Voyager Product Update

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Mike Dicus, Voyager Product Manager
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Agenda

• Voyager today
  • Highlights of 9.0
• A sneak peek
  • New features in 9.1
• Voyager’s roadmap
  • Future releases
Agenda

- Voyager today
  - Highlights of 9.0
- A sneak peek
  - New features in 9.1
- Voyager’s roadmap
  - Future releases
<table>
<thead>
<tr>
<th>Version 7.x</th>
<th>Voyager 8.x</th>
<th>Voyager 9.x</th>
</tr>
</thead>
<tbody>
<tr>
<td>114 customer-requested enhancements</td>
<td>154 customer-requested enhancements</td>
<td>79+ customer-requested enhancements</td>
</tr>
<tr>
<td>Re-designed WebVoyage</td>
<td>GDC module</td>
<td>Pick &amp; Scan 2.0</td>
</tr>
<tr>
<td>Web Services</td>
<td>Client Auto-Update</td>
<td>GDC Export</td>
</tr>
<tr>
<td>Linux platform</td>
<td>Enhanced operator security</td>
<td>Updated support for standards</td>
</tr>
<tr>
<td>OPAC via Primo</td>
<td>XML patron loader</td>
<td>New patron request workflows</td>
</tr>
<tr>
<td>Voyager Installation Kit (The VIK)</td>
<td>UTIL menu</td>
<td>And more to come...</td>
</tr>
</tbody>
</table>
Voyager 9

- “Big Bang” project in Voyager 9
  - Enrich batch update features

- Additional highlights in this release:
  - Improve service to users
  - Fulfill customer requests
  - Increase support for standards
  - Enhance stability and system performance

- Release announced **18 March 2014**
Overview - Batch Update Enhancements in v9

• Started a series of projects to enhance batch update capabilities in Voyager

• New features incorporated into existing functionality
  • Bulk import
  • Pick and Scan
  • Global Data Change

• More to come in future releases
Bulk Import Enhancements in v9

- Bulk Import
  - Option to NOT create an 035 tag upon import
    - Option to check for 035 upon import/replace
    - New \(-C\) parameter (note case)
    - Says to check for 035 and if one is found, do **not** create a new one

  
  Don't create 035 during import of bib?: □ optional -- default: create 035 when importing bib

- Change Default Setting to \(-X\) NOKEY
  - Keyword indexes off by default for imports
  - Use \(-K\) ADDKEY now to index, instead of \(-X\) NOKEY
  - Applies to command-line imports and when using WebAdmin (also default in GDC)

  
  Generate Keyword Index? Default is no keyword index generated □
Introducing Voyager Pick & Scan 2.0

- Pick and Scan
  - More update/delete options
  - Options to delete empty holdings and bibs
  - Input by Item Barcode, Item ID, MFHD ID, or Bib ID
  - Ability to change related records
  - Preview changes
  - New logging options
  - Manage logs via the clients
Introducing Pick & Scan 2.0

- New update/delete options, new layout, new tabs
Security for Pick & Scan 2.0

- Cataloging and Circulation operators need to be able to:
  - Add/update item records
  - Set/change item status (sep. in Circ only)
  - Delete item records
  - Update holdings records
  - Delete holdings records
  - Delete bibliographic records

- Pick & Scan will check permissions to know what the user can do and display options accordingly
Pick & Scan 2.0

• Some new features require new settings in Sys Admin for **Circulation** operators

  • Pre-9.0:
    - Update Holding Location With Pick And Scan
    - Delete Item Records

  • 9.0 +:
    - Update Holding Record With Pick And Scan
    - Delete Item Records
    - Delete Holdings Records
    - Delete Bibliographic Records

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Great Power in Pick & Scan 2.0

- Use different inputs, Change related records, Preview, and “Stop processing on error”
New Logging in Pick & Scan 2.0
Global Data Change

- Global Data Change enhancements
  - New record set creation options
  - Improvements in record delete
  - Options to suppress/unsuppress bibs and holdings
  - Export record sets and MARC files
Create Record Sets Using GDC

- Record selection criteria currently includes:
  - Select records by create and update date
  - Select records by create and update operator
  - Select records by record number range
  - Select records by call number prefix (MFHD 852$k)
  - Select records by MFHD location (852$b)
  - Select records by record type and bibliographic level
  - Select records by call number type based on indicator value
  - Select records by headings values
  - And many others...
New Ways to Create Record Sets Using GDC

- Create record set by matching external MARC file
- Useful when working with vendor-supplied files
- Record set will be created for all matches found, even if there are duplicate records in the db
New Ways to Create Record Sets Using GDC

- New ‘Scan’ options to create record sets by specifying owning library criteria
  - Owning library
    - Bib
    - MFHD

- Use criteria to include or exclude records from record sets
New Delete, Suppress, Unsuppress in GDC

- New options for rule consequences
- Possible to delete hierarchies of records
- Records that can’t be deleted will automatically be suppressed
Export Records from GDC to Use Elsewhere

- Export Record Sets or MARC records – or both
Improving Service: Patron Requests

- Projects to improve the management and processing of patron requests
  - Limit # of hold requests
  - Limit hold request types (title vs. copy)
  - Block holds for lost & missing items
  - Block charging of items on hold for other users
  - Cancel “duplicate” requests for items in transit
  - Emphasize patron’s last name on hold slips
Block Holds on Missing/Lost Items

![Image of Item Settings window with options for 'Item Type', 'Replacement Cost', 'Order Quantity', 'Reorder Point', and checkboxes for 'OPAC Hold', 'OPAC Recall', 'Circ Hold', 'Circ Recall', with a message 'HOLD BLOCKED. Patron not authorized to place a hold for the selected item.' in Voyager Circulation window.]

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Block Holds on Missing/Lost Items

- New circulation policy group decisions for bibs with no items
Block Holds on Missing/Lost Items

- “missing” error message remains the same
- New and modified error messages in webvoyage.properties and vxws.properties:

  ```java
  page.patronRequests.message.requestblocked5=The item has a lost status.
  (existing msg) For Lost-System Applied
  
  page.patronRequests.message.requestblocked13=The item has a lost status.
  (new msg) For Lost-Library Applied
  ```
Cancel ‘Duplicate’ Requests When Item In Transit
Prevents Extra Items From Being Trapped
Limit Number Of Holds
Patron’s name is **Patricia Moore Barker**

<table>
<thead>
<tr>
<th>Item Being Held For:</th>
<th>Patron:</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>House of a hundred windows; story by Margaret Wise Brown. Cat and architecture by Robert de Veyrac. Pictures by Henri Rousseau, Albert Ryder, Giorgio de Chirico [and others].</strong></td>
<td><strong>Moore Barker, Patricia</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Title</th>
<th>Location</th>
<th>Item Barcode</th>
<th>Due Date</th>
<th>FYI</th>
<th>Fines</th>
</tr>
</thead>
</table>
Improving Service: Primo Integration

- Projects to improve the end-user experience for libraries using Primo and Voyager
  - Patron self-registration
  - Change PIN and SMS number via Primo UI
  - Sort order of holdings locations
  - Display ILL Requests in Primo “My Account”
Patron Self Registration Service

Web Services - Patron Self-Registration

- Identify:
  - Visible? 
  - Required?
- Title:
  - Visible? 
  - Required?
- First Name:
  - Visible? 
  - Required?
- Middle Name:
  - Visible? 
  - Required?
- Last Name:
  - Visible? 
  - Required?
- Primary Phone:
  - Visible? 
  - Required?
- Other Phone:
  - Visible? 
  - Required?
- Address Line 1:
  - Visible? 
  - Required?
- Address Line 2:
  - Visible? 
  - Required?
- Address Line 3:
  - Visible? 
  - Required?
- Address Line 4:
  - Visible? 
  - Required?
- Address Line 5:
  - Visible? 
  - Required?

Set Purge: 23 days
Default Patron Group: Courtesy Patron

Save | Cancel
Patron Self Registration Service

• Service: **http://<server>:<port>/vxws/patron**, both GET and PUT

• User will automatically be logged into Primo.

• Capabilities limited to those of the patron group assigned to PSR patrons.

• **vxws.properties:** sites can define their own messages
  
  selfReg.message.0=Patron successfully registered.
  selfReg.message.47=Missing mandatory field
  selfReg.message.49=Address field is empty.
  selfReg.message.50=Birth date field is invalid.
  selfReg.message.58=Patron is already registered. Please log in again or choose a different ID.
  selfReg.message.60=The service is not available.
  selfReg.message.61=An error occurred while adding patron information. Please consult the Circulation Desk for assistance.

  Note that if the text for selfReg.message.0 contains the character sequence `\b`, that character sequence will be replaced with the newly generated patron barcode.
Other Web Services
Other Web Services

- Existing service augmented for use with Primo
  - URL = http://<server>:<port>/vxws/patron/{patid}/patron Information/address, both GET and PUT
  - Can now be used to update the patron PIN and/or SMS number.
  - PIN optionally encrypted, controlled by Primo.
[LocationSortOrder]

#Indicate how locations in the availability statements should be sorted when displayed in Primo.

#The following example shows the location main is ranked 1, biology is ranked second, and music is ranked third.

#If you do not include locations in the list below, they will be sorted alphabetically after the locations that are listed. The location is the location code.

#

1=main
2=biology
3=music
Location Sort Order

- <datafield tag="949" ind1="" ind2="">
  <subfield code="a">dev900ncdb</subfield>
  <subfield code="b">Main Library</subfield>
  <subfield code="c">Branch General</subfield>
  <subfield code="d">QA1.N3 1993</subfield>
  <subfield code="e">available</subfield>
  <subfield code="f">1</subfield>
  <subfield code="g">0</subfield>
  <subfield code="h">N</subfield>
  <subfield code="i">0</subfield>
  <subfield code="j">Bgen</subfield>
  <subfield code="k">0</subfield>
</datafield>

- <datafield tag="949" ind1="" ind2="">
  <subfield code="a">dev900ncdb</subfield>
  <subfield code="b">Main Library</subfield>
  <subfield code="c">Juvenile Education Stacks</subfield>
  <subfield code="d">QA1.N3 1993</subfield>
  <subfield code="e">available</subfield>
  <subfield code="f">2</subfield>
  <subfield code="g">0</subfield>
  <subfield code="h">N</subfield>
  <subfield code="i">0</subfield>
  <subfield code="j">edu-juv</subfield>
  <subfield code="k">0</subfield>
  <subfield code="p">2</subfield>
</datafield>

- <datafield tag="949" ind1="" ind2="">
  <subfield code="a">dev900ncdb</subfield>
  <subfield code="b">Main Library</subfield>
  <subfield code="c">main:Main Collection</subfield>
  <subfield code="d">QA1.N3 1993</subfield>
  <subfield code="e">available</subfield>
  <subfield code="f">2</subfield>
  <subfield code="g">0</subfield>
  <subfield code="h">N</subfield>
  <subfield code="i">0</subfield>
  <subfield code="j">main</subfield>
  <subfield code="k">0</subfield>
  <subfield code="p">1</subfield>
</datafield>
ILL Requests in My Account

http://server:port/vxws/patron/190/circulationActions/requests?institution=1@LOCAL&patron_homedb=1@QA20012DB200206131313

```xml
<response>
  <reply-text>ok</reply-text>
  <reply-code>0</reply-code>
  <requests>
    <institution id="1@LOCAL">
      <instName>VOYDEV</instName>
      <request type="HoldRequest">
        <href>http://10.100.3.87:88814/vxws/patron/190/circulationActions/requests/holds?institution=1@LOCAL&patron_homedb=1@QA20012DB20020613131313</href>
        <number>2</number>
      </request>
    </institution>
    <request type="IllRequests">
      <href>http://10.100.3.87:88814/vxws/patron/190/circulationActions/requests/illRequests?institution=1@LOCAL&patron_homedb=1@QA20012DB20020613131313</href>
      <number>1</number>
    </request>
    <request type="Bookings">
      <href>http://10.100.3.87:88814/vxws/patron/190/circulationActions/requests/bookings?institution=1@LOCAL&patron_homedb=1@QA20012DB20020613131313</href>
      <number>1</number>
    </request>
  </requests>
</response>
```
User Group Enhancement Priorities

- Determined by Customer voting process
- Balloting took place in March 2012
- Voyager PWG worked with PM to define requirements
- Two categories of enhancements were developed
  - General Voyager = 15 projects
  - Media Scheduling = 13 projects
Edit Multiple Circulation Policy Matrix Settings

![Screen showing the Edit Multiple Circulation Policy Matrix Settings interface with options to add, modify, remove, and copy settings.](image)
Edit Multiple Circulation Policy Matrix Settings

Modify only those settings you wish to update on all selected matrices. Any setting not modified below will be left as is.

- Modify? Loan Period: 0 Day
- Modify? Renewal Period: 0 Day
- Modify? Max # of Sequential Renewals: 0
- Modify? Fine Interval: Day
- Modify? Fine Rate: $0.00
- Modify? Max Fine Amount: $0.00
- Modify? Max Fine for Recalls: $0.00
- Modify? Min Loan Period for Recalled Items: 0 Days
- Modify? Recall Fine Interval: Day
- Modify? Recall Fine Rate: $0.00
- Modify? Grace Period: 0 Days
- Modify? Recall Return Interval: 0
- Modify? Recall Grace Period: 0
- Modify? Max Items Borrowed for this Patron Group & Item Type: 0
- Modify? Renew From: Original Due Date

Save | Cancel
Edit Multiple Item Settings
Update Item Location/Type Automatically

Feature relies on having default item types associated with locations in Cataloging Policy Definition
New Settings in Session Defaults and Prefs

- Retain last search
- Automatic truncation for non keyword searches
- Display record directly if search results in only one title
- Always create a holding when adding holdings to a bib (i.e., do not show existing holdings first)
- Display item record directly if item retrieve results in only one item
- Sequence new items at top
- Sequence new e-items at top
- Check for Duplicate Item Barcodes
- Suppress confirmation message upon successful save
- Update permanent location of attached items when MFHD is saved to the database
- Update item type of attached items when MFHD is saved to the database (based on item location definitions)
Example from Cataloging Hierarchy

<table>
<thead>
<tr>
<th>Bib ID</th>
<th>Title</th>
<th>Owning Library</th>
</tr>
</thead>
<tbody>
<tr>
<td>121204</td>
<td>Catalogue of a collection of Egyptian antiquities : the property of Henry Abbott, M.D., now exhibiting at the Stuyvesant Institute, no. 659 Broadway, N.Y.</td>
<td>Training Master DB</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>MFHD ID</th>
<th>Location</th>
<th>Call Number</th>
<th>Order Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>86992</td>
<td>Main Stacks</td>
<td>DT59 .A12 1853b</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Item ID</th>
<th>Location</th>
<th>Item Type</th>
<th>Enum/Chron/Year</th>
<th>Copy</th>
<th>Item Status</th>
<th>Item Barcode</th>
</tr>
</thead>
<tbody>
<tr>
<td>93364</td>
<td>Main Stacks [P]</td>
<td>Book</td>
<td></td>
<td>0</td>
<td>Not Charged</td>
<td>36234001505984</td>
</tr>
</tbody>
</table>
Change Location in MFHD and Save to DB

The record was successfully updated.
1 item record was updated with an updated permanent location.
1 item record was updated with an updated item type.
Print From Cataloging Hierarchy

- Tick box to expand hierarchy when printed
- Added active barcode to the item display & print-out
Automatically Remove Lost Fines & Fees

• Set Circulation operator profile privileges for the staff profile

• And define policies for the Circulation Policy Group
Returning Lost Items Made Easy

Lost Item Fines and Fees

Item is marked as lost. Remove the following?

- [x] Remove Overdue Fine
- [x] Remove Lost Item Replacement Fee
- [x] Remove Lost Item Processing Fee
- [x] Decrement the Patron Lost Item Counter

OK
Automatically Remove Lost Fines & Fees

- Exceptions are logged if the circ policy group says that we SHOULD remove the fines, but the operator did not have permission.
- If the circ policy group says we should remove the fines, and the operator had the choice, we do not log an exception because the operator already made the decision.
- When the circ policy group says we should not remove the fines, no exceptions are logged.

56 Overdue Fine Not Removed
57 Processing Fee Not Removed
58 Replacement Fee Not Removed
59 Patron Counter Not Decremented
60 Lost Item Return – Historical Fines Present
61 Lost Item Return – Lost Status not removed
**Message For Patron Whose Card Is Expiring**

**Webvoyage.properties:**

page.myAccount.expireNotify=Y
page.myAccount.expireNotifyLead=30
page.myAccount.expireNotifyMsg=Your patron account will expire in \d days.
page.myAccount.expireNotifyMsgWithin24Hrs=Your patron account will expire in \h Hours \m Minutes \s Seconds
page.myAccount.viewPersonalInfo.hasExpiredMsg=Your patron account has expired.
page.myAccount.viewPersonalInfo.expireNotifyMsg=Your patron account will expire in \d days. Please contact your circulation desk for assistance.
page.myAccount.viewPersonalInfo.expireNotifyMsgWithin24Hrs=Your patron account will expire in \h Hours \m Minutes \s Seconds. Please contact your circulation desk for assistance.
Message For Patron Whose Card Is Expiring

Your patron account will expire in 19 days.

View Personal Information  Edit Preferences
Display Patron Pop-up Notes Upon Discharge
Save Date/Time For Historical Browses

**Item Browses by Location (within a date range)**

**Date Range:** Between Mar 1, 2000 11:51 AM and Mar 31, 2014 11:51 AM  
**Event Type:** Historical Browse

<table>
<thead>
<tr>
<th>Location</th>
<th>Browse Count</th>
</tr>
</thead>
<tbody>
<tr>
<td>Reference Department</td>
<td>2</td>
</tr>
<tr>
<td>Circulation Desk</td>
<td>1</td>
</tr>
<tr>
<td>Main Stacks</td>
<td>36</td>
</tr>
<tr>
<td>Electronic Collections</td>
<td>2</td>
</tr>
<tr>
<td>Cataloging Desk</td>
<td>1</td>
</tr>
<tr>
<td>Government Documents</td>
<td>2</td>
</tr>
<tr>
<td>Biology</td>
<td>1</td>
</tr>
</tbody>
</table>
OOTB Browse Reports

- Item Browses by Location (within a date range)
- Item Browses by Location and Item Type (within a date range)
- Item Browses by Title (within a date range)
- Item Browses by Title and Bib Format (within a date range)
- Item Browses by Classification (within a date range)
  - Dewey, LC, NLM, and SuDoc

- Available in Access Reports and Analyzer
Option to Edit Fine/Fee Information
Add Alternate Vendor Names

[Image of software interface showing vendor details and alternate names]

Search Vendors

Search By: Vendor Names

Search For: Mumence

[Table showing vendor details]

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Select Standard Number On P.O.

Check the Standard Number you wish to appear on the printed Purchase Order:

- ISBN: 0872878112 (cloth)
- CODEN: 0872879674 (paper)
Links to RDA Toolkit at various levels, depending on cursor position when invoked

- MARC Tag level
- Indicator level
- Subfield level
- MARC tag and both indicators level, and optionally subfield level
- Uses Shift-F2 keys or menu command

Bib and Authority records only
Link to RDA Toolkit from Cataloging
Link to RDA Toolkit from Cataloging
Link to RDA Toolkit from Cataloging

RDA Toolkit - Windows Internet Explorer

http://access.rdatoolkit.org/?encode=marc&rec=8&bib&tag=245&indpos=1&ind=18&indpos=2&nd=0&subfield=a

RDA Toolkit

RDA Toolkit

MARC to RDA

MARC 21 Field Tag: 245  Subfield Code: a

Core SubElement: Title Proper
The chief name of a resource (i.e., the title normally used when

MARC 21 Field Tag: 245  Subfield Code: b

SubElement: Other Title Information
Information that appears in conjunction with, and is subordinate
to

SubElement: Parallel Title Proper
The title proper in another language and/or script.

SubElement: Parallel Other Title Information
Other title information in a language and/or script that differs from

MARC 21 Field Tag: 245  Subfield Code: c
New Features in...

Media Scheduling
Advanced Booking Warning on Charge

Advanced Booking Warning Period: 2 Hours

Check box for "Advanced Booking Alert" under Charge/Discharge.
Display of Equipment in Booking

Effective in:

- “Equipment” tab of the standard booking form
- “Equipment” tab of the Immediate Pickup Booking form
- “Equipment” panel of the booking wizard
- “Select Equipment for Booking” form
- “Add Equipment Type to Booking” form
Display of Equipment Barcode in Booking

Automatically expand barcode column to display largest value
Booking Warning Interval Options in Media

Interval Scale Options:
- Minutes
- Hours
- Days
A single media item will display the title on Day View
Message displays if there are multiple titles
Message displays if there are no media items in the booking
Make Media’s Day View Customizable

You can control:

• Which fields display

• Order of fields in display

• Which statuses display
Set your preference, just like the tab coloring in Acquisitions.
Patron Counters and Bookings

- Summary display of patron counters and booking activity
Display Item Status on Media Tab
Display Patron Notes In Media Scheduling

[Image: A screenshot of a software interface showing a booking confirmation with notes for Moore, Patricia.]
Alert Staff When Lost Media Item Discharged
Discharge Alerts Based on Item/Equip. Status

- Available Equipment Statuses: Missing
- Selected Equipment Statuses: Stolen, Lost, In Maintenance, Misplaced
- Available Item Statuses: Recall Request, Hold Request, On Hold, Claims Returned, Damaged, At Bindery, Cataloging Review
- Selected Item Statuses: Missing, Lost-Library Applied, Lost-System Applied, Withdrawn

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Limit To Available Equipment When Booking

[Image of software interface showing a list of DVD players with checkboxes for 'Show available equipment only']

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Remove SSN from MS Patron Display

- SSN search option removed
- SSN display removed from search results
Increasing Support for Standards

- Enrich content of OpenURLs created by Voyager
- Provide granular control over block options in SIP2
- Add patron birthdate to SIP2 messages
- Add option to customize on-screen messages in SIP2
- Update ISO currencies supported in Voyager
- MARC 21 tag table updates
Apply Item Blocks in Self Check

- Pre-9.0, all self-check blocks were hardcoded
- Added functionality to the SIP2 self-check module to use the appropriate circulation profile to determine which item blocks may be automatically overridden by the self-check module, rather than the hardcoded set in use prior to 9.0.

New blocks available in SelfCheck:

<table>
<thead>
<tr>
<th>Block Code</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>43</td>
<td>Item scheduled for a short loan request.</td>
</tr>
<tr>
<td>44</td>
<td>TERM renewal precedes permitted renewal period.</td>
</tr>
<tr>
<td>48</td>
<td>Item has been scheduled and cannot be charged or renewed.</td>
</tr>
<tr>
<td>49</td>
<td>Item has call slip request for another patron.</td>
</tr>
<tr>
<td>128</td>
<td>Item is misrouted. Please consult library personnel for assistance.</td>
</tr>
</tbody>
</table>

Certain blocks that require operator input will continue to be blocked regardless of the value for the block in the Circ profile for the self-check user.

<table>
<thead>
<tr>
<th>Block Code</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>26</td>
<td>Item does not have an assigned loan period.</td>
</tr>
<tr>
<td>27</td>
<td>Item is non-circulating.</td>
</tr>
<tr>
<td>104</td>
<td>Item has a term loan period, but a term due date has not been set.</td>
</tr>
<tr>
<td>107</td>
<td>The renewal due date calculated precedes the item's current due date.</td>
</tr>
<tr>
<td>108</td>
<td>The renewal due date calculated is in the past.</td>
</tr>
</tbody>
</table>
Add New ISO Currencies
Enhancing Stability and Performance

• Developing new tools and processes to:
  • Automate the process of detecting when you need to run a regen
  • Monitor Oracle table space and data file size
  • Rotate log files
  • Improve Oracle memory tuning tools in the VIK
  • Update WebAdmin with new features

• See the **Voyager 9.0 Release Notes** for details.
A Testimonial about Voyager 9.0

- “Our staff members are enthusiastic about the improvements in Pick and Scan 2.0, and we welcome the many enhancements that will further streamline our work processes.”

Laura Guy
-- Systems Librarian &
Frequent FT Partner --
Colorado School of Mines
What Are Your Plans?

Have you planned your upgrade to Voyager 9.0?
Agenda

- Voyager today
  - Highlights of 9.0
- A sneak peek
  - New features in 9.1
- Voyager’s roadmap
  - Future releases
Highlights of Voyager 9.1

- The ELUNA and IGeLU Voyager PWGs helped to prioritize enhancements for the next release
- Customer voting for Voyager 9.1 enhancements occurred in September 2013
- Development is currently underway on top-ranked projects
- Release planned Q4 2014
“Big Bang” Project for Voyager 9.1

• Enhance authority control loader functionality
  • Develop new match & merge routines
  • Automate load of new/updated records
  • Reconcile changes
  • Update headings in bibs
• All changes done via the client = no server access required
• Additional authority control enhancements planned for future releases
Voyager PWG Enhancement Priorities

- Improve logging of deleted records
- Control fields in emailed notices
- Use specific amounts in Extended Fund Allocation
- Highlight suppressed MFHDs in Call Number search results
- Search by patron ID in the Circulation client
- Change multiple Circulation calendars at one time
- Option to increase font sizes in Cataloging beyond 12 points
- Print Item Due Date on Fine/Fee Notices & Statements
- Print Copy Numbers on Overdue Notices
- Sort display of incoming EDI files
- Purge patrons by Patron ID
- Copy rules in GDC
Voyager 9.1 Field Test

- Looking for customers who want to be FT partners

- Contact me if you are interested: mike.dicus@exlibrisgroup.com
Agenda

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A Future Path for Every Customer

Aleph 21 → v22 → v23 → v24

Voyager 8 → v9 → v10 → v11

Alma → Update → Update → Update → Update

Verde 2 → SP’s → SP’s → SP’s

DigiTool 3 → SP’s → SP’s → SP’s

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Voyager 10 and Beyond

- The ELUNA and IGeLU Voyager PWGs are starting to prioritize enhancements for the next release
- Enhancement balloting will take place later in 2014
- Planning for the next release ramps up when the prior release moves into development
Thank You

mike.dicus@exlibrisgroup.com