Mass Drop of Students Process

Georgia Enhanced Banner Student and Financial Aid Systems User Documentation

Version 8.16

Information Technology Services

November 2012

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Mass Drop of Students Process

Introduction

Purpose	USG Institutions requested a drop registration process that would utilize student holds or a population selection as the trigger for dropping registration. In addition to this functionality, the process offers the option to make a change to the registration status code to keep the student registration.						
Target Audience	Office of Registration						
Purpose and Scope of Document	This document explains how to use the Mass Drop of Students Process and outlines the expected results.						
Graphics	Graphic cues used in this document assist with labeling steps and items that are particularly important.						
Ø	Steps for recovery or support.						
	For additional information, see references.						
	Exercise caution.						
Dangeri	Important information.						
Ć	On target: steps completed successfully.						
References	For information about the baseline product, see Ellucian's user manuals for Student, WebTailor, Student Self Service (Web for Student), and General						
Support	For additional ITS resources and support, contact the ITS Helpdesk:						
	 Web support request self-service: http://www.usg.edu/customer_services E-mail: Helpdesk@usg.edu 						
	For emergency, business interruptions, or production down situations, call the ITS Helpdesk immediately						
	• 706-583-2001						

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Mass Drop of Students Processing Flow

Description The Mass Drop of Students Process (ZFPDROP) provides the user with the ability to delete student registration records or modify student's registration status or course status without deleting the registration record completely.

The Mass Drop of Students Processing flow includes the following major steps:

- Create hold codes
- Create auto hold rules
- Create student registration status codes
- Create course registration status codes
- Create student holds
- Drop/Modify student registration records

Overview of the Mass Drop of Students Process Flow

I. Setting Up Codes and Rules								
1. Create hold codes	STVHLDD							
2. Create auto hold rules	TGAHOLD							
3. Create student registration status codes	STVESTS							
4. Create Registration Status Control Rules	SFAESTS							
5. Create course registration status codes	STVRSTS							
6. Create Registration Status Control Rules	SFARSTS							
7. Create a Population Selection (optional)								
\checkmark								
II. Assigning Hold Codes								
1. Create student holds	SOAHOLD							
2. Apply auto holds	TGPHOLD							
\downarrow								
III. Process Registration Records								
Delete/Modify Student Registration	Delete/Modify Student Registration • ZF PDROP							

Georgia Enhancements 8.16 User Documentation Mass Drop of Students Process

Using Mass Drop of Students

I. Setting Up Codes and Rules

Introduction The Hold Type Validation form (STVHLDD) will be used to define specific hold codes to be associated with student's account when processing mass drop.

The Enrollment Status Control form (SFAESTS) is used to provide the rules associated with a student's status. Enrollment Status Control Form is specific for a term. Codes should be defined to be associated with a student's registration record.

The Course Registration Status form (SFARSTS) is used to provide the rules associated with a student's course status. Course Registration Status Form is specific for a term. Codes should be defined to be associated with a student's courses in the registration record.

A population selection can also be created to ensure processing of specified students only.

1. Create hold codes (STVHLDD)

The hold code created will be assigned to student records that will be processed for mass drop (deleting or modifying the registration record).

de	Description	Registration	Enrollment Verification	Transcript	Graduation	Grade	A/R	Application	Compliance	Voice Message
1	Admissions Hold 2-6290	V	V	v	~					
2	Admissions Office Hold-2774									10029
ŧ.	Advisor Hold					 Image: A start of the start of	•			10030
	Accounts Receivable Hold-525					 Image: A start of the start of	-			10031
•	Athletic Office Hold-6341						•			10032
W	(Warning)Temp Advr Release									10033
0	Business Office Hold-5254						•			10093
A	Grad Cond'l Not Satisfied-628									10094
2	Confirmation Deposit-2774	v		√	✓	✓	✓			
	CPC-English-5016									10095
	CPC-Foreign Language									10096
;	Conditional Graduate-6289	v								10097
1	CPC-Mathematics									10098
1	CPC-Natural Science									10099
s	CPC-Social Science									10100
т	Cindy's hold					 Image: A start of the start of	•			
2	Disciplinary/Judicial Hld-5169	 Image: A start of the start of					 Image: A start of the start of			10101
2	Denied by Coordinator-6289									10102
>	Deserved detention (BIPHI)					-	•			
+	Acad Dept Hold	v		√						10103

2. Create auto hold rules (TGAHOLD) The auto hold rules created will be used as criteria for the Auto Hold Process.

3. Create student registration status codes (STVESTS)

This form is used to create, update, insert, and delete enrollment status codes (i.e., Administratively Withdrawn, Eligible to Register, Pre-Registered, etc.). Several other forms use this form to validate enrollment status codes. You can only create or update these codes from this form.

The student registration status code will be assigned to the student's registration record being modified (not deleted).

🙀 Enrollr	nent Status Code Validation 🦇	STVESTS 8.0	000000000000	*********	000000000	000000000000	00000000000			so:≚×`
Code	Description	Withdrawa Code 💌	l Withdrawal Indicator	Third Party Withdrawal Indicator	Affect Course	Prevent Registration	Affect Headcount	System Required	Activity Date	
AB	Testing Stu 7.3.1					S		~	28-NOV-2006	A
AD	Administrative Drop-Ws								06-JAN-2005	
AW	Administrative Withdrawal		v	 Image: A start of the start of		v			28-NOV-2006	
EA	Excessive Absences-F								06-JAN-2005	
EL	Eligible to Register	WD							13-MAR-2007	
RS	Reinstated Student				 Image: A start of the start of				06-APR-1988	
W1	Withdraw Student-WF			v					06-JAN-2005	
WA	Withdrawal Autofinalization								14-0CT-2004	3
WM	Military Withdrawal			~					14-0CT-2004	
WP	Withdraw-Petition-W			 Image: A start of the start of			Image: A start of the start		31-MAR-2005	
WR	WD Prorata Refund			 Image: A start of the start of					14-0CT-2004	
ws	Withdraw Student-W	WS							13-MAR-2007	
WT	Withdraw Student-100%								06-JAN-2005	-1
										•

4. Create Registration Status Control Rules (SFAESTS)

The Enrollment Status Control Form provides the rules associated with a student's status. Status values are user-defined, with the exception of the "EL" status which must be used as the default for registration. While the "EL" status is required, its attributes may be defined according to your institution's policy.

Enrollment	Status Control Form SFAESTS 8.0 20020			***************	99999995 2 0
Enrollme Status V EL RS W1 WM WP	nt Status Dates Description Administrative Withdrawal Eligible to Register Reinstated Student Withdraw Student-WF Military Withdrawal Withdraw-Petition-W		Start Date 10-JUL-2005 10-JUL-2005 13-AUG-2005 18-AUG-2005 18-AUG-2005 18-AUG-2005	End Date	
Enrollme Status	nt Status Refund Rules Start Date	End Date	Percentage Tuition Refund	Percentage Fees Refund	(2000)

5. Create course registration status codes (STVRSTS)

This form is used to create, update, insert, and delete course registration status codes such as Audit, Registered, and Web Drop. Other forms use this form to validate course registration statuses. You can set the switches in the checkboxes to determine what the various status codes allow (i.e., count in enrollment, place on waitlist, whether the course is gradable, etc.). You may also specify an automatic grade which will be placed on the student's registration record when the status is entered. For example, a course registration status of WF, Withdraw Failing, can automatically place an F on the student registration record.

The course registration status code will be assigned to the student's courses in the registration record being modified (not deleted).

atus ode	Description	Allowed to Enter	Count in Enrollment	Count in Assessment	Count in Attempted	Count in Time Status	Withdrawal Indicator	Waitlist Indicator	Gradable Indicator
AC	Add Course	×							
AD	Admn. Drop-W			1					
AU	Audit			 Image: A set of the set of the					
AW	Admn. Withdrl100%			1					
CD	Test code for Dan								
CW	Web Drop DO NOT USE								
DA	Drop After Deadline								
DC	Drop Course -The longest title								
DD	Drop/Delete			1					
DG	GOML Drop								
DW	Web Drop								
EA	Excessive Absences		 Image: A start of the start of	1					
EΧ	OL Extension								
IA	Instructor Assigned F			Image: A start of the start					
JG	Julia's code								
RC	Reinstate Crse		 Image: A start of the start of						
RE	**Registered**								v
RG	**Registered - GOML**		 Image: A start of the start of	1					
RS	Reinstated Stu								
R₩	**Web Registered**		 Image: A start of the start of		 Image: A start of the start of				v
W1	WD Student-WF			 Image: A set of the set of the					v

6. Create Registration Status Control Rules (SFARSTS)

The Course Registration Status Form provides the rules associated with a student's course status. Status values are user-defined, with the exception of the "RE" (Register Course) status, which must be used as the default for a student's course registration. While the "RE" status is required, its attributes may be defined according to your institution's policy.

Warning



For the ZFPDROP process to change a course status, the Affected By Student Status checkbox must be checked.

Course Regis	tration Status Form SFARSTS 8.0 202022 08 Tall 2006	Part of Term	1. 1 Full Term		999999999999999995 <u>¥</u>
Course Res	gistration Status Dates Description Audit Admn. Withdrl100% Web Drop DO NOT USE Drop After Deadline Drop/Delete Web Drop	Affected By Student Status Ø	Start Date 10-JUN-2006 10-AUG-2006 10-AUG-2006 10-AUG-2005 10-JUN-2005 10-JUN-2005	End Date 12-DEC-2006 12-DEC-2006 12-DEC-2006 12-DEC-2006 12-DEC-2007	Voice Response Indicator
Course Re Status	egistration Status Refund Rules	End Date	т	Percentage uition Refund	Percentage Fees Refund

7. Create a population selection for the selection of students that will be processed for ZFPDROP.
Selection (optional)
For more information about creating a population selection, see *Ellucian's*

For more information about creating a population selection, see *Ellucian's Banner General User Guide, Chapter 3, Processing.*

II. Assigning Hold Codes

Introduction The Hold Information Form (SOAHOLD) is used to assign holds to an individual student's account.

The Auto Hold Release Process (TGPHOLD) is used to automatically add and release holds on a student accounts.

 1. Create individual student holds
 (SOAHOLD)
 The hold code will be assigned to student records that will be processed for mass drop (deleting or modifying the registration record).

Warning



In order for a hold to be selected by the ZFPDROP process the Release Indicator for that hold type must be unchecked. Any hold type with the Release Indicator checked will not be processed.

🙀 Hold Informa	tion SOAHOLD 8.2	000000	000000000000000000000000000000000000000				***************	000000000000000000000000000000000000000	⊂≚ ×
ID: 147147	147 💌 Guy Really S	Special]				
Hold Deta	ils								
Hold Type:	AH 💌 Advisor Ho	ld		Reason:	needs to see adviso	r	Release Indicator	CTAYLOR	
Amount:		From:	09-NOV-2009	To:	31-DEC-2099 🛄	Origination Code:			
Hold Type: Amount:		From:		Reason: To:		Origination Code:	Release Indicator]
Hold Type: Amount:		From:		Reason: To:		Origination Code:	Release Indicator]
Hold Type: Amount:		From:		Reason: To:		Origination Code:	Release Indicator] 20
Hold Type: Amount:		From:		Reason: To:		Origination Code:	Release Indicator]
Hold Type: Amount:		From:		Reason: To:		Origination Code:	Release Indicator]

2. Apply auto holds (TGPHOLD)

The hold code will be assigned to student records that will be processed for mass drop (deleting or modifying the registration record).

Process:	TGPHOLD V Auto Hold Release Process	Parameter Set:								
Printer	Printer Control									
Printer:	DATABASE Special Print:	Lines: 55 Submit Time:								
Param Number	eter Values Parameters T	Values V								
01	Selection Identifier									
02	Application Code									
03	Creator ID									
04	User ID									
05	Hold Rule Code									
06	Apply-Release Mode									
07	Run Mode	Α								
08	Exclude ID									
LENGTH: Code tha	LENGTH: 30 TYPE: Character O/R: Optional M/S: Single Code that Identifies the Sub-population to Work With.									
Submis	ssion									
🗆 Save P	Parameter Set as Name: Description:	C Hold • Submit								

III. Process Registration Records

Introduction	The Mass Drop of Students Process (ZFPDROP) provides the user with the ability to delete student registration records. It also provides the user the option to modify student's registration status code or course status code without deleting the registration record.
Delete Student Registration	The ZFPDROP process deletes student registration records based on student hold codes assigned and designated in the parameters. A population selection may also be used to delete student registration records for a specified group of students.
Modify Student Registration	The ZFPDROP process modifies student registration status codes and/or student course status codes for the related registration record. A population selection may also be used to modify student registration records for a specified group of students.
	The parameters displayed in the Job Submission Form (GJAPCTL) are as follows. The parameter number, name, requirement, and description are provided to assist you when entering the parameter values.

Parameters for **ZFPDROP**

No	Namo	Poquirod2	Description/Instructions	Default
01	Drococo Torm	Voo	Enter term to be presented	values
01	PIOCess Teim	165		
02	Hold Code	No	Enter code to be used when dropping/modifying	
			Parameter 3 must equal F or R	
02	End or Romovo	No	Enter 'E' to and holds. Enter 'B' to remove holds	
03	Hold	NO		
_	TIOIO		R.	
04	Application	No	Population selection application code. Required if	
	Code		Selection identifier used.	
05	Selection Identifier	No	Enter the selection ID for the population selection to be processed	
06	Creator ID	No	User ID of person creating the population.	
			Required if Selection ID used.	
07	User ID	No	The User ID of the sub-population, if applicable.	
08	Keep	Yes	Enter 'Y' – Keeps Registration, only changes the	
	Registration ?		student and/or course status code.	
			Enter 'N' – Deletes Registration.	
09	ESTS	No	Enter code to replace the student and course	
	Replacement		status based on Banner rules.	
	Code		Required if parm 8 is Y and 10 is blank.	
10	RSTS	No	Enter code to replace the course status only.	
	Replacement Code		Required if parameter 8 is Y and 9 is blank.	
11	Run Mode	Yes	Enter A for audit mode; U for Update mode.	

Sample Files

Samples of the zfpdrop.log and .lis files follow

Sample zfpdrop.lis

ZFPDROP Mass Dr	1:13 Database op of Stugents	Page:1 ZFPDROP 8.16	
ID NUMBER NAME		MESSAGES	
091050622 Bainbri 001122334 Carter 3 001176164 Jensen, 001098365 Jensen,	dge, Richard IV, Shawn Michael Jac Andrew Heath	***Processed Successfully*** ks ***Processed Successfully*** ***Processed Successfully*** ***Processed Successfully***	
ZFPDROP Mass Version: ZFPDROP	Drop of Students 8.16		
Run began on: 23-	Oct-12 at 01:51:13		
R	un parameters ******	*******	
Term Code	: 201008		
Hold Code			
End/Remove Hold	:		
Selection	: BARRY_SAMPLE		
Application	: STUDENTS		
Creator ID	: BMEEK		
User ID	: BMEEK		
Keep Registration	: Y		
ESTS Code	: WS		
RSTS Code			
Run Mode	: U		
REPORT LINE LIMIT	: 55		
Records Read	: 4		
Holds Ended	: 0		
Holds Dropped	: 0		
Students with			
	: 0		
Deleted Courses			
Deleted Courses Students with			
Deleted Courses Students with ESTS code chgs	: 4		
Deleted Courses Students with ESTS code chgs Students with	: 4		
Deleted Courses Students with ESTS code chgs Students with RSTS code chgs	: 4		

Sample zfpdrop.log

Username: Connected.

RUN SEQUENCE NUMBER: Selection is based on a population selection. **** Process completed successfully. **** Connected. Connected.

Appendix A: Document History

This section details the history of the document and updates made for each modification.

Release and Date	Form/Process	Page	Update Description
Georgia Enhancements 7.5, August 2006	NA	All	Original
Georgia Enhancements 8.0, March 31, 2010	NA	All	Updated screenshots for 8.0 Added Appendix B
Georgia Enhancements 8.16, November 30, 2012	ZFPDROP	9,10	Updated screenshots for 8.16

Appendix B: Process Flow

