ANNOUNCEMENT

TO: GeorgiaFIRST PeopleSoft Financials Users

POSTED: May 19, 2021

SUBJECT: Project Level Security Added to Department Manager Dashboards

Dashboards allow users to view financial data, including budgets, pre-encumbrances, encumbrances, expenses, and the detail behind these numbers in one place. GeorgiaFIRST Financials added Project Level Security to the Department Manager Expense Dashboard and the Department Manager Revenue Dashboard.

Users need one of the following security roles to access the dashboard:

- BOR_GL_ALLPROJECT_ACCESS
- BOR_GL_SELECT_PROJECT_ACCESS
- BOR_GL_ALLPROJ_ACCESS_REV
- BOR_GL_SELECT_PROJ_ACCESS_REV

If select project access is granted, then project level security also needs to be added via PeopleTools > Security > User Profiles > Department Project Security for specific Project IDs.

MORE INFORMATION AND SUPPORT: For business impact issues, contact the ITS Helpdesk at helpdesk@usg.edu or via the ITS Customer Services website.