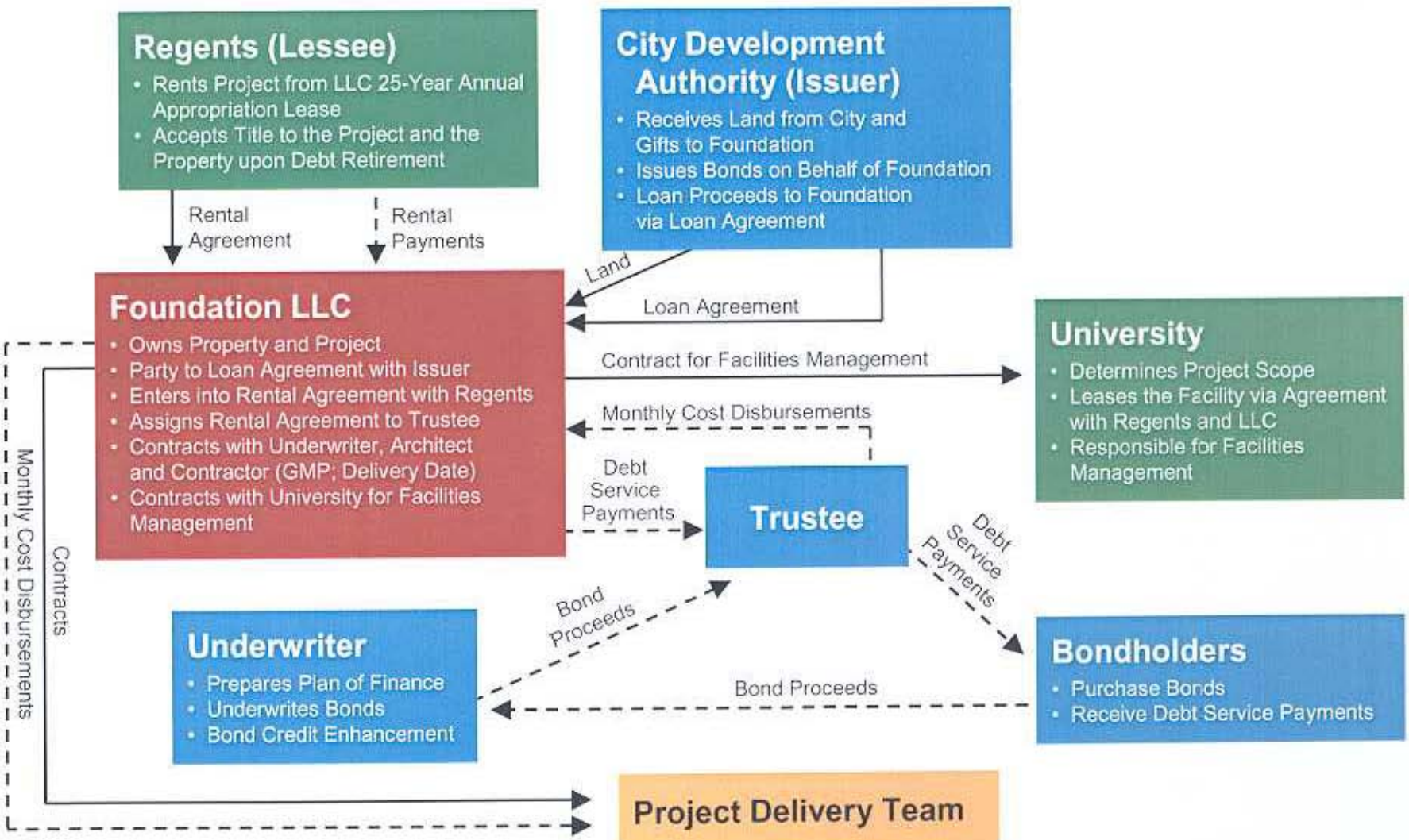Financing/Deal Structure