

PSFIN V8 Project Success Scorecard

| Success Criteria | Meets Criteria | Falls short of criteria or inconsistently meets criteria | Does not meet criteria |
|----------------------------|--|---|--|
| | Once the system is implemented: | Once the system is implemented: | Once the system is implemented: |
| 1. Improved Functionality | Documented improvements in functionality in every module AP, GL, AM, PO, BudgetPrep | Documented improvements in functionality in 4 modules | Documented improvements in functionality in 3 or fewer modules |
| 2. Fewer Modifications | Reduce the current number of modifications by 30% | Reduce the current number of modifications by less than 30 but more than 15% | Reduce the current number of modifications by less than 15% |
| 3. Institutional Readiness | a. 33 institutions indicate ready on readiness checklist | 32 institutions indicate ready on readiness checklist | 31 or fewer institutions indicate ready on readiness checklist |
| | b. 33 institutions participate every month in Institutional Readiness calls | 32 institutions participate every month in Institutional Readiness calls | 31 or fewer institutions participate every month in Institutional Readiness calls |
| | c. 33 institutions have changed their business procedures (business procedure are activities in a job function prior to PS) to take advantage of PS 8.9 best practices | 32 institutions have changed their business procedures (business procedure are activities in a job function prior to PS) to take advantage of PS 8.9 best practices | 31 or fewer institutions have changed their business procedures (business procedure are activities in a job function prior to PS) to take advantage of PS 8.9 best practices |
| | d. 33 institutions have at least one Super User designated and trained to provide End User support | 32 institutions have at least one Super User designated to provide End User support | 31 or fewer institutions have at least one Super User designated to provide End User support |
| 4. Trained Users | a. 33 institutions have at least one Super User designated as a Trainer | 32 institutions have at least one Super User designated as a Trainer | 31 or fewer institutions have at least one Super User designated as a Trainer |
| | b. 33 institutions have at least one Super User trained in each module in Super User Workshops | 32 institutions have at least one Super User trained in each module in Super User Workshops | 31 or fewer institutions have at least one Super User trained in each module in Super User Workshops |
| | c. 33 institutions trained their End Users | 32 institutions trained their End Users | 31 or fewer institutions trained their End Users |
| | d. 75% of Traditional End Users from each institution participated in End User Training | 60-74% of Traditional End Users from each institution participated in End User Training | Less than 60% of Traditional End Users from each institution participated in End User Training |
| | e. 75% of Non-Traditional End Users from each institution participated in online learning | 60-74% of Non-Traditional End Users from each institution participated in online learning | Less than 60% of Non-Traditional End Users from each institution participated in online learning |