Outstanding Bond Issues

As of December 31, 2020

Institution Name	Bond Series	Funding Type	Project Description	Percentage of Proceeds	Project Type	Par Amount of Bonds	Principal Outstanding
Albany State University							
	2015_GHEFA	Refunding	GHEFA I - Student Center	100.00%	Student Center	22,955,000	20,655,000
	2019	Refunding	Student Housing - Suites and Apartments	100.00%	Housing	21,190,000	20,335,000
	2020	**Refunding**	**Student Center**	**40.00%**	**Student Center**	**11,950,000**	**11,950,000**
			Student Housing - Phase II	**60.00%**	**Housing**	**17,925,000**	**17,925,000**
	2020	**Refunding**	**Student Housing - Darton Commons I**	**44.00%**	**Housing**	**7,708,800**	**7,708,800**
			Student Housing - Darton Commons II	**56.00%**	**Housing**	**9,811,200**	**9,811,200**
					Total for ALSU	$ 91,540,000	$ 88,385,000
Atlanta Metropolitan State College							
	2011	New	Student Center	100.00%	Student Center	$ 11,745,000	$ 9,625,000
					Total for AMSC	$ 11,745,000	$ 9,625,000
Augusta University							
	2012	Refunding	Student Housing - Augusta University Village	100.00%	Housing	17,505,000	14,105,000
	2014	Refunding	Cancer Research Center	100.00%	Research	24,490,000	19,160,000
	2014_2	Refunding	ASU - Jaguar Student Activity Center	100.00%	Student Center	9,025,000	6,910,000
					Total for AU	$ 51,020,000	$ 40,175,000
Board of Regents							
	2009	New	BOR - Shared Services Facility	67.51%	Office Facility	4,000,000	2,622,951
	2012	Refunding	BOR - Archives	100.00%	Office Facility	35,475,000	25,425,000
	2012	Refunding	BOR - Office Facility Daniell's Bridge (OIIT)	100.00%	Office Facility	10,230,000	4,845,000
	2017	New	BOR - State Records Center	100.00%	Office Facility	2,326,369	1,669,372
					Total for BOR	$ 52,031,369	$ 34,562,323

Outstanding Bond Issues

As of December 31, 2020

Institution Name	Bond Series	Funding Type	Project Description	Percentage of Proceeds	Project Type	Par Amount of Bonds	Principal Outstanding
Clayton State University							
	2011	New	Student Housing - Clayton Station (Includes Arbor Hall and Wooc	100.00%	Housing	33,425,000	29,416,187
	2017	Refunding	Student Activities Center	49.82%	Student Center	18,300,000	17,037,158
			Student Housing - Laker Hall	50.18%	Housing	18,435,000	17,162,842
					Total for CLSU	$ 70,160,000	$ 63,616,187
College of Coastal Georgia							
	2020_GHEFA	Refunding	GHEFA III - Campus Center	100.00%	Student Center	9,135,000	9,135,000
					Total for CCG	$ 9,135,000	$ 9,135,000
Columbus State University							
	2004	New	Conference Center	74.50%	Instructional	5,000,000	3,757,563
	2006A/B	New	Parking Deck	100.00%	Parking	9,040,000	5,195,000
	2007	New	Theatre Arts Building	176.08%	Student Center	6,700,000	523,734
	2019	Refunding	GHEFA II - Student Recreation Center	100.00%	Rec Center	24,675,000	23,915,000
					Total for COSU	$ 45,415,000	$ 33,391,297
Dalton State College							
	2015_GHEFA	Refunding	GHEFA I - Parking Deck	100.00%	Parking	7,080,000	6,175,000
					Total for DSC	$ 7,080,000	$ 6,175,000
Fort Valley State University							
	2013	Refunding	Student Housing - Wildcat Commons Phase II	100.00%	Housing	20,490,000	17,915,000
	2015_GHEFA	Refunding	GHEFA I - Stadium	54.00%	Rec Center	11,628,900	11,272,500
			GHEFA I - Student Center	46.00%	Rec Center	9,906,100	9,602,500
	2018_USDA	Refunding	Student Housing - Wildcat Commons Phase I (USDA)	100.00%	Housing	40,500,000	37,151,401
					Total for FVSU	$ 82,525,000	$ 75,941,401

Outstanding Bond Issues

As of December 31, 2020

Institution Name	Bond Series	Funding Type	Project Description	Percentage of Proceeds	Project Type	Par Amount of Bonds	Principal Outstanding
Georgia College and State University							
	2003A/B	New	Parking Lot - 130 North Irwin	17.17%	Parking	1,311,794	424,959
			Student Union Annex	82.83%	Student Center	6,328,206	2,050,041
	2007	Refunding	Student Housing Phase I, Phase II and Bell Hall	100.00%	Housing	102,470,000	84,990,000
	2015_GHEFA	Refunding	GHEFA I - Bookstore & Theater	100.00%	Bookstore	8,865,000	8,055,000
	2020_GHEFA	Refunding	GHEFA III - Student Wellness and Recreation Center	100.00%	Rec Center	21,460,000	21,460,000
					Total for GCSU	$ 140,435,000	$ 116,980,000
Georgia Gwinnett College							
	2012A/B	New	Athletic Complex	100.00%	Athletic Facility	15,010,000	14,595,000
	2017	New	Microtel Inn - Building I	100.00%	Office Facility	2,413,014	2,059,747
	2017A	Refunding	Student Housing	100.00%	Housing	90,250,000	84,030,000
	2017B	Refunding	Student Center	100.00%	Student Center	28,725,000	26,895,000
	2018	Refunding	Parking Deck - Phase I	48.30%	Parking	10,138,170	9,087,645
			Student Recreation Center / Fitness International-Bldg F	22.96%	Rec Center	4,819,304	4,319,924
			Student Services Center / PDI-Bldg D	28.74%	Student Center	6,032,526	5,407,431
					Total for GGC	$ 157,388,014	$ 146,394,747
Georgia Highlands College							
	2011	New	Student Center	100.00%	Student Center	$ 19,285,000	$ 15,960,000
					Total for GHC	$ 19,285,000	$ 15,960,000
Georgia Institute of Technology							
	2002A/B	New	Tech Square - Bookstore Auxiliary	38.45%	Bookstore	13,010,000	6,295,248
			Tech Square - College of Management	15.62%	Instructional	5,285,000	2,557,293
			Tech Square - EDI	2.70%	Instructional	915,000	442,748
			Tech Square - Global Learning Center	6.77%	Instructional	2,290,000	1,108,080
			Tech Square - Hotel Auxillary	13.27%	Dining Facility	4,490,000	2,172,611
			Tech Square - Parking Structure	23.19%	Parking	7,845,000	3,796,020

Outstanding Bond Issues

As of December 31, 2020

Institution Name	Bond Series	Funding Type	Project Description	Percentage of Proceeds	Project Type	Par Amount of Bonds	Principal Outstanding
	2005A/B	Refunding	Yamacraw	100.00%	Research	65,295,000	42,610,000
	2008	Refunding	Institute of Bioengineering & Biosciences	100.00%	Research	19,900,000	9,465,000
	2010A	New	Carbon-Neutral Energy Solutions Laboratory	50.66%	Research	13,815,000	11,310,000
			North Avenue Apartments - Dining Hall	31.87%	Dining Facility	8,690,000	6,530,000
	2011A/B	Refunding	Student Recreation Center Complex	100.00%	Rec Center	32,695,000	7,020,000
	2012	Refunding	GTREP Savannah	100.00%	Research	15,240,000	10,880,000
	2012A/B	Refunding	Tech Square - College of Management	46.37%	Instructional	36,865,987	2,149,357
			Tech Square - EDI	12.61%	Instructional	10,026,060	584,538
			Tech Square - Global Learning Center	28.85%	Instructional	22,932,555	1,337,011
			Tech Square - Parking Structure	12.17%	Parking	9,675,398	564,094
	2013	Refunding	Family Housing	86.03%	Housing	49,250,000	31,352,249
			Klaus Building Parking	13.97%	Parking	8,000,000	5,092,751
	2014	New	EmTech Library Facility	41.96%	Instructional	13,250,000	10,744,504
	2014A/B	Refunding	Molecular Material Science and Engineering	100.00%	Research	56,830,000	50,390,000
	2014A/B	Refunding	Molecular Material Science and Engineering	100.00%	Research	19,015,000	15,085,000
	2015	New	Technology Enterprise Park (Multi-year Lease)	100.00%	Research	6,507,830	2,273,077
	2016	New	CODA Data Center (Multi-year Lease)	100.00%	Research	27,190,189	19,761,952
	2016	New	CODA Computing Center (Multi-year Lease)	100.00%	Office Facility	86,779,579	63,305,191
	2017A	New	GATV - Lockheed	100.00%	Research	45,395,000	45,395,000
	2017B	New	GATV - Lockheed	100.00%	Research	11,485,000	10,400,000
	2017B	Refunding	Student Recreation Center Complex	23.67%	Rec Center	17,725,000	17,725,000
			Tech Square - College of Management	35.39%	Instructional	26,502,774	26,502,774
			Tech Square - EDI	9.63%	Instructional	7,207,246	7,207,246
			Tech Square - Global Learning Center	22.02%	Instructional	16,489,218	16,489,218
			Tech Square - Parking Structure	9.29%	Parking	6,955,764	6,955,764
	2018	New	Dalney Building - Office and Parking	100.00%	Office Facility	35,360,000	35,360,000
	2019	New	Campus Center Complex	100.00%	Student Center	96,655,000	96,655,000

Outstanding Bond Issues

As of December 31, 2020

Institution Name	Bond Series	Funding Type	Project Description	Percentage of Proceeds	Project Type	Par Amount of Bonds	Principal Outstanding
	2019A	Refunding	North Avenue Apartments	100.00%	Housing	37,185,000	36,685,000
	2019B	Refunding	Electrical Substation & Electrical Distribution System	100.00%	Utilities	28,485,000	27,905,000
					Total for GIT	$ 865,237,598	$ 634,106,724
Georgia Southern University							
	2011	New	Student Housing - Campus Club (Freedom Landing)	100.00%	Housing	42,770,000	36,465,000
	2012	New	Lakeside Dining Hall	30.00%	Dining Facility	8,185,000	6,975,852
			Landrum (Replacement) Dining Hall	70.00%	Dining Facility	19,095,000	16,274,148
	2012_2	Refunding	Student Housing (Oxford and The Pines)	100.00%	Housing	27,590,000	17,315,000
	2013	Refunding	Student Housing Phase II - Eagle Village	100.00%	Housing	27,800,000	17,110,000
	2013	New	Football Stadium Expansion - Ted Smith Family Football Center	50.00%	Athletic Facility	11,680,000	10,105,000
			Football Operations Building - Paulson Stadium Expansion	50.00%	Athletic Facility	11,680,000	10,105,000
	2015	Refunding	13040 Abercorn - Publix - Armstrong Center	100.00%	Office Facility	12,445,000	10,125,000
	2015	Refunding	Recreation and Activity Center	100.00%	Rec Center	26,270,000	19,650,000
	2016	Refunding	Student Union - Armstrong Campus	100.00%	Student Center	22,030,000	20,165,000
	2017	Refunding	Student Housing - Centennial Place	80.00%	Housing	39,004,000	35,608,000
			Student Housing - University Villas	20.00%	Housing	9,751,000	8,902,000
	2020	New	Student Housing - Kennedy Housing	100.00%	Housing	16,420,000	16,420,000
					Total for GSOU	$ 274,720,000	$ 225,220,000
Georgia Southwestern State University							
	2018A	Refunding	Student Housing - Pines and Oaks	100.00%	Housing	20,960,000	19,490,000
	2018B	Refunding	Student Housing - Phase II - Magnolia	100.00%	Housing	12,790,000	11,935,000
					Total for GSSU	$ 33,750,000	$ 31,425,000

Outstanding Bond Issues

As of December 31, 2020

Institution Name	Bond Series	Funding Type	Project Description	Percentage of Proceeds	Project Type	Par Amount of Bonds	Principal Outstanding
Georgia State University							
	2011_2	Refunding	GSU Lofts	100.00%	Housing	33,115,000	22,505,000
	2016	Refunding	University Science Park	100.00%	Research	72,720,000	67,985,000
	2017	Refunding	Newton Campus	100.00%	Office Facility	15,865,000	14,095,000
	2017A	Refunding	25 Park Place - Office Building; 18 Edgewood Ave & 27 Auburn A	100.00%	Parking	49,270,000	49,270,000
	2017B	Refunding	25 Park Place - Office Building; 18 Edgewood Ave & 27 Auburn A	100.00%	Parking	7,770,000	2,190,000
	2018_GPC	Refunding	Clarkston International Center	5.59%	Student Center	2,769,565	2,600,468
			Clarkston Parking Deck	16.00%	Parking	7,927,200	7,443,200
			Clarkston Student Success Center	11.30%	Student Center	5,598,585	5,256,760
			Decatur Student Success Center	16.78%	Student Center	8,313,651	7,806,056
			Dunwoody Parking Deck	16.30%	Parking	8,075,835	7,582,760
			Dunwoody Student Center	17.51%	Student Center	8,675,330	8,145,652
			Newton Campus - Student Learning Center	16.52%	Student Center	8,184,834	7,685,104
					Total for GSU	$ 228,285,000	$ 202,565,000
Gordon State College							
	2013	New	Student Activity and Recreation Center	99.96%	Rec Center	12,830,000	11,235,621
	2018	Refunding	Student Housing - Gordon Commons	31.96%	Housing	8,050,000	7,388,487
			Student Housing - Gordon Village	68.04%	Housing	17,140,000	15,731,513
					Total for GSC	$ 38,020,000	$ 34,355,621
Kennesaw State University							
	2011	New	Student Housing - South Campus (Austin Residence Complex II)	100.00%	Housing	30,215,000	25,645,000
	2013	New	Student Recreation and Activities Center	100.00%	Rec Center	43,290,000	38,135,000
	2013	Refunding	Student Housing - University Courtyard	74.82%	Housing	20,300,000	12,297,475
			Student Housing - University Commons	25.18%	Housing	6,830,000	4,137,525
	2013A	Refunding	Chastain Pointe	100.00%	Office Facility	1,958,900	1,351,294
	2013B	Refunding	Chastain Pointe	100.00%	Office Facility	491,502	284,679

Outstanding Bond Issues

As of December 31, 2020

Institution Name	Bond Series	Funding Type	Project Description	Percentage of Proceeds	Project Type	Par Amount of Bonds	Principal Outstanding
	2014A	Refunding	Chastain Pointe	100.00%	Office Facility	1,456,904	1,456,904
	2014B	Refunding	Chastain Pointe	100.00%	Office Facility	624,194	624,194
	2014C	Refunding	Chastain Pointe	100.00%	Office Facility	1,071,014	741,654
	2015	Refunding	Chastain Pointe	13.46%	Office Facility	5,020,000	3,346,442
			Parking - North, East, & West Decks	57.34%	Parking	21,380,000	14,252,378
			Town Point	29.19%	Office Facility	10,885,000	7,256,180
	2015_GHEFA	Refunding	GHEFA I - Parking Deck	100.00%	Parking	19,825,000	17,660,000
	2017	Refunding	Central Parking Deck	58.70%	Parking	27,050,000	24,543,686
			Dining Hall	41.30%	Dining Facility	19,035,000	17,271,314
	2017	Refunding	Sports and Recreation Park	100.00%	Rec Center	42,580,000	42,580,000
	2019	Refunding	GHEFA II - Student Housing and Dining Hall	100.00%	Housing	33,720,000	32,685,000
	2020	New	2020 Freshman Housing	100.00%	Housing	35,360,000	35,360,000
	2020A	**Refunding**	**Sports and Recreation Park**	**100.00%**	**Rec Center**	**16,940,000**	**16,940,000**
	2020B	**New**	**Sports and Recreation Park**	**100.00%**	**Rec Center**	**2,335,000**	**2,335,000**
	2020C	**New**	**Howell Hall**	**100.00%**	**Housing**	**9,625,000**	**9,625,000**
					Total for KSU $	349,992,514 $	308,528,725
Middle Georgia State University							
	2011A/B	New	Student Housing - Macon - College Station	100.00%	Housing	12,335,000	10,265,000
	2012	New	Wellness and Recreation Center	100.00%	Rec Center	22,785,000	19,780,000
	2018	Refunding	Student Housing - Anderson, Gateway, Harris	41.68%	Housing	20,215,000	18,991,806
			Student Housing - Regents, Warrior, Eastman	58.32%	Housing	28,290,000	26,578,194
	2019	New	Student Housing - Macon Campus	100.00%	Housing	18,335,000	18,335,000
					Total for MGSU $	101,960,000 $	93,950,000

Outstanding Bond Issues

As of December 31, 2020

Institution Name	Bond Series	Funding Type	Project Description	Percentage of Proceeds	Project Type	Par Amount of Bonds	Principal Outstanding
Savannah State University							
	2010	New	Sports and Recreation Complex	12.02%	Athletic Facility	4,385,000	3,713,575
			Student Housing - Building A	14.76%	Housing	5,385,000	4,560,456
			Student Housing - Building B	19.60%	Housing	7,150,000	6,055,202
			Student Housing - Building C, Adams & Morgan Renovation	42.08%	Housing	15,350,000	12,999,630
			Student Housing - Camilla Hubert	11.53%	Housing	4,205,000	3,561,136
	2013	New	Student Housing - University Village Renovation	100.00%	Housing	2,240,000	903,454
	2016	Refunding	Student Housing - University Village	100.00%	Housing	23,795,000	20,825,000
	2016_2	Refunding	Student Housing - University Commons (Indigo Point)	100.00%	Housing	21,385,000	19,135,000
	2020_GHEFA	Refunding	GHEFA III - Stadium	35.00%	Athletic Facility	4,527,250	4,527,250
			GHEFA III - Student Center	65.00%	Student Center	8,407,750	8,407,750
					Total for SSU	$ 96,830,000	$ 84,688,454
South Georgia State College							
	2017A/B_BAN	Refunding	Dining Hall	16.00%	Dining Facility	5,694,400	5,513,151
			Student Center - Clower Hall	8.00%	Student Center	2,847,200	2,756,575
			Student Housing - Tiger Village I	38.00%	Housing	13,524,200	13,093,733
			Student Housing - Tiger Village II	38.00%	Housing	13,524,200	13,093,733
					Total for SGSC	$ 35,590,000	$ 34,457,193
University of Georgia							
	2011_2	Refunding	Complex Carbohydrate Research Center	100.00%	Research	32,580,000	21,615,000
	2012	New	Student Housing - Rutherford Hall	100.00%	Housing	21,910,000	11,265,000
	2013	New	Dining Hall - Bolton Commons	97.93%	Dining Facility	24,400,000	18,151,876
	2016	Refunding	Tate Student Center and Parking Deck	100.00%	Student Center	54,025,000	46,655,000
	2017	Refunding	East Campus Housing Phase II	100.00%	Housing	44,630,000	39,955,000
	2017	Refunding	Student Housing - Fraternity Row 1, 2, 3, 7	100.00%	Housing	12,665,000	11,015,000

Outstanding Bond Issues

As of December 31, 2020

Institution Name	Bond Series	Funding Type	Project Description	Percentage of Proceeds	Project Type	Par Amount of Bonds	Principal Outstanding
	2017	Refunding	Intramural Fields Parking Deck	45.55%	Parking	6,930,000	6,201,245
			Performing Arts Center Parking Deck	54.45%	Parking	8,285,000	7,413,755
	2019	Refunding	East Campus Dining	20.00%	Dining Facility	12,590,000	11,813,000
			East Campus Housing	80.00%	Housing	50,360,000	47,252,000
	2020	**New**	**Central Precinct Housing Phase I**	**100.00%**	**Housing**	**38,970,000**	**38,970,000**
					Total for UGA	$ 307,345,000	$ 260,306,876
University of North Georgia							
	2013	Refunding	Oconee Campus	100.00%	Instructional	5,000,000	3,560,000
	2015_GHEFA	Refunding	Parking Deck - Gainesville	100.00%	Parking	5,310,000	4,630,000
	2016A	New	Parking Deck - Convocation Center	100.00%	Parking	6,870,000	6,395,000
	2016B	Refunding	60 Main Street - Office Building	11.02%	Office Facility	2,653,065	2,295,466
			Parking Deck	37.88%	Parking	9,119,610	7,890,404
			Recreation Center	51.10%	Rec Center	12,302,325	10,644,130
	2017	Refunding	Chestatee Building (Bookstore)	9.34%	Bookstore	8,219,328	7,889,229
			Dining Hall	21.23%	Dining Facility	18,684,336	17,933,948
			Parking Deck - Phase II	15.56%	Parking	13,691,552	13,141,681
			Student Housing - Patriot Hall (Cadet Housing)	13.92%	Housing	12,250,336	11,758,346
			Student Housing - North Georgia Suites (Civilian Housing)	22.40%	Housing	19,713,776	18,922,045
			Student Housing - Gaillard Hall (Cadet Housing)	7.76%	Housing	6,831,680	6,557,311
			Student Housing - Patriot Hall II (Cadet Housing)	9.80%	Housing	8,628,992	8,282,440
					Total for UNG	$ 129,275,000	$ 119,900,000
University of West Georgia							
	2011	New	Student Housing - Roberts Field	100.00%	Housing	26,410,000	22,405,000
	2012	New	Athletic Complex & Stadium	100.00%	Athletic Facility	3,780,000	3,065,000
	2012_2	New	Dining Hall - East Village	27.62%	Dining Facility	12,065,000	10,460,568
			Student Housing - East Village and Bowdon Hall	72.38%	Housing	31,625,000	27,419,432
	2012_3	Refunding	Campus Center	100.00%	Rec Center	18,925,000	14,765,000

Outstanding Bond Issues

As of December 31, 2020

Institution Name	Bond Series	Funding Type	Project Description	Percentage of Proceeds	Project Type	Par Amount of Bonds	Principal Outstanding
	2014	Refunding	Campus Center	100.00%	Rec Center	8,175,000	6,885,000
	2014_2	Refunding	Athletic Complex & Stadium	100.00%	Athletic Facility	27,660,000	25,960,000
	2018	New	Tanner Health Center	100.00%	Health Center	3,500,000	3,306,037
	2019	Refunding	Parking Lots	10.90%	Parking	3,744,900	3,556,375
			Student Housing - Greek Village	46.46%	Housing	15,965,100	15,161,386
			Student Housing Phase I - University Suites	17.34%	Housing	5,960,000	5,659,962
			Student Housing Phase II - Arbor View	25.30%	Housing	8,695,000	8,257,277
	2020_GHEFA	Refunding	GHEFA III - Bookstore	100.00%	Bookstore	4,110,000	4,110,000
					Total for UWG	$ 170,615,000	$ 151,011,037
Valdosta State University							
	2007_3	New	Athletic Fieldhouse	100.00%	Athletic Facility	5,800,000	2,901,797
	2013	Refunding	Student Housing - Centennial (Sustella I & II), Lowndes, & Patters	100.00%	Housing	24,670,000	16,675,000
	2016A	Refunding	Parking Decks - Oak Street and Sustella	79.48%	Parking	39,807,558	35,845,480
			Student Health Center	20.52%	Health Center	10,277,442	9,254,520
	2016B	Refunding	Student Union	100.00%	Student Center	37,930,000	35,375,000
	2019	Refunding	Student Housing - Georgia and Reade	59.17%	Housing	29,565,000	29,047,250
			Student Housing - Hopper Hall	40.83%	Housing	20,400,000	20,042,750
					Total for VSU	$ 168,450,000	$ 149,141,797
					Grand Total	$ 3,537,829,495	$ 2,969,997,382

Note: Highlighted rows present refunding of original debt. Items in **bold** are transactions that closed between July 1 and December 31 of 2020.