



University System of Georgia



Budget Overview Fiscal Years 2012 and 2013

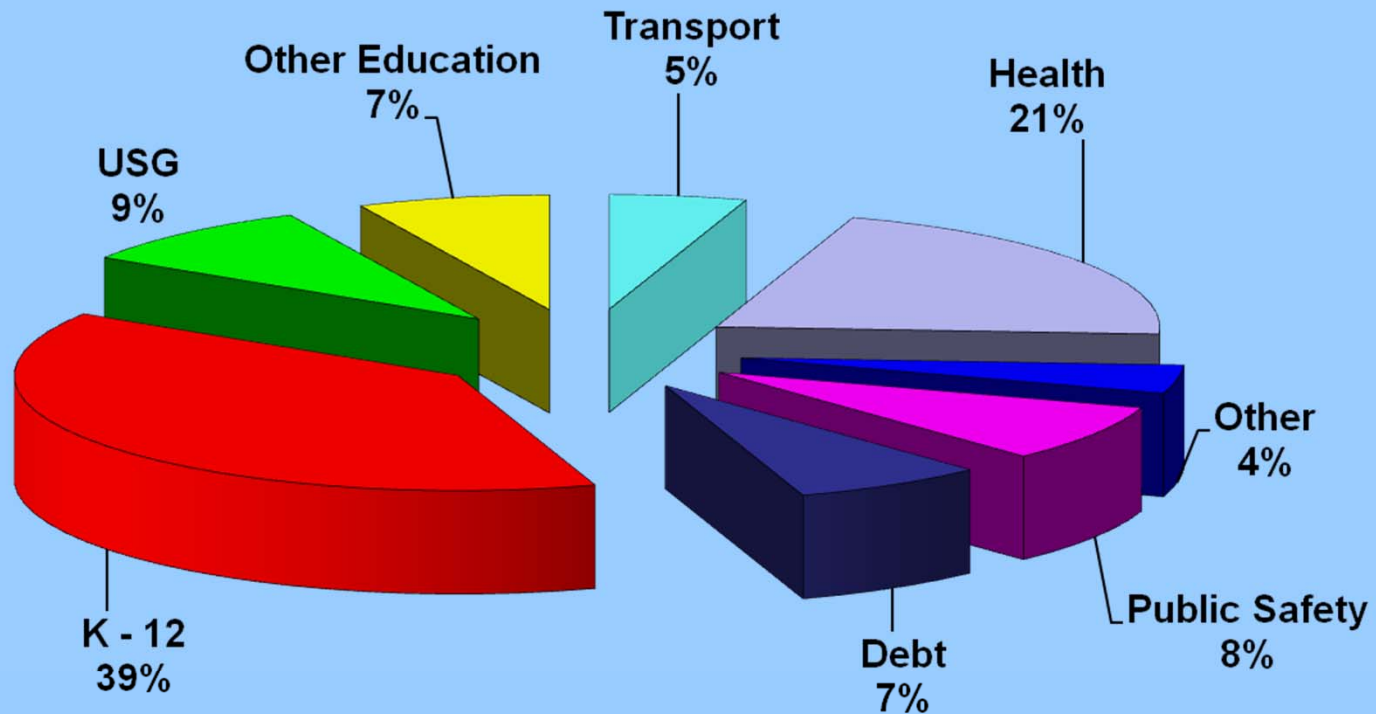
"Creating A More Educated Georgia"



State Budget Overview and Update

FY 2012 State Budget By Policy Area

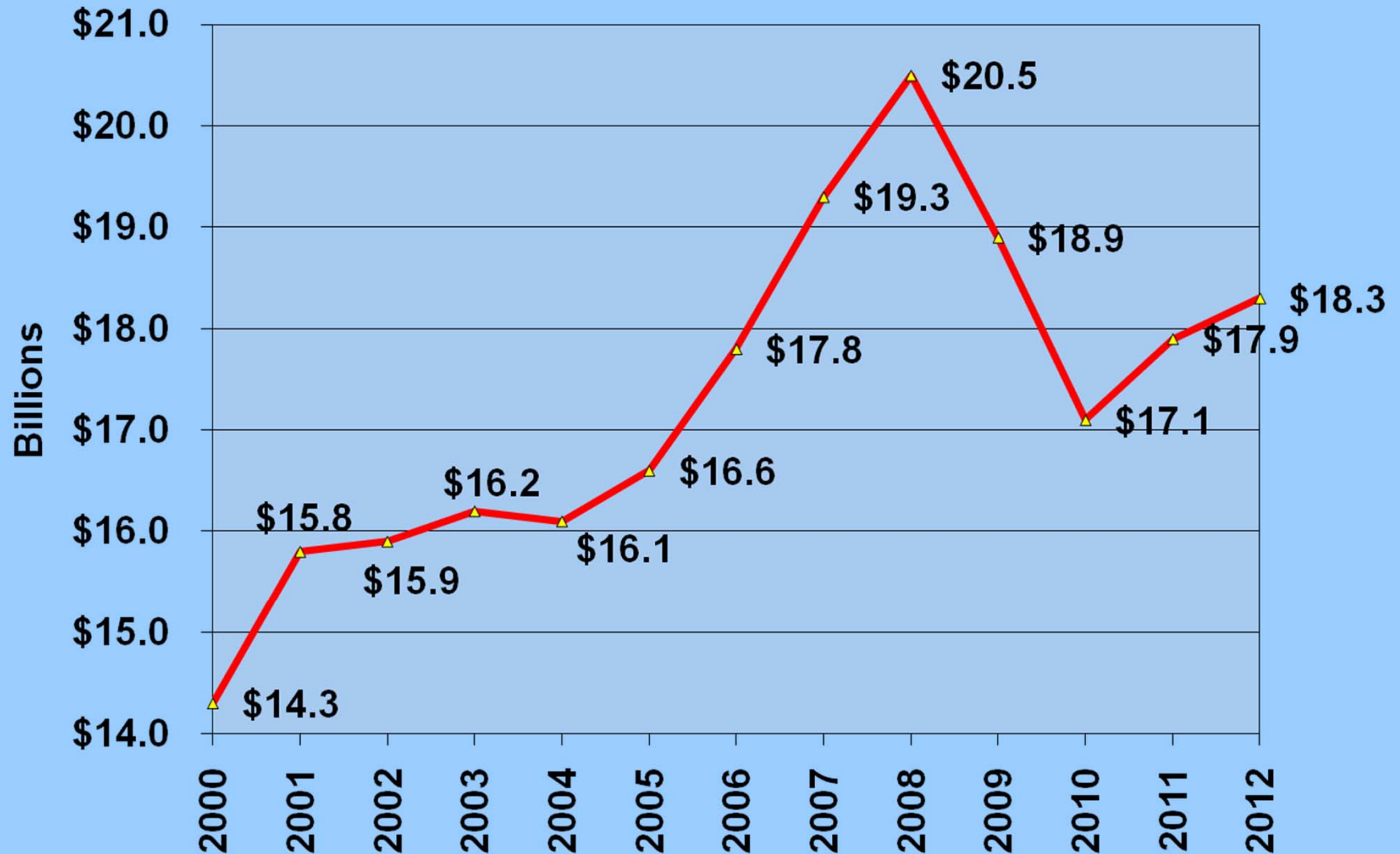
As Percent of Total State Fund Budget - \$18.3 Billion



State Budget

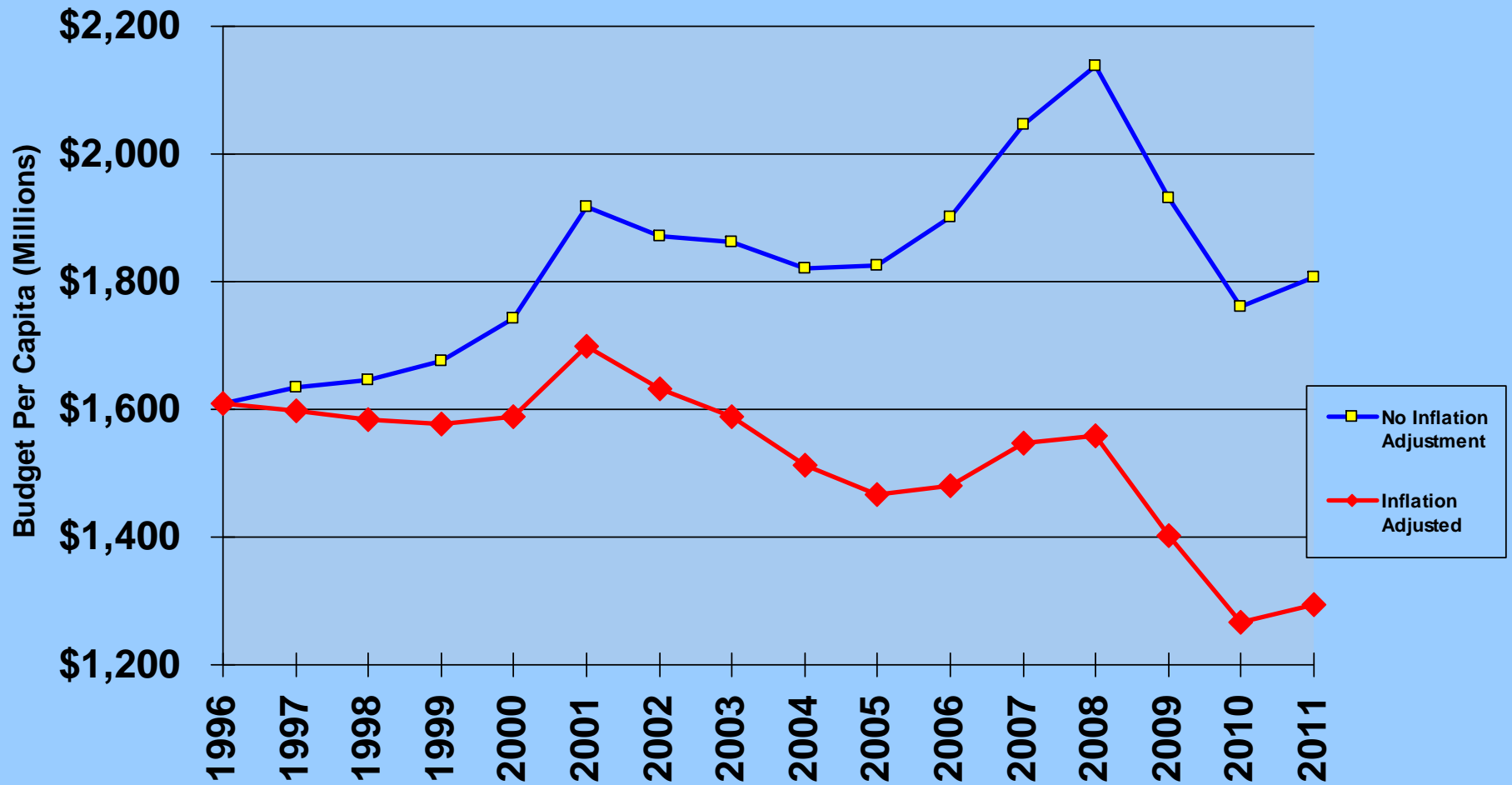
FY 2000 to FY 2012

(Total State Funds)

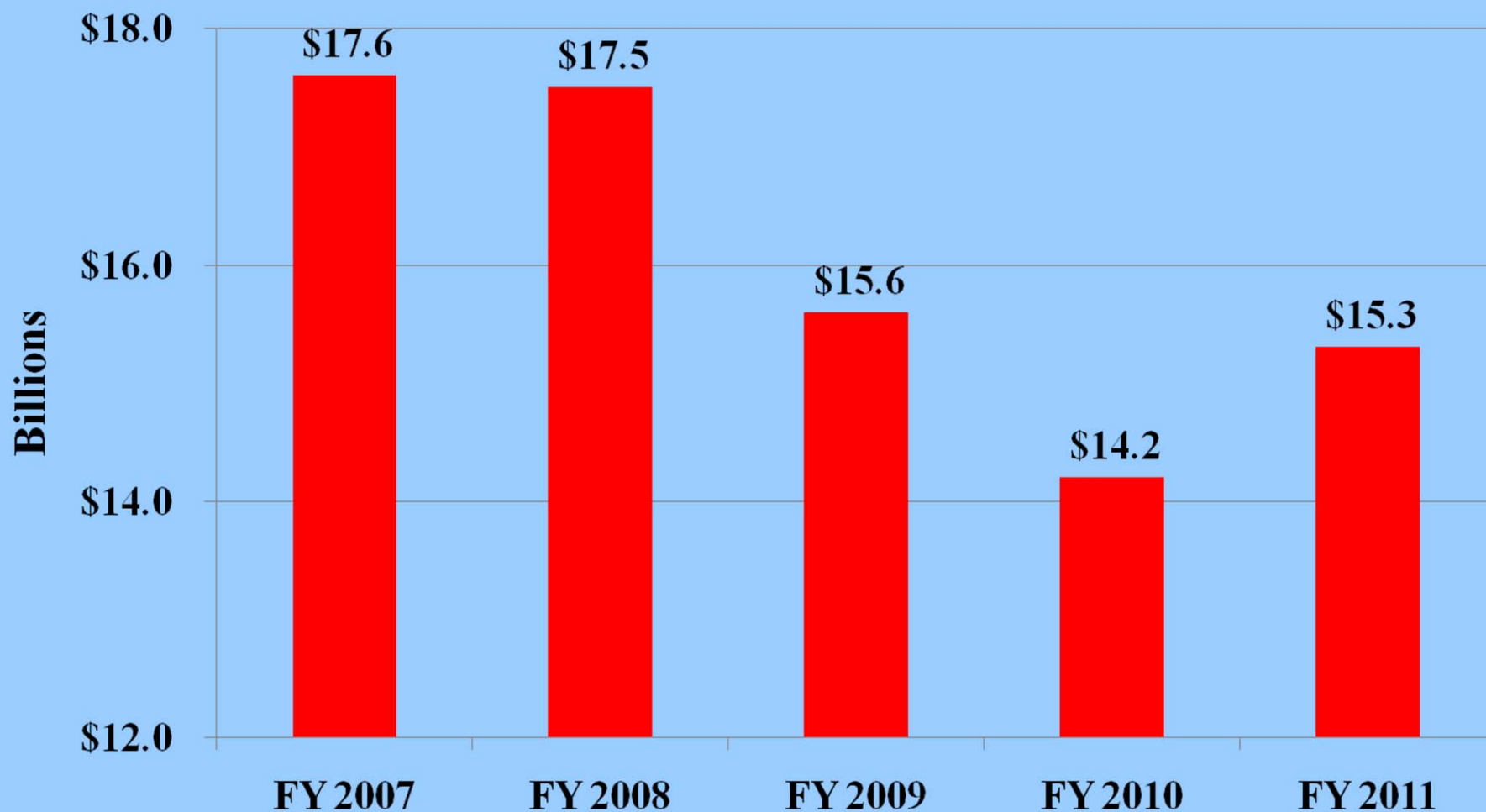


State Budget Per Capita

FY 1996 to FY 2011

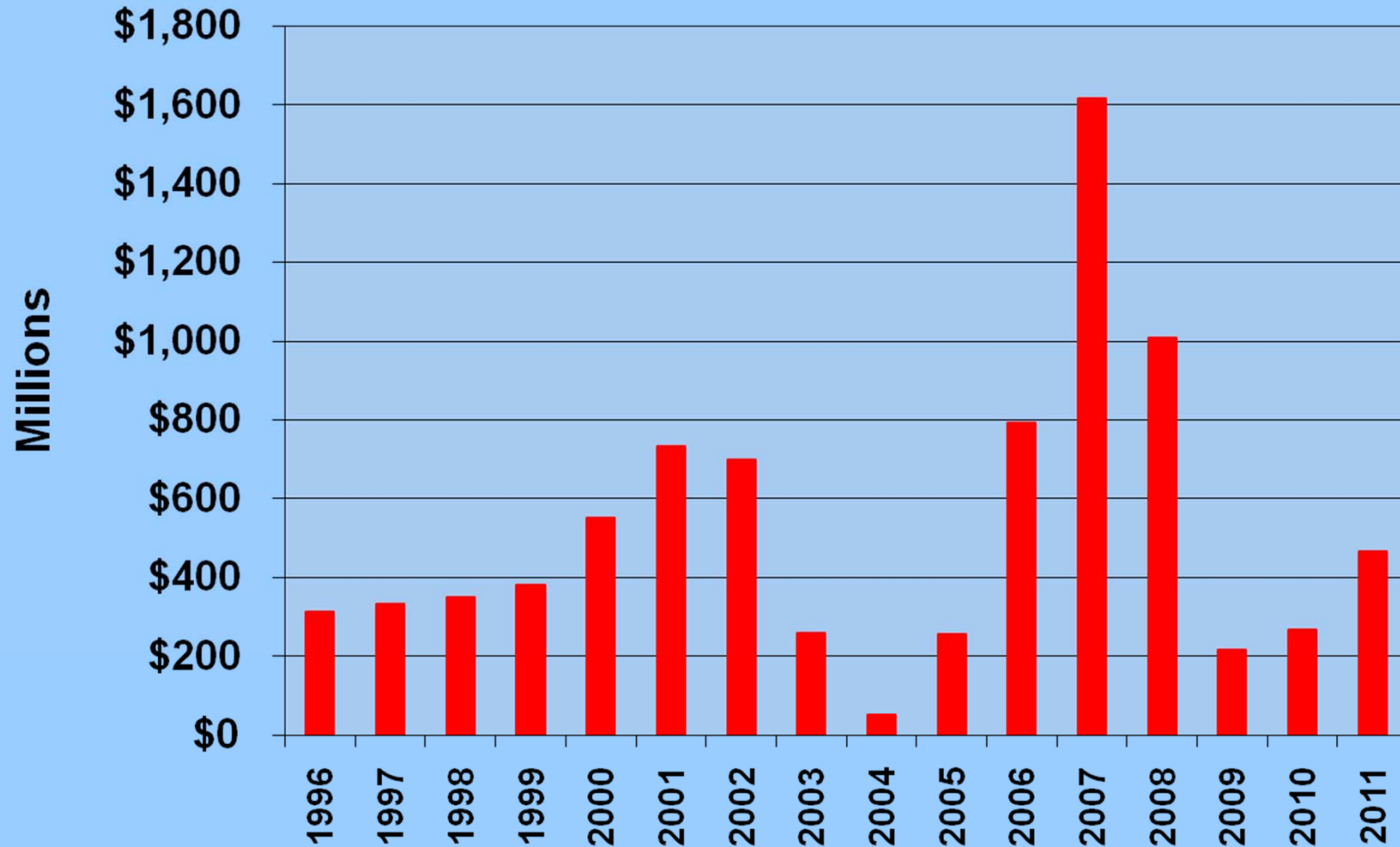


State Tax Revenue Collections



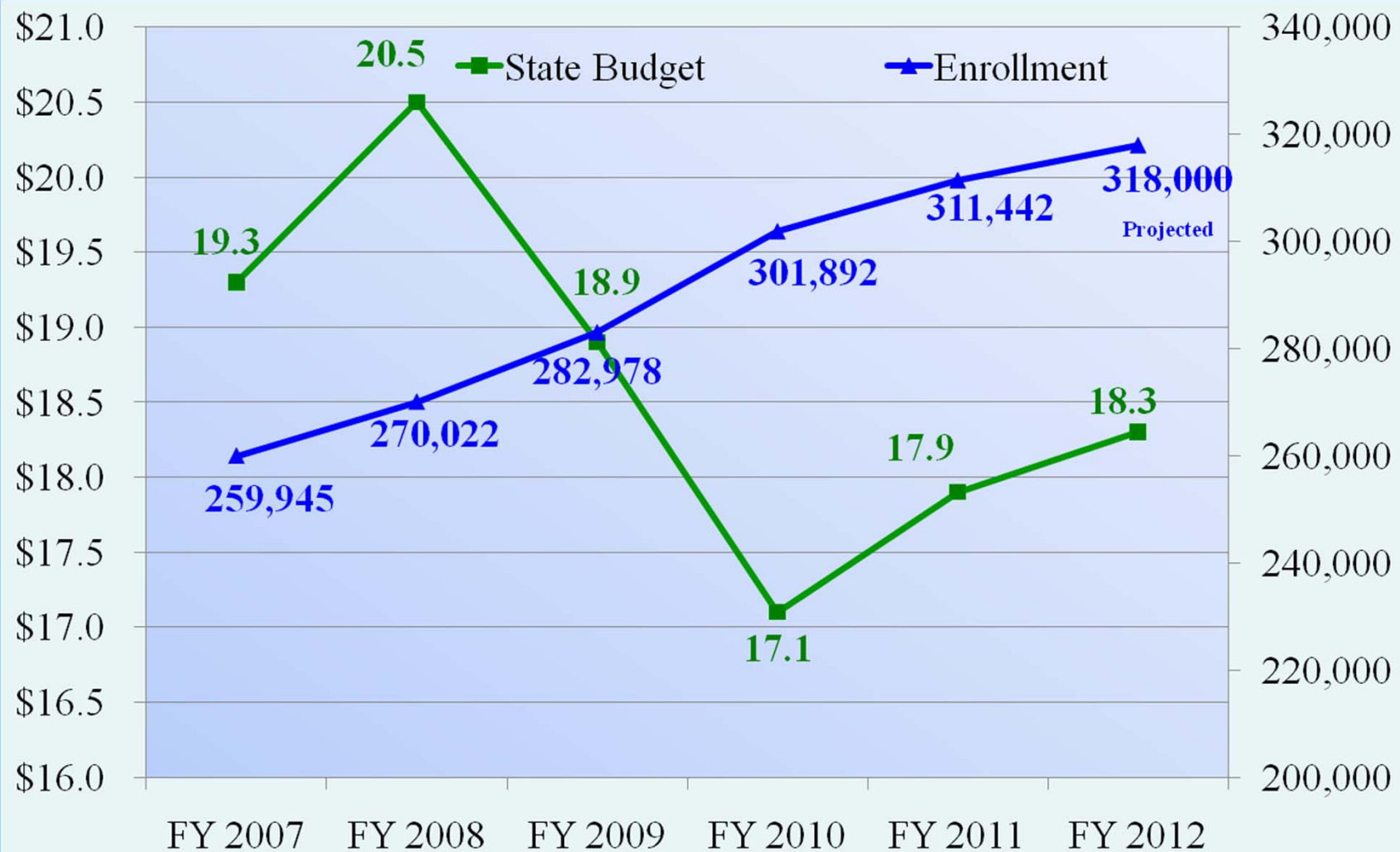
State Revenue Shortfall Reserve

FY 1996 to FY 2011



State Budget And Enrollment Growth

(\$ in Billions)

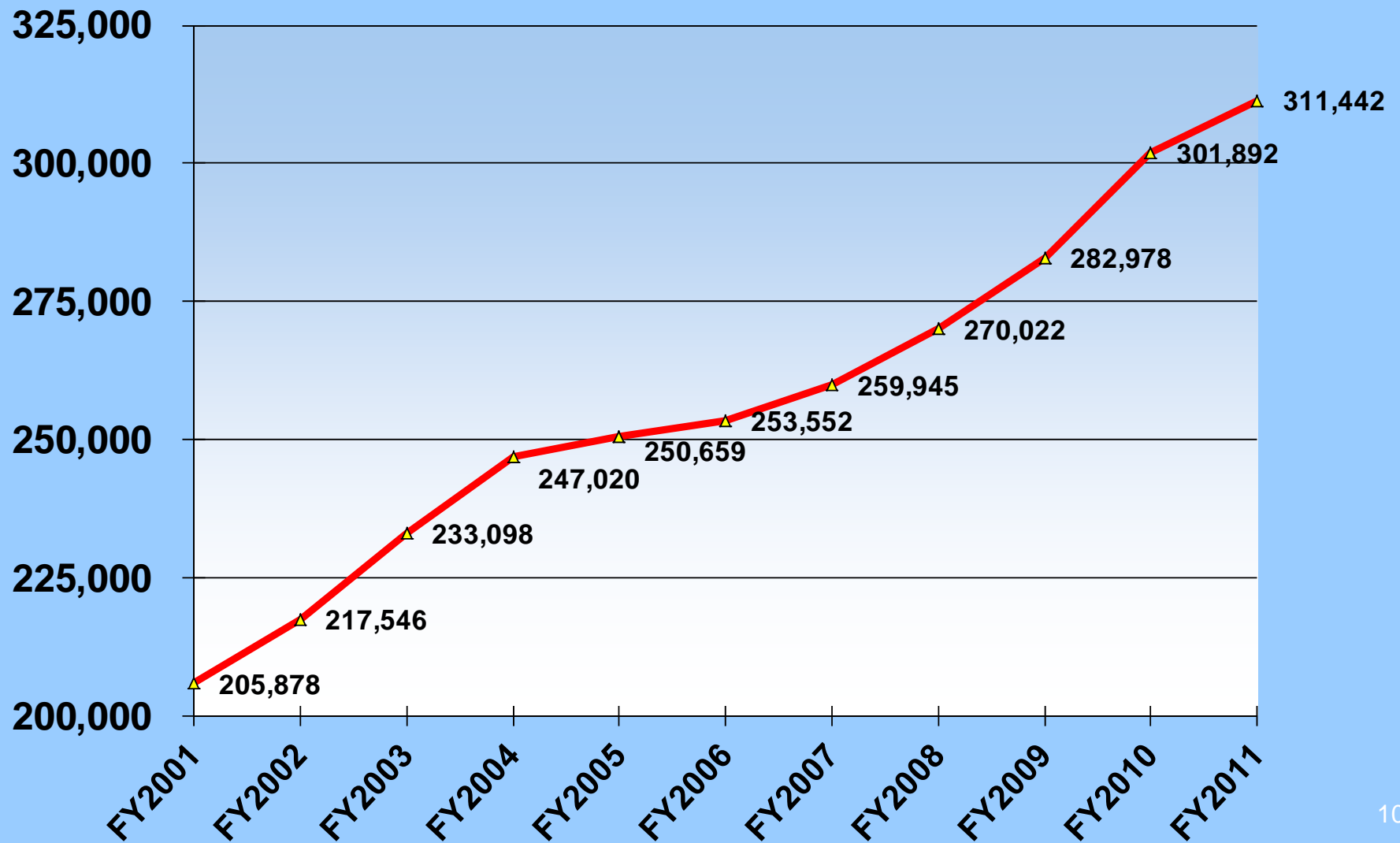




University System Funding A Look Back

University System Enrollment

Fall Headcount Enrollment



University System – State Funds

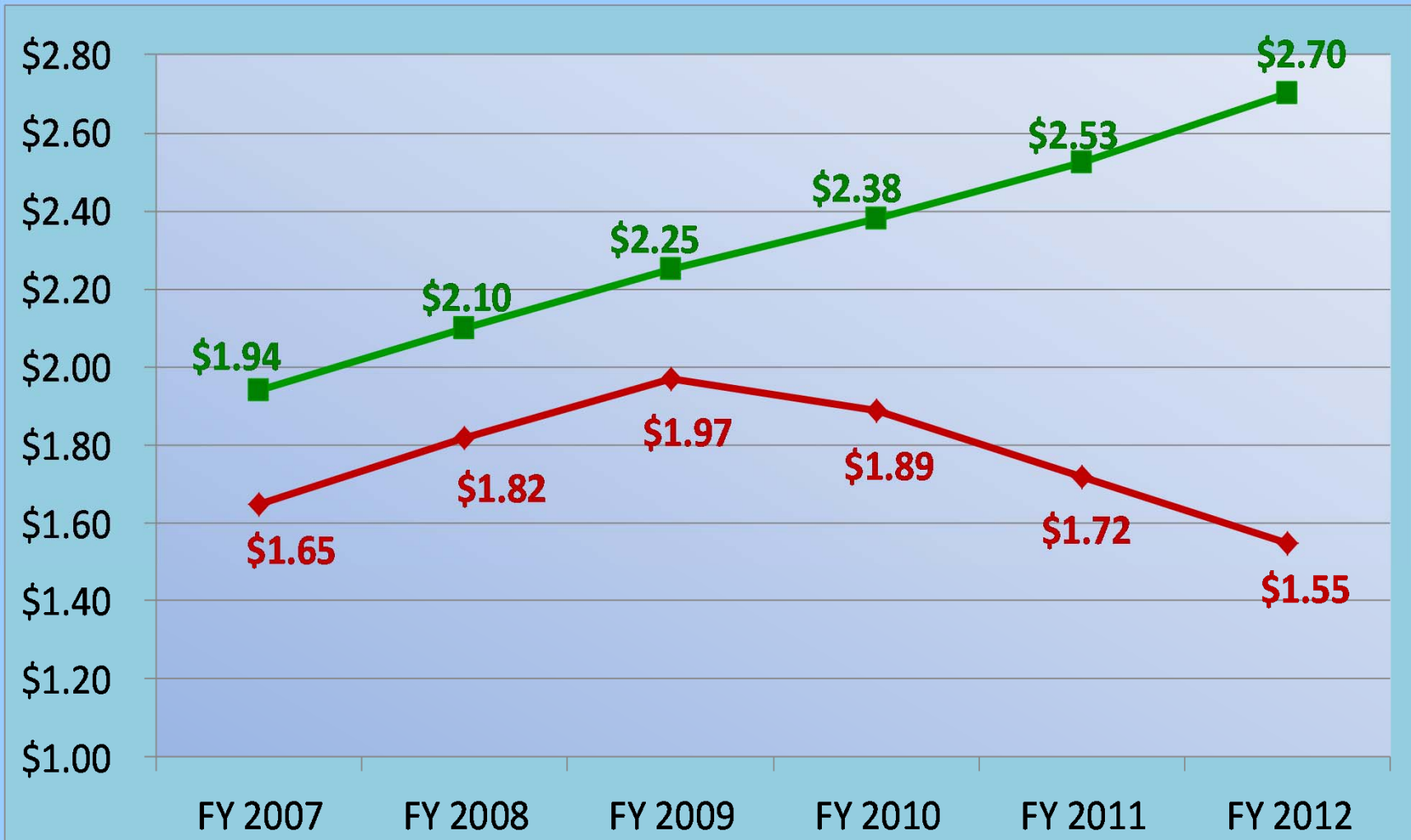
(Total University System funding in Billions)



Formula Earnings

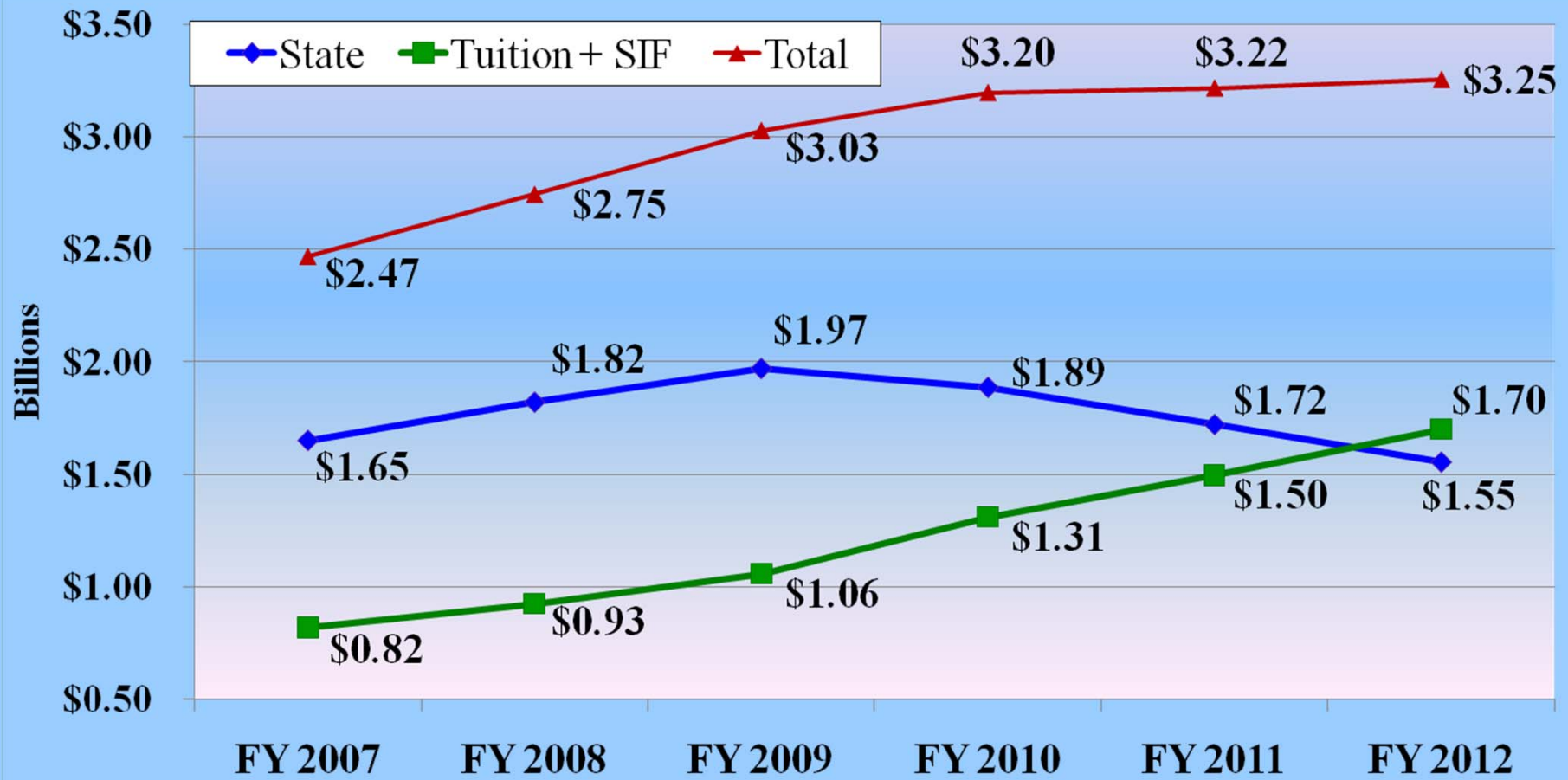
Full Funding vs Actual Funding

(Billions)



State Funds and Tuition

(Tuition Includes Special Institutional Fee)



Students

259,945

270,022

282,978

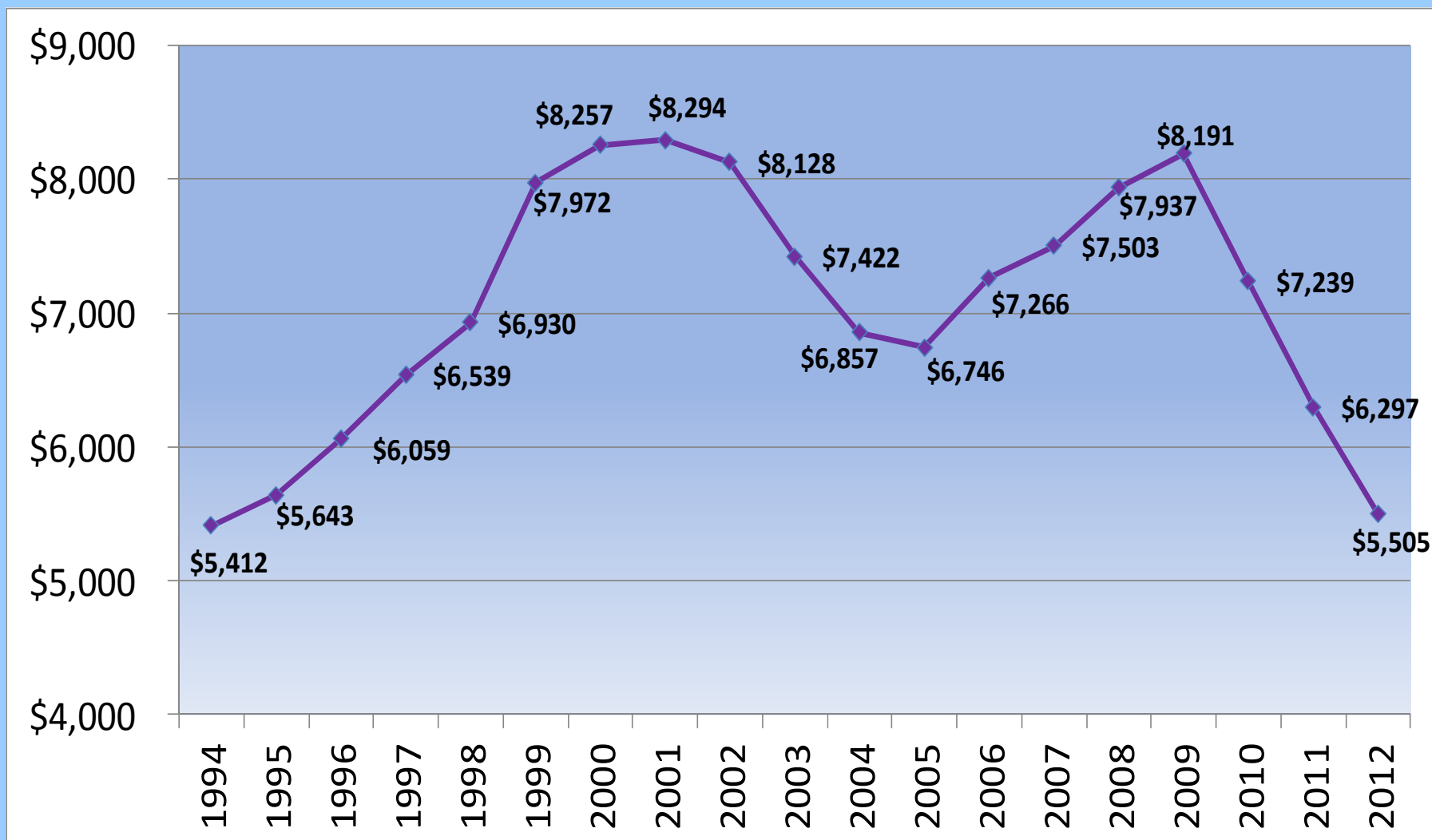
301,892

311,442

318,000

Projected

State Funding Per Student FTE





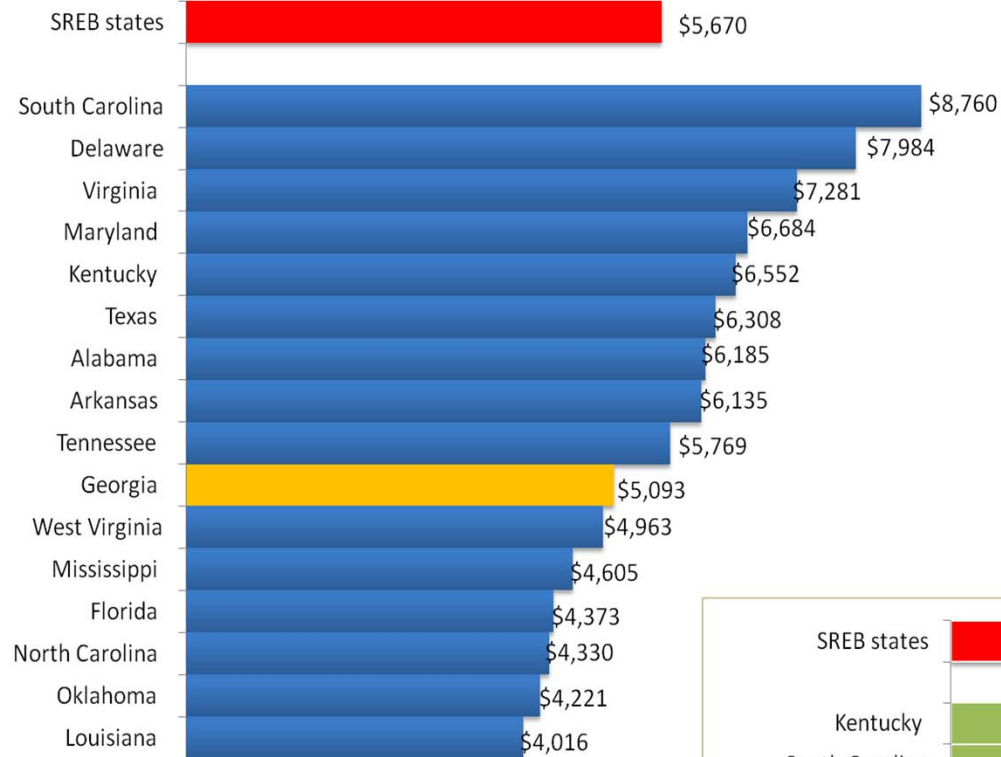
Impact of Budget Reductions

- Eliminated low-enrollment programs
- Eliminated positions
- Increased use of part-time faculty
- Deferred maintenance
- Reduced library holdings
- Reduced operating expenditures
- Reduced course offerings/increased class size
- Discontinued Faculty and Staff Salary Increases
- Increased Health Insurance Premiums

Georgia's Tuition vs SREB States

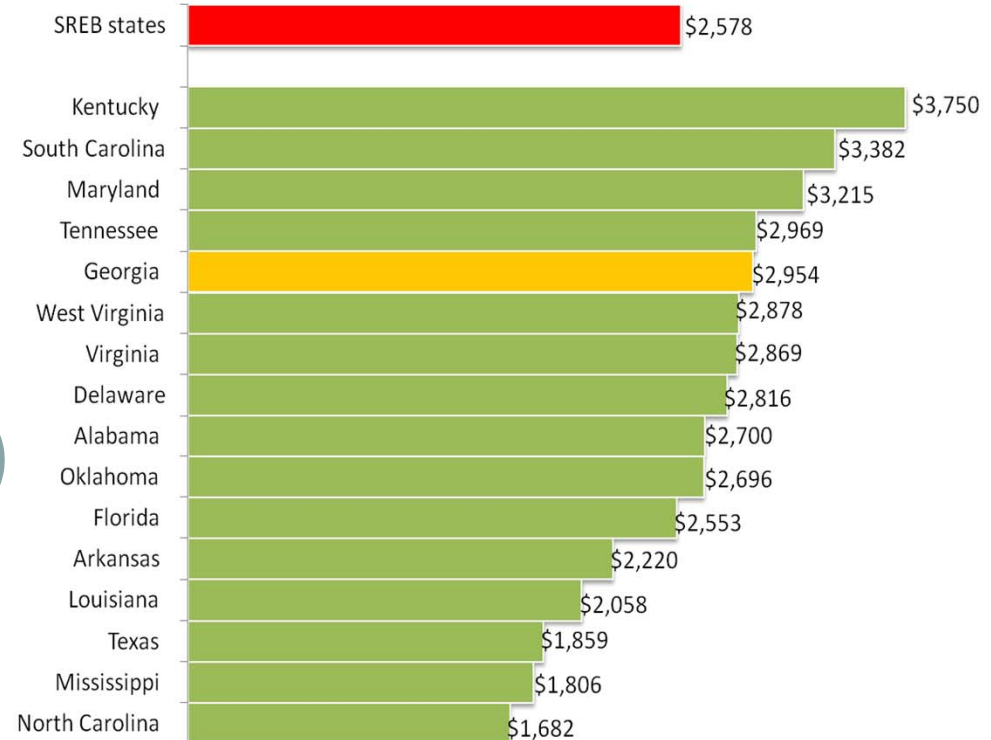
4-year institutions

Georgia ranks 10 of 16 states in the SREB in annual tuition and fees (FY 2010). Georgia is below the SREB median.



2-year colleges

Georgia ranks 5 of 16 states in the SREB in annual tuition and fees (FY 2010). Georgia is above the SREB median.



Total Funding vs SREB States



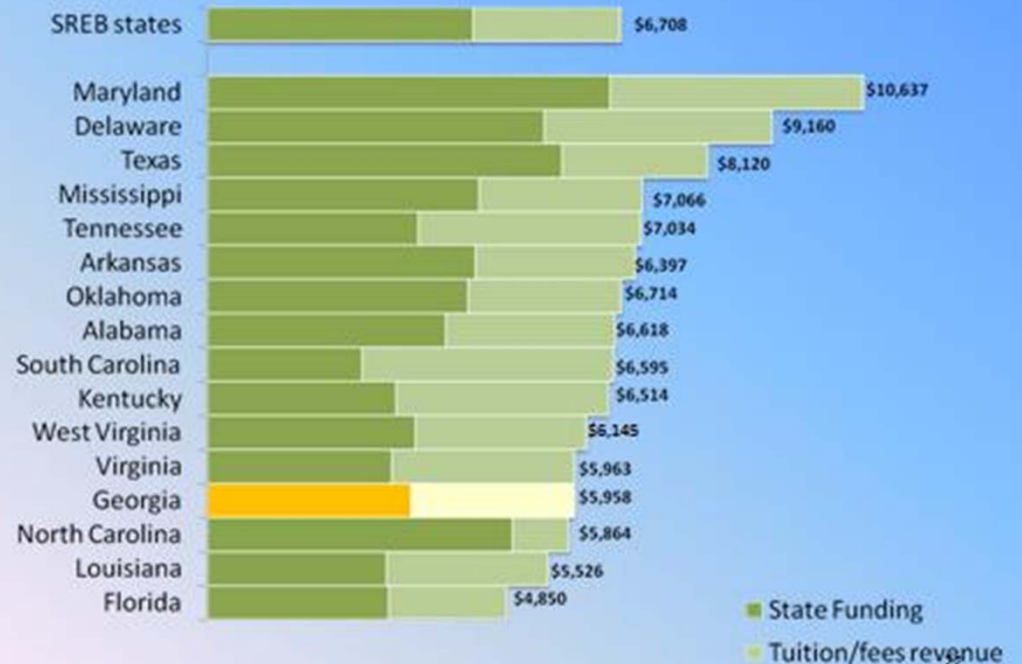
4-year institutions

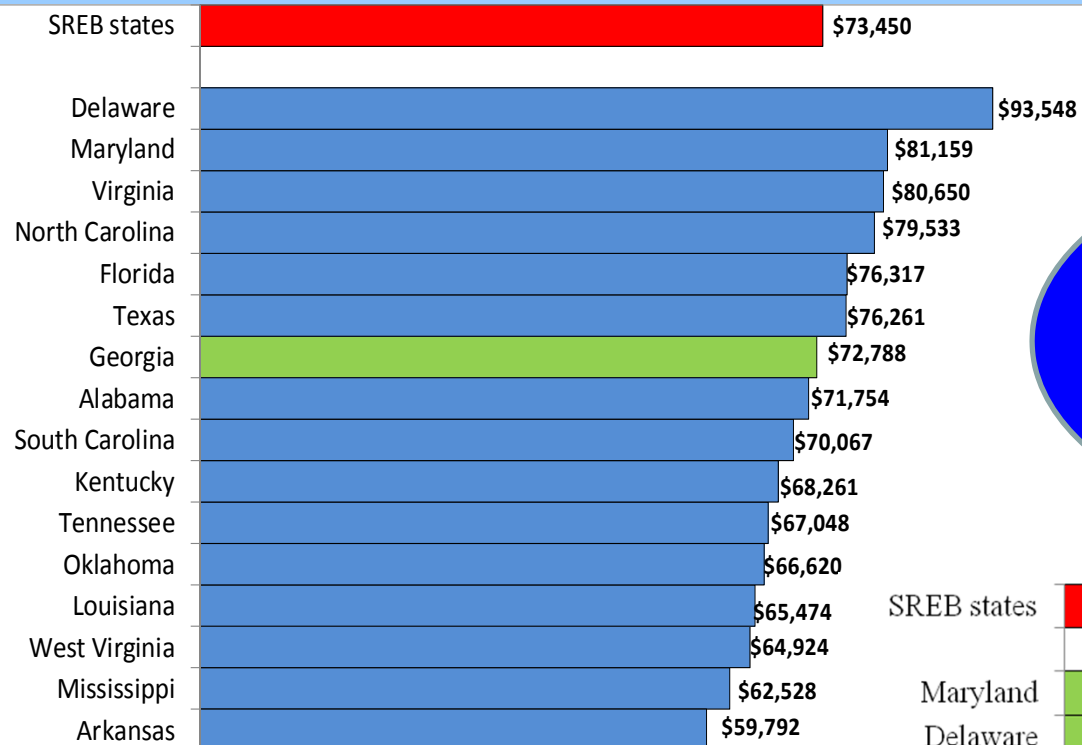
Georgia ranks 13th in state and tuition funding per student. Georgia is in the bottom quartile and below the SREB median.

2-year colleges

Georgia ranks 13th in state and tuition funding per student. Georgia is in the bottom quartile and below the SREB median.

Public Two-Year Colleges and Universities
Appropriations and Tuition/Fees Revenues per FTE Student, 2009-10



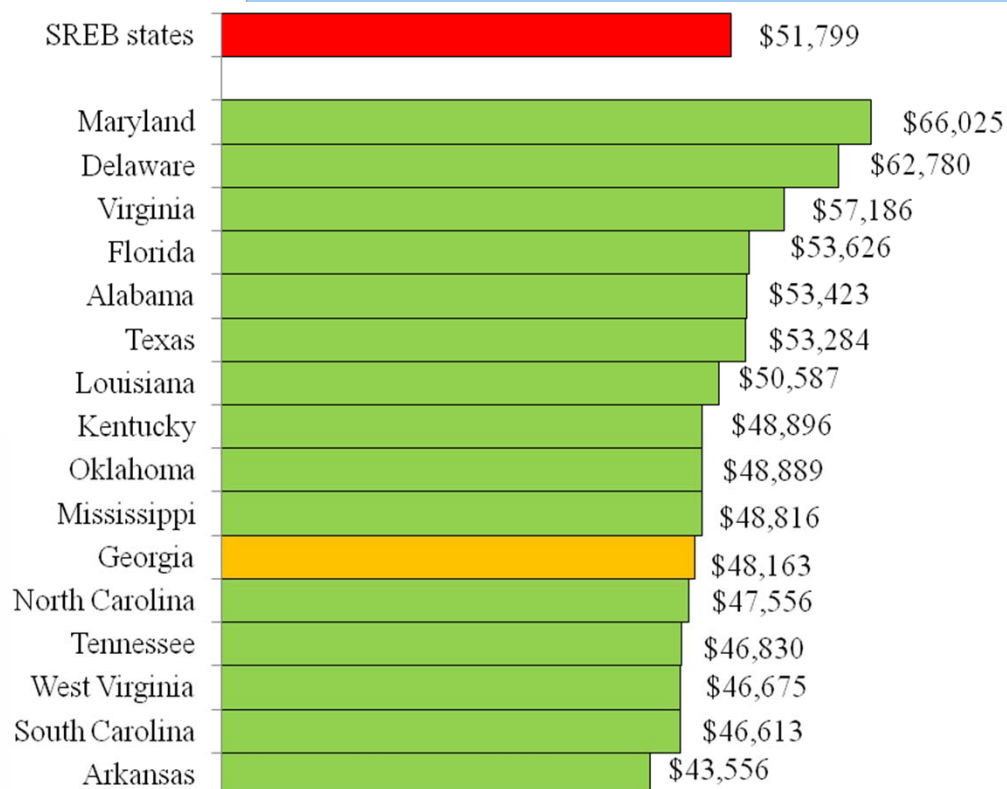


Georgia Full-Time Faculty Salaries vs. SREB States

4-year institutions

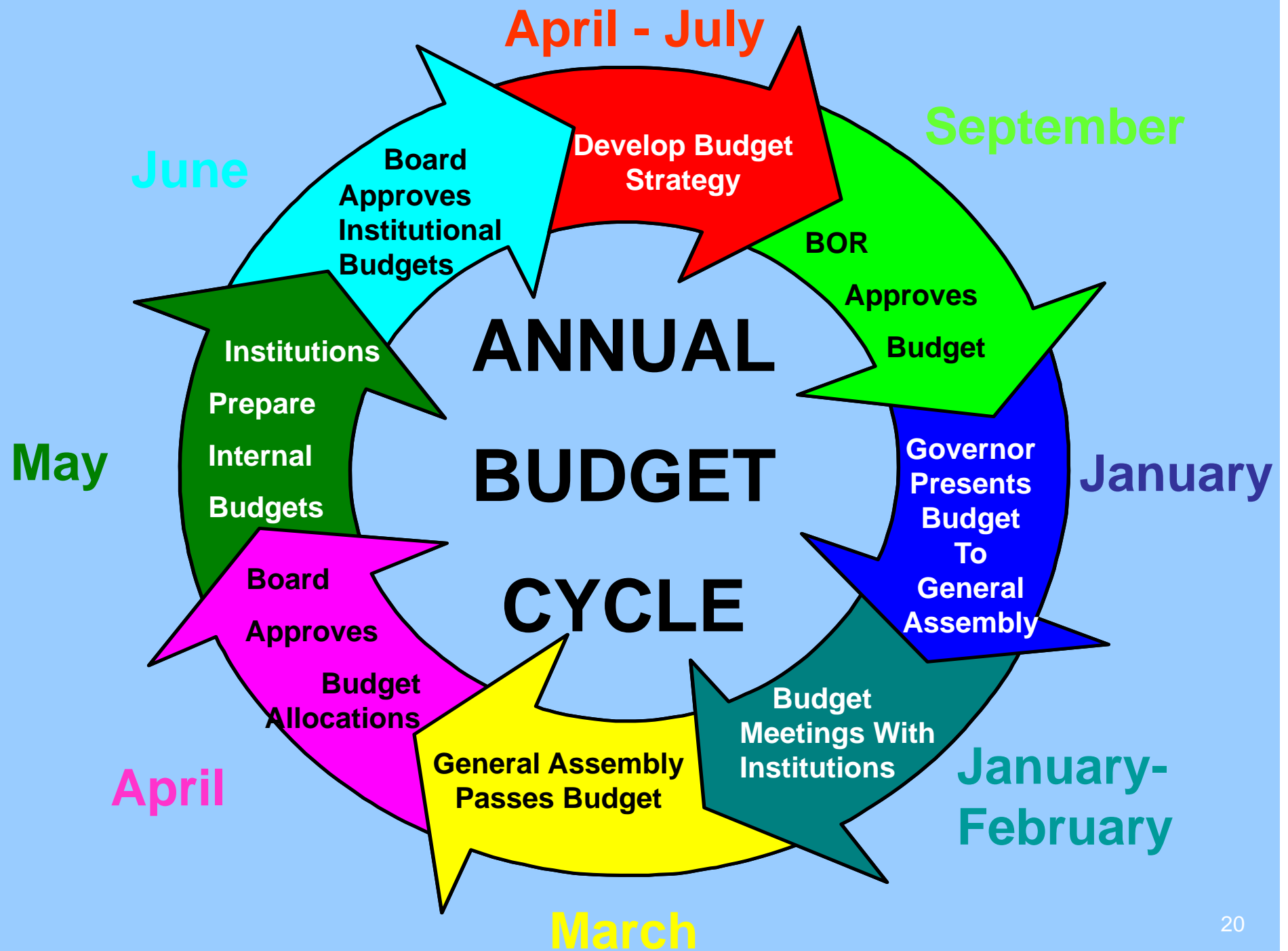
In FY 2010, Georgia ranked 7th among 4 yr colleges in the SREB states as compared to 5th in FY 2006. Georgia is slightly below the SREB median.

2-year institutions
In FY 2010, Georgia ranked 11th among 2 yr colleges in the SREB states as compared to 7th in FY 2006. Georgia is approx. \$3,600 below the SREB median.





Fiscal Year 2012 Amended Fiscal Year 2013 Budget Outlook



Governor's Budget Instructions

Amended Fiscal Year 2012

- Must Submit a 2% Reduction Plan - \$35 Million
- May Not Request Additional Funding

Fiscal Year 2013

- Must Submit a 2% Reduction Plan - \$35 Million
- May Request Additional Funding for Growth
- Capital Outlay Target of \$200 Million

Fiscal Year 2013 Request

(To Be Presented in September)

Formula Growth Items:

- Enrollment Increase of 3% (Down from 7%)
- Square Footage Increase of 1%
- Health Insurance Increase of 5.2%
- Retiree Benefit Increase
- Total Formula Growth – Approximately \$100 Million to \$105 Million

Future Discussions

- Budget Approval - September Board Meeting
- Formula Review
 - Review Enrollment-Driven Base
 - Add Performance Funding
- Affordability – Tuition and Fees
- Zero-Based Budget



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