



<p>Issue Summary</p>	<p>Enhance the project grant setup page to allow users to specify valid programs and classes that can be charged on the project. Additionally, allow users to specify general ledger accounts that <u>cannot</u> be charged.</p>
<p>Background</p>	<p>Currently, <i>GAFirst</i> has very few edits that prevent project expenditures. With most sponsor agreements, institutions are only reimbursed certain types of expenditures.</p> <p>The project grant setup page should be revised to allow users to enter what can and cannot be charged against the grant. The project sync process should be modified to populate combination edit rules that will enforce the agreements made between sponsors and institutions</p>
<p>Risks</p>	<ol style="list-style-type: none"> 1. Implementing new rules in the middle of a year can pose issues. Transactions that were valid in the past may not be valid going forward. Journal entries may be required to truly enforce the new combination edit rules 2. Additional combination edit rules can slow system performance
<p>Possible Solution(s)</p>	<ol style="list-style-type: none"> 1. Add a combination edit rule for project and account (invalid relationship) 2. Add a combination edit rule for project and class (valid relationship) 3. Add a combination edit rule for project and program (valid relationship) 4. Add a combination edit rule for project and department (valid relationship) 5. Do Nothing
<p>Escalating Sub-team and Lead</p>	<p>Fiscal Affairs – Vikki Williamson and Craig Golden</p>
<p>Recommended Action</p>	<p>Place edits at point of entry. Require that institutions more closely adhere to sponsor agreements. Implement options 1,2,3 & 4</p>



**Accounting
Issues
Committee
Comments**

The AIC decided to move forward with options 1,2,3 and 4.

Change request 10101 has been submitted to ITS for consideration.