

USG-Bond Issues Outstanding by Repayment Source

<i>Institution</i>	<i>Series</i>	<i>Repayment Type</i>	<i>Outstanding</i>	<i>Bond Amount</i>	<i>Description</i>	<i>Bond Issuer</i>
<i>ABAC</i>						
	2003A	Housing Rents	\$29,420,000.00	\$31,435,000.00	ABAC Student Housing	Tift County Development Authority
	2003B	Housing Rents	\$180,000.00	\$180,000.00	ABAC Student Housing	Tift County Development Authority
	2006	Housing Rents	\$17,020,000.00	\$17,075,000.00	Student Housing	Tift County Development Authority
	Total		\$46,620,000.00	\$48,690,000.00		
<i>Albany State University</i>						
	2005A	Housing Rents	\$33,110,000.00	\$33,110,000.00	Student Housing	Albany-Dougherty Inner City Authority
	2005B	Housing Rents	\$985,000.00	\$1,210,000.00	Student Housing	Albany-Dougherty Inner City Authority
	Total		\$34,095,000.00	\$34,320,000.00		
<i>Armstrong Atlantic State University</i>						
	2001	Housing Rents	\$0.00	\$9,000,000.00	Student Housing-Compass Point I	Savannah Economic Development Authority
	2002	Housing Rents	\$0.00	\$8,455,000.00	Student Housing-Compass Point II	Savannah Economic Development Authority
	2005A	Continuing Education	\$15,380,000.00	\$15,380,000.00	Armstrong Center	Savannah Economic Development Authority
	2005B	Continuing Education	\$350,000.00	\$1,000,000.00	Armstrong Center	Savannah Economic Development Authority
	2005C	Recreation Fee	\$4,270,000.00	\$4,365,000.00	Student Recreation Center	Savannah Economic Development Authority
	2005D	Housing Rents	\$20,685,000.00	\$22,340,000.00	Student Housing-Compass Point/University Crossing	Savannah Economic Development Authority
	Total		\$40,685,000.00	\$60,540,000.00		

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<i>Augusta State University</i>					
2004A	Housing Rents	\$19,255,000.00	\$19,255,000.00	Student Housing-University Village	Development Authority of Richmond County
2004B	Housing Rents	\$260,000.00	\$260,000.00	Student Housing-University Village	Development Authority of Richmond County
2005A	Student Center Fee	\$10,805,000.00	\$10,805,000.00	Jaguar Student Center	Development Authority of Richmond County
2005B	Student Center Fee	\$340,000.00	\$340,000.00	Jaguar Student Center	Development Authority of Richmond County
Total		\$30,660,000.00	\$30,660,000.00		
<i>BOR/OITT</i>					
2003	Operating Funds	\$12,340,000.00	\$13,630,000.00	OITT Project	Oconee County Development Authority
Total		\$12,340,000.00	\$13,630,000.00		
<i>Clayton State University</i>					
2007	Housing/Student Center Fee	\$42,450,000.00	\$42,450,000.00	Student Housing & Student Activity Center	Development Authority of Clayton County
Total		\$42,450,000.00	\$42,450,000.00		

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<i>Columbus State University</i>					
1997	Housing Rents	\$0.00	\$6,750,000.00	Student Housing-Courtyard 1 & 2	The Housing Authority of Columbus, Georgia
2000	Housing Rents	\$0.00	\$10,000,000.00	Student Housing-Courtyard 2 Addition	Development Authority of Columbus Georgia
2004	Housing Rents	\$15,000,000.00	\$15,000,000.00	Student Housing-Courtyard 1 Addition and Conference Center	Development Authority of Columbus Georgia
2006	Housing Rents	\$8,411,433.00	\$8,439,488.00	Student Housing-Courtyard 1 & 2	Development Authority of Columbus Georgia
2006A	Parking Fee	\$8,960,000.00	\$9,040,000.00	Parking Deck	Development Authority of Columbus, Georgia
2006B	Parking Fee	\$0.00	\$140,000.00	Parking Deck	Development Authority of Columbus, Georgia
Total		\$32,371,433.00	\$49,369,488.00		
<i>Fort Valley State University</i>					
2006	Housing Rents	\$44,060,000.00	\$44,060,000.00	Student Housing - Wildcat Commons	Development Authority of Peach County
2008	Housing Rents	\$18,265,000.00	\$18,265,000.00	Student Housing - Wildcat Commons Phase II	Development Authority of Peach County
Total		\$62,325,000.00	\$62,325,000.00		
<i>Gainesville College</i>					
2003	Operating Funds	\$7,155,000.00	\$8,215,000.00	Oconee Campus	Oconee County Industrial Development Authority
Total		\$7,155,000.00	\$8,215,000.00		

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<i>Georgia College & State University</i>					
2002	Housing Rents	\$0.00	\$55,875,000.00	Student Housing	Dev Authority of the City of Milledgeville & Baldwin County
2003A	Housing Rents	\$7,025,000.00	\$7,640,000.00	Student Center & Parking Facility	Dev Authority of the City of Milledgeville & Baldwin County
2003B	Student Center Fee	\$200,000.00	\$200,000.00	Student Center & Parking Facility	Dev Authority of the City of Milledgeville & Baldwin County
2004	Housing Rents	\$0.00	\$89,000,000.00	Student Housing Phase II - Including Bell Hall Renovation	Dev Authority of the City of Milledgeville & Baldwin County
2007	Housing Rents	\$102,470,000.00	\$102,470,000.00	Student Housing Phase II - Including Bell Hall Renovation	Development Authority of the City of Milledgeville and Baldwin Co
Total		\$109,695,000.00	\$255,185,000.00		
<i>Georgia Gwinnett College</i>					
2007	Recreation/Parking Fees	\$27,000,000.00	\$27,000,000.00	Student Center (PDI Bldg), Fitness International, and Parking (Phase I)	Joint Dev Auth of Dekalb Co., Newton Co., and Gwinnett Co.
Total		\$27,000,000.00	\$27,000,000.00		

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<i>Georgia Institute of Technology</i>					
1997B	Research	\$18,020,000.00	\$21,560,000.00	BioEngineering Building	Development Authority of Fulton County
2001A	Research	\$37,855,000.00	\$44,980,000.00	SAC II Project	Development Authority of Fulton County
2001A	Research	\$61,000,000.00	\$63,000,000.00	Yamacraw Design Center	Atlanta Development Authority
2001B	Research	\$11,870,000.00	\$11,870,000.00	Yamacraw Design Center	Atlanta Development Authority
2002	Research	\$16,655,000.00	\$18,585,000.00	GTREP Project	Savannah Economic Development Authority
2002A	Operating Funds	\$101,145,000.00	\$111,090,000.00	Technology Square	Development Authority of Fulton County
2003	Housing Rents/Parking Fee	\$65,235,000.00	\$70,320,000.00	Klaus Parking & Family Housing Projects	Development Authority of Fulton County
2004	Research	\$73,915,000.00	\$75,205,000.00	Molecular Science & Eng Building	Development Authority of Fulton County
2005A	Operating Funds	\$0.00	\$32,375,000.00	Electrical Substation & Electrical Distribution System	Development Authority of Fulton County
2005B	Operating Funds	\$7,295,000.00	\$7,295,000.00	Electrical Substation & Electrical Distribution System	Development Authority of Fulton County
2007A	Housing Rents	\$24,540,000.00	\$24,540,000.00	Defease Olympic Dorms	Development Authority of Fulton County
2007B	Housing Rents	\$0.00	\$33,225,000.00	Student Housing	Development Authority of Fulton County
2007C	Housing Rents	\$0.00	\$18,200,000.00	Payment to Georgia State for Capital Construction	Development Authority of Fulton County
2008A	Operating Funds	\$32,895,000.00	\$32,895,000.00	Refund Electrical Substation Series 2005A	Development Authority of Fulton County
2008B	Housing Rents	\$33,760,000.00	\$33,760,000.00	Refund Georgia Tech North Ave Apartments Series 2007B	Development Authority of Fulton County

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2008D	Housing Rents	\$18,495,000.00	\$18,495,000.00	Refund Georgia Tech North Ave Apartments Series 2007C	Development Authority of Fulton County
Total		\$502,680,000.00	\$617,395,000.00		
<i>Georgia Perimeter College</i>					
2005	Operating Funds	\$22,265,000.00	\$22,695,000.00	Newton Campus	Newton County Industrial Development Authority
2007	Student Support Fee	\$29,802,666.67	\$57,150,000.00	Newton Student Center, Dunwoody and Clarkston Parking Decks	Joint Dev Auth of Dekalb Co., Newton Co., and Gwinnett Co.
Total		\$52,067,666.67	\$79,845,000.00		
<i>Georgia Southern University</i>					
2002	Housing Rents	\$34,050,000.00	\$38,180,000.00	Student Housing	Development Authority of Bulloch County
2004	Housing Rents	\$33,330,000.00	\$35,900,000.00	Student Housing	Development Authority of Bulloch County
2005A	Recreation Fee	\$35,470,000.00	\$35,530,000.00	Recreation Center	Development Authority of Bulloch County
2005B	Recreation Fee	\$4,095,000.00	\$5,010,000.00	Recreation Center	Development Authority of Bulloch County
2008	Housing Rents	\$69,000,000.00	\$69,000,000.00	Student Housing - Centennial Place and Campus Courtyard	Development Authority of Bulloch County
Total		\$175,945,000.00	\$183,620,000.00		
<i>Georgia Southwestern State University</i>					
2005	Housing Rents	\$27,115,000.00	\$27,365,000.00	Student Housing	Americus-Sumter Payroll Development Authority
Total		\$27,115,000.00	\$27,365,000.00		

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<i>Georgia State University</i>					
1998	Operating Funds	\$7,200,000.00	\$10,600,000.00	Alpharetta Campus	Development Authority of Alpharetta
1998	Recreation Fee	\$23,360,000.00	\$33,430,000.00	Recreation Center	Atlanta Development Authority
2005A	Housing Rents	\$158,410,000.00	\$158,410,000.00	Student Housing	Atlanta Development Authority
2005B	Retail Rents	\$2,920,000.00	\$2,920,000.00	Retail Space	Atlanta Development Authority
2007	Research	\$90,205,000.00	\$90,205,000.00	Science Park	Atlanta Development Authority
2007A	Operating Funds	\$49,175,000.00	\$49,175,000.00	25 Park Place Office Building	The Atlanta Development Authority
2007B	Operating Funds	\$9,210,000.00	\$9,210,000.00	25 Park Place Office Building	The Atlanta Development Authority
Total		\$340,480,000.00	\$353,950,000.00		
<i>Gordon College</i>					
2004A	Housing Rents	\$14,925,000.00	\$16,070,000.00	Student Housing	Barnesville-Lamar County Industrial Development Authority
2004B	Housing Rents	\$65,000.00	\$65,000.00	Student Housing	Barnesville-Lamar County Industrial Development Authority
2006	Housing Rents	\$19,285,000.00	\$19,285,000.00	Student Housing	Barnesville-Lamar County Industrial Development Authority
Total		\$34,275,000.00	\$35,420,000.00		

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<i>Kennesaw State University</i>					
1998	Continuing Education	\$10,865,000.00	\$15,990,000.00	KSU Center	Development Authority of Cobb County
2001A	Housing Rents	\$0.00	\$37,755,000.00	Student Housing-University Place	Development Authority of Cobb County
2001B	Parking Fee	\$0.00	\$22,940,000.00	Parking Facilities/Frey Lake Road	Development Authority of Cobb County
2003A	Housing Rents	\$0.00	\$85,705,000.00	Student Housing-University Village/KSU Place	Development Authority of Cobb County
2003B	Parking Fee	\$0.00	\$25,045,000.00	Parking Facilities	Development Authority of Cobb County
2004	Operating Funds	\$7,605,000.00	\$8,400,000.00	Chastain Pointe & Frey Lake Road Houses	Development Authority of Cobb County
2004 PARKING	Parking Fee	\$32,260,000.00	\$36,380,000.00	Parking Facilities	Development Authority of Cobb County
2004A	Housing Rents	\$49,400,000.00	\$49,715,000.00	Student Housing	Development Authority of Cobb County
2004C	Housing Rents	\$17,365,000.00	\$18,240,000.00	Student Housing	Development Authority of Cobb County
2004D	Housing Rents	\$32,545,000.00	\$34,275,000.00	Student Housing	Development Authority of Cobb County
2006A	Operating Funds	\$12,715,000.00	\$12,810,000.00	Town Point	Development Authority of Cobb County
2006B	Operating Funds	\$1,575,000.00	\$2,245,000.00	Town Point	Development Authority of Cobb County
2007	Parking Fee	\$38,550,000.00	\$38,550,000.00	Central Parking Deck	Development Authority of Cobb County
2007A	Housing Rents	\$28,225,000.00	\$28,225,000.00	Student Housing - KSU Village	Development Authority of Cobb County
2007B	Housing Rents	\$8,465,000.00	\$8,465,000.00	Student Housing - KSU Village	Development Authority of Cobb County
2007C	Housing Rents	\$16,630,000.00	\$16,630,000.00	Student Housing - KSU Village	Development Authority of Cobb County

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Total		\$256,200,000.00	\$441,370,000.00		
<i>Medical College of Georgia</i>					
2004A	Research	\$31,550,000.00	\$32,565,000.00	MCG Cancer Research Center	Development Authority of Richmond County
2004B	Research	\$305,000.00	\$305,000.00	MCG Cancer Research Center	Development Authority of Richmond County
Total		\$31,855,000.00	\$32,870,000.00		
<i>Middle Georgia College</i>					
2005A	Housing Rents	\$26,810,000.00	\$26,810,000.00	Student Housing	Bleckley-Cochran Development Authority
2005B	Housing Rents	\$40,000.00	\$40,000.00	Student Housing	Bleckley-Cochran Development Authority
2008	Housing Rents	\$36,340,000.00	\$36,340,000.00	Student Housing Phase II	Joint Development Authority of Bleckley County and Dodge County
Total		\$63,190,000.00	\$63,190,000.00		

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<i>North Georgia College & State University</i>					
2001A	Housing Rents	\$0.00	\$10,800,000.00	Student Housing	Downtown Development Authority of the City of Dahlonega
2001B	Housing Rents	\$0.00	\$220,000.00	Student Housing	Downtown Development Authority of the City of Dahlonega
2007A	Recreation Fee	\$29,230,000.00	\$29,330,000.00	Recreation Center, Parking Deck, Street Improvements & Office Project	Downtown Development Authority of the City of Dahlonega
2007B	Recreation Fee	\$865,000.00	\$940,000.00	Recreation Center, Parking Deck, Street Improvements & Office Project	Downtown Development Authority of the City of Dahlonega
2007C	Housing Rents	\$15,545,000.00	\$16,215,000.00	Refund all of outstanding Student Housing Revenue Bonds, Series 2001A	Downtown Development Authority of the City of Dahlonega
Total		\$45,640,000.00	\$57,505,000.00		
<i>Savannah State University</i>					
2000A	Housing Rents	\$0.00	\$21,515,000.00	Student Housing	Savannah Economic Development Authority
2000B	Housing Rents	\$0.00	\$125,000.00	Student Housing	Savannah Economic Development Authority
2008A	Housing Rents	\$26,245,000.00	\$26,245,000.00	Student Housing - University Village	Savannah Economic Development Authority
2008B	Housing Rents	\$22,975,000.00	\$22,975,000.00	Student Housing - Indigo Pointe	Savannah Economic Development Authority
Total		\$49,220,000.00	\$70,860,000.00		
<i>South Georgia College</i>					
2006	Housing Rents	\$15,395,000.00	\$15,395,000.00	Student Housing & Student Center	Atkinson County-Coffee County Joint Development Authority
Total		\$15,395,000.00	\$15,395,000.00		

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<i>Southern Polytechnic State University</i>					
1997A	Housing Rents	\$455,000.00	\$8,555,000.00	Student Housing	Development Authority of the City of Marietta
1997B	Housing Rents	\$0.00	\$260,000.00	Student Housing	Development Authority of the City of Marietta
2003	Housing Rents	\$33,130,000.00	\$35,690,000.00	Student Housing	Development Authority of the City of Marietta
Total		\$33,585,000.00	\$44,505,000.00		
<i>University of Georgia</i>					
2001	Parking Fee	\$8,425,000.00	\$25,620,000.00	Carlton Street Parking Deck	Unified Government of Athens-Clarke County
2002	Housing Rents	\$94,225,000.00	\$99,860,000.00	Student Housing-East Campus Village	Housing Authority of the City of Athens
2002	Research	\$36,075,000.00	\$39,155,000.00	CCRC Building	Development Authority of Athens-Clarke
2004A	Research	\$25,010,000.00	\$25,545,000.00	Coverdell Building	Unified Government of Athens-Clarke County
2004B	Research	\$425,000.00	\$425,000.00	Coverdell Building	Unified Government of Athens-Clarke County
2007	Student Facility/Parking Fees	\$56,079,285.00	\$56,079,285.00	Tate Center Expansion & Parking Deck	Development Authority of the Unified Govt of Athens-Clarke County
Total		\$220,239,285.00	\$246,684,285.00		

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<i>University of West Georgia</i>					
2003	Housing Rents	\$0.00	\$13,205,000.00	Student Housing	Carrollton Payroll Development Authority
2004	Student Center Fee	\$29,970,000.00	\$30,720,000.00	Campus Center	Carrollton Payroll Development Authority
2004A	Housing Rents	\$18,900,000.00	\$19,175,000.00	Student Housing	Carrollton Payroll Development Authority
2004B	Housing Rents	\$180,000.00	\$180,000.00	Student Housing	Carrollton Payroll Development Authority
2005	Housing Rents	\$13,105,000.00	\$13,860,000.00	Student Housing	Carrollton Payroll Development Authority
Total		\$62,155,000.00	\$77,140,000.00		
<i>Valdosta State University</i>					
2004A	Housing Rents	\$33,695,000.00	\$35,415,000.00	Student Housing	Valdosta Housing Authority
2004B	Housing Rents	\$175,000.00	\$175,000.00	Student Housing	Valdosta Housing Authority
2007	Student Fee	\$5,800,000.00	\$5,800,000.00	Athletic Facility	Development Authority of Lowndes County
2007	Student Health/Parking Fees	\$58,805,000.00	\$58,805,000.00	Student Health Center and Oak Street & Sustella Parking Decks	South Regional Joint Development Authority (Georgia)
2007	Housing Rents	\$26,755,000.00	\$26,755,000.00	Student Housing - Hopper Hall	Valdosta Housing Authority
2008A	Student Union Fee	\$43,190,000.00	\$43,190,000.00	Student Union	South Regional Joint Development Authority (Georgia)
2008B	Housing Rents	\$28,655,000.00	\$28,655,000.00	Student Housing - Georgia Hall & Reade Hall	South Regional Joint Development Authority (Georgia)
Total		\$197,075,000.00	\$198,795,000.00		
Grand Total		\$2,552,513,384.67	\$3,178,293,773.00		