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PO.050.010 - Overriding Document Tolerance Error on PO

Trigger:

Concept

This topic demonstrates how to override a document tolerance error on a Purchase Order. The Document Tolerance Checking process validates that each distribution line amount differs by no more than a pre-defined percentage or fixed amount from the associated distribution line amount on its predecessor document, that is, between Requisitions and Purchase Orders and between Purchase Orders and Vouchers.

The Document Tolerance Checking process will produce one of three possible values, as follows:

Valid – The Purchase Order has passed document tolerance checking.

Not Chk'd – The Purchase Order requires document tolerance checking. If any amount, quantities, or Chartfields are later modified, the system resets the Document Tolerance status to Not Chk'd.

Error – Exceptions are generated for the Purchase Order during the Document Tolerance Checking process. These exceptions can be overridden on the Document Tolerance Exceptions – Doc to Exception page.

Topic Objectives:

Upon completion of this topic, you will be able to:

- Explain the purpose of the Document Tolerance Checking process.
- Identify the three possible document tolerance statuses produced by the Document Tolerance Checking process.

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- Identify the status that indicates that Exceptions were generated during the Document Tolerance Checking process.
- Override a document tolerance error on a PO.

Assumptions

Dependencies/Constraints

Additional Information

Procedure

In this topic, you will access an existing Purchase Order for a Sony digital camera, change the amount of the camera, and budget check the Purchase Order with the new amount. The new amount will produce a document tolerance status of Error, and you will override this error. You will then go back to the Purchase Order to see that the document tolerance status has changed to Valid.

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