



Issue Summary	Should USG use the enhancements in Combination Edits to increase the validations performed on chartfields?
Background	Combination Edits – R8.9 introduced enhancements to the combination edit process. USG should assess areas that could benefit from increased validation and implement new combination edit rules.
Risks	<ol style="list-style-type: none"> 1. Not implementing combination edits could compromise the integrity of the financial applications. 2. Keeping the existing customized combination edits would require these to be retrofitted in the 8.9 instance thus increasing testing and training requirements.
Possible Solution(s)	<ul style="list-style-type: none"> • Carry forward only the 7.5 Combination edits. • Create new Combination Edits during the PSFIN 8.9 upgrade to increase chartfield combination integrity for PSFIN. This action will also assist in increasing data integrity in the FDM.
Escalating Sub-team and Lead	Functional – Deidre Crawford
Recommended Action	The functional team recommends implementing new Combination Edits as long as it does not impact the project time line or create performance issues.
AIC Committee Comments	<p>The institutions who participate in the accounting issues committee desire additional combination edits. Additional rules identified include:</p> <ul style="list-style-type: none"> • Department & Account – Restrict accounts used by the Library or Bookstore • Fund, Program and Account – Fund Code 12000 requires a program code on balance sheet accounts • Fund and Program – Fund Code 12000 can only be used with program code 2XXXXX • Fund and Account – Restrict the accounts used by E&G funds • Fund and Project – Fund 2xxxx and 50000 requires a project id • Fund and Account – Restrict payroll liability accounts to Agency



	<p>funds.</p> <ul style="list-style-type: none">○ Account 241100 can only be used with Fund 60000○ Account 25xxxx can only be used with Fund 61000○ Account 22xxxx and 23xxxx can be used with Fund 62000● Fund, Department, Program, Account and Class – Revenue accounts require fund, dept, program and class to be populated. <p>Note: Debbie Lasher has agreed to be the central collection point for new combination edit requirements.</p>
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