

BUDGET PREP QUERIES AND REPORTS

Queries

Financials:

Old Query Name	New Query Name	Query Results	Parameters
BOR_BP_AGG_GRANTS	BOR_BP_HCM_AGGDTL_GRANTS	Include fields: Unit, Bud Ref, Position, Fund, Dept, Descr, Program, Class, Project, Account, Prop Budget, ID, Empl Rcd#, Acct Code, Source, Acct, Ledger	<ul style="list-style-type: none"> • Unit • Bud Ref
BOR_BP_BUDAGG	BOR_BP_HCM_ADDDTL	Include fields: Unit, Position, Fund, Dept, Descr, Program, Class, Project, Account, Prop Budget, ID, Name, Empl Rcd#, Acct Code, Source, Acct, Ledger	<ul style="list-style-type: none"> • Unit • Bud Ref • Ledger
BOR_BP_ERN_CD_LIST	BOR_BP_HCM_ERN_CD_LIST	Include fields: Unit, Descr, Dept, Position, Job Code, Descr, ID, Name, Current Salary, Merit Amt, Equity Adj Amt, Supp Bud Amt, Promo Amt, Chg %, Prop Salary, Prop Budget, Pay Group, Acct Code, Account, Fund, Program, Class, Project, % of Distrib, Eff Date, Salary Eff Date, EarnCode, Prop Budget Distrib %, Prop Salary Distrib %	<ul style="list-style-type: none"> • Unit • Bud Ref • Version BOR

Old Query Name	New Query Name	Query Results	Parameters
BOR_BP_ORIG_SAL_NAMES	BOR_BP_HCM_ORIG_SAL	Include fields: Unit, Descr, Dept, Position, Job Code, Descr, ID, Name, Current Salary, Merit Amt, Equity Adj Amt, Supp Bud Amt, Promo Amt, Chg %, Prop Salary, Prop Budget, Pay Group, Acct Code, Account, Fund, Dept, Program, Class, Project, % of Distrib, Date Time Stamp, Eff Date, Prop Budget Distrib %, Prop Sal Distrib %	<ul style="list-style-type: none"> • Unit • Bud Ref
BOR_BP_POSNS_SAME_CHTFIELD	BOR_BP_HCM_POSNS_SAME_CHTFIELD	Include fields: Unit, Position, Bud Ref, Acct Code, Account, EarnCode, ID, Empl Rcd#, Dept, Start Date, End Date, % of Distrib, Distrib Amt	<ul style="list-style-type: none"> • Unit • Bud Ref
BOR_BP_PROP_BUDGET_MISMATCH	BOR_BP_HCM_PROP_BUD_MISMATCH	Include fields: Unit, Bud Ref, Version, Position, Prop Budget, Sum of Distrib Amt	<ul style="list-style-type: none"> • Unit • Bud Ref
No prior version existed. New for the 2020 Budget Prep Cycle	BOR_BP_HCM_EXPORT_PRE_AUDIT	Include fields: Unit, Bud Ref, Process Name, Run Dttm, Position, Dept, Error, Error Msg	<ul style="list-style-type: none"> • Unit • Bud Ref

OneUSG Connect:

Old Query Name	New Query Name	Query Results	Parameters
No prior version existed. New for the 2020 Budget Prep Cycle	BOR_BP_JOB_CHECK	Includes Fields: ID, Empl Record, Eff Date, Sequence, Dept ID, Position, HR Status, Pay Status, Ben Status, Action, Reason, Comp Freq, Comp Rate	<ul style="list-style-type: none"> • Date 1 • Date 2
No prior version existed. New for the 2020 Budget Prep Cycle	BOR_BP_POS_CHECK	Includes Fields: Position, Eff Date, Descr, Dept ID, Job Code, Max Head Cnt, Reports To, Stnd Hrs/Wk, FTE, Work Period, Reg/Temp, Full/Part, Group, Budget	<ul style="list-style-type: none"> • Date 1 • Date 2
No prior version existed. New for the 2020 Budget Prep Cycle	BOR_HR_JOB_ACTIVITY	Includes Fields: ID, Empl Record, Eff Date, Sequence, Org Relation, Dept ID, Job Code, Position, HR Status, Posn Ovr, Posn Rcd, Pay Status, Action, Action Date, Reason, Reg/Temp, Full/Part, Group, Grade, Comp Freq, Comp Rate, Annual Rt, Monthly Rt, Hrlly Rate, FTE, Reports To	<ul style="list-style-type: none"> • Action Date
No prior version existed. New for the 2020 Budget Prep Cycle	BOR_HR_POSITION_ACTIVITY	Includes Fields: Position, Eff Date, Status, Descr, Action, Reason, Action Date, Dept ID, Job Code, Status, Budgeted, Max Head Cnt, Update, Reports To, Stnd Hrs/Wk, Work Period, Reg/Temp, Full/Part, FTE, Sal Plan, Grade, Group, Budget	<ul style="list-style-type: none"> • Action Date

Reports

Report Name	Description	Navigation	Parameters
Schedule C Statement of (Summary) Revenue	Provides a summary of revenue budget information.	BOR Menus > BOR Budget Prep > Budget Prep Reports > Schedule C	<ul style="list-style-type: none"> • Business Unit • Fund Code
Schedule C-1 Detail of Available Funds	Provides detailed revenue budget information.	BOR Menus > BOR Budget Prep > Budget Prep Reports > Schedule C-1	<ul style="list-style-type: none"> • Business Unit • Fund Code
Schedule D Summary of Budget Functions	Provides summary budget information for proposed expenditures by Program.	BOR Menus > BOR Budget Prep > Budget Prep Reports > Schedule D	<ul style="list-style-type: none"> • Business Unit • Fund Code
Schedule D-1 Summary of Functions by Fund Source	Provides summary budget information for proposed expenditures by Program (function).	BOR Menus > BOR Budget Prep > Budget Prep Reports > Schedule D-1	<ul style="list-style-type: none"> • Business Unit • Fund Code
Schedule E Statement of Personal Services	Provides budget information for Personal Services.	BOR Menus > BOR Budget Prep > Budget Prep Reports > Schedule E	<ul style="list-style-type: none"> • Business Unit • Fund Code
Schedule E-1 Detail of Institutional Fringe Benefits	Provides summary fringe benefit budget information.	BOR Menus > BOR Budget Prep > Budget Prep Reports > Schedule E-1	<ul style="list-style-type: none"> • Business Unit • Fund Code
Schedule F Schedule of Non-Personal Services	Provides budget information for proposed Non-Personal Services expenditures by Account range.	BOR Menus > BOR Budget Prep > Budget Prep Reports > Schedule F	<ul style="list-style-type: none"> • Business Unit • Fund Code
Schedule G Department Budget by Fund Source, Function, and Expenditure Type	Provides Personal Service and Non-Personal Services budget information for a department, broken down by Program, Class, and Account.	BOR Menus > BOR Budget Prep > Budget Prep Reports > Schedule G	<ul style="list-style-type: none"> • SetID • From DeptID • To DeptID • Fund Code • From Project • To Project

Report Name	Description	Navigation	Parameters
Schedule G-1 Detail of Personal Services	Provides Personal Services budget information for a department broken down by Position Number, Name, Employee ID, Job Code, Job Description, Fund, Account, and Program.	BOR Menus > BOR Budget Prep > Budget Prep Reports > Schedule G-1	<ul style="list-style-type: none"> • SetID • Version • From Department • To Department
Schedule J Schedule of Employee Salary Ranges Report	Provides a count of the number of positions and total compensation amount within a specified salary range.	BOR Menus > BOR Budget Prep > Budget Prep Reports > Schedule J	<ul style="list-style-type: none"> • Business Unit • Version
Schedule K Salaries of \$100,000 and Over Report	Provides a listing of every employee slated to make over \$100,000 in the upcoming fiscal year.	BOR Menus > BOR Budget Prep > Budget Prep Reports > Schedule K	<ul style="list-style-type: none"> • Business Unit • Version
Schedule L Total Raises for Filled Positions Report	Provides a count of the number of positions and a percentage of all positions within a specified raise percentage range.	BOR Menus > BOR Budget Prep > Budget Prep Reports > Schedule L	<ul style="list-style-type: none"> • Business Unit • Version
Revenue/Expense Compare Report	Provides a summary of revenues vs. expenses by Fund Code.	BOR Menus > BOR Budget Prep > Budget Prep Reports > Revenue/Expense Compare	<ul style="list-style-type: none"> • Business Unit • Fund Code