.



Financial Aid Release - Aid Year 17/18 Timeframe

- Collection Open
October 1– October 26, 2018



Items Included in Release

- Updated Fund Code Max Amounts
- Addition of new Fund codes for REACH scholarship
- Retirement of RORCALC prerequisite
- Changes to the Financial Aid Data Element Dictionary (DED)
- New validations
- New reports for validation

Updated Fund Code Max Amounts

- Maximum Award Amounts have been updated

REGENTS_FUND_CODE	FUND_CODE_LONG_NAME	CURRENT MAX_AWARD_AMOUNT	PROPOSED MAX_AWARD_AMOUNT
ATHLD	Athletic Scholarships - Disbursed	32,000	42,000
ATHLU	Athletic Scholarships - Non-disbursed	24,000	34,000
LOAND	External Loans - Disbursed	45,000	55,000
LOANU	External Loans - Non-disbursed	25,000	35,000
OTHGTD	External Need-Based Grants - Disbursed	20,000	30,000
OTHGTU	External Need-Based Grants - Non-disbursed	999,999	999,999
OTHSCD	External Non-Need Based Grants - Disbursed	31,000	41,000
OTHSCU	External Non-Need Based Grants - Non-disbursed	28,000	38,000
TEACH	Federal Non-Need Based Grant - Disbursed	13,000	23,000
FWS	Federal Work Study Awarded	16,000	26,000
FEDLNU	Other Federal Loans - Non-disbursed	999,999	999,999
FGRNTD	Other Federal Need-Based Grants - Disbursed	21,000	31,000
FGRNTU	Other Federal Need-Based Grants - Non-disburse	15,000	25,000
FSCHD	Other Federal Non-Need Based Grants - Disburse	25,000	35,000
FSCHU	Other Federal Non-Need Based Grants - Non-disb	15,000	25,000
PELL	Pell Grant	15,000	25,000
SEOG	SEOG	14,000	24,000
DLPLUS	FDL PLUS Loans	56,000	66,000
DIRECT	FDL Subsidized Loans	16,000	26,000
DLUNS	FDL Unsubsidized Loans	37,000	47,000
PLUS	FFELP PLUS Loans	16,000	26,000
STFD	FFELP Subsidized Loans	999,999	999,999
UNSTFD	FFELP Unsubsidized Loans	999,999	999,999
FEDLND	Other Federal Loans - Disbursed	38,000	48,000
INSTLD	Institutional Loans - Disbursed	25,000	35,000
INSTLU	Institutional Loans - Non-disbursed	999,999	999,999
INGTD	Institutional Need-Based Grants - Disbursed	30,000	40,000
INGTU	Institutional Need-Based Grants - Non-disburse	13,000	23,000
INSCHD	Institutional Non-Need Based Grants - Disburse	40,000	50,000
INSCHU	Institutional Non-Need Based Grants - Non-disb	35,000	45,000
HOPECT	HOPE Grants - Certificate/ Diploma	13,000	23,000
HOPEGD	HOPE Grants - GED	11,000	21,000
HOPE	HOPE Scholarship	25,000	35,000
STGRD	Other State Need-Based Grants - Disbursed	19,000	29,000
STGRU	Other State Need-Based Grants - Non-disbursed	999,999	999,999
STSCHD	Other State Non-Need Based Grants - Disbursed	19,000	29,000
STSCHU	Other State Non-Need Based Grants - Non-disbur	11,000	21,000
STLND	State Loans - Disbursed	21,000	31,000
STLNU	State Loans - Non-disbursed	999,999	999,999
WISE	State Work-Study Awarded	999,999	999,999
ZHOPE	Zell Miller HOPE Scholarship	23,000	33,000



Addition of new Fund Codes for REACH Scholarship

- Two new fund codes have been added for the state need-based REACH scholarship.
 - REACHD – REACH Disbursed Scholarship, Realizing Educational Achievement Can Happen – Disbursed
 - REACHU – REACH Undisbursed Scholarship, Realizing Educational Achievement Can Happen - Undisbursed
- The first term these awards were available was Summer 2017.
- The maximum award amount per semester has been set at \$1,250.

Retirement of RORCALC prerequisite

- The requirement to execute the Calculated Values Process (RORCALC) for the Financial Aid data submission has been lifted.
- Instead, the extraction process will pull the necessary information from RNVAND0, a view within Banner.



Changes to the Financial Aid Data Element Dictionary (DED)

A variety of changes have been made to the Financial Aid Data Element Dictionary.

- Correction of grammatical errors
- Addition of Banner source information
- Correction of capitalization in certain sections of the DED



New Financial Aid Validations

- Three groups of new validations have been added to the Financial Aid data submission process.
 - Group 1: New validations help the end user to identify fund amounts submitted during the current aid year which are different from the fund amounts submitted during the past aid year by a certain percentage.
 - Group 2: New validations alert the end user that no data has been submitted for a given fund code.
 - Group 3: New validations verify that at least one Social Security Number has been submitted and that all tables have populated as expected.

New Financial Aid Validations

Group 1

- Identifying funds awarded, accepted and paid that differ in percent from the previous Aid Year submission for HOPE, PELL, ZHOPE, Adjusted Gross Income (AGI), Expected Family Contribution (EFC), Aggregate Subsidized Outstanding Loans and Aggregate Unsubsidized Outstanding Loans
- HOPE Validations

VSID022	HOPE Funds Awarded	The HOPE Funds awarded are above or below 5% of the previous year's submission. Please confirm that your HOPE Funds are valid.
VSID023	HOPE Funds Accepted	The HOPE Funds accepted are above or below 5% of the previous year's submission. Please confirm that your HOPE Funds are valid.
VSID024	HOPE Funds Paid	The HOPE Funds paid are above or below 5% of the previous year's submission. Please confirm that your HOPE Funds are valid.

New Financial Aid Validations

Group 1

- PELL Validations

VSID025	PELL Funds Awarded	The PELL Funds awarded are above or below 2% of the previous year's submission. Please confirm that your PELL Funds are valid.
VSID026	PELL Funds Accepted	The PELL Funds accepted are above or below 2% of the previous year's submission. Please confirm that your PELL Funds are valid.
VSID027	PELL Funds Paid	The PELL Funds paid are above or below 2% of the previous year's submission. Please confirm that your PELL Funds are valid.

- ZHOPE Validations

VSID028	ZELL Funds Awarded	The ZELL Funds awarded are above or below 7% of the previous year's submission. Please confirm that your ZELL Funds are valid.
VSID029	ZELL Funds Accepted	The ZELL Funds accepted are above or below 7% of the previous year's submission. Please confirm that your ZELL Funds are valid.
VSID030	ZELL Funds Paid	The ZELL Funds paid are above or below 7% of the previous year's submission. Please confirm that your ZELL Funds are valid.

New Financial Aid Validations

Group 1

- AGI (Adjusted Gross Income) Validations

VSID031	AGI	Adjusted Gross Income	The Adjusted Gross Income is above or below 10% of the previous year's submission. Please confirm that your AGI submission is valid.
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- EFC (Expected Family Contribution) Validations

VSID032	EFC	Expected Family Contribution	The Expected Family Contribution is above or below 10% of the previous year's submission. Please confirm that your EFC submission is valid.
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- Aggregate Subsidized Outstanding Loan Validations

VSID033	Aggregate Subsidized Outstanding Loans	Aggregate Subsidized Outstanding Loans	The Aggregate Subsidized Outstanding Loans are above or below 4% of the previous year's submission. Please confirm that your Aggregate Subsidized Outstanding Loans are valid.
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- Aggregate Unsubsidized Outstanding Loan Validations

VSID034	Aggregate Unsubsidized Outstanding Loans	Aggregate Unsubsidized Outstanding Loans	The Aggregate Unsubsidized Outstanding Loans are above or below 10% of the previous year's submission. Please confirm that your Aggregate Unsubsidized Outstanding Loans are valid.
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New Financial Aid Validations

Group 2

- Missing Fund Validations

VSID036	DIRECT	There must be at least one student per institution with a DIRECT Fund Code.
VSID037	HOPE	There must be at least one student per institution with a HOPE Fund Code.
VSID038	PELL	There must be at least one student per institution with a PELL Fund Code.
VSID039	ZELL	There must be at least one student per institution with a ZHOPE Fund Code.
VSID040	DLUNS	There must be at least one student per institution with a DLUNS Fund Code.
VSID041	FWS	There must be at least one student per institution with an FWS Fund Code.
VSID042	SEOG	There must be at least one student per institution with an SEOG Fund Code.
VSID043	DLPLUS	There must be at least one student per institution with a DLPLUS Fund Code.

New Financial Aid Validations

Group 3

- Missing SSN and Table Population Validations

VSID020	Matching Tables	If a student ID is present in FADC_STUDENT_FUNDS_MIMIC, it must also be present in FADC_STUDENT_SUMMARY_MIMIC.
VSID021	SSN Extraction	There must be at least one student per institution with a Social Security Number.



New Cognos Reports

USG Data Store
Data Collection Review
Trend Report - Student Summary

		Total number of students			Total number of students with \$ amount > 0			Total \$ amount			Average \$ amount		
		17/18	16/17	Percent	17/18	16/17	Percent	17/18	16/17	Percent	17/18	16/17	Percent
University	Aggr Subs Outstanding Loans	29,495	30,970	-5%	23,557	23,557	100%	\$462,068,366.00	\$462,068,366.00	100%	\$19,614.91	\$19,614.91	100%
	Aggr Unsubs Outstanding Loans	29,495	30,970	-5%	23,557	23,557	100%	\$462,068,366.00	\$462,068,366.00	100%	\$19,614.91	\$19,614.91	100%
	Expected Family Contribution	29,495	30,970	-5%	23,557	23,557	100%	\$462,068,366.00	\$462,068,366.00	100%	\$19,614.91	\$19,614.91	100%
	Student Or Parent AGI	29,495	30,970	-5%	23,557	23,557	100%	\$462,068,366.00	\$462,068,366.00	100%	\$19,614.91	\$19,614.91	100%
	Total Regents Fund Awarded	29,495	30,970	-5%	23,557	23,557	100%	\$462,068,366.00	\$462,068,366.00	100%	\$19,614.91	\$19,614.91	100%



Documentation

This release includes the following documentation:

- Test Plan



Financial Aid Release - Aid Year 17/18 Timeframe

- Collection Open
October 1– October 26, 2018



Questions



More Information and Support

More Information and Support:

For emergency, business interruption or other production down situations, immediately call the ITS Helpdesk (706-583-2001 or 888-875-3697 toll-free within Georgia).

For non-urgent issues, submit a service request at <https://usg.service-now.com/usgsp>. (Self-service support or service requests require a user ID and password; email helpdesk@usg.edu for assistance.)

Additional Resources:

For information about ITS maintenance schedules or Service Level Guidelines, please visit

http://www.usg.edu/customer_services/service_level_guidelines.

For USG services status, please visit <http://status.usg.edu>.





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