RELEASE NOTES

The purpose of these Release Notes is to inform PeopleSoft Financials technical staff and functional users of the scheduled 5.84 release of BOR functional application enhancements.

Release Notes and other accompanying documentation for this release can be found on the Georgia*FIRST* Financials website.

Release 5.84

General Information	
Business Processes and Job Aids	The following Business Processes and Jobs Aids have been included in this release: **None**
Known Issues	Resolutions to the following Known Issues have been included in this release: **None**
Technical Information	
Database	
	Worklist Notifications Purge: As part of Release 5.84, entries in Worklist Notifications will be purged, based on status and date of notification: • New and Unread entries will be purged after 90 days • Dismissed and Read entries will be purged after 30 days
Prerequisites	
Technical	**None**
Functional	**None**

Module Specific Information

General Ledger	
Reports/Queries	
BOR_USER_RECURRENCES query	**Navigation: Reporting Tools > Query > Query Manager** ITS updated this query to include distribution user ID in results.
Updated nVision Reports	**Navigation: Reporting Tools > PS/nVision > Define Report Request** **<u>Updated GASB nVision Reports:</u>** The following GASB nVision reports were updated to include 2023 year-end mapping changes: • **AR: Accounts Receivable** • **AUXCAPAS: Auxiliary Enterprise Schedule of Capital Asset** • **AUXSREC: Auxiliary Services Stmt of Revenue, Expenses, and Changes in Net Position** • **AXSREACT Auxiliary Services Stmt of Revenue, Expenses, and Changes in Net Position (Actuals Only)** • **AUXSNP: Auxiliary Statement of Net Position** • **AXSNPACT: Auxiliary Statement of Net Position (Actuals Only)** • **BCR: Budgetary Compliance Report** • **CAPASS: Capital Assets Disclosure** • **Cash Flow** • **SACAPASS: Student Activities Capital Assets Disclosure** • **SACSSNP: Stmt of Unrestricted Net Position**

	• **SACSSREC: Stmt of Revenue, Expenses, and Changes in Unrestricted Net Position** • **SASNP: Student Activities Statement of Net Position** • **SASNPACT: Student Activities Statement of Net Position (Actuals Only)** • **NP: Statement of Net Position** • **SRECNP: Stmt of Revenue, Expenses, and Changes in Net Positon** To view the latest mapping documents with changes as of Georgia*FIRST* Release 5.84 and the FY2023 Year-End Manual, refer to the Fiscal Year-End section of the Documentation page on the Georgia*FIRST* Financials website here. For additional information on running nVision reports, please refer to the General Ledger Reports Manual on the Documentation page on the Georgia*FIRST* Financials website here.
Page Changes	
CFDA Description Update	**Navigation: Set Up Financials/Supply Chain > Common Definitions > Design Chartfields > Define Values > Define Chartfield Value > Project > BOR Project Info Tab** The CFDA field was updated to Assistance Listing Number (CFDA) on the BOR Project Info tab.
Budget Definitions Lockdown	**Navigation: Commitment Control > Define Control Budgets > Budget Definitions** Prior to Release 5.84, if a user added a new effective dated row under the Control Chartfield tab, it would cause all institutions' grants to be deleted under the specific ledger when project sync was run. This grant deletion caused issues when entering the grant chartfield

	and budget checking transactions using a grant. ITS has removed users' access to the Budget Definitions page. Please submit a ticket to ITS if any updates need to be made to this page.

Purchasing	
Page Changes	
Extra Character (&) on Submit Confirmation Pop-up	**Navigation: Menu > Purchasing > Purchase Orders > Approve POs > (Open Search for all Pending POs)** Prior to Release 5.84, when users accessed the approvals page, submitted a response and selected the Details section from the pop-up window, the description included an extra and unnecessary character (&). After Release 5.84, ITS updated the description such that it no longer contains the extra character.
Search for Lines Hyperlink	**Navigation: Menu > Purchasing > Purchase Orders > Add/Update PO)** Prior to Release 5.84, when users selected the Search for Links hyperlink on the Add/Update POs page, the system did not consistently display the pop-up window which allows users to filter PO lines based on search criteria. After Release 5.84, users will be able to consistently access this functionality which will make searching through Pos with a significant number of PO Lines easier.

Asset Management	
Reports/Queries	
BOR_AM_LEASE_PAYMENTS_RECON query	**Navigation: Reporting Tools > Query > Query Manager** ITS modified the BOR_AM_LEASE_PAYMENT_RECON query to include the new 'SBITA' or 'SBILC' expense account.
BOR_AM_LEASE_ACTIVITY_BY_FY query	**Navigation: Reporting Tools > Query > Query Manager** ITS modified the BOR_AM_LEASE_ACTIVITY_BY_FY query to include 'SBITA' and 'SBILC' categories.

Travel & Expense	
Modification to Existing Processes	
Cash Advance Accounting Details Panel Missing Project ID	**Navigation: Employee Self Service > Travel and Expenses > Cash Advances > Create/Modify> Accounting Details** **Cash Advances Fluid Tile > Create/Modify tab > Add > Accounting Details** Prior to Release 5.84, institutions that utilize the Cash Advance option were not able to add a project ID to the accounting details while creating a Cash Advance. Expense Admins had to update the users Default Chartfield values in the Travelers T&E Profile to add a Project ID each time before the Traveler created a Cash Advance. After Release 5.84, users will now be able to add the project id directly to the cash advance when creating it.

Other Notes	
Next Scheduled Release	PeopleSoft Financials **Release 5.90** is currently scheduled for **Friday, November 3, 2023**. You will receive a reminder of when this update occurs.
More Information and Support	For business impact issues, contact the ITS Helpdesk at helpdesk@usg.edu or https://www.usg.edu/customer_services/about_us/contact/