

GEORGIA PUBLIC LIBRARY SERVICE

EVER GREEN THE ILS IS OPEN AND EVERYONE IS INVITED!

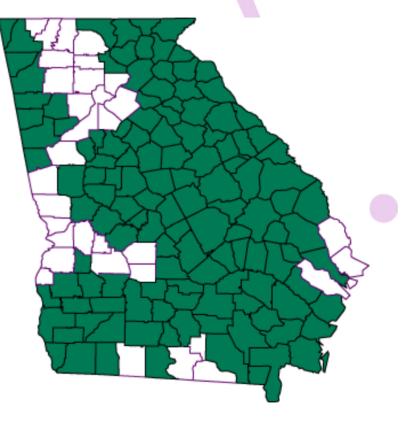
Julie Walker, Pines Program Director David Singleton, Deputy State Librarian



Georgia Systems

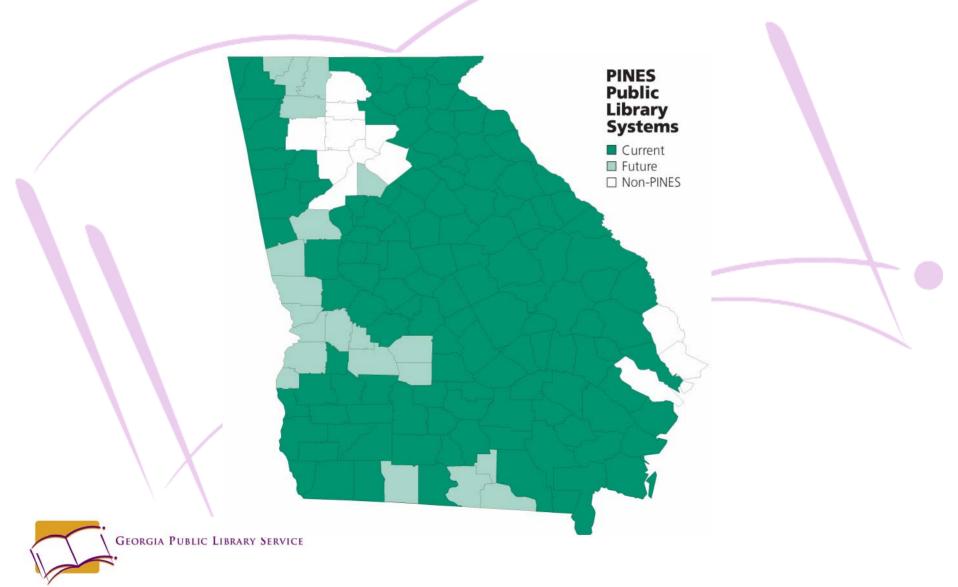
PINES Systems





Georgia Public Library Service

PINES Anticipated Growth



The Evergreen Project

- The five-year software contract for PINES ended in June 2005
- 2004-2005: comprehensive survey of library automation marketplace
- At issue: the unique needs of a statewide consortium sharing a union database and utilizing a statewide library card



The Evergreen Project

- What do PINES libraries need?
 - A true relational database
 - Flexible system administration
 - Granular permissions structure
 - > A complex holds matrix
 - Ability to separate acquisitions records by library system
 - Reports designed to correspond to annual reporting requirements

GEORGIA PUBLIC LIBRARY SERVICE

The Evergreen Project

- Evergreen Integrated Library System is being developed using Open Source architecture.
- Released under General Public License.
- Alpha release (OPAC, Cataloging, Circulation) debuted in July 2005.
- PINES libraries will migrate to Evergreen software in late 2006.
- Transactions, patron records, bib records will be migrated from current system.



Evergreen Features

- Google-like spell-checking and search suggestions.
- When appropriate (and when available from the MARC data), series listings appear in the right sidebar on the search results screen.
- Ability to select specific material formats from the OPAC's front page.



Evergreen Features

- In MyOPAC, patrons can:
 - change personal login name;
 - change PIN;
 - place, cancel, and view holds;
 - modify how they would like to be alerted of available holds;
 - view fines; and
 - view address information.
- Added content from Content Café; interface with Novelist.

CEORGIA PUBLIC LIBRARY SERVICE

Evergreen Features

- Utilization of Meta-records: patrons can place a single hold that can be filled with a copy from multiple versions or formats of a work.
- Randomized holds that include geographic location as a factor
- Smart MARC editor.
- Scalability in anticipation of PINES growth.
- Next steps: Open NCIP, Acquisitions, Serials.



Evergreen Core Technologies

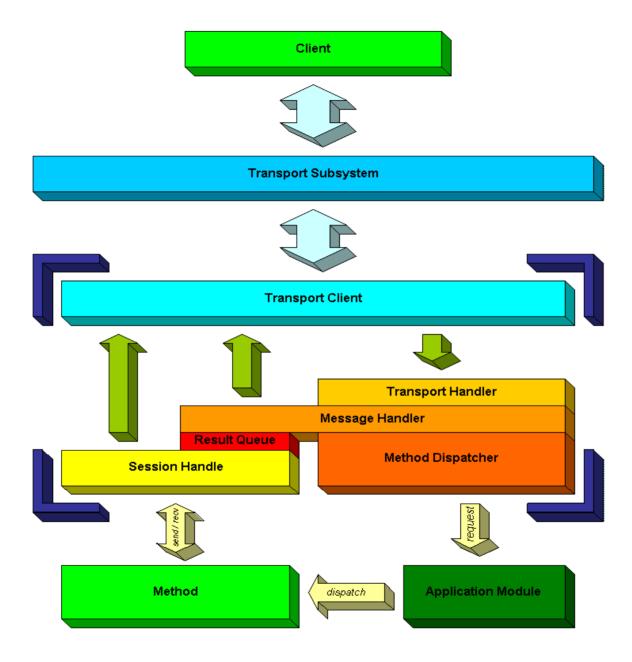
- Database: Postgresql
- Logic/glue languages: C++ and Perl
- Webserver: Apache mod_perl
- Server operating system: Linux
- Server hardware: x86-64
- Messaging core: Jabber
- Client side software: XUL



Evergreen Design

- Server-side software is designed to run on inexpensive commodity hardware with Linux as the Operating System.
- Designed to run in a clustered environment, giving it enterprise-level high availability and failover.
- Evergreen's staff client is cross-platform.





• <u>http://demo.gapines.org</u> EVER₩GREEN[™] _{В R A N C H D U T.}

**** GEORGIA PUBLIC LIBRARY SERVICE

Eile Edit Search Circulation Cataloging

1 Patron Search

No Patron Selected

| Search for Pa | atron | |
|---------------|-------------------|---|
| Last Name: | | |
| First Name: | | |
| Middle Name: | | |
| Email: | | |
| Phone: | | |
| ID: | | |
| | 4 | |
| Address 1: | | |
| Address 2: | | |
| City: | | |
| State: | | |
| ZIP: | | |
| | <u>S</u> earch | |
| | | |
| - | <u>Clear Form</u> | - |
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Search Form Retrie

File Edit Search Circulation Cataloging

1 Patron Search

| iearch for Patron | Active | Barred | Family Name | First Name | Middle Name | Birth Date |
|---|--------|--------|-------------|------------|-------------|------------|
| ast Name: | Yes | No | Abidde | Pauline | Brown | 1980-03-15 |
| | Yes | No | Baker | Bailey | Воу | 1998-06-16 |
| irst Name: | Yes | No | Barlow | Deborah | Anne | 1951-01-05 |
| liddle Name: | Yes | No | Bowman | Jill | | 1980-01-15 |
| mail: | Yes | No | Brinson | Erline | | 1949-08-04 |
| none: | Yes | No | Brown | Mikael | К. | 1964-01-07 |
| | Yes | No | Brown | Todd | | 1969-08-12 |
| | Yes | No | Brown | Todd | Richard | 1980-01-24 |
| | Yes | No | Carpenter | Kelsey | Marie | 2004-04-26 |
| Idress 1: | Yes | No | Carpenter | Kelsey | Marie | 2004-04-26 |
| Idress 2: | Yes | No | Carpenter | Melena | С. | 1967-01-26 |
| ty: | Yes | No | Carpenter | Melena | с. | 1967-01-26 |
| in the second | Yes | No | Carpenter | Thomas | Kell | 1970-09-18 |
| ate: ga | Yes | No | Cat | NCLS | | 1976-08-26 |
| P: | Yes | No | Cataloger | Ima | | 1965-03-28 |
| - | Yes | No | Cavanagh | Karen | E | 1963-03-23 |
| <u>S</u> earch | Yes | No | Circulator | Ima | | 1965-07-17 |
| | Yes | No | Cooper | Katherine | | 1947-01-16 |
| C. Andrewski | Yes | No | Crine | Cheryl | | 1980-01-01 |
| | Yes | No | Davidson | Carol | Anne | 1978-05-24 |
| | Yes | No | Davidson | Chad | Anders | 1967-05-31 |
| | Yes | No | Davidson | Jamie | | 2000-01-16 |
| | Yes | No | Davidson | Janie | | 2000-01-16 |
| | Yes | No | Davidson | Robert | Leslie | 1979-04-16 |
| | Yes | No | Dawson | George | w | 1997-09-22 |
| | Yes | No | Dawson | George | W | 1980-01-30 |
| | Yes | No | DemoT | DemoT | | 1980-01-17 |
| | Yes | No | Demolast | Demofirst | Demomiddle | 1980-01-11 |
| | Yes | No | Doe | John | | 1977-02-16 |
| | Yes | No | Downie | Brian | | 1976-01-29 |
| | Vec | No | Dukes | Gypsy | | 1999-09-28 |

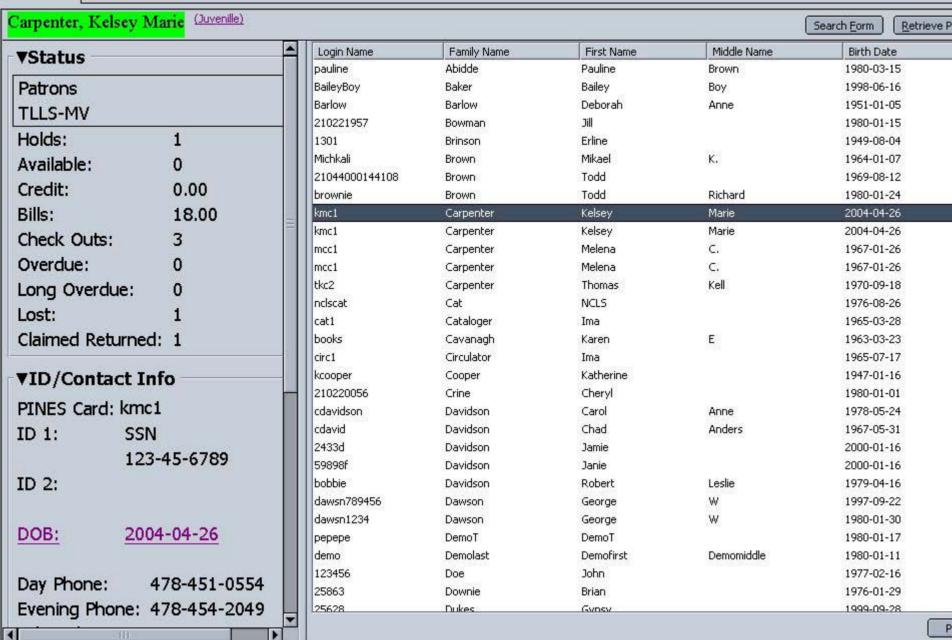
File Edit Search Circulation Cataloging

1 Patron Search

| earch for Patron | Active | Barred | Family Name | First Name | Middle Name | Birth Date |
|------------------|--------|--------|-------------|------------|-------------|-------------|
| st Name: | Yes | No | Abidde | Pauline | Brown | Barcode |
| rst Name: | Yes | No | Baker | Bailey | Воу | Login Name |
| | Yes | No | Barlow | Deborah | Anne | Group |
| ddle Name: | Yes | No | Bowman | Jill | | ✓ Active |
| nail: | Yes | No | Brinson | Erline | | |
| one: | Yes | No | Brown | Mikael | K. | ✓ Barred |
| | Yes | No | Brown | Todd | | Record II |
| | Yes | No | Brown | Todd | Richard | Prefix |
| | Yes | No | Carpenter | Kelsey | Marie | 🖌 Family Na |
| dress 1: | Yes | No | Carpenter | Kelsey | Marie | 🖌 First Nan |
| dress 2: | Yes | No | Carpenter | Melena | с. | 🖌 Middle Na |
| // | Yes | No | Carpenter | Melena | с, | Suffix |
| | Yes | No | Carpenter | Thomas | Kell | Alert |
| te: ga | Yes | No | Cat | NCLS | | Returns |
| | Yes | No | Cataloger | Ima | | |
| Search | Yes | No | Cavanagh | Karen | E | Created |
| | Yes | No | Circulator | Ima | | Expires (|
| | Yes | No | Cooper | Katherine | | Home Lib |
| × | Yes | No | Crine | Cheryl | | Credit |
| | Yes | No | Davidson | Carol | Anne | Day Pho |
| | Yes | No | Davidson | Chad | Anders | Evening |
| | Yes | No | Davidson | Jamie | | Other Ph |
| | Yes | No | Davidson | Janie | | Email |
| | Yes | No | Davidson | Robert | Leslie | ✓ Birth Dat |
| | Yes | No | Dawson | George | W | |
| | Yes | No | Dawson | George | W | Ident Ty |
| | Yes | No | DemoT | DemoT | | Ident Va |
| | Yes | No | Demolast | Demofirst | Demomiddle | Ident Ty |
| | Yes | No | Doe | John | | Ident Val |
| | Yes | No | Downie | Brian | | Net Acce |
| | Vec | No | Dukes | Gypsy | | Restore |

File Edit Search Circulation Cataloging

1 Patron Search



Eile Edit Search Circulation Cataloging

1 Patron: Carpenter, Kelsey Marie

| ▼Status Check Out Patrons Due Date | Ē |
|--|-----------------|
| Patrons Due Date Normal | E |
| | <u> </u> |
| TLLS-MV Barcode Due Date Title | |
| Holds: 0 | |
| Available: 0 | |
| Credit: 0.00 | |
| Bills: 5.00 | |
| Check Outs: 2 | |
| Overdue: 0 | |
| Long Overdue: 0 | |
| Lost: 1 | |
| Claimed Returned: 1 | |
| ▼ID/Contact Info | |
| PINES Card: kmc1 | |
| ID 1: SSN | |
| 123-45-6789 | |
| ID 2: | |
| | |
| DOB: 2004-04-26 | |
| | |
| Day Phone: 478-451-0554 | |
| Evening Phone: 478-454-2049 | nt <u>D</u> one |
| | |

Eile Edit Search Circulation Cataloging

1 Patron: Carpenter, Kelsey Marie

| Patron: Carpenter, Kelsey Marie | | | | | | |
|-------------------------------------|-----------------|--------------------------|--|-------------|------------------|------------------------------|
| Carpenter, Kelsey Marie (Juvenille) | | Refresh | n <u>C</u> heck Out <u>Items Out</u> | Holds | <u>B</u> ills | <u>E</u> dit I |
| ▼Status | Items Out | | | | | |
| Patrons | | | | | Action | ns for <u>S</u> elected Iter |
| | Barcode | Due Date | Title | Ren | naining Renewals | Fines Stopped |
| TLLS-MV | xul4a | 2006-06-21 | fast title 2 | 2 | | LOST |
| Holds: 0 | xul4 | 2006-06-21 | fast title | 2 | | CLAIMSRETU |
| Available: 0 | xul3 xul4b | 2006-06-21 2006-06-21 | Design for scientific conservation fast title 3 | ofan 2 2 | | |
| Credit: 0.00 | made_up_barcode | 2006-06-21 | test title | 2 | | |
| Bills: 5.00 | | | 414623697825355 | | | |
| | | | | | | |
| Check Outs: 3 | | | | | | |
| Overdue: 0 | | | | | | |
| Long Overdue: 0 | | | | | | |
| Lost: 1 | | | | | | |
| Claimed Returned: 1 | | | | | | |
| Claimed Returned, 1 | | | | | | |
| ▼ID/Contact Info | | | | | | |
| PINES Card: kmc1 | | | | | | |
| | | | | | | |
| | | | | | | |
| 123-45-6789 | | | | | | |
| ID 2: | | | | | | |
| | | | | | | |
| DOB: 2004-04-26 | | | | | | |
| | | | | | | |
| Day Phone: 478-451-0554 | | | | | | |
| 2252 | | | | | | Print Receipt |
| | - | | | | | (|
| | | | | | | |
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Adm

Eile Edit Search Circulation Cataloging

1 Patron: Carpenter, Kelsey Marie

| arpenter, Kelsey Marie (Juvenille) | | | | Refresh | Check Ou | ıt [tems Out | Holds Bil | ls <u>E</u> dit |
|------------------------------------|---|----------------------------|--------------|-----------|-----------------------|-------------------------|-------------------------|------------------------|
| ▼Status | | Holds | | | | | | 1 |
| Patrons | | | | 197 | 1 | 1 | 1 | Actions for Selected H |
| TLLS-MV | | Request Time 2006-06-08 | Capture Time | Туре Туре | Pickup Lib TLLS-MV | Current Copy No Copy | Title Harry Potter a | and the prisoner of Az |
| Holds: 1 | | | | (iii) | | | | |
| Available: 0 | | | | | | | | |
| Credit: 0.00 | | | | | | | | |
| Bills: 5.00 | | | | | | | | |
| Check Outs: 3 | = | | | | | | | |
| Overdue: 0 | | | | | | | | |
| Long Overdue: 0 | | | | | | | | |
| Lost: 1 | | | | | | | | |
| Claimed Returned: 1 | | | | | | | | |
| ▼ID/Contact Info | | | | | | | | |
| PINES Card: kmc1 | | | | | | | | |
| ID 1: SSN | | | | | | | | |
| 123-45-6789 | | | | | | | | |
| ID 2: | | | | | | | | |
| DOB: 2004-04-26 | | | | | | | | |
| Day Phone: 478-451-055 | 4 | | | | | | | |
| Evening Phone: 478-454-204 | | | | | | | | <u>Prin</u> |
| | | • | | | | | | |

File Edit Search Circulation Cataloging

1 Patron: Carpenter, Kelsey Marie

| Carpenter, Kelsey Marie (Juvenille) | Refresh | Check Out | <u>E</u> dit li |
|--|---|--|-----------------|
| ▼Status Patrons TLLS-MV Holds: 1 Available: 0 Credit: 0.00 Bills: 5.00 Check Outs: 3 | Summary Net Balance 5.00 - Payment applied = New Balance Bill Patron History | Pay Bill Payment Type Payment received - Payment applied = Change or Patron Credit Convert Change to Patron of | Cash |
| Overdue:0Long Overdue:0Lost:1Claimed Returned:1 | Information Bill #390 First Billing: 2006-06-08 Type grocery Last Billing: Miscellaneous Full Details Add Billing | Money Summary Total Billed 5 Total Paid Balance Owed 5 | Current Payment |
| ▼ID/Contact Info PINES Card: kmc1 ID 1: SSN 123-45-6789 ID 2: DOB: 2004-04-26 Day Phone: 478-451-0554 Evening Phone: 478-454-2049 | | | |
| | | | |

Adm

Eile Edit Search Circulation Cataloging

1 Patron: Carpenter, Kelsey Marie

| Carpenter, Kelsey Marie (Juvenille) | Refresh Check Ou | t [tems Out] Holds Bills Edit II |
|---|---|---|
| ▼Status Patrons TLLS-MV Holds: 1 Available: 0 Credit: 0.00 Bills: 18.00 | Summary Net Balance - Payment applied = New Balance Bill Patron | Pay Bill Payment Type Cash Payment received - Payment applied = Change or Patron Credit Convert Change to Patron Credit |
| Check Outs: 3 Overdue: 0 Long Overdue: 0 Lost: 1 Claimed Returned: 1 | Information Bill #390 First Billing: 2006-06-08 Type grocery Last Billing: Money advanced to pay for telephone use Full Details Add Billing | Money Summary Current Payment Total Billed 8 Total Paid Balance Owed 8 Total Billed 10 |
| ▼ID/Contact Info PINES Card: kmc1 ID 1: SSN 123-45-6789 ID 2: | Bill #392 First Billing: 2006-06-08 Type grocery Last Billing: Miscellaneous charges Full Details Add Billing | Total Paid Balance Owed 10 |
| DOB: 2004-04-26 Day Phone: 478-451-0554 Evening Phone: 478-454-2049 | | |
| | | |

Adm

2: statelib-l-demo-staff@STATELIB-L-test52 File Edit Search Circulation Cataloging Adm 1 Patron: Carpenter, Kelsey Marie (Juvenille) Carpenter, Kelsev Marie Check Out Items Out Refresh Holds Bills Edit **▼**Status Print Welcome statelib-I-demo-st Patrons **Evergreen User Editor** TLLS-MV Holds: 1 Available: Note: required or invalid fields are marked with color n Credit: 0.00 kmel 1. User Bills: 18.00 Barcode Mark Lost Identification Check Outs: 3 kmc1 Username Overdue: 0 2. Contact Long Overdue: 0 Info Password Lost: Reset Claimed Returned: 1 Verify Password 3. Addresses ▼ID/Contact Info Kelsev First Name PINES Card: kmc1 4. Groups Middle Name Marie and ID 1: SSN Permissions Carpenter Last Name 123-45-6789 ID 2: 5. Statistical Suffix Categories -Pick - 💉 2004-04-26 DOB: 2004-04-26 Date of Birth (YYYY-MM-DD) 6. Surveys Day Phone: 478-451-0554 **Primary Identification** v SSN Type Evening Phone: 478-454-2049 7. Finish 123-45-6789 **Primary Identification**

| Elie Edit Search Grudation Cataloging Adm Item Check In Elfective Quet: 2006-00-07 Enter Bigrodde: Status Route To Aeth Message Statul Borode Call Number Location Title Status Route To Aeth Message xtext1 809,3766 C412 Stacks Readers in wonderland the lber Reshelving Stacks check for 3 discs Viets1 809,3766 C412 Stacks Readers in wonderland the lber Reshelving Stacks check for 3 discs | Ű | 2: statelib-l-demo | o-staff@STATELIB-L-1 | test52 | | | | | | l |
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| Enter Barcode: | <u>1</u> I | tem Check In | | | | | | | | Ī |
| Enter Barcode: | | Check In | | | | | | | | Ī |
| xtest1 809.3766 O412 Stacks Readers in wonderland the liber Reshelving Stacks check for 3 discs | | | | Submit | | | | Effective <u>D</u> ate: | 2006-06-07 | |
| xtest1 809.3766 O412 Stacks Readers in wonderland the liber Reshelving Stacks check for 3 discs | | Barcode | Call Number | Location | Title | Status | Route To | Alert Mes | ssage | Ē |
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| Print List Re-Print Last List Auto-Print for Hold/Transit: | | | | | | | | | | |
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| | | Print List Re-Pr | int Last List | | | | | Auto-Pr | rint for Hold/Transit | |
| | | | | | | | | | | |

| 🗳 1: arl-ath-demo-staff@ARL | -ATH-demo | | |
|------------------------------------|--|---------------------------------|-------------------------------|
| <u> Edit Search Circulation Ca</u> | taloging | | Adm |
| 1 Register Patron | | | |
| | | | P |
| | Ever | green User Editor | Welcome arl-ath-demo - |
| Note: required or inval | id fields are <u>marked with color</u> | | View Err |
| 1. User | Barcode | | |
| Identification | Username | | |
| 0. Contract Info | Password | Generated password: <u>3791</u> | |
| 2. Contact Info | Verify Password | kolok | |
| 3. Addresses | First Name | | |
| 3. Auuresses | Middle Name | | |
| 4. Groups and | Last Name | | |
| Permissions | Suffix | - Pick - 💌 | |
| 5. Statistical | Date of Birth | (YYYY-MM-DD) | |
| Categories | Primary Identification Type | -Required - | |
| | Primary Identification | | |
| <u>6. Surveys</u> | Secondary Identification Type | – None Selected – 🛛 💌 | |
| | Secondary Identification | | |

7. Finish

| 🍃 1: arl | ath-demo-staff@ARL-ATH-demo |
|----------|-----------------------------|
|----------|-----------------------------|

Eile Edit Search Circulation Cataloging

1 Register Patron

| | Ever | green Usei | r Editor | |
|-----------------------|--|-----------------|--|---------------|
| e: required or invali | id fields are <u>marked with color</u> | | | <u>View E</u> |
| <u>1. User</u> | | | uplicate patron(s): test test luplicate patron(s): GA-123 | |
| Identification | Barcode | test | | |
| i sen se second | Username | test | | |
| 2. Contact Info | Password | Xololok | Generated password: <u>3791</u> | |
| ā. | Verify Password | kololok | | |
| 3. Addresses | First Name | test | | |
| 4. Groups and | Middle Name | | | |
| Permissions | Last Name | test | | |
| 5. Statistical | Suffix | | -Pick- | |
| Categories | Date of Birth | 2006-01-01 | (үүүү-мм-dd) | |
| | Primary Identification Type | Drivers Licence | × | |
| <u>6. Surveys</u> | Primary Identification | GA-123 | (GA-123456789) | |
| | Secondary Identification Type | - None Selected | | |
| 7. Finish | Secondary Identification | | | |

| 🖢 2: statelib-l-demo-staff@STA | TELIB-L-tes | t52 | | | | | | | | | |
|--|--|-------------|----------------------|--------------------------|--------------------------------------|--|---------------|---|-----------|------------|----------------|
| <u>File E</u> dit Sea <u>r</u> ch <u>C</u> irculation Catalo | ging | | | | | | | | | | Adn |
| 1 Bib Record: i0786222743 | | | | | | | | | | | |
| Record Summary Title: Harry Potter and the prisoner of Azkaban Author: Rowling, J. K. Editi TCN: i0786222743 Created By: admin | | | | | ion: t Edited By: a | dmin | | 9 ate: 2000 E dited On: 04/28/ | /06 | | |
| Record 2 of 35 Start Previous Go Back Go Forward | ous <u>N</u> e | xt | End | | | | | | | | Actions for t |
| | | | | | | | | | | Text | Size: Regular. |
| PINES | | | | Go | l l | | Keyword 💌 | All Formats | ~ | AII PINE | S Libraries |
| Home | State Libr | ary of Geoi | 10 10 | | | | | | | | |
| Advanced Search | Result 2 Record S | | <u>Start</u> < | <u>< >> End</u> | | | | D | lace Hold | Mara | Actions |
| My Account | (cond-barm | | | | Harry Potto | r and the prisone | r of Azkahan | <u> </u> | | MUTER | ACIIONS |
| You are logged in as | in a second second | | Title Author | | Rowling, J. | | E OF AZRADATE | | | | |
| statelib-I-demo-staff | Harry | altar | SBN | | 078622274 | | | | | | |
| My Search Results | Att | E | Edition | | | | | | | | |
| My Title Results | | F | Publication Date | | 2000 | | | | | | |
| My Title Details | | F | Publisher | | Thorndike F | Press | | | | | |
| Relevant Subjects | | | Physical Description | | n text (large print) 592 p. ; 22 cm. | | | | | | |
| Large Type Books | | F | Format | | 🛈 text | | | | | | |
| Hogwarts School Of Witchcraft And Wizardry | | P | Abstract | | | third year at Hogw d dangerous wiza | | | | arry Potte | r must confror |
| (Imaginary Place) | | | | | | | | | | | |
| Magic | Copy Summary Shelf Browser Table of Contents MARC Record View copy information for all libraries | | | | | | | | | | |
| Schools | | | | | | | | | | | |
| England | | | | | | | | | | | |
| r 🛶 vvizards | Library | Callnum | nber | Actions | Available | Checked out | In process | | Reshe | lvina | On order |
| | | | 1000 | | | | | | | | 1 |

| 2: statelib- | l-demo-staff@STATELIB-L-test52 | | | | | | |
|---|--|------------------------------------|---|------------------------|--|--|--|
| jile <u>E</u> dit Sea <u>r</u> c | h <u>C</u> irculation Cataloging | | | Adm | | | |
| Bib Record: i078 | 6222743 | | | | | | |
| Record Sun Title: Harry P Author: Row TCN: i078622 | otter and the prisoner of Azkaban ling, J. K. | Edition: Last Edited By: admin | Pub Date: 2000 Last Edited On: 04/28/06 | | | | |
| Record 2 of 35 | Start Previous Next End | | | <u>A</u> ctions for th | | | |
| MARC View | | | | | | | |
| Print Pac | ie] | | | | | | |
| | | | | | | | |
| 001 PIN | 171058559 | | | | | | |
| 003 OC | oLC | | | | | | |
| 005 200 | 10302110722.0 | | | | | | |
| 008 990 | 915s2000 meu cd 000 1 eng | | | | | | |
| 010 | ‡a 99048322 | | | | | | |
| 020 | ‡a 0786222743 (hc : alk. paper) | | | | | | |
| 040 | ‡a DLC ‡c DLC | | | | | | |
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| 092 | 092 ‡a Rowling | | | | | | |
| 100 1 | 100 1 ‡a Rowling, J. K. | | | | | | |
| 245 1 0 | ‡a Harry Potter and the prisoner of Azkaban‡1 | h [text (large print)] / ‡c J.K. H | lowling ; illustrations by Mary Grandpre'. | | | | |
| 260 | ‡a Thorndike, Me. : ‡b Thorndike Press, ‡c 2 | 000. | | | | | |
| 300 | ‡a 592 p.; ‡c 22 cm. | | | | | | |
| 500 | ‡a Sequel to: Harry Potter and the Chamber of | Secrets. | | | | | |
| 520 | ‡a During his third year at Hogwarts School for responsible for his parents' deaths. | Witchcraft and Wizardry, Harr | y Potter must confront the devious and danger | ous wizard | | | |

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| Harry Potter and the chamber of secrets | Rowling, J. K. | Stacks | AC ROWLING | 31001000307018 | 1 | Audiobook | 23500000023053 | 2006-05- |
| A farewell to arms | Hemingway, Ernest | Stacks | FIC HEMINGW | 31001000109158 | 2 | Book | 12321232123 | 2006-05- |
| The white plague | Herbert, Frank. | Stacks | FIC HERBERT | 33207000623423 | 1 | Book | 23500000023053 | 2006-05- |
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