From listserv to keyboard, how to keep up with the changes in Banner.

Cindy Taylor

OIIT, Board of Regents

Session Etiquette

- Please set your cell phones/pagers to vibrate or turn them off during this session.
- If you must leave this session early, please sit at the back of the room and do so quietly.
- Please avoid side conversation during this session.

Thank you for your cooperation!

Initial reaction to changes in Banner

- Is your screen like this?
- My saved parameters disappeared.
- That field doesn’t work the same anymore.
- There’s an extra field on this form.
- It wasn’t like this yesterday.
- What do I do?
- I bet that %&@#! DBA did another upgrade.

What can I do?

- Know your institution's Banner Project Leader
  - Technical leader is usually the DBA or CIO
  - Functional leader is typically Registrar, Director of Admissions, or similar position
- Learn your institution's upgrade schedule
- Don't wait for BPL to tell you what's changing
  - Same information is available to all Banner staff on all USG campuses.
- Know where to get information and what to do with it
- Most important...understand how OIIT communicates

What can I do?

- Subscribe to GABEST-L listserv
- Get user ID/password for Banner Production Support website
- Read:
  - Banner Browser newsletters
  - OIIT Release Announcements
  - Documentation for the Georgia Enhancement releases
- Get user ID/password for SunGard Customer Support Center and Symposium

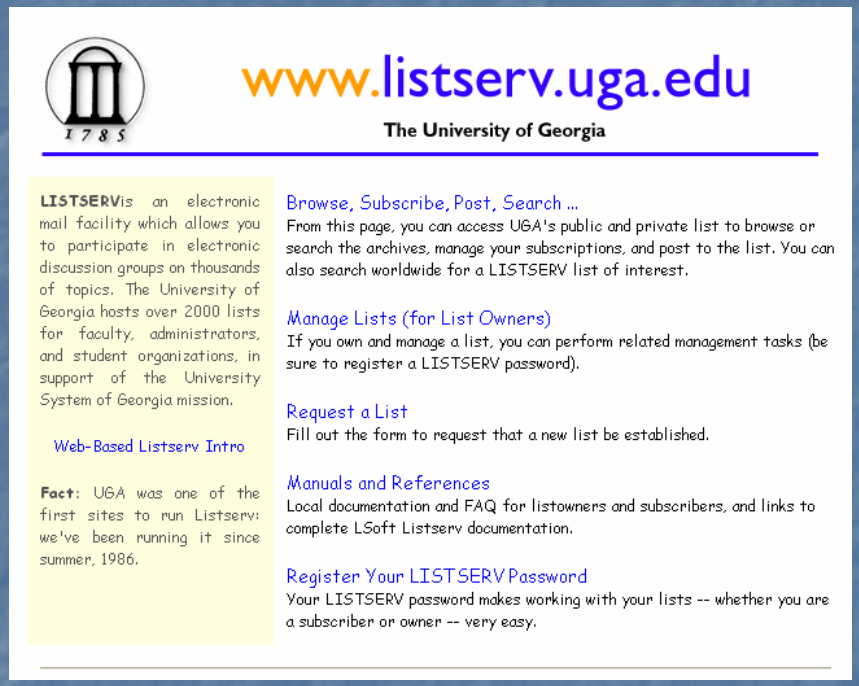
OIIT Communications

- GABEST-L Listserv is primary communication vehicle for Banner information
- Copy other lists based on customer/topic interest
- Use “Sender” to identify content of message
- **EAS Announce**: General announcements, Known Issues, Newsletters, Pre-release Announcements, Beta Testing Requests, Training/Workshops, Surveys, etc.
- **EAS Release**: Release baseline/GaMod software

OIIT Communications

To subscribe to the **GABEST listserv**, go to http://listserv.uga.edu/.
Select "Browse, Subscribe, Post, Search ….”
In the List Name box, type "GABEST-L."
Click "Join or leave the list (or change settings).”
Type in your name, e-mail address, and click, "Join the list.”
In a couple of minutes, check your e-mail for a message. You'll have to access the link in the message to verify your status.

NOTE: These instructions may be used for other USG lists.



OIIT Communications

- Banner Production Support website
- www.usg.edu/banner
- Password protected – USG employees only
- Obtain user ID and password from Banner Functional or Technical Leader
  - Institutional Banner Functional Leaders: http://www.usg.edu/gabest/functional.phtml
  - Institutional Banner Technical Leaders: http://www.usg.edu/gabest/techleaders.phtml

Banner Production Support

"Creating a More Educated Georgia"

Georgia BEST

Home | About Us ↓ | Technical Information ↓ | Training & Events ↓ | Business Processes ↓ | Banner/GaBEST 7.x ↓ | SSC | Archive ↓

Related Links:

- GaBEST Listserv
- OIIT Home
- OIIT Customer Services
- ACIT
- BOR Policy Manual
- Academic Affairs Handbook
- USG Home
- SunGard HE
- SunGard SCT Symposium
- USG Change Request Form
- Change Requests Review

Site Tools:

- Site Map
- Contact OIIT
- Find a person

Welcome to the Banner Production Support Web site

The Banner Production Support site provides both technical information and functional documentation about baseline Banner and the Georgia Enhancements directly to technical personnel and functional users at University System of Georgia institutions. Links to technical documents, release information, test plans, user instructions, and functional training materials are included. The site is updated for every release.

Banner Production Support is closely connected to the GeorgiaBEST Model Project.

Access to this site is restricted to University System of Georgia personnel

This site includes proprietary information in support of Banner and the Georgia Enhancements. To obtain a user name and password, contact your institution's Banner Project Leader.

University System Office personnel should contact the **OIIT HELPDESK** at http://www.usg.edu/customer_services (self-service ticket submission) or e-mail Helpdesk@usg.edu, or call the **OIIT HELPDESK** at 706-583-2001; 1-888-875-3697 toll free within Georgia for login information.

Banner Project Team News

Read the Banner Project Team newsletter for the latest news and information about Banner Production Support.

Banner Product Calendar

See the Banner Product Calendar for a preview of upcoming releases.

Documentation Formats

Most of the site documentation is in PDF format. If you are unfamiliar with PDF or Adobe Acrobat, see instructions for viewing PDF files.

Baseline Banner Product Release Calendar

Month or Quarter	Release Title	Description	OIIT Projected Release Date*
October	Banner Baseline 7.x	Banner Baseline 7.x Patches and Maintenance Bundle	Mid-October 2007
	Faculty and Advisor Self-Service 7.4	External Data Load Update and Maintenance Bundle	Mid-October 2007
	Student Self-Service 7.4	Maintenance Bundle	Mid-October 2007
	Student 7.4	Maintenance Bundle	Mid-October 2007
November	Financial Aid 7.9.1	Fall Regs/Early Decision 2008-2009	Mid-November 2007
	Banner Baseline 7.x	Banner Baseline 7.x Patches and Maintenance Bundle	Mid-November 2007
	General 7.5	Tab Level Security in IDEN Forms and ID Management Provisioning	Mid-November 2007
December	Banner Baseline 7.x	Banner Baseline 7.x Patches and Maintenance Bundle	Mid-December 2007
	Accounts Receivable	1098T	Mid-December 2007
January	Banner Baseline 7.x	Banner Baseline 7.x Patches and Maintenance Bundle	Late January 2008
February	Financial Aid 7.10	Regulatory - Winter Regs 2008-2009	Mid-February 2008
	Banner Baseline 7.x	Banner Baseline 7.x Patches and Maintenance Bundle	Late February 2008
March	Financial Aid 7.10.1	Official Winter Regs 2008-2009	Mid-March 2008
	Banner Baseline 7.x	Banner Baseline 7.x Patches and Maintenance Bundle	Late March 2008
April	Banner Baseline 7.x	Banner Baseline 7.x Patches and Maintenance Bundle	Late April 2008
May	Financial Aid 7.11	Regulatory - Spring Regs 2008-2009	Mid-May 2008
	Banner Baseline 7.x	Banner Baseline 7.x Patches and Maintenance Bundle	Late May 2008
June	Banner Baseline 7.x	Banner Baseline 7.x Patches and Maintenance Bundle	Late June 2008
July	Banner Baseline 7.x	Banner Baseline 7.x Patches and Maintenance Bundle	Late July 2008
	Financial Aid 7.11.1	Regulatory - Fiscal Year 2007-2008 FISAP	Late July 2008
*** The OIIT Project Release Date is dependent upon the actual release date from SGHE.**			

Georgia Enhancements Product Release Calendar

OIIT Projected Release Date	Release Title	Description
Quarter 4 of 2007	GaMods 7.x	• Self-Service Transfer Articulation (Joint Development) • Self-Service Graduation Request (Joint Development) • Self-Service Reporting Request (Joint Development) • Program Improvements for 7.x
Quarter 1 of 2008	GaMods 7.x	• Decommission of EHOPE • Program Improvements for 7.x
Quarter 2 of 2008	GaMods 7.x	• Program Improvements for 7.x
Quarter 3 of 2008	GaMods 7.x	• Program Improvements for 7.x

OIIT Communications

- Banner Browser Newsletter
- Published regularly to GABEST and other lists
- Provides early notice of upgrades or enhancements, workshops, new/ongoing projects
  - TouchNet
  - Axiom
  - Student System Consolidation (SSC)
  - Georgia ONmyLINE
- Banner Team
- Archived at https://www.usg.edu/banner/news/

Pre-Release Announcement

- Brief info regarding upcoming release

PURPOSE: OIIT has scheduled the following releases:

Mid-August
Banner Baseline 7.x Patches:
- Financial Aid 7.8.1

Late August
The Georgia Enhancements 7.8.2 will include new functionality for the Vista LDIS process (ZSRLDIS).

ADDITIONAL OIIT RESOURCES and SUPPORT: Contact the OIIT Helpdesk at http://www.usg.edu/customer services (support request self-service) or e-mail Helpdesk@usg.edu. For emergency, business interruptions, or production down situations, call the OIIT Helpdesk immediately (706-583-2001; or toll free within Georgia 1-888-875-3697).

Release Announcement

PURPOSE: The Georgia Enhancements 7.9.0.1 release includes modifications to the following:

- Campus Data Extraction Process (ZORELCA)

Functionality included in the release

IMPACT: Implementation is mandatory.

DOCUMENTATION: This release includes the following documentation:

- Technical Release Notes for Georgia Enhancements 7.9.0.1
- Georgia Enhancements 7.9.0.1 Test Plan
- User Documentation
- Workbook

Documentation

Documentation will be posted on the Banner Production Support Web site at:

https://www.usg.edu/banner/7x/gamods.phtml

Documentation location

Documentation is also available on ftp.usg.edu at:
banner/prod/gamod/7/79/7901

RELEASE LOCATION: This release and accompanying documentation are available on ftp.usg.edu in the following directory:

banner/prod/gamod/7/79/7901

PREREQUISITES:

- Accounts Receivable 7.3
- Financial Aid 7.8.1
- General 7.4
- Student 7.3.2
- Georgia Enhancements 7.8.2

Release Review Session

PURPOSE: OIIT is offering a session to review functionality included in the October 2007 Georgia Enhancements 7.9.0.2 and 7.9.1.

This session will be delivered using Wimba's Live Classroom on October 19 at 2:30 pm. This web conference will review enhancements and defect corrections being delivered for Banner 7.x.

**Prior to the session, you must run the Wimba Setup Wizard on the computer you will use during the meeting. The wizard ensures that your computer is properly configured to use Live Classroom. Download or update plug-ins as prompted. The wizard is located at:

http://208.185.32.175/wizard/launcher.cgi?wc=hmqt

- The recommended browser is Internet Explorer 5.2 or higher or Netscape.
- Popup blockers should be disabled before using Live Classroom.
- For optimal performance, close all unnecessary applications.
- Participants may use the chat feature to ask questions; however audio will only be available for the instructors.

To login to your meeting:

1. Go to http://208.185.32.175/launcher.cgi?room=Banner

2. Click on PARTICIPANT LOGIN.

3. When prompted, enter the following information:
- Room ID: Banner
- Name: <your name> (This cannot contain spaces, but will accept underscores).

Instructions for participating

Release Review Session

- Online session to review Georgia Enhancement releases
  - Overview of new/changed functionality
  - Question and Answer session
- Presentations archived at https://www.usg.edu/banner/training/wimbalive.phtml

Wimba's Live Classroom

Preparing for Sessions

Prior to the session, you must run the Wimba Setup Wizard on the computer you will use during the meeting. The wizard ensures that your computer is properly configured to use Live Classroom. Download or update plug-ins as prompted. The wizard is located at:

http://208.185.32.175/wizard/launcher.cgi?wc=hmgt

- The recommended browser is Internet Explorer 5.2 or higher or Netscape.
- Popup blockers should be disabled before using Live Classroom.
- For optimal performance, close all unnecessary applications.
- Participants may use the chat feature to ask questions; however audio will only be available for the instructors.

To login to your meeting:

1. Go to http://208.185.32.175/launcher.cgi?room=Banner
2. Click on PARTICIPANT LOGIN.
3. When prompted, enter the following information:
   - Room ID: Banner
   - Name: <your name> (This cannot contain spaces, but will accept underscores).

Future workshops will be posted to the USG list serves.

Previous Training Sessions

Slide show presentations from previous sessions are posted following the web conference.

Georgia Enhancements Slide Show Presentations		
Slide Show	**Modification Type**	**Presentation Date**
Georgia Enhancements 7.8.1 - Dependencies		
Chartfield Validation and Inquiry Form (ZSICHFD)	Enhancement	08/01/07
Student Attribute Process (ZGRATTR)	Defect correction	08/01/07
HOPE Accumulation/Eligibility Process (ZORHGPA)	Defect correction	08/01/07
Georgia GPAs Form (ZHATERM)	Enhancement and defect correction	08/01/07
Georgia Enhancements 7.8 - Dependencies		
GSFAPPS Extraction Process (ZHRAPPS)	Enhancement	09/29/07
Student Billing Process (ZSRCBIL)	Defect correction	09/29/07
USG Academic Transcript Process (ZHRTRTC)	Enhancement	09/29/07
Georgia Enhancements 7.6 - Dependencies		
Detail Control Form (ZSADETC)	Enhancements	12/15/06
Georgia Student Billing Statement Process (ZSRCBIL)	Enhancements	12/15/06
SAP Group Rules Form (ZORSAPR) and SAP Applicant Form (ZOASAPR)	Enhancement	12/15/06
GSFAPPS Application Information Form (ZHAAPPS)	Enhancement	12/15/06
High School Detail Information Form (ZOAHSCD) and Supplemental Building Information Form (ZLABSUP)	Defect corrections	12/15/06
Residency Information Form (ZOARESI)	Enhancement and defect correction	12/15/06
Immunization Data Migration and Immunization Requirement Creation Process (ZPRIMMU)	Enhancement	12/15/06

GaMod Documentation by Release

Technical Information ↓ | Training & Events ↓ | Business Processes ↓ | Banner/GaBEST 7.x ↓ | SSC | Archive ↓

- Upgrade Information
- 7.x Release Summaries →
- 7.x GaBEST Documentation → Documentation by Release / User Documentation
- 7.x Baseline Documentation →

Documentation for Georgia Banner Enhance 7.x

- **Release Announcements, Test Plans, and Release Notes**
  - Release Announcements are distributed to listservs when software and documentation are released and available for download
  - Test plans for enhancements and defect corrections included in the release
  - Technical Release notes including technical information about installation and functional changes for users
- User Documentation -- documentation for functional users on how to use the tools included in the release

Documentation for the Georgia Banner Enhanced Student and Financial Aid Systems is placed on ftp.usg.edu with each release and then archived on this site.

Release Announcement

Available Documents

Docume on for Georgia Enhancement by Release

Version Number	Release Date	Forms/Processes Modified	Release Documents	User Documentation
Georgia Enhancements 7.9.0.1	09/28/07	***ZORELCA*** - changes the process name, expands the course description, pulls objectsinves from SCASYLB, selects multiple rows from SCADETL course text, pulls available contract information from SSADETL, and pull most recent course description from SCADETL	Test Plan - 215 kb Technical Release Notes - 184 kb	Campus Data Extraction Process (ST) - 994 kb
Georgia Enhancements 7.9	09/17/07	***ZGRAGES (.shl file)*** - corrects known issue with awk multiple line breaks on Sun Solaris machines ***ZHRFARR*** - expands Attempted Hours field and corrects the known issue with matching the GSFC file against Banner data **ZHRAPPS** - allows optional value for Date Received field and displays GJAPCTL value in Extraction File Name field	Test Plan - 329 kb Technical Release Notes - 212 kb	GSFApps Load to Banner (FA) - 1.1 mb HOPE Module (FA) -2.1 mb Title IV and HOPE Authorization (FA) - 1.1 kb

Release Notes

Technical Release Notes

Georgia Enhancements 7.9.0.1

Modifications

The Georgia Enhancements 7.9.0.1 release includes modifications to the following:

- Campus Data Extraction Process (ZORELCA)

Implementation is mandatory.

Functionality included in the release

Prerequisites

Prerequisites for this release are as follows:

- Accounts Receivable 7.3
- Financial Aid 7.8.1
- General 7.4
- Student 7.3.2
- Georgia Enhancements 7.8.2

Certification

This release has been certified at the following:

- Accounts Receivable 7.3
- Financial Aid 7.9
- General 7.4
- Student 7.3.2
- Georgia Enhancements 7.9

Available Documents and Location

Release Location and Documentation

This release and accompanying documentation are available on ftp.usg.edu (banner/prod/gamod/7/79/7901). Documentation is also available on the Banner Production Support Web site (https://www.usg.edu/banner/7x/gamods.phtml).

Documentation includes Technical Release Notes, Georgia Enhancements 7.9.0.1 Test Plan, User Documentation, and the Workbook.

Release Notes

Technical Changes

This section summarizes the technical changes to the Georgia Enhancements 7.9.0.1.

New and/or Modified Forms

None

New and/or Modified Processes

Process	Name	Descriptive Title
New	None	
Modified	ZORELCA	Campus Data Extraction Process
Obsolete	None	

New and/or Modified Data Requirements

None

New and/or Modified Scripts

None

New and/or Modified Packages

None

Specific items included in the release

Test Plan

Testing the Campus Data Extraction Process (ZORELCA)

ZORELCA Enhancements

The ZORELCA process has been updated for the following:

- Change the name of the process
- Extend the course description
- Pull the learning objectives from the Course Syllabus form (SCASYLB) when it does not exist at the section level on the Section Syllabus form (SSASYLB)
- Pull the section title from the Title field of the Schedule form (SSASECT) when it does not exist on SSASYLB. If the section title does not exist on SSASECT, then it pulls from the Basic Course Information form (SCACRSE).
- Select multiple rows in the course text from Course Detail Information form (SCADETL) when the course description is blank
- Pull available contract information from the Schedule Detail form (SSADETL) with the primary indicator checked prior to checking other locations
- Pull the most recent course description from SCADETL that encompasses the term entered in the term parameter

What changed?

Test Plan

What does the change mean for my current business process?

Functional Impact

The ZORELCA process will now allow a larger course description and it will pull the most recent course description based on the term entered on the term parameter. The process will pull all available lines of the course text if the course description is unavailable. The process pulls learning objectives from the course level as a secondary to the section syllabus. The process pulls the section title from the section schedule as a secondary to the long title on the section syllabus. If no title is found in the section syllabus or schedule, the process will pull from the course information. The process will also pull the primary contract first.

Setup for Testing

- ☐ Verify that the course selected for testing has either F or P in the Instructional Method field of the Schedule Form (ZSASECT).
- ☐ Enter a long course description, 2500 characters or less, into SCADETL for the same course. Copy the course description to a different term, modify it, and save so that there are two descriptions for two sets of From Term and To Term.
- ☐ Enter a Section Long Title on SSASYLB.

Test Plan

Steps in Testing

- ☐ Enter the seven-character acronym ZORELCA in the Go To field of the main menu and press the Enter key.
- ☐ Verify the name of the ZORELCA process has been changed to "Campus Data Extraction Process."
- ☐ Execute ZORELCA.
- ☐ Verify the Courses output includes the Section Long Title from SSASYLB.
- ☐ Verify the Courses output includes the text from the Learning Objectives as it appears in SCASYLB.
- ☐ Verify the PDFID matches the Contract entered in SSADETL as the primary.
- ☐ Verify the expanded Course Description from the setup course displays in its entirety and is the appropriate Course Description for the set of terms entered in the ZORELCA parameters.
- ☐ Enter the seven-character acronym SCADETL in the Go To field of the main menu and press the Enter key.

How do I test these specific changes?

User Doc

Campus Data Extraction Process Flow

Description

The Campus Data Extraction process allows users to pull specific fields from Banner and arrange them for electronic transmission to Electronic Campus or the Georgia ONmyLINE searchable database. The data can be either in two separate Excel spreadsheets, for course data and the semester course offering data, or in one Excel workbook. The Distance Education Flat Fee form (ZSAFFEE) houses flat rate fees for individual course hours and course level.

Overview

I. Setting Up Fees	
Create Distance Education Flat Fee Rules	ZSAFFEE
↓	
II. Setting Up Translations	
1. Create Crosswalk Label	STVXLBL
2. Crosswalk Level Type Codes	SOAXREF
↓	
III. Processing	
1. Confirm setup	SSASECT, SSASYLB, SCASYLB, SCADETL
2. Execute the Campus Data Extraction Process	ZORELCA

How do I use this functionality – from start to finish?

User Doc

2. Execute the Campus Data Extraction Process (ZORELCA)

ZORELCA selects course data from Banner and arranges them for electronic transmission. This process should be run for every term that distance education courses are offered and still available for registration so they can be submitted for Georgia ONmyLINE.

Parameters for ZORELCA

No	Name	Required	Description/Instructions	Default Values
01	Term	Yes	Enter term to be processed.	
02	Approved	Yes	Approval Status by Electronic Campus. Valid values are TRUE or FALSE.	
03	Publicity	Yes	Designates whether a course should appear in student searches for the national Electronic Campus site. True indicates you want the course to appear on the national Electronic Campus site and submission information will be evaluated on more stringent guidelines by the Electronic Campus staff. Valid values are TRUE or FALSE.	
04	State Publicity	Yes	Designates whether a course should appear in searches for in-state students. If this option is true, then the course will display for the Georgia Electronic Campus site. Valid values are TRUE or FALSE.	
05	Admission Required	Yes	Admission to your institution is required prior to registration fore this course. Valid values are TRUE or FALSE.	FALSE
06	Admission Available via Internet	Yes	Admission to your institution is available via the Internet. Valid values are TRUE or FALSE.	FALSE
07	Internet Registration Allowed	Yes	Registration for this course is available via the Internet. Valid values are TRUE or FALSE.	
08	Contact ID	No	Enter Contact ID provided by Electronic Campus.	

Caution: Contact ID is not required for ZORELCA to run, however Electronic Campus does require this information to load the files.

Sample Files

Samples of the .log, .lis, .courses, and .courseofferings files follow:

Baseline Banner Releases

- Documentation on SunGard Higher Education website
  - Institution may place in accessible location
- https://connect.sungardhe.com/customer_support
- Password protected for Banner clients
- Link on Banner Production Support website

Baseline Banner Releases

Home | About Us ↓ | Technical Information ↓ | Training & Events ↓ | Business Processes ↓ | Banner/GaBEST 7.x ↓ | SSC | Archive ↓

- Upgrade Information
- 7.x Release Summaries →
- 7.x GaBEST Documentation →
- 7.x Baseline Documentation →
- SHES Release Documentation
- SHES Training Materials
- 7.x OIIT Baseline Documents
- 7.x Financial Aid
- 7.x Baseline Patches

Related Links:

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- ACIT
- BOR Policy Manual
- Academic Affairs Handbook
- USG Home
- SunGard HE
- SunGard SCT Symposium
- USG Change Request Form
- Change Requests Review
- Change Request Documentation

Site Tools:

- Site Map
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- Find a person

OIIT Baseline Documents

Because of the frequency of regula tion about **Baseline Financial Aid** is indexed separately from upgrades to other ents, version, release date, test plans, summary notes (when needed) an umentation from SHES are provided.

OIIT provides **Summary Notes abo** e information about prerequisites, technical notes, descriptions of defects and corrections included in patches, and location of software and SHES documentation. Release announcements, version number, release date, and summary notes are available.

Release announcements	Version & Contents	Date	Test Plan	Location on ftp.usg.edu
Banner Baseline 7.x Upgrades	- Self-Service Faculty & Advisors 7.3.2 - Self-Service Student 7.3.2 - Student 7.3.2	02/14/07	See SunGard HE's release guides for each module.	banner/prod/facweb/7/73/732 banner/prod/stuweb/7/73/732 banner/prod/student/7/73/732
Banner Baseline 7x Upgrade	- Accounts Receivable 7.3 - General 7.3, 7.3.1, 7.4 (and OnLine Help updates) - Integration Components 7.2, 7.3 - Self-Service Faculty & Advisors 7.3, 7.3.1 - Self Service Student 7.3, 7.3.1 - Student 7.3, 7.3.1 - Web for General	12/15/06	Test Plan (pdf, 2080 kb)	Order in which to Apply Banner 7x Upgrades (installed V6 XML) (pdf, 100 kb) **revised and reposted February 28, 2007 Order in which to Apply Banner 7x Upgrades (first time installing XML) (pdf, 98 kb) **revised and reposted February 28, 2007 banner/prod/arsys/7/73 banner/prod/general/7/73 banner/prod/general/7/73/731 banner/prod/general/7/74 banner/prod/intcomp/7/72 banner/prod/intcomp/7/73 banner/prod/facweb/7/73 banner/prod/facweb/7/73/731 banner/prod/stuweb/7/73 banner/prod/stuweb/7/73/731 banner/prod/student/7/73

SunGard Customer Support Center

SUNGARD HIGHER EDUCATION

My Account | Help | Contact Us | Log In/Out

Customer Support Center

Search: Go Advanced Search

Customer Support Center Home:

Tuesday, October 16, 2007

Please Note: Scheduled Maintenance this Sunday, October 21, from 8:00 am to noon EST.

Welcome to the Customer Support Center

The Customer Support Center is your one-stop web site for obtaining technical information and support for your SunGard Higher Education products.

Log in to access a wealth of information regarding your SunGard Higher Education products, including the latest product information, frequently asked questions, documentation and downloads.

Customer Support Center Login

* Fields with * are required fields.

*User ID:

*Password:

Remember my User ID and Password

OK

Forgot Your Password?

Request a Customer Support Center Account

To: Customer Support Center Admin

*From:

Subject: Request for Username/Password

Description:

Submit Cancel

Baseline Training

- SunGard SCT Symposium
  - http://symposium.sct.com/cp/home/loginf
  - Password protected
  - For USG institutions only
- Workbooks – step by step
- Computer Based Training (CBT)
- Overview Courses

Services | Banner 6 Workbooks | Banner 7 Workbooks | Luminis Training Materials | Banner CBTs | Banner Overview Courses | October 16, 2007

Banner 7 Accounts Receivable Workbooks

Note: If an interim product release has impacted the content in a workbook, links to multiple versions of this workbook will be shown here.

Version 7

- 1098-T Processing
- Accounts Receivable
- Title IV Processing
- Non Student Accounts Receivable

Version 7.1

- Accounts Receivable
- Title IV Processing

Banner 7 Advancement Workbooks

Note: If an interim product release has impacted the content in a workbook, links to multiple versions of this workbook will be shown here.

Version 7

- Acknowledgement Processing
- Advancement Letter Generation
- Advancement Overview
- Advancement Population Selection
- Advancement to Finance Interface
- Campaigns
- Designations
- Event Management
- Gift Processing
- Gift Society

Banner 7 Financial Aid Workbooks

Banner 7 General Workbooks

Note: If an interim product release has impacted the content in a workbook, links to multiple versions of this workbook will be shown here.

Version 7

- Common Matching
- Fundamentals
- Letter Generation
- PII
- Population Selection
- VBS

Version 7.1

- Common Matching
- Fundamentals
- PII
- Population Selection

Version 7.2

- Common Matching
- Letter Generation
- PII
- Population Selection

Version 7.3

- Common Matching
- Event Management
- Job Submission
- Letter Generation
- Population Selection

Banner 7 Student Workbooks

Note: If an interim product release has impacted the content in a workbook, links to multiple versions of this workbook will be shown here.

Version 7

- Academic History
- Admissions
- CAPP
- Class Schedule
- Concurrent Curricula
- Course Catalog
- Event Management for Student
- Faculty Load
- Fee Assessment
- General Person
- General Student
- Location Management-Housing
- Recruitment
- Registration
- Selective Admissions
- Self-Service Admissions
- Self-Service Faculty & Advisors
- Self-Service Prospects
- Self-Service Student
- SEVIS
- Student Letter Generation
- Student Overview
- Student Population Selection
- Student Support Services
- Tape Load Processing

Workbook Sample

Section B: Set Up

Lesson: Defining Simple Population Selection Rules

Jump to TOC

Introduction

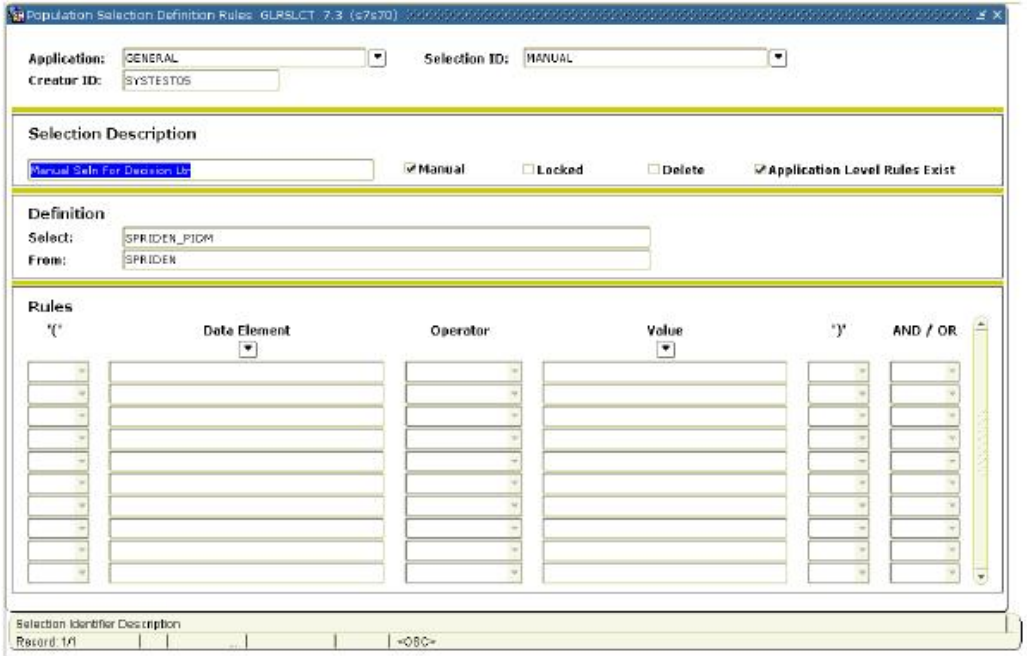
The Population Selection Definition Rules Form (GLRSLCT) is used to define, maintain, and copy a Population Selection.

A Population Selection is a set of rules used to select IDs from the Banner database for reports, processes, and letters. For example, you can use a Population Selection to select a group of applicants for an orientation letter. An application, selection ID, and creator ID uniquely identify a Population Selection.

Scenario

The Dean of Women is planning a reception and wants to invite only married women. She wants to use Population Selection to prepare her invitations. The Dean's application already includes the criteria that only women should be selected. In defining her population rule, the Dean needs to specify that each woman be married in addition to the application-level rules.

Banner form



Workbook Sample

Section B: Set Up

Lesson: Defining Simple Population Selection Rules (Continued)

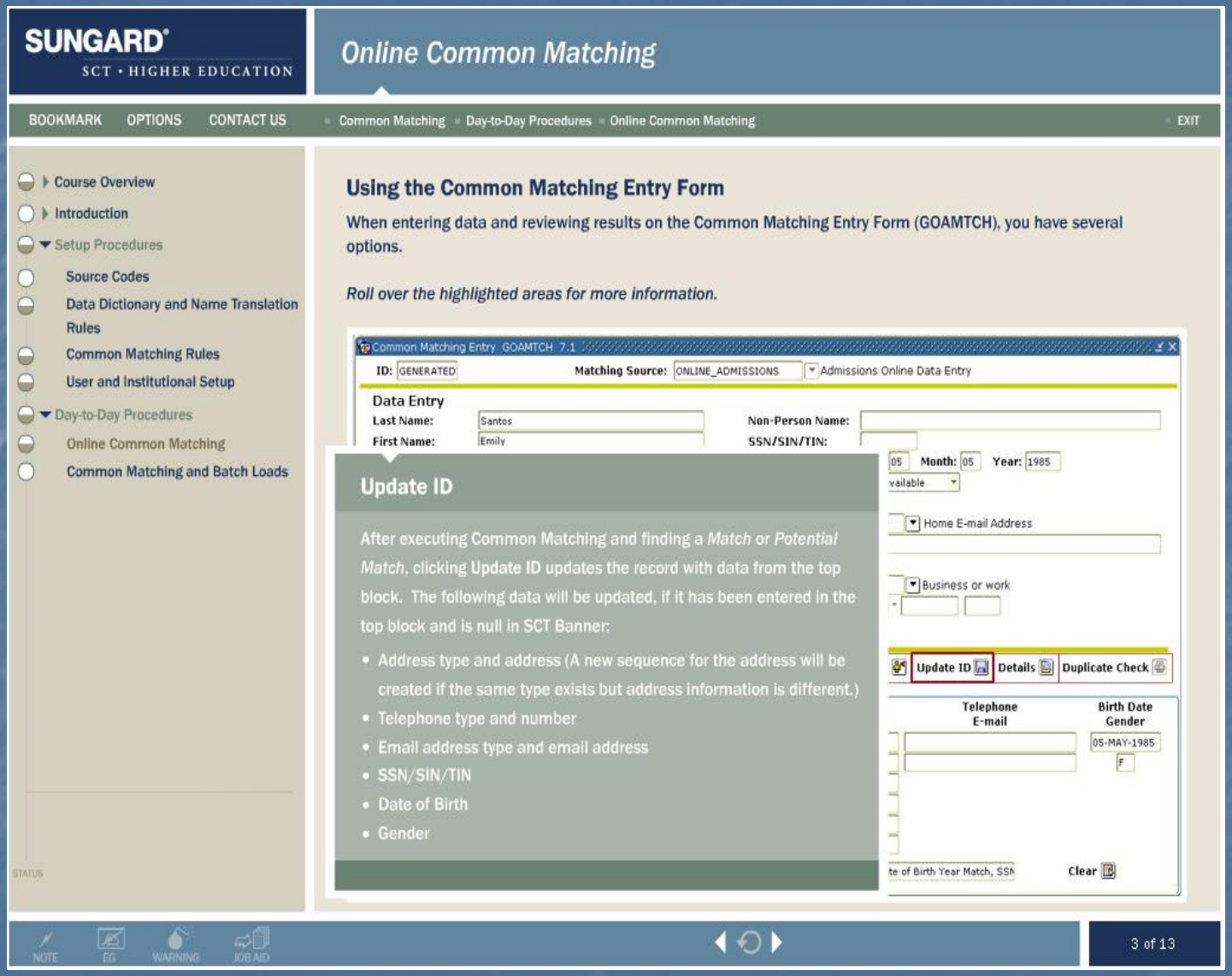
Jump to TOC

Procedure

Follow these steps to complete the process.

Step	Action
1	Access the Population Selection Definition Rules Form (GLRSLCT).
2	Enter the code for the Dean of Women Application previously defined in the **Application** field. Example: Mary Smith would enter *SM_DW*.
3	Enter the code *MARRIED* in the **Selection ID** field. Note: The user ID used to log into the Banner System is displayed in the **Creator ID** field.
4	Perform a **Next Block** function.
5	Enter a description for your Selection ID in the **Description** field. Example: Dean of Women Appl-Married.
6	Perform a **Next Block** function.
7	Enter *SPBPERS_PIDM* in the **Select** field.
8	Enter *SPBPERS* in the **From** field.
9	Perform a **Next Block** function.
10	Enter *SPBPERS_MRTL_CODE* in the **Data Element** field.
11	Select = in the **Operator** field.
12	Enter '*M*' in the **Value** field. Note: If the value is alpha it needs to be surrounded by single quotation marks.
13	Click the **Save** icon.
14	Click the **Exit** icon. Note: You will see the message "Performing Population Selection Compilation, please wait". If your Population Selection is compiled successfully, you will exit the form. If it does not compile successfully, you are returned to GLRSLCT and an error message displays.

Computer Based Training Sample



Overview Course Sample

Banner Student - Overview

- Allow learners to search and register for classes by term or date, and to retrieve financial aid data
- Allow faculty to manage course information and advise students effectively
- Consolidate each learner's records into one, from recruiting to alumnus
- Communicate quickly with prospects, applicants and students via email
- Create flexible scheduling, registration, teaching and learning modes
- Access faculty classroom and office hours with multiple calendar views

SUNGARD HIGHER EDUCATION

SunGard Communications

- SunGard HE lists
- Subscribe at http://lists.sct.com/
- Lists by topic
  - BANNOUNCE – SunGard announcements
  - BGENERAL – General discussion
  - BSTUDENT – Admissions/registration topics
  - BINFO – Self-Service Banner
  - BPOST – Official software release list

LISTSERV 14.5

Server Archives

Subscriber's Corner
Server Archives

List Management
List Moderation
Server Management

Help
Log off

Archive Search

List Archives at SUNGARDHE.COM

From this page you can browse the online archives of the following mailing lists:

ANNOUNCE
Announcements SuperList *(405 subscribers)*
APPWORX-L
Appworx Discussion List *(141 subscribers)*
ASSESS
TracDat Discussion List *(69 subscribers)*
BADM
BANNER Admissions and Recruiting Discussion List *(1,414 subscribers)*
BALUMNI
BANNER Alumni Discussion List *(1,151 subscribers)*
BANNOUNCE
BANNER Announcements SuperList *(3,716 subscribers)*
BAR
BANNER Accounts Receivable Discussion List *(2,093 subscribers)*
BAUSTRALASIA
BANNER Australia/New Zealand Discussion List *(37 subscribers)*
BCANADA
BANNER Canada Discussion List *(535 subscribers)*
BCAPP
BANNER Student CAPP Discussion List *(1,186 subscribers)*
BCASA
BANNER Canadian Student Aid Discussion List *(39 subscribers)*
BEURO
BANNER Europe Discussion List *(276 subscribers)*
BFINAID
BANNER Financial Aid Discussion List *(2,707 subscribers)*
BFINANCE
BANNER Finance Discussion List *(2,876 subscribers)*
BFIXEDA
BANNER Fixed Assets Discussion List *(738 subscribers)*
BFRCA
BANNER French Canadian Translations Discussion List *(45 subscribers)*
BGENERAL
BANNER General Discussion List *(4,460 subscribers)*
BGRADPROF
BANNER Grad and Professional Schools Discussion List *(335 subscribers)*
BGRANTS
BANNER Research Accounting, Grants, and Capital Projects Discussion List *(585 subscribers)*
BHESA
BANNER HESA Discussion List *(65 subscribers)*
BHUMRES
BANNER HR and Position Control Discussion List *(2,369 subscribers)*
BINFO
BANNER Information Access VR WWW Discussion List *(1,158 subscribers)*
BLARGE
BANNER Large Schools Discussion List *(742 subscribers)*
BLATIN
BANNER Latin America Discussion List *(46 subscribers)*
BLOC
BANNER Location Management Discussion List *(319 subscribers)*

Resources

OIIT Resources

- USG Banner Information
  - http://www.usg.edu/banner
- SunGard Higher Education
  - http://www.sungardhe.com/
- SunGard SCT Symposium
  - http://symposium.sct.com/cp/home/loginf

OIIT Resources

- For additional OIIT resources and support, contact the OIIT Helpdesk:
- Web support request self-service:
  - http://www.usg.edu/customer_services
  - E-mail: Helpdesk@usg.edu
- For emergency, business interruptions, or production down situations, call the OIIT Helpdesk immediately
  - 706-583-2001
  - Toll free within Georgia: 1-888-875-3697