



## **Non-Academic Requirements**

**National Student Loan Clearinghouse Reporting, Regents' Test Load,  
and Student Schedule Form**

## **Georgia Enhanced Banner Student and Financial Aid Systems User Documentation**

Version 8.24

Information Technology Services

July 2013

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## Using Non-Academic Requirements Introduction to Non-Academic Requirements

**Purpose** The Non-Academic Requirements module provides information on the National Student Loan Clearinghouse Reporting and Loan Data Systems, the Regents' Test Load Process, and the Student Schedule Form.

**Target Audience** Institutional staff responsible for reporting to National Student Loan Clearinghouse, processing Regents' Test scores, and maintaining schedule information.

**Purpose and Scope of Document** This document explains how to use the Georgia Enhanced Non-Academic Requirements.

- National Student Loan Clearinghouse Reporting
- National Student Loan Data Systems
- Regents' Test Load Process
- Student Schedule Form

**Graphics** Graphic cues used in this document assist with labeling of steps and items that are particularly important.



Steps for recovery or support.



For additional information, see references.



Exercise caution.



Warning: an error here is critical.

### References



For information about the baseline product, see *SGHE Banner Student User Guide*.

## Support



For additional ITS resources and support, contact the ITS Helpdesk:

- Web support request self-service:  
[http://www.usg.edu/customer\\_services](http://www.usg.edu/customer_services)
- E-mail: [Helpdesk@usg.edu](mailto:Helpdesk@usg.edu)

For emergency, business interruptions, or production down situations, call the ITS Helpdesk immediately

- 706-583-2001
- Toll free within Georgia: 1-888-875-3697

## National Student Loan Clearinghouse Reporting (NSLCR)

### Overview

Use the following processes and reports:

| Descriptive Title                      | Name    |
|--|---------|
| Time Status Calculation Update Process | ZFRTMST |
| Clearinghouse Extract Report           | ZFRNSLC |

## NSLCR Process Flow

### Description

The National Student Clearinghouse (NSC) tracks and reports information to lenders and guarantors of student loans and can be used to report student enrollment information. The purpose of NSLCR is to reduce the number of students who default on loans.

### Process Flow Overview

Complete the following steps for the National Student Loan Clearinghouse Reporting and Data Systems.

#### I. Access the Process Submission Control Form

|  |         |
|--|---------|
| Access the Process Submission Control Form | GJAPCTL |
|--|---------|



#### II. Update Time Stamps

|  |         |
|--|---------|
| Update time stamps for NSLCR and NSLDS reporting | ZFRTMST |
|--|---------|



#### III. Verify NSLCR Reports

|  |             |
|--|-------------|
| 1. Generate the Clearinghouse Extract Report | ZFRNSLC     |
| 2. Review the Report Output.                 | .lis & .log |

## Using the NSLCR

### I. Access the Process Submission Control Form (GJAPCTL)

#### Introduction

Update time stamps for NSLCR reporting using the Time Status Calculation Update process (ZFRTMST). The process also calculates the number of hours enrolled.

Determine the Withdrawn Enrollment Status and calculate hours to exclude the withdrawn courses on the Clearinghouse Extract Report (ZFRNSLC).

#### Purpose of Enhancements

The Time Status Calculation Update Process (SFRTMST) has been cloned as ZFRTMST, which is used to update time stamps for both NSLC and NSLDS reporting. The Clearinghouse Extract Process (SFRNSLC) has been cloned as ZFRNSLC. The Student Status Confirmation Report (SFRSSCR) has been cloned as ZFRSSCR.

The cloned reports account for requirements for the Georgia HOPE enhancement, the Satisfactory Academic Progress enhancement, and Academic Data Warehouse reporting. The Clearinghouse Extract Report (ZFRNSLC) uses an alternative method from Banner baseline for determining Withdrawn Enrollment Status(es) and calculating hours so that withdrawn courses are not included.

ZFRTMST, ZFRNSLC, and ZFRSSCR use the values entered in the Withdrawn Enrollment Status Code(s) to determine a Withdrawn status instead of checking the Headcount flag associated with a student's Enrollment Status code.

#### Warning



**Note:** When using ZFRTMST, ZFRNSLC, and ZFRSSCR, disable the Dynamic Calculation of Time Status and Update/Insert of Time Status Records by setting the 'Calc Time Status' indicator on the Term Control form (SOATERM) to 'N.' Otherwise, when Time Status Calculations occur in SFAREGS, SFAMASS, and VSATREG, set the 'Calc Time Status' indicator on SOATERM to 'Y.'



**Access GJAPCTL**

Enter the seven digit acronym 'GJAPCTL' in the Go To field of GUAGMNU.

**II. Update Time Stamps**

**Update time stamps for NSLCR (ZFRTMST)**

The Time Status Calculation Update process (ZFRTMST) updates the time stamps for both NSLCR and NSLDS reporting. First ZFRTMST calculates hours enrolled by adding all hours, then subtracts hours associated with courses whose Course Status Code(s) match the Withdrawn Course Status Code(s) parameter.

**Parameters for ZFRTMST**

| No | Name                   | Required? | Description/Instructions  | Single / Multiple Entry | Default Values |
|----|------------------------|-----------|---|-------------------------|----------------|
| 01 | Term code              | Y         | Enter term for time status update.  | Single                  |                |
| 02 | Campus Code            | Y         | Enter campus code of % for all campuses.                                      | Single                  | %              |
| 03 | Level Code             | Y         | Enter student level code of % for all levels.                                 | Single                  | %              |
| 04 | Enrollment Status Code | Y         | Enter enrollment status code(s) that indicate that the student has withdrawn. | Multiple                |                |
| 05 | Course Status Code (s) | Y         | Enter course status code(s) that indicate withdrawn hours.                    | Multiple                |                |
| 06 | Run Mode               | Y         | Enter (A)udit Mode or (U)pdate mode.  | Single                  | A              |

### III. Verify NSLRC Report

#### 1. Generate the Clearinghouse Extract Report (ZFRNSLC)

ZFRNSLC corrects the handling of students not enrolled in the current term by checking for a withdrawn status for these students in the last enrolled term. For students who withdrew in the last term attended, the error messages that they have a missing or invalid time status are not generated.

The Clearinghouse Extract Report Process (ZFRNSLC) uses SPRIDEN\_ID for SSN if SPBPERS\_SSN is not available and if SPRIDEN\_ID is a valid SSN. The report checks SFRSTCR to ensure that only students who are actually enrolled and registered are selected.

New optional parameters have been added to SFRNSLC to allow more flexibility in reporting. Users can report the start and end dates of enrollment by student for a term. Courses must have the **Count in Enrollment** indicator checked on STVRSTS for the course registration status code, and the student cannot be withdrawn. Optionally, users can report information for a student for majors 1 and 2 and the associated CIP codes, email address, gender, race, class level, Banner ID, and SSN.

The screenshot shows the 'Process Submission Controls' web application. At the top, the title bar reads 'Process Submission Controls: GJAPCTL 8.3.0.2'. Below the title bar, there are two dropdown menus: 'Process:' set to 'ZFRNSLC' and 'Clearinghouse Extract Report', and 'Parameter Set:' which is currently empty.

The main interface is divided into several sections:

- Printer Control:** Contains a 'Printer:' dropdown set to 'DATABASE', a 'Special Print:' text input field, 'Lines:' set to '55', and a 'Submit Time:' text input field.
- Parameter Values:** A table with two columns: 'Number' and 'Parameters'. The 'Parameters' column has a dropdown menu. Below the table, there are 'Values' input fields for each parameter.
 

| Number | Parameters                    | Values      |
|--------|-------------------------------|-------------|
| 01     | Term Code                     |             |
| 02     | Student Attributes to Exclude |             |
| 03     | Report Flag                   | Y           |
| 04     | Address Hierarchy             |             |
| 05     | Report Date                   | 31-MAY-2013 |
| 06     | Run Mode                      | 1           |
| 07     | Graduate Level Code           |             |
| 08     | Application Code              |             |

LENGTH: 30 TYPE: Character O/R: Optional M/S: Single  
Application is Required to run with Population Selection
- Submission:** Contains a 'Save Parameter Set as' checkbox, a 'Name:' text input field, a 'Description:' text input field, a 'Hold' radio button, and a 'Submit' radio button.

**Parameters for ZFRNSLC**

| No | Name                           | Required? | Description/Instructions   | Single / Multiple Entry | Default Values |
|----|--------------------------------|-----------|--|-------------------------|----------------|
| 01 | Term Code                      | Y         | Enter registration term for processing.  | Single                  |                |
| 02 | Student Attributes to Exclude  | N         | Enter student attribute(s) to exclude from reporting.  | Multiple                |                |
| 03 | Report Flag                    | Y         | Enter 'Y' (Standard Report) or 'N' (Non-Standard Report).  | Single                  | Y              |
| 04 | Address Hierarchy              | Y         | Enter priority and address type.   | Multiple                |                |
| 05 | Report Date                    | Y         | Enter certification date of the report.  | Single                  | SYSDATE        |
| 06 | Run Mode                       | Y         | Enter '1' (Report of Missing/Invalid Data, '2' (EDI TS190 output or '3' (EDI.Smart TS190 output. | Single                  | 1              |
| 07 | Graduate Level Code            | N         | Enter the code for graduate level courses.   | Multiple                |                |
| 08 | Application Code               | N         | Enter application code. Required to run with Population Selection.                               | Single                  |                |
| 09 | Selection Identifier           | N         | Enter selection identifier. Required to run with Population Selection                            | Single                  |                |
| 10 | Creator ID                     | N         | Enter creator ID. Optional to run with Population Selection                                      | Single                  |                |
| 11 | User ID                        | N         | Enter user ID. Optional to run with Population Selection   | Single                  |                |
| 12 | Effective Withdrawal Date      | Y         | Enter the effective withdrawal date from SFRWDRL if available (else SFBETRM).                    | Single                  | N              |
| 13 | Branch Code                    | N         | Enter two-digit numeric branch code.   | Single                  | 00             |
| 14 | Create Summary Report          | Y         | Enter 'Y' (create optional report for run modes 2, 3) or 'N'.                                    | Single                  | Y              |
| 15 | Enrollment Status Code(s)      | Y         | Enter enrollment status code(s) to determine withdrawn status.                                   | Multiple                |                |
| 16 | FICE Code                      | N         | Enter FICE Code if different FICE codes are used for branch campuses.                            | Single                  |                |
| 17 | Major 1 and CIP Code           | N         | Enter Y to include the Major 1 and CIP code in the extract.                                      | Single                  |                |
| 18 | Major 2 and CIP Code           | N         | Enter Y to include the Major 2 and CIP code in the extract.                                      | Single                  |                |
| 19 | Email Address                  | N         | Enter Y to include the email address in the extract.   | Single                  |                |
| 20 | Gender                         | N         | Enter Y to include the gender in the extract.  | Single                  |                |
| 21 | RACE                           | N         | Enter Y to include the race in the extract.  | Single                  |                |
| 22 | Class Level                    | N         | Enter Y to include the class level in the extract.   | Single                  |                |
| 23 | Banner ID                      | N         | Enter Y to include the Banner ID in the extract.   | Single                  |                |
| 24 | SSN                            | N         | Enter Y to include the SSN in the extract.   | Single                  |                |
| 25 | Select Actual Enrollment Dates | N         | Enter Y to report the enrollment start and end dates by student for the term.                    | Single                  |                |

## 2. Review the Report Output

### Sample .lis output file:

```

22-MAY-2013 08:08:38                               Database                               PAGE 1
201102                               Clearinghouse Extract Report                               ZFRNSLC

BANNER ID   Name                               SSN           DOB           EB Status   EB Change   Enroll Start/End   Grad Date
-----
001025591   Jensen, Eric Frogman                   001025591     19680729     EBS - L           20110106 - 20110427   20020809

22-MAY-2013 08:08:38                               Database                               PAGE 2
201102                               Clearinghouse Extract Report                               ZFRNSLC

* * * REPORT CONTROL INFORMATION - ZFRNSLC - Release ZFRNSLC 8.22 * * *

TERM: 201102
STUDENT EXCLUDE ATTRIBUTES: None entered.
REPORT FLAG: Y
REPORT DATE: 22-MAY-2013
ADDRESS HIERARCHY: LMA
RUN MODE: 2
CODE FOR GRAD LEVEL: U
APPLICATION CODE:
SELECTION IDENTIFIER:
CREATOR ID:
USER ID:
BRANCH: 00
FICE: 001602
EFFECTIVE WITHDRAWAL DATE: N
CREATE SUMMARY REPORT: Y
ENROLLMENT STATUS CODE: RW
MAJOR 1 AND CIPC CODE: Y
MAJOR 2 AND CIPC CODE: Y
EMAIL ADDRESS: Y
GENDER: Y
RACE: Y
CLASS LEVEL: Y
BANNER ID: Y
SSN: Y
REPORT START AND END DATES: Y
PROCESS BY STUDENT CENTRIC PERIOD: N
RECORD COUNT: 54
Please see .txt file for NSC flat file.

```

### Sample .log output file:

```

Username: Connected.

RUN SEQUENCE NUMBER: zfrnslc completed successfully
156 lines written to /home/banjob/zfrnslc_804737.lis

Connected.
Connected.

```

## Student Schedule Form (ZSASECT)

### Description

The Student Schedule form (ZSASECT) is a clone of Banner baseline Schedule form (SSASECT) that allows the Instructional Method field to be updated after registration has occurred for the course section. The field has been used by some institutions to identify sections to be extracted through the ICGORLDI process. Previously, the Instructional Method field prevented any updates when registration existed for the section.

The screenshot displays the 'Schedule Form ZSASECT 8.13' interface. At the top, it shows 'Term: 201205', 'CRN: 90004', 'Subject: ACCT', 'Course: 1101', and 'Title: Fundamentals of Accounting'. Below this are tabs for 'Course Section Information', 'Section Enrollment Information', 'Meeting Times and Instructor', 'Section Preferences', and 'Delivery Technology'. The 'Delivery Technology' tab is active, showing fields for 'Subject: ACCT Accounting', 'Course Number: 1101', 'Section: 0', 'Cross List: ', 'Campus: A Main Campus', 'Status: A Active', 'Schedule Type: A Lecture', 'Instructional Method: F Fully at a distance', 'Integration Partner: ', 'Grade Mode: N Normal', 'Session: ', 'Special Approval: ', 'Duration: ', 'Part of Term: 1', 'Registration Dates: ', 'Start Dates: ', 'Maximum Extensions: 0', 'Prerequisite Check Method: Basic or None', 'CEU Indicator: ', 'Credit Hours: 3.000', 'Billing Hours: 3.000', 'Contact Hours: ', 'Lecture: ', 'Lab: ', 'Other: ', 'Link Identifier: ', 'Attendance Method: ', 'Weekly Contact Hours: ', 'Daily Contact Hours: ', 'Print', 'Gradable', 'Voice Response and Self-Service Available', 'Tuition and Fee Waiver', 'Long Title', 'Comments', and 'Syllabus'.

### Delivery Technology

The Delivery Technology tab facilitates the entry of distance education technology information. The Delivery Technology tab is essentially a clone of the Section Contracts portion of the Contract and Block Schedule Information tab from the Schedule Detail form (SSADETL). The Instructional Method field can be cleared and blank. The Delivery is also accessible via the Options menu for ZSASECT. Some form field names have been changed, but the field validations will remain the same and the data will be stored in the same SSRSCCD table fields as are currently used by SSADETL. The information entered on ZSASECT will backfill the SSADETL fields.

| Technology Type | Description | Percentage | Primary Indicator                   |
|-----------------|-------------|------------|-------------------------------------|
| 06              | Internet    | 90         | <input checked="" type="checkbox"/> |
| 09              | Other       | 10         | <input type="checkbox"/>            |
|                 |             |            | <input type="checkbox"/>            |
|                 |             |            | <input type="checkbox"/>            |
|                 |             |            | <input type="checkbox"/>            |

**Resource**

Refer to the Curriculum Technology User Documentation ([http://www.usg.edu/georgia\\_best/busproc\\_docs/Curriculum+Technology+User+Documentation.pdf](http://www.usg.edu/georgia_best/busproc_docs/Curriculum+Technology+User+Documentation.pdf)) for more information about entering distance technology information.

## Section Schedule Update Process (ZRSCHD)

### Overview

The Section Schedule Update process (ZRSCHD) was designed to allow the updating of the Schedule Type in the Course Section Information of the Student Schedule form (SSASECT) and the Meeting Times and Instructor tab (SSRMEET) after registration has occurred so that editing on the form is locked. The ZRSCHD process will update both Schedule Type fields for a specific term and CRN.

### 1. Run in Audit Mode (ZRSCHD)

Run the ZRSCHD process with 'A' in parameter 04.

| Parameter Number | Parameters    | Values |
|------------------|---------------|--------|
| 01               | Term          | 201105 |
| 02               | CRN           | 80522  |
| 03               | Schedule Type | A      |
| 04               | Run Mode      | A      |
|                  |               |        |
|                  |               |        |
|                  |               |        |

LENGTH: 6 TYPE: Character O/R: Required M/S: Single  
Term in which the section is to be updated exists.

Submission  
 Save Parameter Set as    Name:    Description:     Hold     Submit

### Parameters for ZRSCHD

| No | Name          | Required? | Description/Instructions  | Default Values |
|----|---------------|-----------|---|----------------|
| 01 | Term          | Y         | The term in which the CRN resides that this process will be run for.  |                |
| 02 | CRN           | Y         | The CRN that will be updated.   |                |
| 03 | Schedule Type | Y         | The Schedule Type code that will be inserted in ZSASECT and SSRMEET.  |                |
| 04 | Run Mode      | Y         | 'A' or audit mode prints a report without updating the database. 'U' is update mode, which updates the database. 'A' is the default value and is best practice for the initial run. | A              |



**2. Review the report generated from Audit Mode**

Review the output to make sure both SSBSECT and SSRMEET would be updated and no errors are received.

```

NOV-30-2010 10:16:32 AM      OIIT                      PAGE 1
TERM: 200908                Section Schedule Upd Process ZRSRCHD

CRN  TERM  SUBJ CRSE SECTION DESCRIPTION      SCHD STATUS
80522 200908 ACCT 101G Y01  Acctg - Testing - Graduate  A  SSBSECT Record Changed; SSRMEET Record Not Found

NOV-30-2010 10:16:32 AM      OIIT                      PAGE 2
TERM: 200908                Section Schedule Upd Process ZRSRCHD

* * * REPORT CONTROL INFORMATION - ZRSRCHD 8.6 * * *

TERM:          201108
CRN:           80522
SCHEDULE TYPE: A
RUN MODE:      A

RECORD COUNT: 1
    
```

**3. Run in Update Mode (ZRSRCHD)**

After correcting any errors, run the ZRSRCHD process with 'U' in parameter 04.

The screenshot shows the 'Process Submission Controls' window for the ZRSRCHD process. The 'Parameter Values' section contains the following data:

| Number | Parameters    | Values |
|--------|---------------|--------|
| 01     | Term          | 201105 |
| 02     | CRN           | 80522  |
| 03     | Schedule Type | A      |
| 04     | Run Mode      | U      |
|        |               |        |
|        |               |        |
|        |               |        |

Below the table, it states: 'LENGTH: 6 TYPE: Character O/R: Required M/S: Single Term in which the section is to be updated exists.'

The 'Submission' section at the bottom has the following options:

Save Parameter Set as    Name:    Description:     Hold     Submit

**Parameters for ZHRSCHD**

| No | Name          | Required? | Description/Instructions  | Default Values |
|----|---------------|-----------|---|----------------|
| 01 | Term          | Y         | The term in which the CRN resides that this process will be run for.  |                |
| 02 | CRN           | Y         | The CRN that will be updated.   |                |
| 03 | Schedule Type | Y         | The Schedule Type code that will be inserted in ZSASECT and SSRMEET.  |                |
| 04 | Run Mode      | Y         | 'A' or audit mode prints a report without updating the database. 'U' is update mode, which updates the database. 'A' is the default value and is best practice for the initial run. | A              |

**4. Review the  
report generated  
from Update  
Mode**

Review the output to make sure both SSBSECT and SSRMEET are updated.

```
NOV-30-2010 09:59:29 AM      OIIT                      PAGE 1
TERM: 200908                Section Schedule Upd Process ZRSRCHD

CRN  TERM  SUBJ CRSE  SECTION DESCRIPTION      SCHED STATUS
80522 200908 ACCT 101G Y01  Acctg - Testing - Graduate A  SSBSECT Record Changed; SSRMEET Record Changed

NOV-30-2010 09:59:29 AM      OIIT                      PAGE 2
TERM: 200908                Section Schedule Upd Process ZRSRCHD

* * * REPORT CONTROL INFORMATION - ZRSRCHD 8.6 * * *

TERM:                201108
CRN:                 80522
SCHEDULE TYPE:      A
RUN MODE:           U

RECORD COUNT: 1
```

## Appendix A: Document History

This section details the history of the document and updates made for each modification.

| Release and Date                               | Page                     | Update Description  |
|--|--------------------------|---|
| Georgia Enhancements 7.21,<br>September 2009   | NA                       | Cloned ZFRMST and ZSRNSLC to incorporate baseline defect corrections and new parameter 16 for ZSRNSLC   |
| Georgia Enhancements 8.0,<br>March 31, 2010    | NA                       | Updated screenshots for 8.0<br>Added Appendix B   |
| Georgia Enhancements 8.3,<br>June 30, 2010     | NA                       | Updated screenshots for 8.3<br>Cloned ZFRMST and ZFRNSLC to incorporate baseline defect corrections and new parameters for ZFRNSLC                  |
| Georgia Enhancements 8.6,<br>December 17, 2010 | 18-20                    | Added a new section for ZSRSCHD   |
| October 31, 2011                               | 3                        | Added explanation of ZFRMST and ZSRNSLC enhancements  |
| Georgia Enhancements 8.13,<br>May 31, 2012     | 19-20                    | Updated screenshots for 8.13. Added text regarding the Instructional method.  |
| Georgia Enhancements 8.24<br>July 31, 2013     | Appendix B<br>Appendix C | Added Appendix B which now has the Regents' Test Score Load process (ZHRRTL) which has been decommissioned.<br>Moved the process flow to Appendix C |

## Appendix B: Process No Longer Supported

Appendix B includes the Regents' Test Score Load process (ZHRRTL), for which ITS has discontinued support.

### Regents' Test Load Process Flow

#### Description of the Regents' Test Load Process

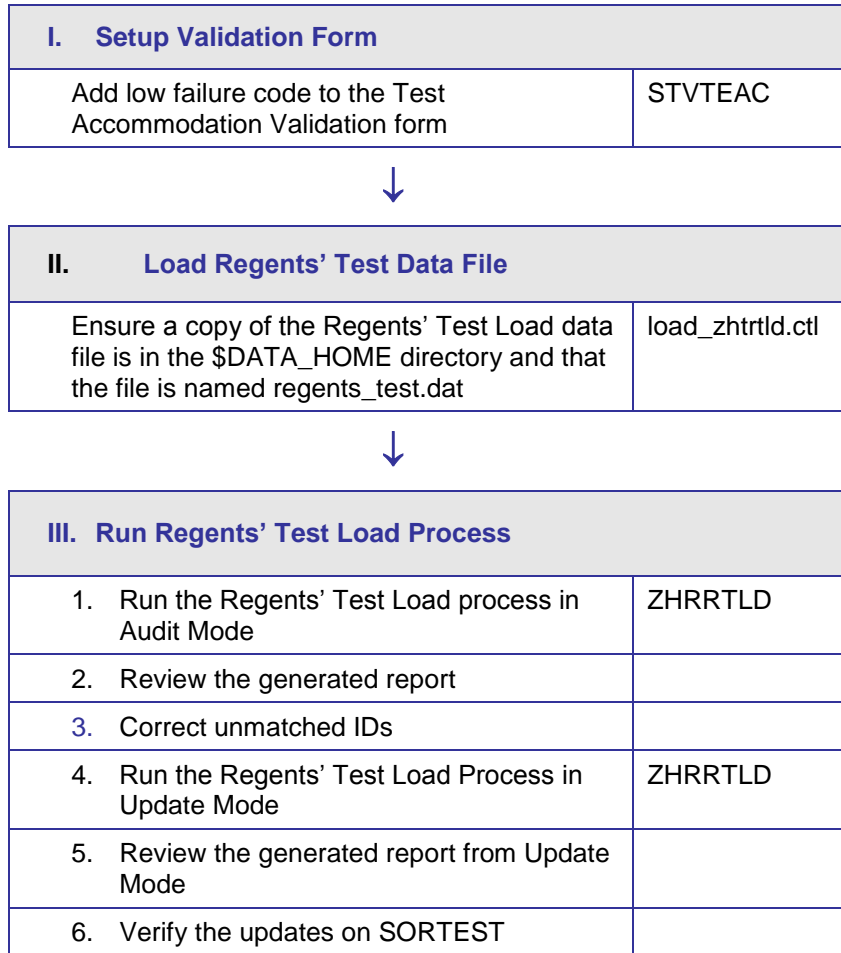
The Regents' Test Score Load process (ZHRRTL) loads Regents' Test scores for the reading and essay tests into the SORTEST table. For each record in the Regents' test scores file, the student ID is searched against the tables, SPRIDEN and SPBPERS, and the test score codes are validated against the Test Code Validation form (STVTEC).

Effective Fall 2008, two new fields will be included in the Regents' Test data load file. These fields will indicate "low failure" for the Reading and Essay portions of the Regents' Test. The existing Regents' Test Score Load process (ZHRRTL) and ZHRRTL table have been updated to load the new fields into the Accommodation field on the Test Score Information form (SOATEST).

"Since the Regents' Skills Requirement addresses the minimum levels of collegiate reading and writing skill, the core curriculum will develop that level in the great majority of students. However, there are some cases in which basic skills may be at such a low level that the student needs more help than offered through the core curriculum. So, in addition to the pass-fail status on the Regents' Test, indicators of "low-failure" will be identified for institutional use. These indicate when students' performance is not close to the cutoff point, which in turn will indicate that those students need early intervention in order to augment the core curriculum. The indicators (one for reading and one for writing) are included on students' data records which are returned to institutions after each test administration (a "1" in column 54 of the Regents' Test data record indicates a low-failure for reading and a "1" in column 55 of the Regents' Test data record indicates a low-failure for essay)."

**Regents' Test Load  
 Process Flow  
 Overview**

Complete the following steps for the Regents' Test Load Process.



## Using the Regents’ Test Load Process

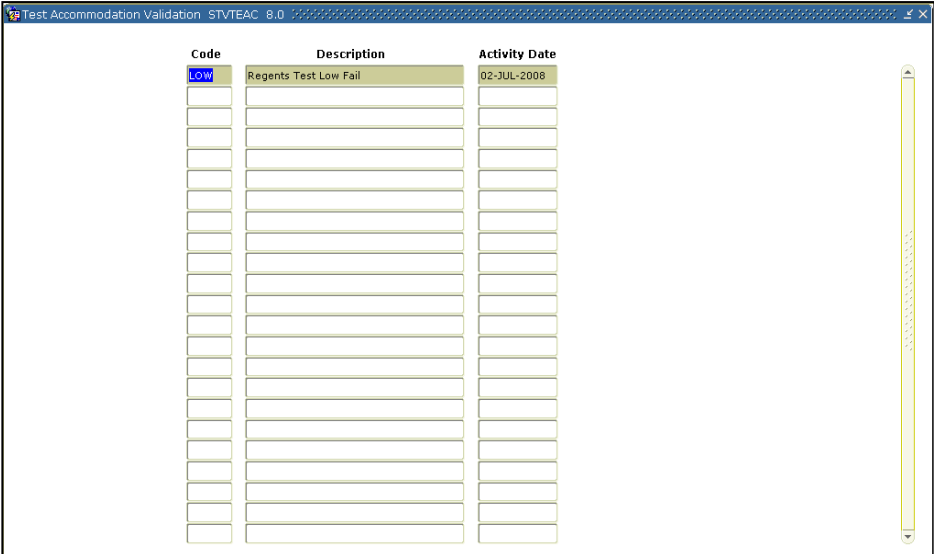
### I. Setting Up Validation Code

#### Overview

Create a low failure code in the Test Accommodation Validation form (STVTEAC).

#### 1. Create a low failure code

On the Test Accommodation Validation form (STVTEAC), add the code “LOW” with the description “Regents’ Test Low Fail”. This code will be loaded into the Accommodation field on SOATEST for any records that are indicated as low failures in the Regents’ Test score data file.



| Code | Description           | Activity Date |
|------|-----------------------|---------------|
| LOW  | Regents Test Low Fail | 02-JUL-2008   |
|      |                       |               |
|      |                       |               |
|      |                       |               |
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## II. Load Regents' Test Data File

**Ensure a copy of the file is in the directory**

The Regents' Test Load data file must be in the \$DATA\_HOME directory, named regents\_test.dat. From the \$BANNER\_HOME/gamod/misc directory, run the following command (you will be prompted for the password):

```
sqlload control=load_zhtrtd.ctl log=zhtrtd.log userid=general
```

### Regents Test Scores File Format

| Field Name               | Position | Length |
|--------------------------|----------|--------|
| ZHTRTLD_INST             | 1-2      | 2      |
| ZHTRTLD_ID               | 3-11     | 9      |
| ZHTRTLD_NAME             | 12-31    | 20     |
| {unused}                 | 32       | 1      |
| ZHTRTLD_REPEAT_CODE      | 33-33    | 1      |
| ZHTRTLD_PREV_TEST_SCHOOL | 34-35    | 2      |
| ZHTRTLD_READ_SCORE       | 36-37    | 2      |
| ZHTRTLD_READ_PER         | 38-39    | 2      |
| ZHTRTLD_READ             | 40       | 1      |
| ZHTRTLD_ESSAY_SCORE      | 41       | 1      |
| ZHTRTLD_TOT_COMP         | 42       | 1      |
| ZHTRTLD_TEST_DTYR        | 43-46    | 4      |
| ZHTRTLD_PARTS            | 47       | 1      |
| ZHTRTLD_RTFORM           | 48       | 1      |
| ZHTRTLD_RATING           | 49-51    | 3      |
| ZHTRTLD_TEST_DTMO        | 52-53    | 2      |
| ZHTRTLD_RTPR_IND         | 54       | 1      |
| ZHTRTLD_RTPW_IND         | 55       | 1      |

### Sample File

Sample of the data file follows:

```
11001165595Wolfe      Nero    2 0673312120081    4 1
11001141606Goodwin   Archie  2 0 0 001920082 11 41
11001099877Rowan     Lily    2 0653412120081    411
11001086095Cramer    Inspec  2 0613612120081    4
11001049546Cohen     Lon     2 0763510920083    4 1
```

### III. Run Regents' Test Load Process

#### Overview

The Regents' Test Load process can be run in Audit or Update mode; however, best practice is to run the process in Audit before running in Update.

Audit mode checks the validity of student IDs and test scores but does not update SORTEST. A report is generated describing any errors found in matching student IDs or in the test scores. The report also describes what updates would have been made to SORTEST. Counts of the numbers of test scores that would have been processed or rejected also are reported.

Update mode checks the validity of Student IDs and test scores and also updates SORTEST for matching Student IDs and valid test scores. A report is generated describing any errors found in matching Student IDs or in the test scores. The report also describes what updates have been made to SORTEST. Counts of the numbers of test scores processed or rejected are also reported.

#### Run in Audit Mode (ZHRRTL D)

Run ZHRRTL D in Audit Mode by specifying 'A' as the only value.

#### Parameters for ZHRRTL D

| No | Name     | Required? | Description/Instructions  | Default Values |
|----|----------|-----------|---|----------------|
| 01 | Run Mode | N         | (A)udit Mode prints a report without updating the database. (U)update Mode updates the database. 'A' is the default value and is best practice for the initial run. | A              |



**1. Review the report generated from Audit Mode**

The report generated identifies records that would have been added to SORTEST and records that would not have been added to SORTEST because of unmatched Student IDs or invalid test scores.

The PARTS field in the .lis file specifies which test scores for each record are validated and updated:

If PARTS = 1, both test scores are processed.

If PARTS = 2, only the essay score is processed.

If PARTS = 3, only the read score is processed.

```

19-MAR-10 08:48:32
                                Regents Test Score Load
                                REGENTS' TEST SCORE UPDATE - AUDIT MODE
                                PAGE 1
                                ZHRRTLD 8.0

INST  STUDENT          R  PREV  --READING--  ESSAY TOT  LOW  TEST DT  RT  UPDATE  ACTIVITY
CODE  ID NUMBER        C  INST  SCORE PER R  SCORE COMP FAIL YYYY/MM PARTS FORM RATING  FLAG  DATE
-----
11    001049546  Cohen      Lon     2    0    76   35   1    0    9  LOW  2008/ 4  3          A    19-MAR-2010
11    001086095  Cramer     Inspec  2    0    61   36   1    2    1  2008/ 4  1          A    19-MAR-2010
11    001141606  Goodwin    Archie  2    0    0    0    1    9  LOW  2008/ 4  2          11   A    19-MAR-2010
11    001099877  Rowan     Lily    2    0    65   34   1    2    1  LOW  2008/ 4  1          A    19-MAR-2010
11    001165595  Wolfe     Nero    2    0    67   33   1    2    1  LOW  2008/ 4  1          A    19-MAR-2010

19-MAR-10 08:48:32
                                Regents Test Score Load
                                REGENTS' TEST SCORE UPDATE SUMMARY
                                PAGE 2
                                ZHRRTLD 8.0

* * * REPORT CONTROL INFORMATION * * *

PROGRAM VERSION:GA Mod 8.0

--- JOB PARAMETERS ---

RUN MODE A(UDIT) / U(PDATE):A

--- RECORD COUNTS ---

COUNT OF REGENTS' TEST SCORE RECORDS PROCESSED: 5
                                                4: 0

----- FOR RECORDS WITH A VALID SSN -----

COUNT OF READING SCORE RECORDS UPDATED: 0
COUNT OF ESSAY SCORE RECORDS UPDATED: 0
COUNT OF READING SCORES OUT OF RANGE: 0
COUNT OF ESSAY SCORES OUT OF RANGE: 0
    
```

**2. Correct unmatched IDs**

Problems with unmatched student IDs can be resolved through either of the following two methods.

1. Edit the input data file with a text editor to correct Student IDs. Correct any unmatched Student IDs that can be corrected. Load the data as described in *Load Regents' Test Data File*.
2. Data file entries are held in an Oracle table (ZHTRTLD) that allows the editing of student IDs and the resubmission of test scores that were not processed during the Audit. Edit the ZHTRTLD table using SQL Plus. **Important:** Do *not* reload the data with sqlload, or you will overwrite the changes you just made.

**Temporary ZHTRTLD Table Format**

| Field Name               | Length |
|--------------------------|--------|
| ZHTRTLD_INST             | 2      |
| ZHTRTLD_ID               | 9      |
| ZHTRTLD_NAME             | 20     |
| ZHTRTLD_REPEAT_CODE      | 1      |
| ZHTRTLD_PREV_TEST_SCHOOL | 2      |
| ZHTRTLD_READ_SCORE       | 2      |
| ZHTRTLD_READ_PER         | 2      |
| ZHTRTLD_READ             | 1      |
| ZHTRTLD_ESSAY_SCORE      | 1      |
| ZHTRTLD_TOT_COMP         | 1      |
| ZHTRTLD_TEST_DTYR        | 4      |
| ZHTRTLD_PARTS            | 1      |
| ZHTRTLD_RTFORM           | 1      |
| ZHTRTLD_RATING           | 3      |
| ZHTRTLD_TEST_DTMO        | 2      |
| ZHTRTLD_UPDATE_FLAG      | 1      |
| ZHTRTLD_ACTIVITY_DATE    | DATE   |
| ZHTRTLD_RTPR_IND         | 1      |
| ZHTRTLD_RTPW_IND         | 1      |

**3. Run in Update Mode**

After you have resolved the unmatched student IDs, run ZHRRTL through GJAPCTL, specifying 'U' for Update Mode as the only value.

**Parameters for ZHRRTL**

| No | Name     | Required? | Description/Instructions  | Default Values |
|----|----------|-----------|---|----------------|
| 01 | Run Mode | N         | 'A' or audit mode prints a report without updating the database. 'U' is update mode, which updates the database. 'A' is the default value and is best practice for the initial run. | A              |

**4. Review the report generated from Update Mode**

Check the report that indicates records added to SORTEST and records not added to SORTEST. Records not added have unmatched Student IDs or invalid test scores.

```

19-MAR-10 08:53:32
                                Regents Test Score Load
                                REGENTS' TEST SCORE UPDATE - UPDATE MODE
                                PAGE 1
                                ZHRRTL 8.0

INST  STUDENT          R  PREV  --READING--  ESSAY TOT  LOW  TEST DT  RT  UPDATE  ACTIVITY
CODE  ID NUMBER  STUDENT NAME  C  INST  SCORE PER R  SCORE  COMP  FAIL  YYYY/MM  PARTS  FORM  RATING  FLAG  DATE
-----
11  001049546  Cohen      Lon    2    0    76   35  1    0    9    LOW  2008/  4    3          A    19-MAR-2010
11  001096095  Cramer     Inspec 2    0    61   36  1    2    1    2008/  4    1          A    19-MAR-2010
11  001141606  Goodwin   Archie  2    0    0    0    1    9    LOW  2008/  4    2          11   A    19-MAR-2010
11  001099877  Rowan     Lily   2    0    65   34  1    2    1    LOW  2008/  4    1          A    19-MAR-2010
11  001165595  Wolfe     Nero   2    0    67   33  1    2    1    LOW  2008/  4    1          A    19-MAR-2010

19-MAR-10 08:53:32
                                Regents Test Score Load
                                REGENTS' TEST SCORE UPDATE SUMMARY
                                PAGE 2
                                ZHRRTL 8.0

* * * REPORT CONTROL INFORMATION * * *

PROGRAM VERSION:GA Mod 8.0

--- JOB PARAMETERS ---

RUN MODE A(UDIT) / U(PDATE):U

--- RECORD COUNTS ---

COUNT OF REGENTS' TEST SCORE RECORDS PROCESSED: 5
                                                4: 0

----- FOR RECORDS WITH A VALID SSN -----

COUNT OF READING SCORE RECORDS UPDATED: 4
COUNT OF ESSAY SCORE RECORDS UPDATED: 4
COUNT OF READING SCORES OUT OF RANGE: 0
COUNT OF ESSAY SCORES OUT OF RANGE: 0
    
```

**5. Verify test score information loaded on SOATEST**

Verify updated records on SOATEST. Existing SOATEST records (those with valid data on the initial run) will have been overwritten with the same information, but without reporting an error.

The “LOW” code is loaded into the Accommodation field on SOATEST based on the low failure indicator in the test file.

The screenshot shows the 'Test Score Information SOATEST 8.2' application window. At the top, there is an ID field containing '147147147' and a name field containing 'Special, Guy R.'. Below this, there are four tabs: 'Percentiles', 'Test Scores (1)', 'Test Scores (2)', and 'Test Scores (3)'. The 'Test Scores (2)' tab is active, displaying a table with the following columns: 'Test Code', 'Description', 'Test Score', 'Test Date', 'Administration Type', 'Purpose', 'Form', 'Accommodation', and 'Instrument'. The table contains two rows of data:

| Test Code | Description           | Test Score | Test Date   | Administration Type | Purpose | Form | Accommodation | Instrument |
|-----------|-----------------------|------------|-------------|---------------------|---------|------|---------------|------------|
| RTPR      | Regents' Reading Test | 65         | 29-NOV-2009 |                     |         |      | LOW           | Regent     |
| RTPW      | Regents' Writing Test | 2          | 29-NOV-2009 |                     |         |      | LOW           | Regent     |

At the bottom of the window, there is a validation message: 'RTPW Scores must be 1 - NUMERIC characters in range of: 0 - 4'.

## Appendix C: Process Flow

