



UNIVERSITY SYSTEM OF GEORGIA

Financial Aid Data Collection Fall 2024 Webinar

University System of Georgia
Research and Policy Analysis

Agenda

- Tips for Quality Data
- Data Review and Certification Form
- How USO Uses the Data
- Point of Contact Responsibilities

Tips for Quality Data

- Required Mappings
 - Students' data will not be collected if mappings do not exist
 - SOAXREF-RGTFAID for Institutional Fund Codes
 - SOAXREF-RGTTERM for Academic Terms
 - SOAXREF-RGTTREQ for FAFSA Verification Status

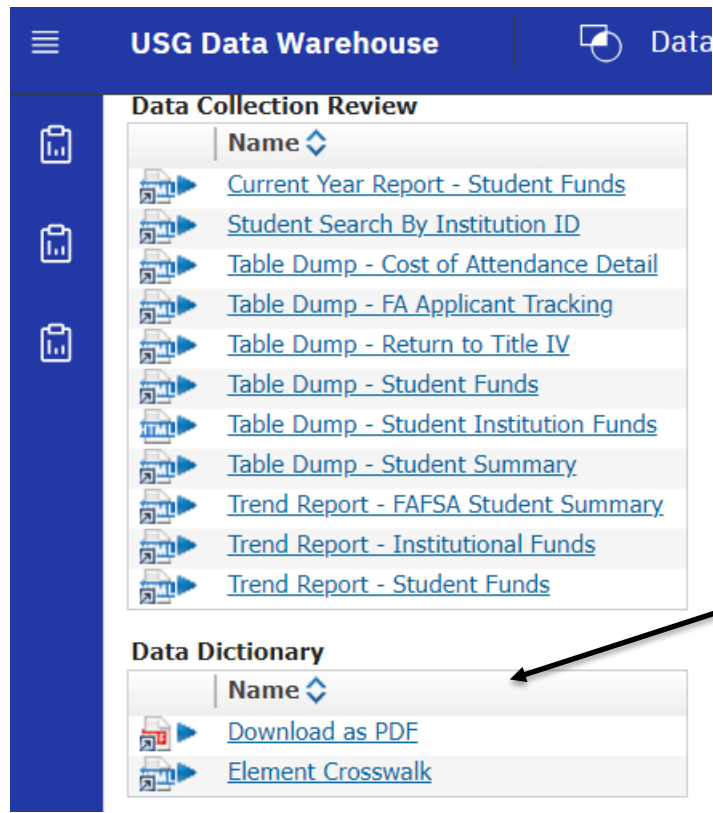
Tips for Quality Data

- Derived Variables
 - Pell Recipients
 - Regents Fund Code of 'PELL' + Paid Amount > \$0
 - Student Level
 - Student_Level_Nbr is 10, 20, 30, 40, 50, 51, 52, 53, 56, 80
 - HOPE/Zell Recipients
 - Georgia Student Finance Commission Data

FADC Functional and Technical Definitions of Derived Variables












Tips for Quality Data

- Data Element Dictionary generation and access





The screenshot displays the USG Data Warehouse interface. The top navigation bar is blue with the text "USG Data Warehouse" and a "Data" link. A left sidebar contains three document icons. The main content area is divided into two sections: "Data Collection Review" and "Data Dictionary".

Data Collection Review

Name
 Current Year Report - Student Funds
 Student Search By Institution ID
 Table Dump - Cost of Attendance Detail
 Table Dump - FA Applicant Tracking
 Table Dump - Return to Title IV
 Table Dump - Student Funds
 Table Dump - Student Institution Funds
 Table Dump - Student Summary
 Trend Report - FAFSA Student Summary
 Trend Report - Institutional Funds
 Trend Report - Student Funds

Data Dictionary


Name
 Download as PDF
 Element Crosswalk

An arrow points from the "Element Crosswalk" link in the Data Dictionary section to the right.

Tips for Data Quality

- Data Element Dictionary content

Fund Code		FNA003																					
Category	Financial Aid / Student Financial Aid / Funds / FNA003																						
Description	The translated Regents Fund Code used for distinguishing financial aid types.																						
Data Type	A	<div>Validation Rules</div> <div>Status: Active</div> <table><thead><tr><th>Severity</th><th>Code</th><th>Description</th></tr></thead><tbody><tr><td>Error</td><td>VFNA030</td><td>Max Amount Awarded must be valid for the Regents Fund Code Submitted.</td></tr><tr><td></td><td>VSID036</td><td>There must be at least one student per institution with a DIRECT Fund Code.</td></tr><tr><td></td><td>VSID037</td><td>There must be at</td></tr><tr><td></td><td>VSID038</td><td>There must be at</td></tr><tr><td></td><td>VSID039</td><td>There must be at</td></tr><tr><td></td><td>VSID040</td><td>There must be at</td></tr></tbody></table>	Severity	Code	Description	Error	VFNA030	Max Amount Awarded must be valid for the Regents Fund Code Submitted.		VSID036	There must be at least one student per institution with a DIRECT Fund Code.		VSID037	There must be at		VSID038	There must be at		VSID039	There must be at		VSID040	There must be at
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Length	10																						
Format	X																						
Collection Period	<div>Mid-ter</div>																						
		<div>Data Source</div> <table><tr><td>Provider</td><td>Banner</td></tr><tr><td>Table</td><td>RPRATRM</td></tr><tr><td>Column</td><td>RPRATRM_FUND_CODE</td></tr><tr><td>GUI Name</td><td>RPAAWRD</td></tr><tr><td>GUI Label</td><td>Fund on 'Award Schedule' tab</td></tr><tr><td>SOAXREF Translation Code</td><td>RGTFaid</td></tr></table>	Provider	Banner	Table	RPRATRM	Column	RPRATRM_FUND_CODE	GUI Name	RPAAWRD	GUI Label	Fund on 'Award Schedule' tab	SOAXREF Translation Code	RGTFaid									
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Data Review and Certification Form

- Reports (turnaround or validation reports)

Data Collection Review

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Current Year Report - Student Funds
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Trend Report - Institutional Funds
Trend Report - Student Funds

Data Dictionary

Name
Download as PDF
Element Crosswalk

Reference Tables

Name
FADM Fund Code
FADM Fund Source
FADM Fund Type
FADM Highest Grade
FADM Tracking Requirement Code
FAFSA Housing Code
Financial Dependency Status Code

USG Data Store

Data Collection Review

Current Year Report - Student Funds

		Academic Term 20232						Academic Term 20234	
		Regents Funds Paid	Total Students Paid	Regents Funds Awarded	Total Students Awarded	Regents Funds Accepted	Total Students Accepted	Regents Funds Paid	Total Students Paid
ATHLD	Athl. Schol.-Disb	3,491,253	314	3,491,253	314	3,491,253	314	3,143,991	304
DET	Dual Enrollment Tuition	1,240,947	838	1,240,947	838	1,240,947	838	1,277,106	832
DIRECT	FDL Sub. Loans	4,889,493	2,239	4,940,901	2,239	4,940,901	2,239	4,636,259	2,094
DLPLUS	FDL PLUS Loans	11,404,020	1,344	11,907,987	1,344	11,907,987	1,344	10,314,840	1,217
DLUNS	FDL Unsub. Loans	14,808,357	3,751	14,968,331	3,751	14,968,331	3,751	13,548,968	3,497
FSCHD	Fed Non-Need Grants-Disb	555,030	94	555,030	94	555,030	94	420,703	71
FWS	Federal Work Study	159,776	159	214,954	159	214,954	159	141,802	129

Data Review and Certification Form

RESEARCH AND POLICY ANALYSIS

Operations Division



Home

Data Dashboards

USG by the Numbers

Enrollment Reports

College Readiness and Dual

Financial Aid Data Collection and Reporting

- FADC Data Element Dictionary with V
- FADC Functional and Technical Defin
- FADC Certification Resource Guide
- FADC Points of Contact
- FADC Certification Form

Data Collection Certification for Academic, Financial Aid, Human Resources and Transfer Collections

Resources

ITS Data & Reporting Services - Data Collection Application Links (Extraction Site) https://www.usg.edu/data_services/data_collection_application

ITS Data & Reporting Services - Data Validation Reports (Data Review Site) https://www.usg.edu/data_services/

ITS Data & Reporting Services - Data Collections Documentation https://www.usg.edu/data_services/

Research & Policy Analysis - Data Collection & Reporting Resources (Includes Data Element Dictionary, definitions, and resource guides for each collection) <https://www.usg.edu/research/>

Please note the Collection Certification Form is due by close of business on the Data Collection Due Date. This form must be complete before your submission will be considered successful.

Collection Certified *

Financial Aid Data Collection



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How USO Uses the Data



How USO uses the data...

Transparency and accountability

RESEARCH AND POLICY ANALYSIS
Operations Division



- Home
- Data Dashboards
- USG by the Numbers
- Enrollment Reports
- College Readiness and Dual Enrollment Reports
- Credit Hour Reports
- Student Transfer Reports
- Degree Reports
- Financial Aid & HOPE Scholarship Reports**

Financial Aid and HOPE Scholarship Reports

HOPE SCHOLARSHIP RECIPIENTS	+
PELL GRANT RECIPIENTS	+

How USO uses the data...

- Decision making and policy analysis:
 - Inform policy decisions
 - Model legislative impacts
 - Monitor trends and performance
 - Assess success of policy and initiatives
- Strategic plan metrics
- Best practices development
- Respond to legislative data requests
- Support USG Foundation donor outreach

How USO uses the data...

Support USG initiatives, submit data to state agencies and organizations



How USO uses the data...

Run data on behalf of campuses:

- IPEDS
- National Postsecondary Student Aid Study
- Net Price Calculator



Name of School

States (use map for more than 1 state)

ZIP Code **Miles from**

Programs/Majors
 0 Items Selected

Level of Award

☐ Certificate ☐ Associate's
☐ Bachelor's ☐ Advanced

Institution Type

☐ Public ☐ 4-year
☐ Private non-profit ☐ 2-year
☐ Private for-profit ☐ < 2-year

MORE SEARCH OPTIONS

[Guide Me](#) | [Clear Search](#)

Find the right college for you



- » **Refine your search** with [More Search Options](#) to select additional search criteria.
- » **Build a list of schools** using [My Favorites](#) for **side-by-side comparisons**.
- » **Pinpoint school locations** with an [interactive map](#).
- » **Export search results** into a [spreadsheet](#).
- » **Save your session** including search options and favorites.
- » **Add College Navigator** to your browser search bar.

College Affordability and Transparency Center
 Browse lists of institutions with the highest and lowest tuition & fees and net price. [» GO](#)

ADDITIONAL RESOURCES

Preparing for your Education
 Find out what you need to do to prepare for education beyond high school. [» GO](#)

Financial Aid
 Apply for Federal Student Aid on FAFSA. [» GO](#)

Postsecondary Education Outcome Measures: ED, DOD, and VA
 ED, DOD, and VA have identified a set of potential education outcome measures for Veterans and service members. [» GO](#)

Careers
 Deciding on a career? Consult the [bls.gov Occupational Outlook Handbook](#). [» GO](#)

University of West Georgia

1601 Maple St, Carrollton, Georgia 30118-0001

General information: (678) 839-5000
Website: www.westga.edu
Type: 4-year, Public
Awards offered: Bachelor's degree
 Postbaccalaureate certificate
 Master's degree
 Post-master's certificate
 Doctor's degree - research/scholarship

Campus setting: Town: Fringe
Campus housing: Yes
Student population: 13,520 (11,229 undergraduate)
Student-to-faculty ratio: 20 to 1

[Expand All](#) | [Collapse All](#)

[GENERAL INFORMATION](#)

[TUITION, FEES, AND ESTIMATED STUDENT EXPENSES](#)

[FINANCIAL AID](#)

[NET PRICE](#)

[ENROLLMENT](#)

[ADMISSIONS](#)

[RETENTION AND GRADUATION RATES](#)

[OUTCOME MEASURES](#)

[PROGRAMS/MAJORS](#)

[SERVICEMEMBERS AND VETERANS](#)

[VARSITY ATHLETIC TEAMS](#)

[ACCREDITATION](#)

[CAMPUS SECURITY](#)

[COHORT DEFAULT RATES](#)

IPEDS Matters!!!

U.S. DEPARTMENT OF EDUCATION

College Scorecard

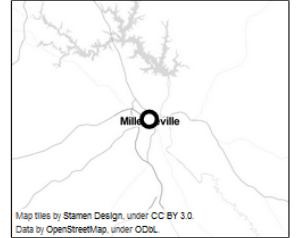
[BACK TO SEARCH RESULTS](#)

[SHARE THIS SCHOOL](#)

Georgia College & State University

Milledgeville, GA
 5,857 undergraduate students
gcsu.edu

4 Year **Public** **Town** **Medium**



Average Annual Cost



\$19,686

Graduation Rate



63%

Salary After Attending



\$40,500

Costs

+


Financial Aid & Debt

+



UNIVERSITY SYSTEM OF GEORGIA

IPEDS Matters!!!

 U.S. Department of Education
College Affordability and Transparency List

DownloadsLinksHelp

Choose a Question and Generate Report

Which colleges have the highest and lowest tuition and net prices?


Choose Sector

4-year or above, public

Choose Report Type

Highest Tuition

Generate Report




How much do career and vocational programs cost?

Select a Program

Select a Program

Clear

Generate Report




How fast are college costs going up?

Choose Sector

4-year or above, public

Generate Report



Points of Contact Responsibilities



Points of Contact Responsibilities

- Liaises between institution and University System Office (USO) for institutional data collection and responds in a timely manner to USO inquiries.
- Reports any changes in personnel who impact the collection in a timely manner to ITS. These changes may include new access requests, access changes, and deactivations.
- Coordinates the certification of data for each collection and ensures that the Certification Form on behalf of the institution is submitted by the due date at 5 PM (by the Registrar for ADC and by the Director of Financial Aid for FADC).
- Ensures all deadlines related to data collections are met.

Points of Contact Responsibilities

- Communicates collection cycle dates (preliminary headcounts, census dates, certification and due dates) to campus partners to prevent conflicts which may delay the collection submission or skew the collected data. An example may be to advocate for Banner maintenance not to be scheduled during the final week of a collection.
- Distributes important collection announcements from USO to affected and/or interested parties on campus.
- Trains new institution personnel on collection processes and expectations, and requests training for new personnel from USO Research & Policy Analysis (RPA) & Information Technology Services (ITS) as needed.

Points of Contact Responsibilities

- Ensures implementation of new and maintenance of current processes and procedures related to the collection (for example, proper translation of Banner codes to USG common codes) and collaborate with germane functional areas regarding changes in the collection.
- Examines turnaround reports, not limited to mandatory reports for validation for data completeness and quality.
- Ensures that errors received during the collection process are resolved and cleared. If the errors cannot be cleared, communicate the need for error relief as early as feasible.
- Ensures Data Validation Reports are validated by appropriate institution personnel prior to the collection due date at 5 PM. This may include staff from the Bursar's office, Institutional Effectiveness, Institutional Research, Financial Aid, Registrar, and Directors of Facilities.

Assistance & Resources

Data Collection Resources

[APEX – Extraction Site](#)

[Cognos – Turnaround Reports & Errors](#)

[ITS Financial Aid Data Collections](#)

[RPA Financial Aid Data Collections](#)

Help During the Collection

helpdesk@usg.edu

Questions?

