Information Technology Services

University System of Georgia Information Technology Services

Enterprise Data Management & Analytics

Financial Aid Data Collection Technical Release Notes Version 1.5

MODIFICATIONS:

The Financial Aid Data Collection (FADC), Version 1.5 release includes the following:

- Updates to FADC_DDL.sql for new data elements added for the 2024 2025
 Aid Year
- Update to faismgr_grants_usgquest.sql to grant select access on new Banner view BANINST1.RCVEDEA

IMPACT: Implementation is mandatory.

PREREQUISITES: Financial Aid Data Collection, Version 1.4

IMPORTANT NOTE: Institutions must have run the FISAP process for the 2025 award year (RORFS25) before extracting data for the Financial Aid Data Collection (FADC).

MANAGED SERVICES TECHNICAL NOTE: If you are a hosted institution in production, Enterprise Data Management and Analytics (EDMA) will contact the Service Desk to open a ticket on your behalf to request that the software be applied to your pre-production and production environments. We will copy you on this communication.

RELEASE INFORMATION: The Financial Aid 1.5 release and the accompanying documentation are located on files.usg.edu in the following directory:

/DataServices/FADC/prod/1 5

Functional Documentation includes the following:

- FADC Version 1.5 Release Announcement
- FADC 2024-2025 Aid Year Release Review Slide Deck
- FADC 2024-2025 Aid Year Test Plan
- FADC 2024-2025 Aid Year ETL Execution Parameters

Technical Documentation includes the following:

FADC Version 1.5 Technical Release Notes

TECHNICAL INSTRUCTIONS AND FILE VALIDATION: FADC_install_1_5.zip

This zip file contains the two scripts below, which should be installed on the institutional Banner database based on the provided information.

This script is required for all institutions and should be run as USGQUEST. If your institution is set up as table-to-table for FADC, then run as the schema owner for those mimic tables. This script will create the population table for institutions that use the direct Banner ETL, as well as the mimic tables for institutions that are set up as table-to-table for FADC.

faismgr_grants_usgquest.sql

This script is required for institutions that use the direct Banner ETL for FADC. If your institution is set up as table-to-table for FADC, this script is not required. The script should be run as USGQUEST and will connect as FAISMGR and BANINST1 to grant access to the required Banner source tables.

After downloading the zip file, you may run the following checksum command to validate that the file is the same as the one in the directory above.

- 1. Download the package file (FADC install 1 5.zip) to a local server.
- 2. Run the following command to make sure the checksum info is the same as ITS posted with the package: \$ md5sum FADC install 1 5.zip
- 3. Verify the checksum info you get from the above command. It should be the same as below:
 - dcf5351225a3ac5379e01727672406be FADC install 1 5.zip
- 4. Unzip the file.

BEST PRACTICE

You are strongly urged to apply this release to your test environment before applying it to production. Institutions should comprehensively test using local business processes to ensure that the functionality meets reporting requirements.

TECHNICAL CHANGES:

Modified Scripts

Script(s):	FADC_DDL.sql
Description:	This script is required for all institutions and should be run as USGQUEST. If your institution is set up as table-to-table for FADC, then run as the schema owner for those mimic tables. This script will create the population table for institutions that use the direct Banner ETL, as well as the mimic tables for institutions that are set up as table-to-table for FADC.
Modification:	 Updated the audit trail with the Version, Build, and a description of changes included in this release. Added missing audit trail entry from the 2324 collection. Updated the MARITAL_STATUS field to the new name, MARITAL_STATUS_2324 Added the following new fields to the STUDENT_SUMMARY_MIMIC table: PARENT_EDU STUDENT_DEP MARITAL_STATUS STUDENT_AID_INDEX

Script(s):	faismgr_grants_usgquest.sql
Description:	This script is required for institutions that use the direct Banner ETL for FADC. If your institution is set up as table-to-table for FADC, this script is not required. The script should be run as USGQUEST and will connect as FAISMGR and BANINST1 to grant access to the required Banner source tables.
Modification:	Added 'GRANT SELECT ON BANINST1.RCVEDEA TO USGQUEST'

SUPPORT AND RESOURCES:

For emergency, business interruption or other production down situations, call the USG Service Desk at 877-251-2644.

For any other issues, contact <u>USG Customer Services</u> to submit a ticket, review the <u>Service Level Guidelines</u>, or check the <u>Operational Status</u> of ITS services and systems.