

## Budget Prep Record Names

In addition to the online inquiries, you can also build your own queries on the Budget Prep records. The following grid details the previous and new Budget Prep record names within PeopleSoft Financials and the basic information contained in each record.

Old Record Name	New Record Name	Description
BUD_AGGDET_BOR	BOR_BP_AGG_DTL	<ul style="list-style-type: none"> <li>Aggregate details for APPROP, ORG, REVEST, and PROJ_GRT Ledgers</li> </ul>
BUD_JRNLBLD_BOR	BOR_BP_JRNL_BLD	<ul style="list-style-type: none"> <li>List of budget journals that will be created during the Export-to-Financials process</li> </ul>
BUD_NPSA_BOR	BOR_BP_NPSA	<ul style="list-style-type: none"> <li>Details of Non-Personal Services for all Budget Versions and Ledgers</li> </ul>
BUD_NPSB_BOR	BOR_BP_NPSB	<ul style="list-style-type: none"> <li>Details of Non-Personal Services for all Budget Versions</li> </ul>
BUD_PSA_BOR	BOR_BP_PSA	<ul style="list-style-type: none"> <li>Lists position numbers and whether the position is Active or Inactive</li> </ul>
BUD_PSB_BOR	BOR_BP_PSB	<ul style="list-style-type: none"> <li>Details of Personal Services for all Budget Versions</li> </ul>
BUD_PSC_BOR	BOR_BP_PSC	<ul style="list-style-type: none"> <li>Details of Personal Services for all Budget Versions</li> </ul>
BUD_HLTHBEN_BOR	BOR_BP_PSH	<ul style="list-style-type: none"> <li>List of EmplIDs for employees who have health benefits, benefit types, and effective dates</li> </ul>
BUD_RETPLAN_BOR	BOR_BP_PSR	<ul style="list-style-type: none"> <li>List of EmplIDs for employees who participate in a retirement plan and the plan type</li> </ul>
BUD_FRG_UPT_BOR	BOR_BP_PSF	<ul style="list-style-type: none"> <li>Details of Fringe Benefits by position number</li> </ul>

In order to query these Budget Prep records or to run any Budget Prep queries, you will need to have your Security Administrator add the role “BOR\_PT\_QRY\_BUDPREP” to your User ID in PeopleSoft Financials.

# OneUSG Connect (HCM) Record Names

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The grid below details the OneUSG Connect (HCM) record names from which data is pulled when the HCM Import and Financials Import processes are run in Budget Prep. Also included is the basic information contained in each record and a list of records that are populated in Budget Prep when the Import processes are run.

HCM Import Process		
Record Name	Source/Description	Budget Prep Personal Services Records Populated
BOR_BP_PARMS	Current Budget Prep Parameters	<ul style="list-style-type: none"> <li>BOR_BP_PSA – Position</li> <li>BOR_BP_PSB – Position Budget</li> <li>BOR_BP_PSC – Position Distribution</li> <li>BOR_BP_PSH – Position Health</li> <li>BOR_BP_PSR – Position Retirement</li> </ul>
BOR_BP_PAYGROUP	Current Budget Prep Paygroup Setup	
BOR_POS_PYGRP	HCM Position Paygroup data via DBLINK	
BOR_DEPT_ERN_VW	HCM DEPT_BUDGET_ERN data via DBLINK	
BOR_JOB_ERN_VW	HCM JOB_EARNS_DIST data via DBLINK	
HEALTH_BENEFIT	HCM Medical Plans via DBLINK	
SAVINGS_PLAN	HCM Retirement via DBLINK	
POSITION_DATA	Financials Position Data	
JOB	Financials Job Data	

Financials Import Process		
Record Name	Source/Description	Budget Prep Non-Personal Services Records Populated
BOR_BP_PARMS	Current Budget Prep Parameters	<ul style="list-style-type: none"> <li>BOR_BP_NPSA – APPROP, REVEST, PROJ_GRT Budgets</li> <li>BOR_BP_NPSB – ORG Budgets</li> </ul>
KK_SOURCE_HDR	Prior Year Budget Transactions	
KK_ACTIVITY_LOG	Prior Year Budget Transactions	