

USG-Bond Issues Outstanding

<i>Institution</i>	<i>Series</i>	<i>OutStanding</i>	<i>Description</i>
<i>ABAC</i>			
	2003A	\$29,420,000.00	ABAC Student Housing
	2003B	\$180,000.00	ABAC Student Housing
	2006	\$17,020,000.00	Student Housing
	Total	\$46,620,000.00	
<i>Albany State University</i>			
	2005A	\$33,110,000.00	Student Housing
	2005B	\$985,000.00	Student Housing
	Total	\$34,095,000.00	
<i>Armstrong Atlantic State University</i>			
	2001	\$0.00	Student Housing-Compass Point I
	2002	\$0.00	Student Housing-Compass Point II
	2005A	\$15,380,000.00	Armstrong Center
	2005B	\$350,000.00	Armstrong Center
	2005C	\$4,270,000.00	Student Recreation Center
	2005D	\$20,685,000.00	Student Housing-Compass Point/University Crossing
	Total	\$40,685,000.00	
<i>Augusta State University</i>			
	2004A	\$19,255,000.00	Student Housing-University Village
	2004B	\$260,000.00	Student Housing-University Village
	2005A	\$10,805,000.00	Jaguar Student Center
	2005B	\$340,000.00	Jaguar Student Center
	Total	\$30,660,000.00	
<i>BOR/OIIT</i>			
	2003	\$12,340,000.00	OITT Project
	Total	\$12,340,000.00	
<i>Clayton State University</i>			
	2007	\$42,450,000.00	Student Housing & Student Activity Center
	Total	\$42,450,000.00	

<i>Institution</i>	<i>Series</i>	<i>OutStanding</i>	<i>Description</i>
<i>Columbus State University</i>			
	1997	\$0.00	Student Housing-Courtyard 1 & 2
	2000	\$0.00	Student Housing-Courtyard 2 Addition
	2004	\$15,000,000.00	Student Housing-Courtyard 1 Addition and Conference Center
	2006	\$8,411,433.00	Student Housing-Courtyard 1 & 2
	2006A	\$8,960,000.00	Parking Deck
	2006B	\$0.00	Parking Deck
	Total	\$32,371,433.00	
<i>Fort Valley State University</i>			
	2006	\$44,060,000.00	Student Housing - Wildcat Commons
	2008	\$18,265,000.00	Student Housing - Wildcat Commons Phase II
	Total	\$62,325,000.00	
<i>Gainesville College</i>			
	2003	\$7,155,000.00	Oconee Campus
	Total	\$7,155,000.00	
<i>Georgia College & State University</i>			
	2002	\$0.00	Student Housing
	2003A	\$7,025,000.00	Student Center & Parking Facility
	2003B	\$200,000.00	Student Center & Parking Facility
	2004	\$0.00	Student Housing Phase II - Including Bell Hall Renovation
	2007	\$102,470,000.00	Student Housing Phase II - Including Bell Hall Renovation
	Total	\$109,695,000.00	
<i>Georgia Gwinnett College</i>			
	2007	\$27,000,000.00	Student Center (PDI Bldg), Fitness International, and Parking (Phase I)
	Total	\$27,000,000.00	

<i>Institution</i>	<i>Series</i>	<i>OutStanding</i>	<i>Description</i>
<i>Georgia Institute of Technology</i>			
	1997B	\$18,020,000.00	BioEngineering Building
	2001A	\$37,855,000.00	SAC II Project
	2001A	\$61,000,000.00	Yamacraw Design Center
	2001B	\$11,870,000.00	Yamacraw Design Center
	2002	\$16,655,000.00	GTREP Project
	2002A	\$101,145,000.00	Technology Square
	2003	\$65,235,000.00	Klaus Parking & Family Housing Projects
	2004	\$73,915,000.00	Molecular Science & Eng Building
	2005A	\$0.00	Electrical Substation & Electrical Distribution System
	2005B	\$7,295,000.00	Electrical Substation & Electrical Distribution System
	2007A	\$24,540,000.00	Defease Olympic Dorms
	2007B	\$0.00	Student Housing
	2007C	\$0.00	Payment to Georgia State for Capital Construction
	2008A	\$32,895,000.00	Refund Electrical Substation Series 2005A
	2008B	\$33,760,000.00	Refund Georgia Tech North Ave Apartments Series 2007B
	2008D	\$18,495,000.00	Refund Georgia Tech North Ave Apartments Series 2007C
	Total	\$502,680,000.00	
<i>Georgia Perimeter College</i>			
	2005	\$22,265,000.00	Newton Campus
	2007	\$29,802,666.67	Newton Student Center, Dunwoody and Clarkston Parking Decks
	Total	\$52,067,666.67	
<i>Georgia Southern University</i>			
	2002	\$34,050,000.00	Student Housing
	2004	\$33,330,000.00	Student Housing
	2005A	\$35,470,000.00	Recreation Center
	2005B	\$4,095,000.00	Recreation Center
	2008	\$69,000,000.00	Student Housing - Centennial Place and Campus Courtyard
	Total	\$175,945,000.00	
<i>Georgia Southwestern State University</i>			
	2005	\$27,115,000.00	Student Housing
	Total	\$27,115,000.00	

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<i>Georgia State University</i>			
	1998	\$7,200,000.00	Alpharetta Campus
	1998	\$23,360,000.00	Recreation Center
	2005A	\$158,410,000.00	Student Housing
	2005B	\$2,920,000.00	Retail Space
	2007	\$90,205,000.00	Science Park
	2007A	\$49,175,000.00	25 Park Place Office Building
	2007B	\$9,210,000.00	25 Park Place Office Building
	Total	\$340,480,000.00	
<i>Gordon College</i>			
	2004A	\$14,925,000.00	Student Housing
	2004B	\$65,000.00	Student Housing
	2006	\$19,285,000.00	Student Housing
	Total	\$34,275,000.00	
<i>Kennesaw State University</i>			
	1998	\$10,865,000.00	KSU Center
	2001A	\$0.00	Student Housing-University Place
	2001B	\$0.00	Parking Facilities/Frey Lake Road
	2003A	\$0.00	Student Housing-University Village/KSU Place
	2003B	\$0.00	Parking Facilities
	2004	\$7,605,000.00	Chastain Pointe & Frey Lake Road Houses
	2004 PARKING	\$32,260,000.00	Parking Facilities
	2004A	\$49,400,000.00	Student Housing
	2004C	\$17,365,000.00	Student Housing
	2004D	\$32,545,000.00	Student Housing
	2006A	\$12,715,000.00	Town Point
	2006B	\$1,575,000.00	Town Point
	2007	\$38,550,000.00	Central Parking Deck
	2007A	\$28,225,000.00	Student Housing - KSU Village
	2007B	\$8,465,000.00	Student Housing - KSU Village
	2007C	\$16,630,000.00	Student Housing - KSU Village
	Total	\$256,200,000.00	
<i>Medical College of Georgia</i>			
	2004A	\$31,550,000.00	MCG Cancer Research Center
	2004B	\$305,000.00	MCG Cancer Research Center
	Total	\$31,855,000.00	
<i>Middle Georgia College</i>			
	2005A	\$26,810,000.00	Student Housing
	2005B	\$40,000.00	Student Housing
	2008	\$36,340,000.00	Student Housing Phase II
	Total	\$63,190,000.00	

<i>Institution</i>	<i>Series</i>	<i>OutStanding</i>	<i>Description</i>
<i>North Georgia College & State University</i>			
	2001A	\$0.00	Student Housing
	2001B	\$0.00	Student Housing
	2007A	\$29,230,000.00	Recreation Center, Parking Deck, Street Improvements & Office Project
	2007B	\$865,000.00	Recreation Center, Parking Deck, Street Improvements & Office Project
	2007C	\$15,545,000.00	Refund all of outstanding Student Housing Revenue Bonds, Series 2001A
	Total	\$45,640,000.00	
<i>Savannah State University</i>			
	2000A	\$0.00	Student Housing
	2000B	\$0.00	Student Housing
	2008A	\$26,245,000.00	Student Housing - University Village
	2008B	\$22,975,000.00	Student Housing - Indigo Pointe
	Total	\$49,220,000.00	
<i>South Georgia College</i>			
	2006	\$15,395,000.00	Student Housing & Student Center
	Total	\$15,395,000.00	
<i>Southern Polytechnic State University</i>			
	1997A	\$455,000.00	Student Housing
	1997B	\$0.00	Student Housing
	2003	\$33,130,000.00	Student Housing
	Total	\$33,585,000.00	
<i>University of Georgia</i>			
	2001	\$8,425,000.00	Carlton Street Parking Deck
	2002	\$94,225,000.00	Student Housing-East Campus Village
	2002	\$36,075,000.00	CCRC Building
	2004A	\$25,010,000.00	Coverdell Building
	2004B	\$425,000.00	Coverdell Building
	2007	\$56,079,285.00	Tate Center Expansion & Parking Deck
	Total	\$220,239,285.00	
<i>University of West Georgia</i>			
	2003	\$0.00	Student Housing
	2004	\$29,970,000.00	Campus Center
	2004A	\$18,900,000.00	Student Housing
	2004B	\$180,000.00	Student Housing
	2005	\$13,105,000.00	Student Housing
	Total	\$62,155,000.00	

<i>Institution</i>	<i>Series</i>	<i>OutStanding</i>	<i>Description</i>
<i>Valdosta State University</i>			
	2004A	\$33,695,000.00	Student Housing
	2004B	\$175,000.00	Student Housing
	2007	\$5,800,000.00	Athletic Facility
	2007	\$58,805,000.00	Student Health Center and Oak Street & Sustella Parking Decks
	2007	\$26,755,000.00	Student Housing - Hopper Hall
	2008A	\$43,190,000.00	Student Union
	2008B	\$28,655,000.00	Student Housing - Georgia Hall & Reade Hall
	<i>Total</i>	\$197,075,000.00	
<i>Total</i>	BOR	\$2,552,513,384.67	
	<i>Grand Total</i>	\$2,552,513,384.67	