USG Benefits Update

Facilitator: Jennifer Kennington Thursday, December 13, 2018

✓ Place your phone or computer on mute
 ✓ Don't place your call on hold
 ✓ Let us know if you have difficulty hearing



Housekeeping Items

- This WebEx is being recorded and the archive/presentation will be distributed following today's meeting
- Feel free to post questions in the chat
- Please place phone on mute to prevent background noise



Agenda

- Open Enrollment Wrap-Up
- GRA Enrollment
- USG Transfers OE Events
- Things to Remember
- ACA Update
- Known Issues and Follow Ups
- Life Insurance Timeline
- Well-being Update
- Retirement Update
- Service Center Performance
- Wrap-Up



OE 2019 Wrap Up and Follow Up Activities

| Event | Target Completio | Target Completion | | |
|---|------------------|--------------------------|--|--|
| | ▼ Date | • | | |
| Delivery of Carrier Files | 11/27/18 | | | |
| Tobacco QSC Tile displayed | 12/3/18 | | | |
| Targeted Tobacco Reminder Email | 12/3/18 | | | |
| Tobacco Default Reports posted in PSP Folders | 12/6/18 | | | |
| for Institutional Outreach (Approx. 2,100) | | | | |
| Targeted Tobacco Reminder Email | 12/10/18 | | | |
| Final EOI Reminder Email | 12/13/18 | | | |
| Targeted Tobacco Reminder Email | 12/17/18 | | | |
| Employees receive their ID Cards | 12/27/18 | | | |



GRA Open Enrollment – 2019

| GRA OE 2019 Schedule | Begin Date | End Date |
|--|------------|----------|
| GRA OE Forms initiation and mail date | 12/24/18 | 12/27/18 |
| OE Enrollment Window- Benefits Eff. | 1/2/19 | 1/18/19 |
| Alight will remove the OE Event from the | 1/22/19 | 1/22/19 |
| COBs forms initiated and mail date | 1/23/19 | 1/25/19 |
| Monthly PIF | 1/24/19 | 1/24/19 |
| BW PIF | 1/28/19 | 1/28/19 |

Things to know:

- Benefit is effective 1/1/2019
- The OE 2019 event for the GRA employees will close immediately following their enrollment
- They must contact the OneUSG Connect Benefits Call Center to change their election
- Tobacco certification is required if the employee enrolls in a healthcare plan



USG Transfers After OE Close

- Awareness: Employees who transfer from one institution to another may have to re-enroll in benefits for 2019
- Unique situation for this time of year
- Alight team and BOR are looking at ways to enhance the overall process



Things to Remember

- OE changes through 12/31
 - Silent window
 - Refer the employee to the OneUSG Call Center
- Tobacco Status Updates only
 - Actives can go online and update their status using the tobacco tile
 - Retirees must call the OneUSG Call Center
- Reasonable Alternative Program
 - Effective 1/1/2019, Employees/Retirees must complete the online USG Tobacco Certification Form to change their status from Yes to No.
 - These changes will be applied the first of the following month upon receipt of the change
 - No refunds



Methods for Contacting Alight

Service Connect

- Submit a Service Connect ticket unless the situation calls for an escalation
- Escalations Email Box
 - <u>oneusg.connect.escalations@alight.com</u>
 - Please do not email anyone directly without including the escalations mailbox



ACA Update

Employer Mandate:

- All institutions received their ACA SMP Final Calc report for review and approval
- The final date to provide Alight with your approval was extended to 12/7
- An offer of coverage for the healthcare plan was extended to employees who worked 1,559.01 hours between 10/3/2017 – 10/2/2018
- The Standard Stability Period is 1/1/2019 12/31/2019

Employer Reporting:

- The Electronic consent option is available to receive your form 1095C. The tile is currently available on the portal and notification to the employees will be sent this month
- Form 1095C will be available on 1/22/19 for those who elected electronic delivery
- Forms will be mailed on 1/31/2019 for those to receive paper statements
- Reprints are available on 2/7/2019 for those who chose US Mail
- SSN Solicitation letters will be mailed to employees who have a covered dependent without an SSN on file



Known Issues and Follow Ups

- Direct Billing and Payments Statement-Leave of Absence
 - Issue found: System is not billing for the Before Tax plans
 - Alight is querying to identify accounts impacted and will update.
- Beneficiary Designation Effective dating
 - Logic is set up to effective date the designation as of 1/1 instead of current date
 - Query requested to identify people who changed designations to get updates to be the current date
- Alight Process Workgroup- Life Plans
 - Follow up: Does Alight send a Termination File to Securian?
 - **Response**: No, Alight will send the letter to notify the employee of their right to Port/convert life plans and instructions for who to contact
 - Appropriate enhancements are being identified



Life Insurance Timeline

- 11/8: Death Process Flows reviewed
- 11/27: Life Plan Classing and Requirements reviewed
- **11/29**: Workgroup met to evaluate how life plans are being administered
- **12/10**: Follow up meeting to review accounts and discuss next steps and the timeline
- **12/12:** Reports posted in the PSP folders for institutional review and sign off
- 12/18: Institutional review and sign off deadline
- 12/20: Workgroup meeting to review the audit results



USG Well-being

Engagement Rates as of December 10

| Abraham Baldwin Agri College | 45% |
|------------------------------------|-----|
| Albany State University | 33% |
| Atlanta Metropolitan State College | 40% |
| Augusta University | 29% |
| Board of Regents (USG) | 45% |
| Clayton State University | 34% |
| College of Coastal Georgia | 43% |
| Columbus State University | 39% |
| Dalton State College | 54% |
| East Georgia State College | 39% |
| Fort Valley State University | 32% |
| Georgia College & State University | 45% |
| Georgia Gwinnett College | 39% |
| Georgia Highlands College | 50% |
| Georgia Southern University | 41% |
| Georgia Southwestern State Univ | 37% |
| Georgia State University | 30% |
| Georgia Institute of Technology | 31% |
| Gordon State College | 43% |
| Kennesaw State University | 36% |
| Middle Georgia State University | 40% |
| Savannah State University | 35% |
| South Georgia State College | 38% |
| University of Georgia | 37% |
| University of North Georgia | 35% |
| University of West Georgia | 40% |
| Valdosta State University | 43% |
| | |



USG Well-being

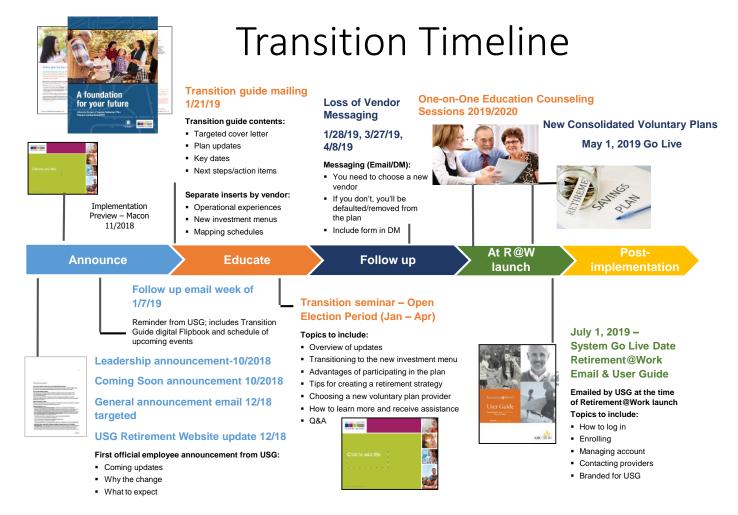


• 2018 USG Well-being Credits

- Some University System of Georgia (USG) employees and their spouses, enrolled in a USG healthcare plan and who participated in the well-being initiative, may not have received all of their earned well-being credit in their November paycheck
- Employees and spouses can check the total well-being credit they will receive by logging into <u>https://ourwellbeing.usg.edu</u>
- The balance of the earned well-being credit will be paid in a December paycheck
- We apologize for the inconvenience as we work to ensure prompt reporting of well-being activity
- 2019 USG Well-being
 - January 1-September 30, 2019
 - Well-being credits will pay on the last paycheck in November
- USG Well-being Funding
 - Let Farrah know if interested
 - Can provide guidelines and proposal template to get you started

Questions about the USG Well-being portal: Call our partner RedBrick Health at 833-724-4874

Retirement Update



Service Center Performance

| Date | Baseline Forecasted | Actual Call Volume | Percentage Over/Under | Average Queue Time | Calls Abandoned | Abandonme nt Rate | First Call Resolution |
|----------|------------------------|-----------------------|--------------------------|-----------------------|--------------------|----------------------|--------------------------|
| • | Call Volum 🖵 | - | Baseline 🖵 | Service Le 🖵 | - | - | - |
| 19-Nov | 117 | 392 | 235% | 81.99% | 31 | 7.91% | 95% |
| 20-Nov | 122 | 572 | 368% | 86.13% | 24 | 4.20% | 97% |
| 21-Nov | 94 | 400 | 325% | 83.55% | 23 | 5.75% | 96% |
| 22-Nov | Holiday | Holiday | Holiday | Holiday | Holiday | Holiday | Holiday |
| 23-Nov | 35 | 97 | 177% | 98.96% | 1 | 1.03% | 84% |
| 26-Nov | 325 | 550 | 69% | 80.65% | 85 | 15.00% | 98% |
| 27-Nov | 259 | 329 | 27% | 78.18% | 18 | 5.00% | 94% |
| 28-Nov | 240 | 262 | 9% | 78.46% | 17 | 6.00% | 96% |
| 29-Nov | 222 | 321 | 43% | 74.39% | 36 | 11.21% | 91% |
| 30-Nov | 215 | 281 | 30% | 66.05% | 10 | 3.56% | 93% |
| Total | 1629 | 3204 | 51% | 80.93% | 245 | 7.65% | 94% |



Call Trends

- OE Tobacco Certification
- Navigational Support
- Beneficiary Designation Updates



Service Tickets

| Date | Total # of Internal Request Started | External Request | Number Pending > 5 days | Total Number Pending |
|--------|-------------------------------------|---------------------|----------------------------|-------------------------|
| 19-Nov | 22 | 6 | 71 | 164 |
| 20-Nov | 43 | 5 | 72 | 147 |
| 21-Nov | 42 | 6 | 75 | 154 |
| 22-Nov | 0 | 0 | 70 | 154 |
| 23-Nov | 14 | 0 | 73 | 122 |
| 26-Nov | 36 | 9 | 73 | 146 |
| 27-Nov | 34 | 14 | 65 | 148 |
| 28-Nov | 48 | 9 | 70 | 148 |
| 29-Nov | 33 | 3 | 68 | 139 |
| 30-Nov | 47 | 3 | 62 | 151 |
| Totals | 198 | 38 | 62 | 151 |



Next USG Benefits Update WebEx

Tentatively scheduled for January 10, 2019



UNIVERSITY SYSTEM OF GEORGIA



Questions and Wrap Up