

OCLC Online Computer Library Center



# **GOLD/GALILEO Users Group Conference**

## **WorldCat Resource Sharing**



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# Agenda

- Overview of Resource Sharing changes in interface and pricing
- Reasons for migration and benefits
- Migrating features and new features
- Migration timelines

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# OCLC Resource Sharing

- 25 years of reliability
- More than 7,000 libraries, resource centers and document suppliers globally
- Handles about 10 million requests each year



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# Current Resource Sharing



■ **ILL Web**     *illweb.oclc.org*

■ **Passport for ILL**     *Windows application*

■ **ILL ME**     *Windows application*

■ **ILLiad**     *Windows application*

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# NEW: One Sharing Tool for Everyone

- Your resource sharing staff uses a Web interface incorporating FirstSearch functionality  
(FirstSearch account not required)
- Existing interfaces—except ILLiad—are retired simultaneously in 2005
- Batch options for high-volume, high-productivity libraries to be provided prior to ILL ME retirement
- OCLC Interlibrary Loan becomes WorldCat Resource Sharing



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# Current Pricing Options



## ■ **Subscription**

- Introduced Spring 2004

## ■ **Transaction**

- 11 different fees

## ■ **Consolidated**

- Ends June 30, 2005

## ■ **Low-volume**

- Ends June 30, 2005

## Current Pricing Options

### ■ Subscription

- Introduced Spring 2004

### ■ Transaction

- 11 different fees

### ■ Consolidated

- Ends June 30, 2005

### ■ Low-volume

- Ends June 30, 2005

## NEW Pricing Options

### ■ Subscription

- Unchanged

### ■ Transaction

- Simplified to 3 fees;  
Available Oct. 2004

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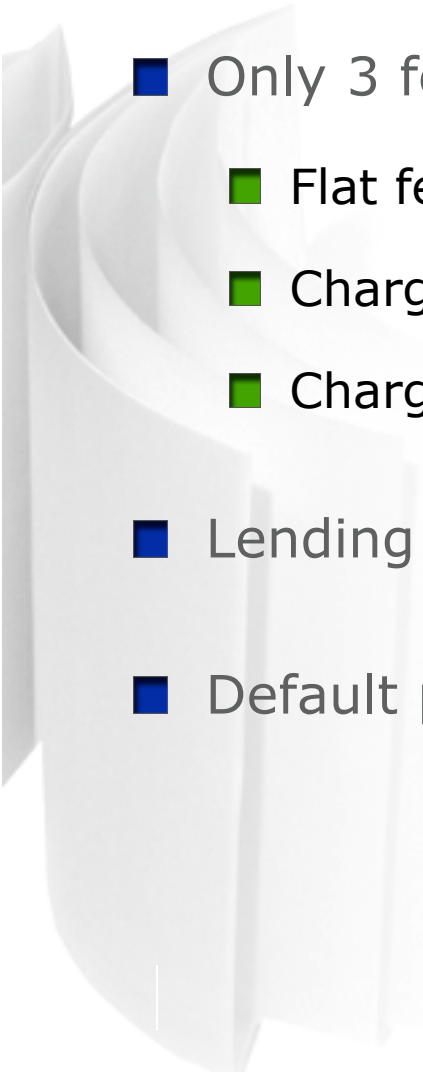
# NEW: Subscription

- Unlimited WorldCat Resource Sharing services  
(searching, holdings, produces)
- Unlimited use of Fee Management and statistics
- Unlimited online union listing
- Lending credit history incorporated into quote



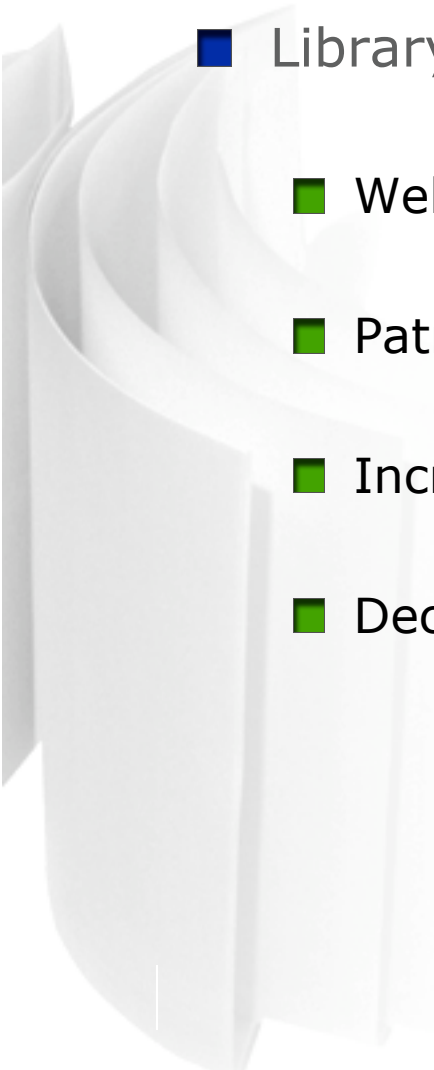
---

# NEW: Simplified Transaction

- 
- Only 3 fees:
    - Flat fee for unlimited holdings display and scan/browse
    - Charge for produce
    - Charge for Fee Management
  - Lending credits still provided
  - Default pricing for libraries not on subscription

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# Why Is This Migration Happening?

- 
- Library technology and usage are trending toward:
    - Web-based catalogs and other applications
    - Patron self-service
    - Increased automation and interoperability of systems
    - Decreased per-unit costs

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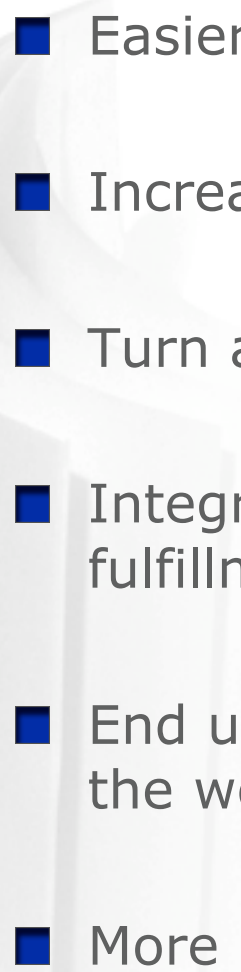
# Why Is This Migration Happening?

(cont'd)

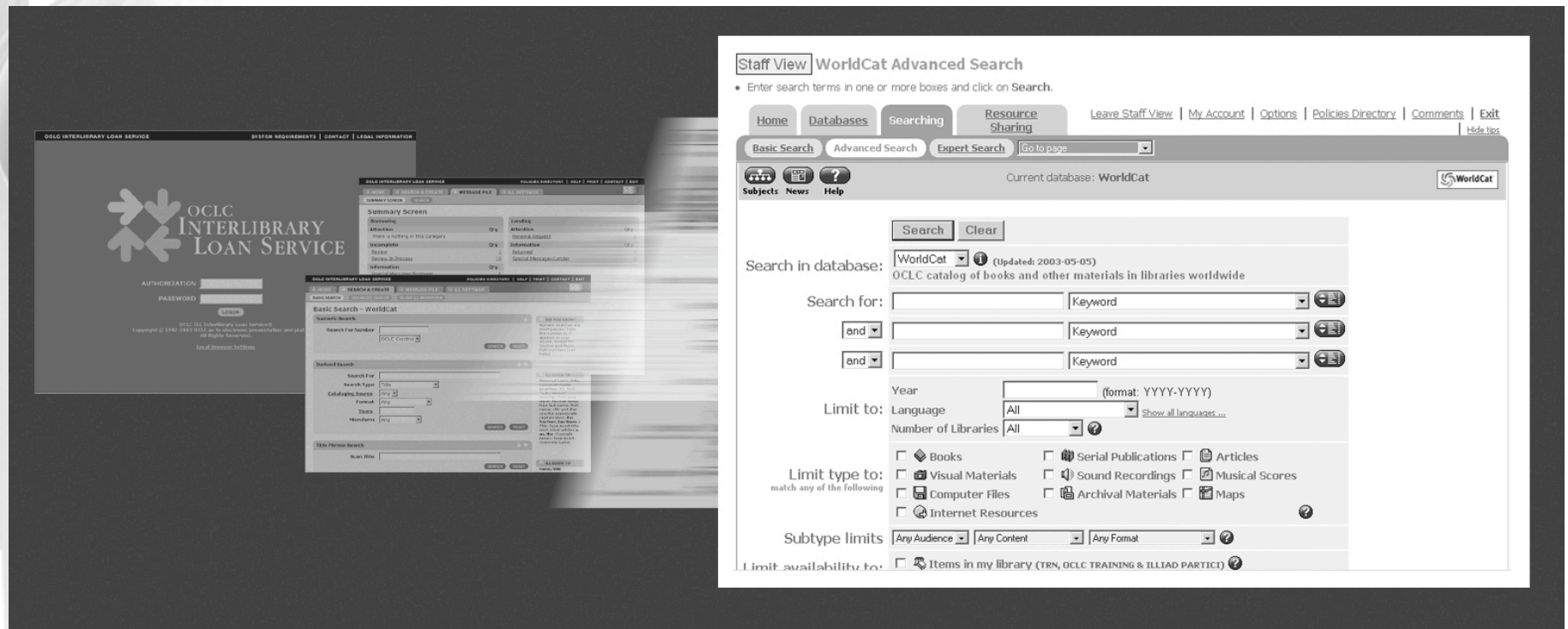
- Powerful FirstSearch search capabilities
- More WorldCat-based activities within a library are integrated
- Single platform = Reduced information costs

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# Migration Benefits for Libraries

- 
- Easier to use and budget for resource sharing
  - Increase sharing accuracy and fill rates
  - Turn around requests more quickly
  - Integration with OPAC increases visibility of local fulfillment options, saving money
  - End users have a better experience and can do more of the work themselves
  - More request processing options

# All the Functionality You're Used To



# Easy Tabbed and Dropdown Navigation

Staff View **Request Manager**

[Home](#) [Databases](#) [Searching](#) [Resource Sharing](#) [Leave Staff View](#) | [My Account](#) | [Options](#) | [Policies Directory](#) | [Comments](#) | [Exit](#) | [Hide tips](#)

[Request Manager](#) [Blank Workform](#) [Printing](#) [My Requests](#)

**?**  
Help

Search all requests for:  [Search](#)

Borrowing	
<b>Work in Progress</b>	<b>Qty</b>
Review	<a href="#">17</a>
Save	<a href="#">3</a>
<b>Information</b>	<b>Qty</b>
Online Produced	<a href="#">1</a>

Resource Sharing	
<b>Request Manager</b>	<b>Qty</b>
Blank Workform	<a href="#">6</a>
Printing	<a href="#">1</a>
My Requests	

Retry/Pending

**Printing**

Categories [View](#) [Print](#)

English | Español | Français | 日本語 | 한국어 | 中文(繁體) | 中文(简体) | [Options](#) | [Comments](#) | [Exit](#)

OC LC | © 1992-2004 OCLC  
[Terms & Conditions](#)

Go to page  
List Databases by Topic  
Suggest Best Databases  
**Searching**  
Basic Search  
Advanced Search  
Expert Search  
**Resource Sharing**  
Request Manager  
Blank Workform  
Printing  
My Requests

# Complete Borrowing and Lending with Request Manager

Staff View Request Manager

Home Databases Searching Resource Sharing My Account Options Policies Directory Comments Exit Hide tips

Request Manager Blank Workform My Requests Go to page

Help

Search all requests for: Request Identifier Search

Borrowing	
<b>Action Items</b>	<b>Qty</b>
Conditional	1
No Renewal	4
Recalled	10
Unfilled	43
<b>Work in Progress</b>	<b>Qty</b>
Review	49
Review In Process	2
Save	23
<b>Information</b>	<b>Qty</b>
Direct Produced	46
Online Produced	772
Shipped	5
Will Supply	38
Retry	16
Renewal OK	6
Special Messages/Borrower	124

Lending	
<b>Action Items</b>	<b>Qty</b>
Pending	1
In Process	194
Conditional/Pending	4
Renewal Request	1
<b>Information</b>	<b>Qty</b>
Returned	176
Special Messages/Lender	179

Printing Categories View Print







# Administer and Use Custom Holdings

## Staff View Libraries that Own Item

- This screen shows libraries that own the item you selected.

[Home](#) [Databases](#) [Searching](#) [Results](#) [Resource Sharing](#) [Leave Staff View](#) [My Account](#) [Options](#) [Policies Directory](#) [Comments](#) [Exit](#) [Hide tips](#)

[List of Records](#) [Detailed Record](#) [Marked Records](#)

     Current database: **WorldCat** Total Libraries: 2,485 

**Title:** The Da Vinci code : a novel **Author:** Brown, Dan

\* Suggested Custom Lenders [CLZ](#) [CLO](#) [SPA](#) [CGD](#) [ONT](#)

\* Lenders

[Transfer to ILL Staff workform](#) [Clear](#)

[Display All Libraries](#) | [Regional Holdings](#) | [State Holdings](#)

Group Holdings  [Select](#) [Group Names & Codes](#) | Custom Holdings Path  [Select](#)

Custom Path Holdings: "The Da Vinci code : / a n..." ( [Record for Item](#) | [Get This Item](#) )

<a href="#">Group</a>	<a href="#">Library</a>	<a href="#">Supplier</a>	<a href="#">Code</a>
BOOKS2	ALTADENA LIBR DIST	yes	<a href="#">ALD ?</a>
BOOKS2	AUBURN-PLACER CNTY LIBR	yes	<a href="#">APR ?</a>
BOOKS2	AZUSA CITY LIBR	yes	<a href="#">CGD ?</a>
BOOKS2	BANNING UNIFIED SCH DIST, LIBR DIST	yes	<a href="#">JOE ?</a>
BOOKS2	BERKELEY PUB LIBR	yes	<a href="#">JOE ?</a>
BOOKS2	BEVERLY HILLS PUB LIBR	yes	<a href="#">BHP ?</a>
BOOKS2	BURBANK PUB LIBR	yes	<a href="#">BUR ?</a>



# Seamless Link to Policies Information

## Staff View Libraries that Own Item

- This screen shows libraries that own the item you selected.

Home Databases Searching Results Resource Sharing

List of Records Detailed Record Marked Records Go to page

Staff ILL E-mail Print Return Help Current database: WorldCat

Title: The Da Vinci code : a novel Author: Brown, Dan

\* Lenders

Transfer to ILL Staff workflow

Display All Libraries | Regional Holdings | State Holdings

Group Holdings Select Group Names & Codes Custom Holdings

State Holdings: "The Da Vinci code : / a n..." (Record for Item | Get)

Location	Library
OH	AKRON-SUMMIT CNTY PUB LIBR
OH	AMOS MEM PUB LIBR
OH	ASHLAND UNIV
OH	BARBERTON PUB LIBR
OH	BEXLEY PUB LIBR
OH	BOWLING GREEN STATE UNIV
OH	CAPITAL UNIV LIBR

ILL POLICIES DIRECTORY MY UNITS

CAPITAL UNIV LIBR - default (CAU)

You searched for: Institution Symbol:

1 Record found

Unit Policies

Quick View | Information | Contacts | Schedule | Collections

Unit

General Information

Unit Name and Symbol CAPITAL UNIV LIBR - default (CAU)

OCLC Supplier Yes

Regional Service Provider OHIONET

Reciprocal Lender No

International Lender No

Group Affiliations NEPU , OGLU

Additional Symbols OCoCU

Lending Information

Fees Loans: 0.00 More...  
Copies: 8.00 More...

Periods Loan Period: 30 day(s)  
Renew Period: 14 day(s)

Delivery Methods Loans: Mail  
Copies: Courier

yes	API ?
yes	SID ?
yes	ASC ?
yes	BPO ?
	BEX ?
yes	BGU ?
yes	CAU ?



# Constant Data

Staff View **Blank Workform**

[Home](#) [Databases](#) [Searching](#) [Resource Sharing](#) [Leave Staff View](#) | [My Account](#) | [Options](#) | [Policies](#)  
[Directory](#) | [Comments](#) | [Exit](#) | [Hide tips](#)

[Request Manager](#) [Blank Workform](#) [Printing](#)

**Print** **Help**

Apply Constant Data: **DEFAULT**

[Submit](#) [Save](#) [Reset](#)

---

**GENERAL RECORD INFORMATION**

Request Identifier: **NEW** Status: Workform  
Request Date: 20040810 Source: FSILLSTF  
OCLC Number:  
Borrower: **AZU** \* Need Before:

\* Lenders:

---

**BIBLIOGRAPHIC INFORMATION**

Author:

Uniform Title:

\* Title:

# Automated Fulfillment

## Direct Request Profiles

Staff ILL Authorizations

Constant Data

Saved Notes

Custom Holdings Groups

Custom Holdings Paths

Direct Request Profiles

View/Print


New Blank Record

Delete Record

Save Changes

To edit a specific Direct Request Profile:

Select  Direct Request Profile OR enter an existing Profile Name

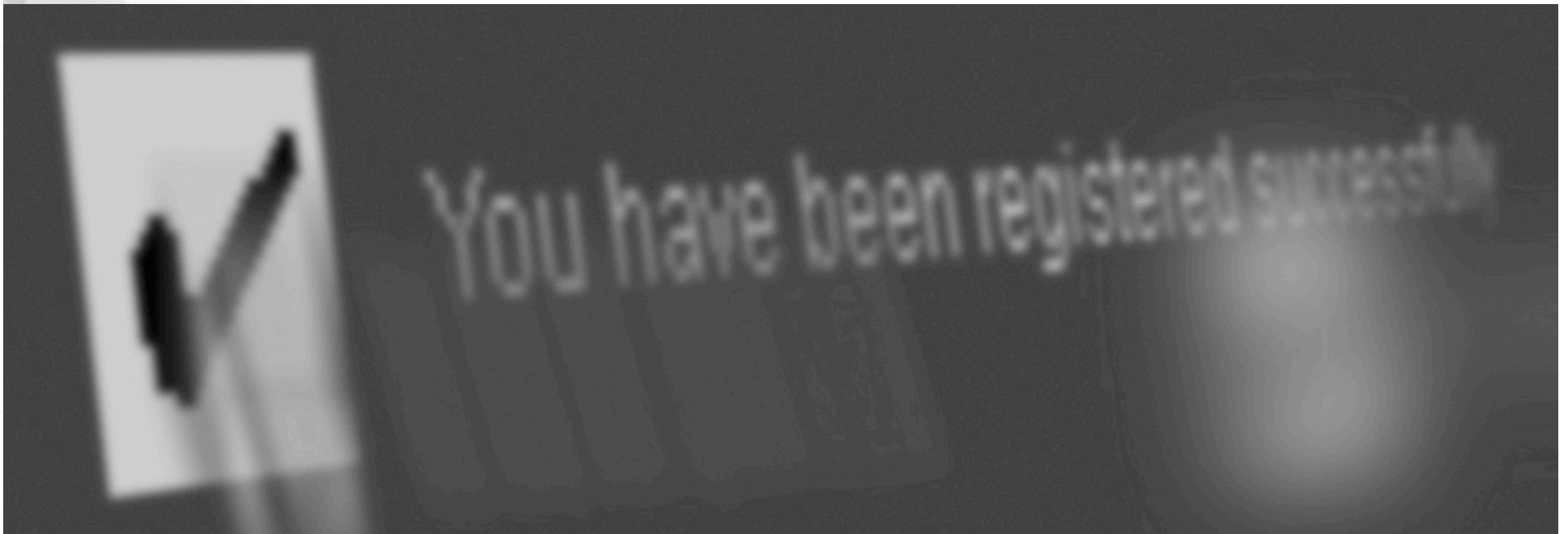
 GO

### Profile Information

* Profile Name:	<input type="text"/>	Last Modified Date: 20040803
Description:	<input type="text" value="Visual Materials"/> ?	
Request Sources:	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> ?	
Request Types:	<input type="text" value="Loan Copy"/> ?	
Patron Statuses:	<input type="text" value="ccat dog"/> ?	
Patron Departments:	<input type="text"/> ?	
Patron Will Pay Up To:	<input type="text"/> ?	
Need At Earliest:	<input type="text"/> ?	
But No Later Than:	<input type="text"/> ?	

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# The Power of FirstSearch for your Staff, a Better Experience for your Users



# Better Searching with Evaluative Content, e-content and More

Home Databases Searching Resource Sharing Leave Staff View My Account Options Policies Directory Comments Exit

Basic Search Advanced Search Expert Search Go to page

Subjects News Help Current database: WorldCat WorldCat

Search Clear

Search in database: WorldCat (Updated: 2003-05-05)  
OCLC catalog of books and other materials in libraries worldwide

Search for: Harry Potter and the prisoner of Azkaban Title

and Keyword

and Keyword

Limit to: Year (format: YYYY-YYYY)  
Language All Show all languages ...  
Number of Libraries All

Limit type to: match any of the following

Books Serial Publications Articles  
Visual Materials Sound Recordings Musical Scores  
Computer Files Archival Materials Maps  
Internet Resources

Subtype limits: Juvenile Any Content Any Format

Limit availability to: match any of the following  
Items in my library  
Library Code Find codes ...

Rank by: Accession Number

Search Clear

Keyword  
Keyword  
Access Method  
Accession Number  
Author  
Author Phrase  
Corporate and Conference Name  
Corporate and Conference Name Phrase  
Personal Name  
Personal Name Phrase  
Language Phrase  
Material Type  
Material Type Phrase  
Musical Composition  
Musical Composition Phrase  
Notes/Comments  
Publisher  
Publisher Location  
Standard Number  
ISBN  
ISSN  
Subject  
Subject Phrase  
Descriptor  
Genre/Form  
Geographic Coverage  
Named Corporation and Conference  
Named Person  
Title  
Title Phrase  
Series Title

OC LC

# Multiple Holdings Options

List of Records Detailed Record Marked Records Go to page

WorldCat results for: (kw: da and kw: vinci) and kw: code and dt= "bks" .  
(Save Search)  
Records found: 44 (English: 32) Rank by:  
Number of Libraries

Limit results: Any Audience Any Content Any Format Search

1. [The Da Vinci code :](#)  
[a novel /](#)  
Author: Brown, Dan, 1964-  
Publication: New York : Doubleday, 2003  
Edition: 1st ed.  
Document in English : Book : Fiction  
**Libraries Worldwide: 2494 | Regional Holdings | State Holdings**  
Group Holdings  Select Group Names & Codes |  
Custom Holdings Path  Select  
Accession No: OCLC: 50920659 National Library Cataloging: Library of Congress (DLC)  
More Like This: [Search for versions with same title and author](#) | [Advanced options...](#)  
 [See more details for locating this item](#)

Detailed Record Excerpt

GET THIS ITEM

Access: <http://www.loc.gov/catdir/description/random044/2002040918.html>

Availability: Check the catalogs in your library.

- Libraries worldwide that own this item: 2494 | [Regional Holdings](#) | [State Holdings](#)

Group Holdings  Select Group Names & Codes |  
Custom Holdings Path  Select

- [Search the local catalog](#)
- [View local ownership information](#)

External Resources: [Copyright Clearance Center](#)

# Batch Printing of Request Categories

Staff View **Category Selection**

[Home](#) [Databases](#) [Searching](#) [Resource Sharing](#) [Leave Staff View](#) | [My Account](#) | [Options](#) | [Policies Directory](#) | [Comments](#) | [Exit](#) | [Hide tips](#)

[Request Manager](#) [Blank Workform](#) [Printing](#) [My Requests](#)

**Print up to 100 requests at a time**

[Print Selected Categories](#) [Reset](#)

Borrowing	Select All <input type="checkbox"/>	Lending	Select All <input type="checkbox"/>
<b>Action Items</b>	<b>Select</b>	<b>Action Items</b>	<b>Select</b>
Conditional (0)	<input type="checkbox"/>	Pending (6)	<input type="checkbox"/>
Renewal Denied (0)	<input type="checkbox"/>	In Process (0)	<input type="checkbox"/>
Recalled (0)	<input type="checkbox"/>	Conditional/Pending (0)	<input type="checkbox"/>
Expired (0)	<input type="checkbox"/>	Retry/Pending (1)	<input type="checkbox"/>
Unfilled (0)	<input type="checkbox"/>	Renewal Request (0)	<input type="checkbox"/>
<b>Work in Progress</b>	<b>Select</b>	<b>Information</b>	<b>Select</b>
Review (17)	<input type="checkbox"/>	Returned (0)	<input type="checkbox"/>
Review In Process (0)	<input type="checkbox"/>	Special Messages/Lender (0)	<input type="checkbox"/>
Save (3)	<input type="checkbox"/>		
<b>Information</b>	<b>Select</b>		
Direct Produced (0)	<input type="checkbox"/>		

# Saved Conditional Notes

**Staff View** **Display**

[Home](#) [Databases](#) [Searching](#) [Resource Sharing](#) [My Account](#) [Options](#) [Policies Directory](#) [Comments](#) [Exit](#) [Hide tips](#)

[Request Manager](#) [Blank Workform](#) [Printing](#) [My Requests](#) [Open/Shipped Requests](#) [Book Bag](#) [Go to page](#)

[Return](#) [Help](#) PENDING - Lender  
Record number: 1 Total records: 82

☐ In Process

☐ Yes [Constant Data](#) [DEFAULT](#)

☐ No [Reason For No](#) [Unspecified](#)

☒ Conditional [Lending Notes](#) [IN LIBRARY ONLY](#) [will loan for in-library use only, due to condition of material](#)

☐ Future Date [YYYYMMDD](#)

[Update](#) [Reset](#)

[Prev](#) [1](#) [Next](#)

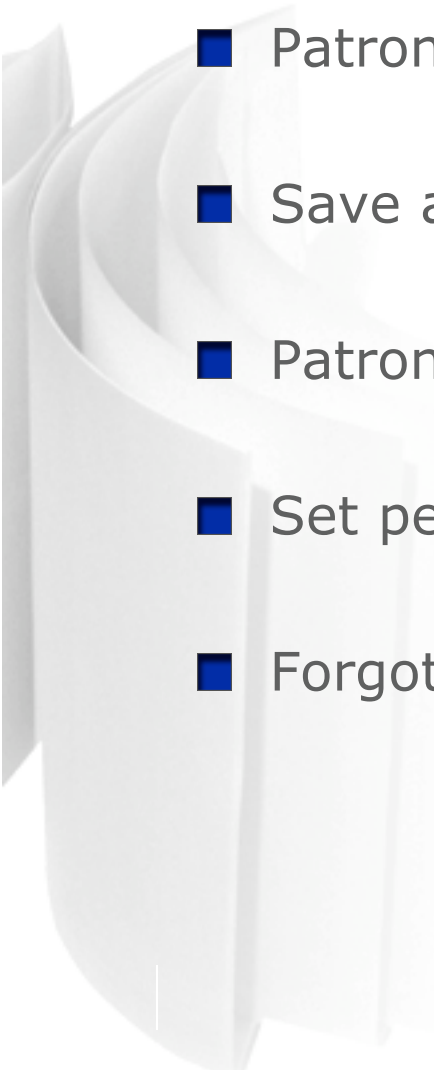
**GENERAL RECORD INFORMATION**

Request Identifier: <b>798703</b>	Status: PENDING
Request Date: 19921109	Source: FIRST
OCLC Number: 11237592	
Borrower: OZY	Need Before: 19921209



---

# User Registration

- 
- Patrons and staff can create accounts
  - Save and delete searches
  - Patron tracking of resource sharing requests
  - Set personal preferences
  - Forgotten password reminder e-mail

# User Registration > Create ID

[Resource Sharing](#) | [Leave Staff View](#) | [My Account](#) | [Options](#) |  
[Policies Directory](#) | [Comments](#) | [Exit](#) | [Hide tips](#)

[Requests](#) |

## [Staff View](#) **New User Registration**

- Enter user information. Fields marked with \* are required.
- Click the Register button to complete the process.


[Home](#) | [Databases](#) | [Searching](#) | [Results](#) | [Resource Sharing](#) | [Leave Staff View](#) | [Policies Directory](#)

[Request Manager](#) | [Blank Workform](#) | [Printing](#) | [My Requests](#) |

\* Indicates a required field.

	<a href="#">Register</a>	<a href="#">View our Privacy Policy</a>
*User Name:	<input type="text"/>	
*Password:	<input type="password"/>	
Re-type password	<input type="password"/>	
*First Name:	<input type="text"/>	



# User Registration > Saved searches

 **FirstSearch**

Hello Myrtle Myers!

[Home](#) [Databases](#) [Searching](#) [Results](#) [Resource Sharing](#) [Staff View](#) | [Sign Out](#) | [My Account](#)

[Basic Search](#) [Advanced Search](#) [Expert Search](#) [Previous Searches](#)

 [Help](#) Current database: **WorldCat** 

[Search/Combine](#) [Clear](#)

Search for:

In:

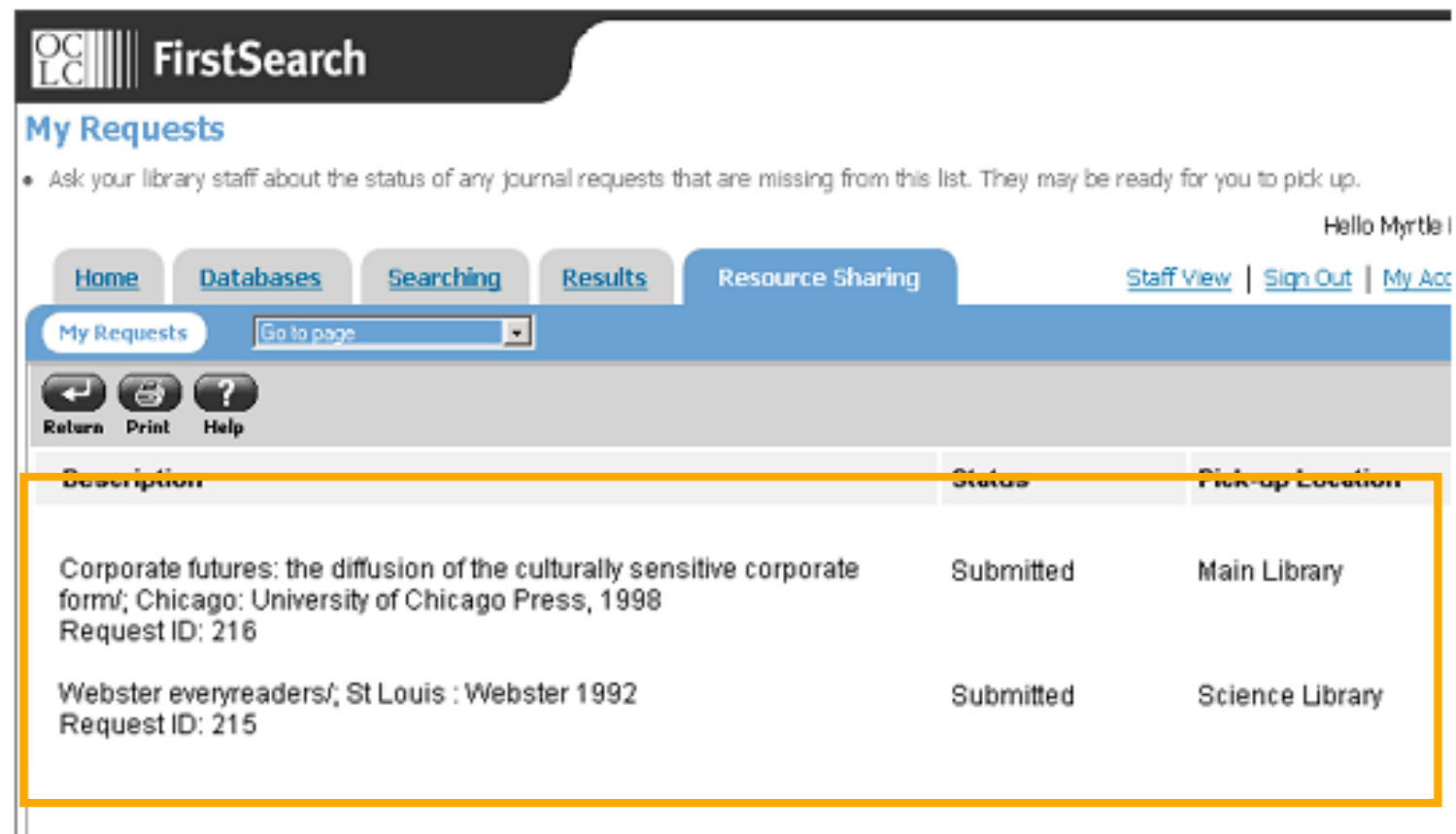
Combine using: ☒ and ☐ or ☐ not

Saved Searches:

Select Terms	Saved Search	Database	Created	Delete
<input type="checkbox"/>	#1 kw: Sherlock and kw: Holmes	<a href="#">WorldCat</a>	20040729	<a href="#">Delete</a>
<input type="checkbox"/>	#2 kw: cultural and kw: evolution	<a href="#">WorldCat</a>	20040729	<a href="#">Delete</a>

[Search/Combine](#) [Clear](#)

# User Registration > Self-tracking of requests



**OC LC FirstSearch**

## My Requests

- Ask your library staff about the status of any journal requests that are missing from this list. They may be ready for you to pick up.

Hello Myrtle!

[Home](#) [Databases](#) [Searching](#) [Results](#) [Resource Sharing](#) [Staff View](#) | [Sign Out](#) | [My Acc](#)

[My Requests](#)

[Return](#) [Print](#) [Help](#)

Description	Status	Pick-up Location
Corporate futures: the diffusion of the culturally sensitive corporate form/; Chicago: University of Chicago Press, 1998 Request ID: 216	Submitted	Main Library
Webster everyreaders/; St Louis : Webster 1992 Request ID: 215	Submitted	Science Library

# User Registration > Personal preferences

**FirstSearch**

**My Account**

Hello Robert Handell

[Home](#) [Databases](#) [Searching](#) [Resource Sharing](#) [Leave Staff View](#)

[Basic Search](#) [Advanced Search](#) [Expert Search](#) [Go to page](#)

[Return](#) [Help](#)

\* Indicates a required field.

**Personal Information**

\*First Name:  Middle Initial:  \*Last Name:

Street Address 1:  Street Address 2:

City:  Region:

Postal Code:  \*Country:

\*E-mail:  Phone:

Language:

[Update Personal Information](#) [View](#)

**FirstSearch**

**Set Options**

- Choose options and click on Set.
- Click the **Save** button to use these options everytime you log in.

Hello Robert Handell

[Home](#) [Databases](#) [Searching](#) [Resource Sharing](#) [Leave Staff View](#) [Sign Out](#)

[Basic Search](#) [Advanced Search](#) [Expert Search](#) [Go to page](#)

[Return](#) [Help](#)

Record list size:

Screen size: ☐ Small ☐ Medium ☒ Large

Framed links: ☐ Off ☒ On


Character set: ☒ Standard ☐ Unicode

Colors: ☐ Blue ☐ Green ☐ Gray ☒ Classic ☐ Initial

[Set](#) [Save](#) [Clear](#)

---

# Additional New Features

- 
- Link to Copyright Clearance Center
  - Limit resource sharing on materials you already own
  - Display of Lender LDR (Local Data Record) in requests

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# More New Features Coming Soon

- Automatic logon
- Staff access to new WorldCat Resource Sharing interface regardless of FirstSearch subscription status
- Staff can place a resource sharing request from all FirstSearch databases

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# More New Features in 2005

- Batch processing and transfer (ILL ME functionality)
- Routing of requests to multiple authorizations
- Routing and rules based on LDRs and Policies Directory data
- Smart use of Fee Management
- Improved access to local availability information
- More batch printing in Request Manager
- Additional user registration benefits



# Tutorial Gets You Up and Running

**FirstSearch** **FirstSearch Login Screen**

Authorization:   
Password:

[Terms & Conditions](#)  
[About OCLC FirstSearch](#)  
[About Staff View](#)  
[FirstSearch News](#)  
[Recommended Browsers](#)  
[Required Plugins/Viewers](#)  
[Staff View tutorial](#)

English | Español | Français | 日本語 | 한국어 | 中文(繁體) | 中文(簡)

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**FirstSearch Staff View Basics - Microsoft Internet Explorer**

### Reasons for No

You can use the **Reasons for No** select box to explain why you cannot fill the request. This step provides the Borrower with useful information that can be used to determine future borrowing patterns.

The 24 Reasons for No are defined by the ISO ILL Protocol Implementers Group.

**1. Click the No radio button.**  
**2. For this exercise, use Non circulating as the Reason for No.**  
**3. Click the Update button.**

**IN PROCESS - Lender**

☒ Yes ☐ No ☐ Conditional ☐ Future Date

**Constant Data** DEFAULT

**Reason For No** Unspecified

**Lending Notes**

**Future Date** YYYYMMDD

**GENERAL RECORD INFORMATION**

Request Identifier: 578451  
Request Date: 20040409  
OCLC Number: 168320  
Borrower: ZUU  
Receive Date:  
Due Date:  
Lenders: \*TRN, OZY, OZZ, SER, ACQ

Status: IN PROCESS

**TIP: There are many reasons for not lending an item; however, you may want to use Conditional or Future Date actions for some of them. These actions are explained next.**

new true dates: Page 23 of 41

# Context-Sensitive Online Help

The image displays three overlapping screenshots of the OCLC online help system, illustrating context-sensitive help. Each window has a standard menu bar with Back, Forward, Find, Print, and Close, and a search bar at the top.

**Left Window: Searching**

- Searching**
  - [Before you search \(WorldCat\)](#)
  - [Advanced searching \(WorldCat\)](#)
  - [Refining a search \(WorldCat\)](#)
  - [Indexes and examples \(WorldCat\)](#)
- Special Search Methods**
  - [Combining search terms \(Boolean\)](#)
  - [Plurals, truncation, and wildcards](#)
  - [Adjacent terms \(proximity\)](#)
  - [Stopwords \(WorldCat\)](#)
  - [Searching for names and numbers](#)
  - [Searching for a range of years](#)
  - [Reserved operators](#)
  - [Punctuation, diacritics, and special characters](#)
  - [Using Hot Topics](#)
- Limiting a Search**
  - [Limiting a search \(WorldCat\)](#)
  - [Limiting by library holdings](#)
  - [Document types](#)
- Ranking Results**
  - [Selecting a rank option \(WorldCat\)](#)
  - [Relevance ranking](#)
- Browsing**

**Middle Window: Request Manager**

**Request Manager**

The Request Manager lists the ILL records. They are organized by borrowing and lend then by urgency. For example, some status immediate work than others and are thus Attention. **Note:** The Message File does not include all of your active requests. For example, Received status do not display in the Message File.

**Number of Records**

The underlined number in the quantity column of records for a given status.

**Viewing Records**

**Right Window: Summary**

**Summary**

The Summary screen displays a list of ILL requests by category name along with ILL numbers and additional information if available.

**Actions**

Click:	To:
A linked record number	See details of a given record.
◀ and ▶	Page through a list of records.

For details on ILL status values, see the [OCLC Interlibrary Loan Quick Reference](#).

---

# When Can I Begin Using the New Interface?

- Activate WorldCat Resource Sharing for your staff
  - [www.oclc.org/ill/migration/quickstart\\_illuserrequests.pdf](http://www.oclc.org/ill/migration/quickstart_illuserrequests.pdf)
- Go to *firstsearch.oclc.org* and use your resource sharing authorization
- Libraries with a FirstSearch account:  
**Available now**
- Libraries without a FirstSearch account:  
**Available October 2004**



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# When Should I Begin Migrating?

## ■ **ILL Web / Passport / ILL ME**

Begin using WorldCat Resource Sharing on or after Aug. 15 for basic borrowing & lending

(High-productivity features available by early 2005)

## ■ **ILLiad**

Upgrade to Version 6.4 now; upgrade to 7.0 in December 2004 to ensure uninterrupted service



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# When Should I Begin Migrating?

(cont'd)

- 
- Don't have to switch all at once—use WorldCat Resource Sharing in tandem with current interface

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# When Will My Current Sharing Interface Stop Working?

End date is **May 1, 2005**

- **ILL Web** will redirect to the logon page for WorldCat Resource Sharing
- **Passport / ILL ME / ILLiad 6.x** or earlier will no longer function
- Countdown provided on daily message

# At a glance: Migration timelines

## Migration schedule for WorldCat Resource Sharing interfaces

✕ End of life

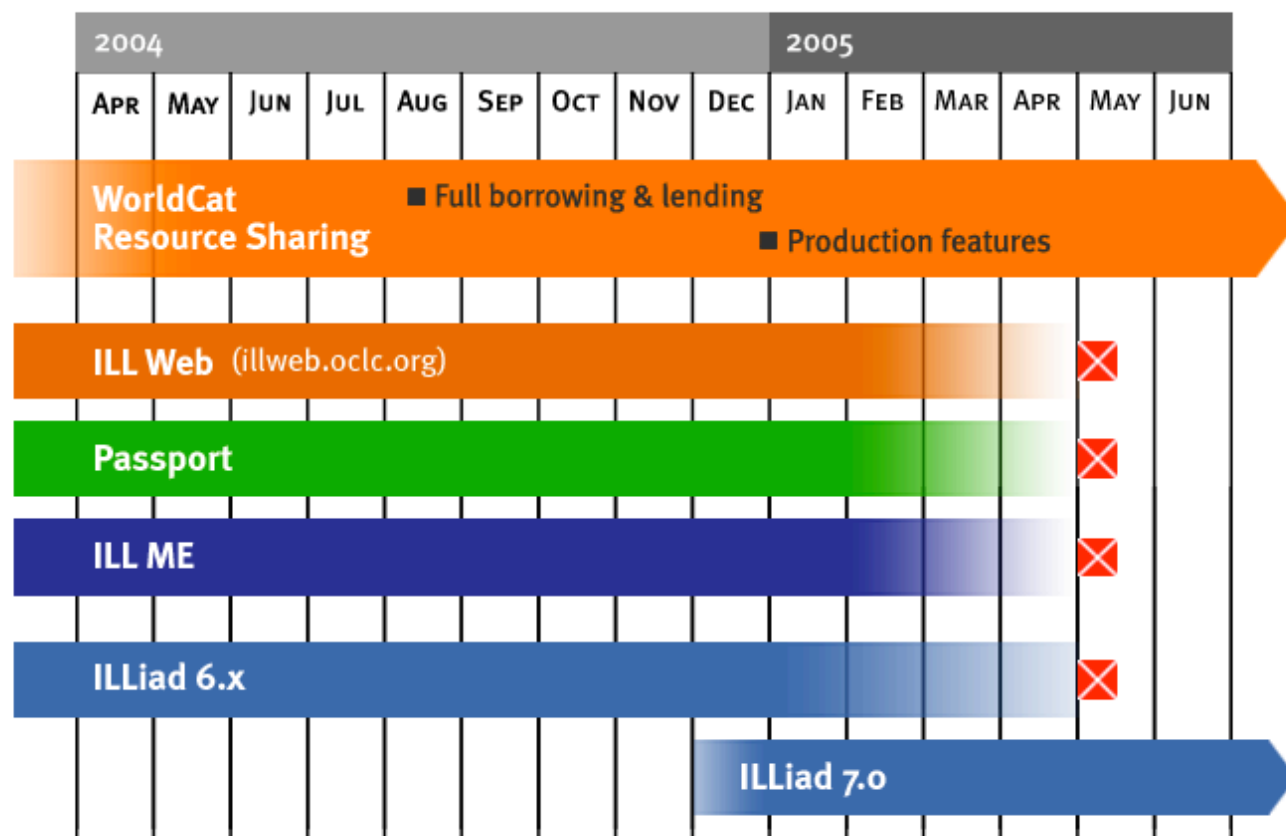


Chart current as of 8/15/04

# At a glance: Migration timelines

## Migration schedule for WorldCat Resource Sharing pricing

✗ End of life

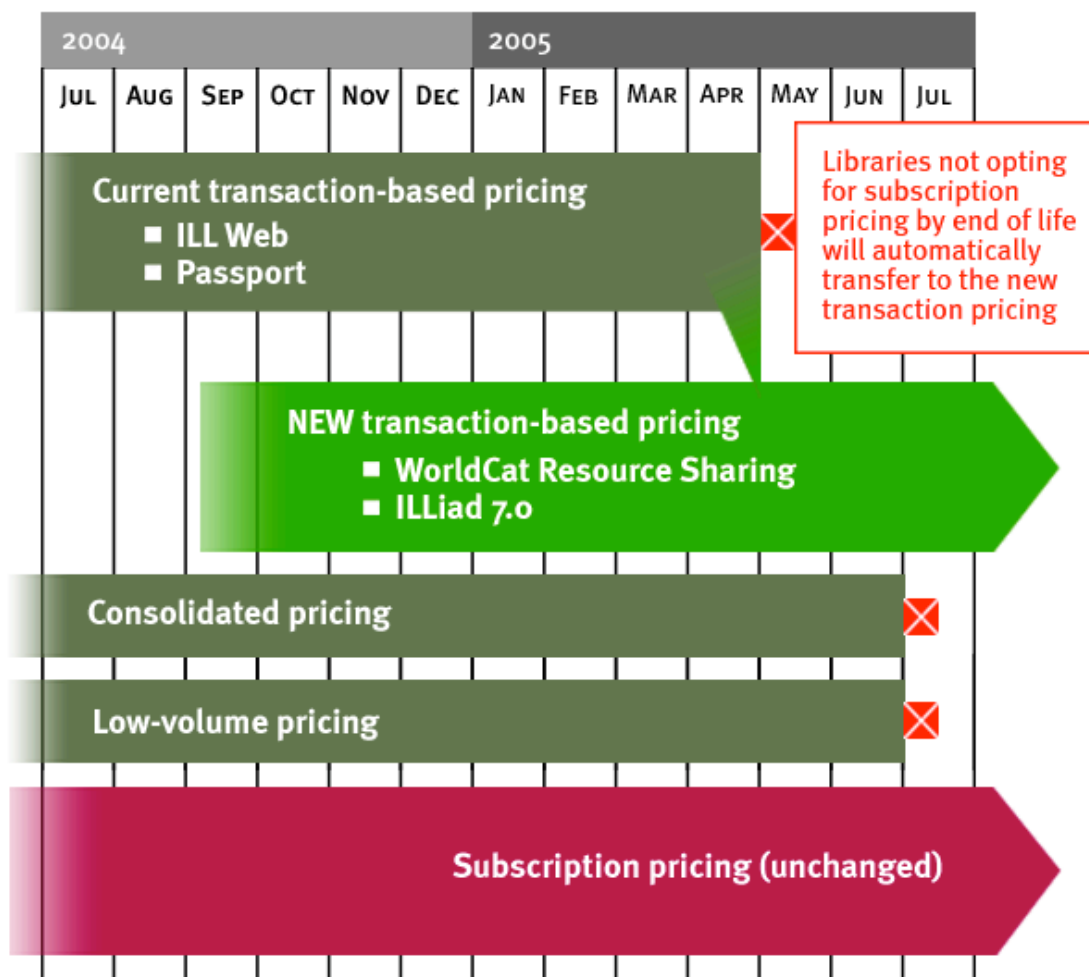


Chart current as of 8/15/04



# Stay up-to-date at the OCLC Web site

## *[www.oclc.org/ill/migration/](http://www.oclc.org/ill/migration/)*

- Latest news
- Migration paths for retiring interfaces
- Tutorials
- FAQs



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# Questions?

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# Contact:

**SOLINET Help Desk**

**1-800-999-8558**

**[helpdesk@solinet.net](mailto:helpdesk@solinet.net)**



OCLC Online Computer Library Center



# GOLD/GALILEO Users Group Conference



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# Additional Resource Sharing Tools

- Georgia Union Catalog
- Interlibrary loan
- Cataloging



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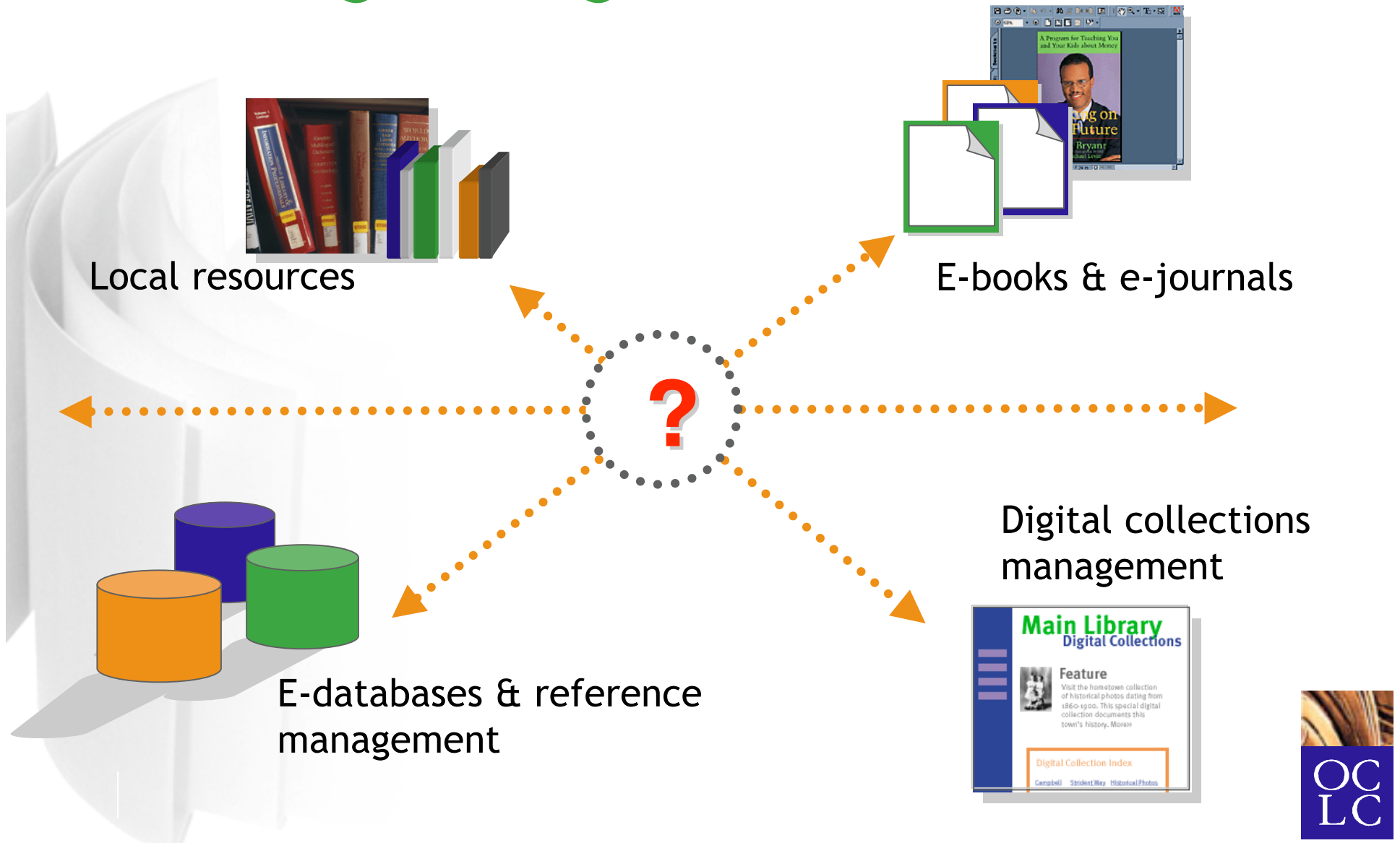
# Current Situation - Challenges

- No current union catalog representing statewide resources
- Users cannot easily access all available resources



# Library Challenges

## Presenting/linking resources



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# Desired Situation

- Single, easy-to-use discovery tool of all Georgia resources
- Increase visibility of Georgia library collections
- Leverage existing cooperation between libraries statewide
- Efficient resource sharing

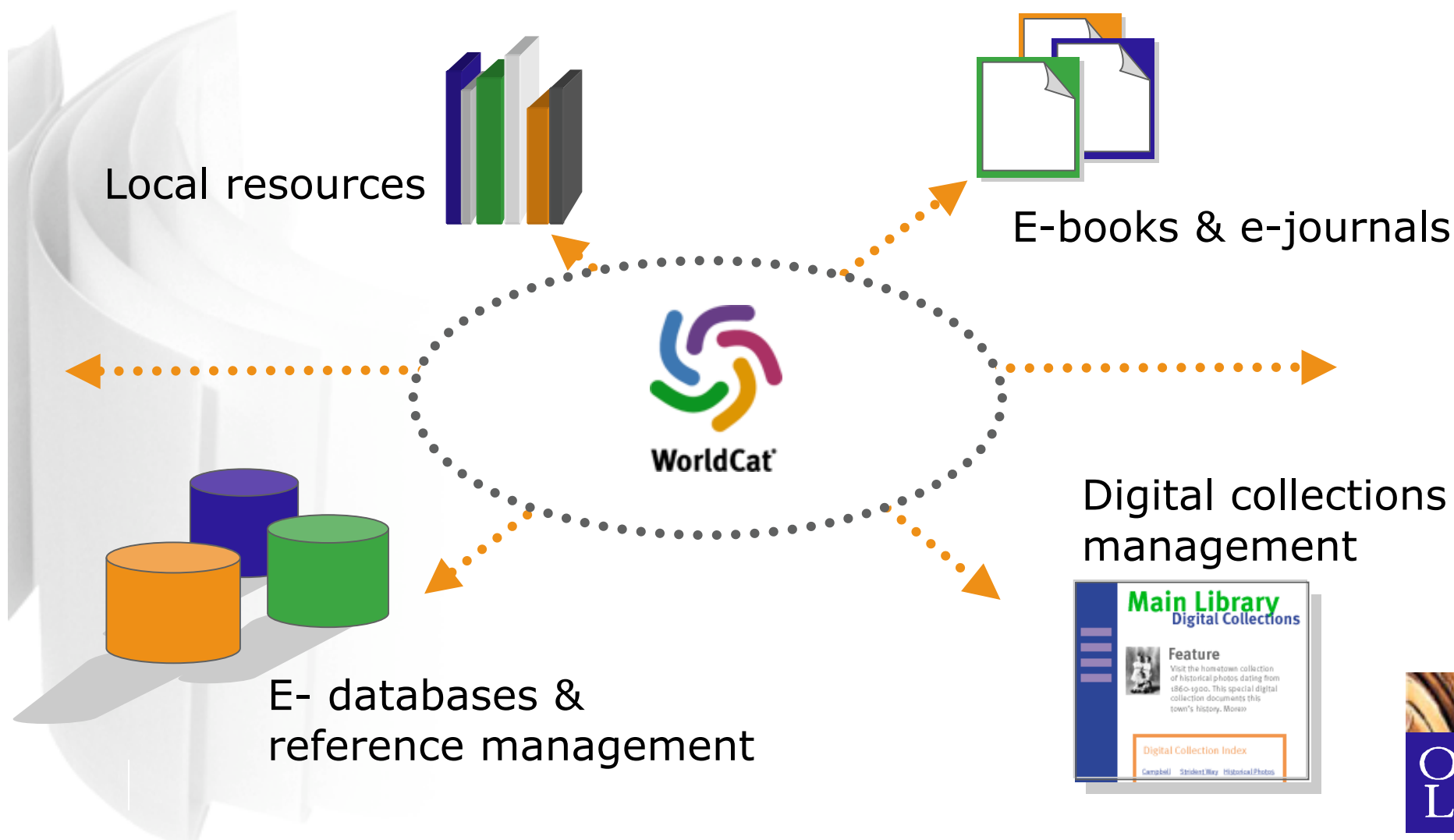


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# Characteristics of Ideal Solution


- Holdings of all Georgia libraries represented in catalog
- Uses existing infrastructure
- Minimal training
- Economical solution
- Improve service to Georgians statewide

# OCLC Group Services Solution



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# Georgia Libraries and OCLC WorldC

- 
- 18 million holdings of all Georgia libraries
  - FirstSearch WorldCat available statewide to all libraries through GALILEO

---

# Solution: OCLC services for groups

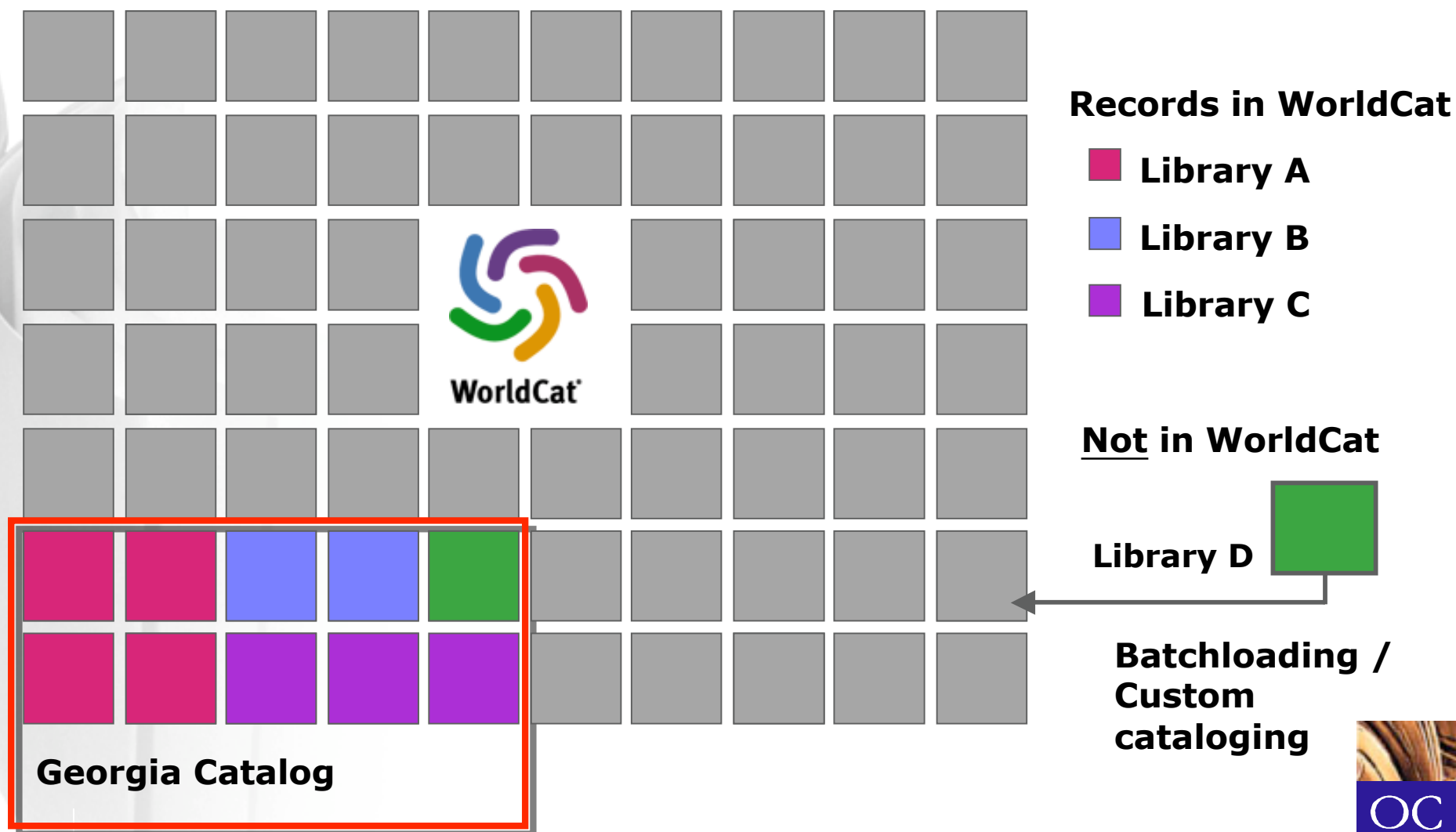
- GeorgiaCat group catalog
- Unlimited resource sharing
- Unlimited cataloging services

---

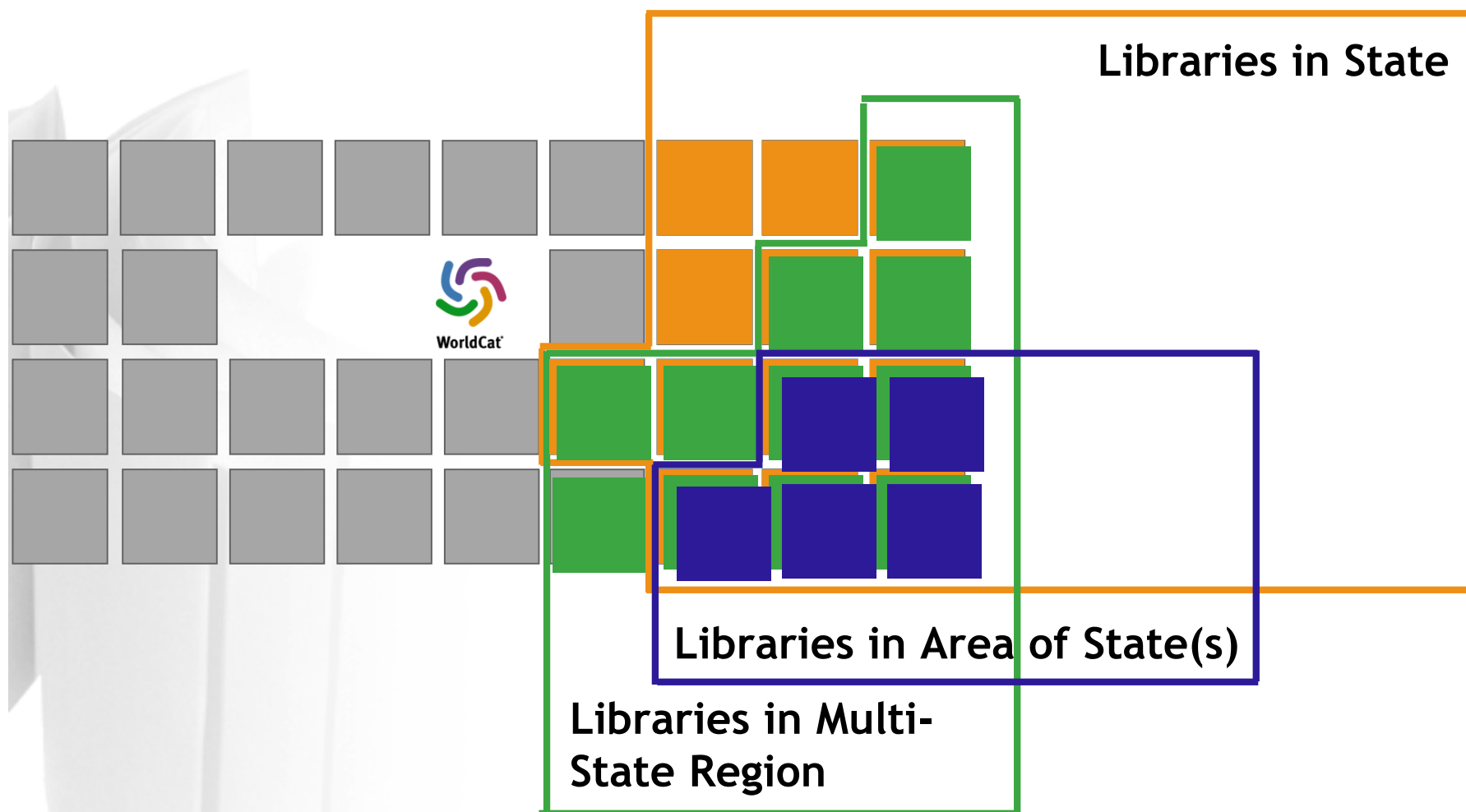
# Group catalog

- Physical union catalog based on holdings set in WorldCat
- Customized “scopes”
- Branding
- Guest view (optional)

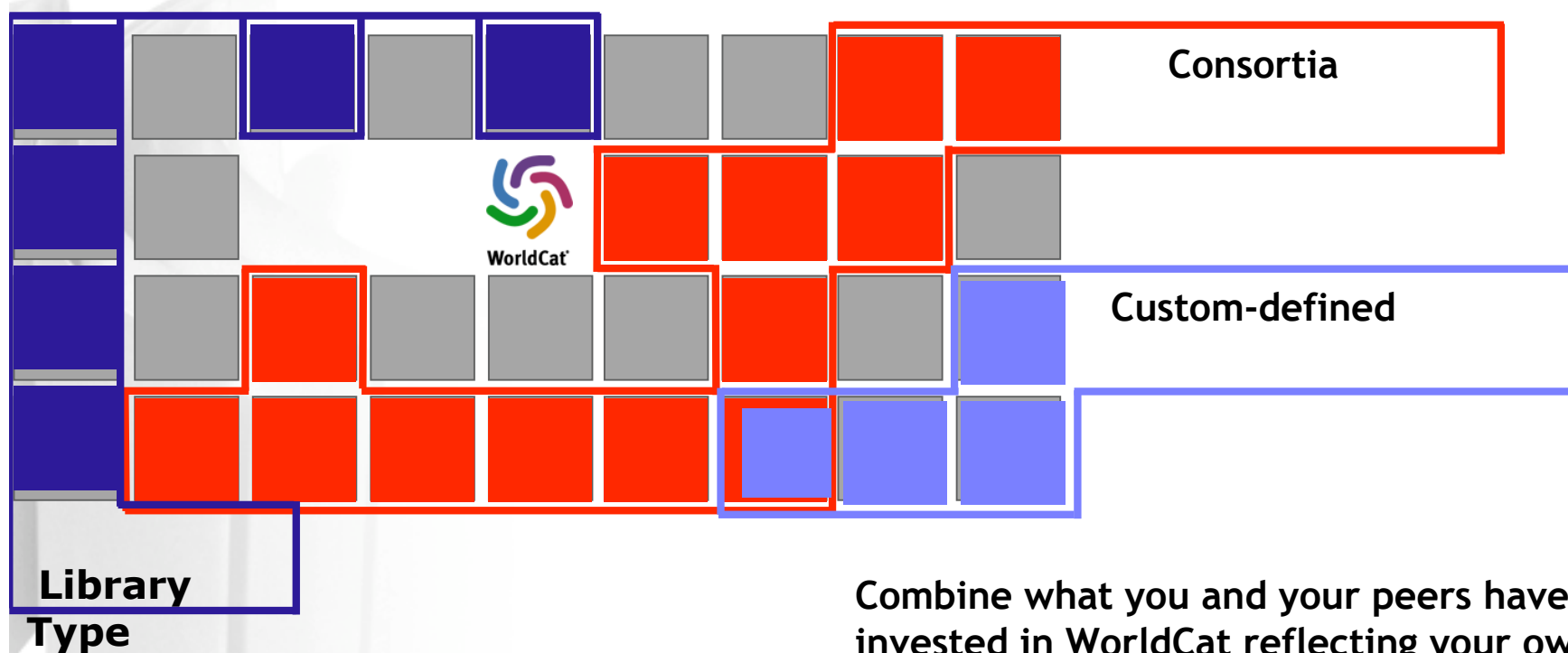
# Create a Group Catalog with What You Already Have in WorldCat



# Create Geographic Scoping Levels




# Create Other Scoping Levels & Evolve Them as Your Needs Change



Combine what you and your peers have invested in WorldCat reflecting your own unique information



# Florida Group Catalog search screen

 **Florida Electronic Library**


UNIVERSITY OF MIAMI


## Florida Group Catalog Basic Search


• Enter search terms in one or more boxes and click on **Search**.

[Home](#) | [Databases](#) | [Searching](#) | [Staff View](#) | [Options](#) | [Comments](#) | [Exit](#) | [Hide tips](#)


[Basic Search](#) | [Advanced Search](#) | [Expert Search](#) |

 **Intro**


 **News**

 **Help**

Current database: **FloridaCat**

Search in database:   

OCLC catalog of books and other materials in Florida libraries

Limit to:   

Keyword

Author

Title


ISBN  (format: NNNNNNNNNN)


Year  (format: YYYY-YYYY)

**All Florida Libraries**


**All Florida Libraries**  
-----  
Florida Academic Libraries  
Florida Community College Libraries  
Florida Medical Libraries  
Florida Public Libraries  
Florida State University Libraries  
-----  
Central Florida Libraries  
Florida Panhandle Libraries  
Northeast Florida Libraries  
Southeast Florida Libraries  
Southwest Florida Libraries  
Tampa Bay Area Libraries  
-----  
Libraries Worldwide

[English](#) | [Español](#) | [Français](#) | [日本語](#) | [한국어](#) | [中文\(繁體\)](#) | [中文\(简体\)](#) | [Options](#) | [Comments](#) | [Exit](#)

 © 1992-2004 OCLC

FloridaCat records are enhanced with WorldCat holdings information 

# Florida Group Catalog result set

 **Florida Electronic Library**


UNIVERSITY OF MIAMI


## Florida Group Catalog List of Records


- Click on a title to see the detailed record.
- Click on a checkbox to mark a record to be e-mailed or printed in Marked Records.
- Refine your search results: 821** ([Show me how](#))


[Home](#) | [Databases](#) | [Searching](#) | [Results](#) | [Staff View](#) | [Options](#) | [Comments](#) | [Exit](#) | [Hide tips](#)


[List of Records](#) | [Detailed Record](#) | [Marked Records](#) |


 [Related Subjects](#)


 [Related Authors](#)

 [Limit](#)

 [E-mail](#)

 [Print](#)

 [Export](#)

 [Help](#)

Florida Group Catalog results for: kw: presidential and kw: elections. Searched in: All Florida Libraries  
Records found: 821 (English: 774) Rank by: Number of Libraries  
Search in: [Libraries Worldwide](#)

Find related:



[Books etc. \(FloridaCat\)](#)


[Articles \(ArticleFirst\)](#)

[Journal Articles \(ECO\)](#)

[Reference Resources \(WorldAlmanac\)](#)

[Previous Searches](#)

Search in:   

[All](#) 821

[Books](#) 667

[Visual](#) 68

[Computer](#) 31

[Internet](#) 18

[Sound](#) 16


[Maps](#) 9

[Serials](#) 7




[Archival](#) 4

[Scores](#) 1


Limit results:



☐ 1.

 [Presidential campaigns /](#)  
Author: Boller, Paul F.  
Publication: New York : Oxford University Press, 1984  
Document: English : Book  
[Libraries](#): All Florida Libraries: 77 [Worldwide](#): 2011  University of Miami  
More Like This: [Search for versions with same title and author](#) | [Advanced options ...](#)  
 [See more details for locating this item](#)

☐ 2.

 [History of American presidential elections, 1789-1968.](#)  
Author: Schlesinger, Arthur Meier, 1917-; Israel, Fred L.,  
Publication: New York, Chelsea House 1971  
Document: English : Book  
[Libraries](#): All Florida Libraries: 45 [Worldwide](#): 1590



## Presidential campaigns /

**Author:** Boller, Paul F.

**Publication:** New York : Oxford University Press, 1984

**Document:** English : Book

**Libraries:** All Florida Libraries: 77 Worldwide: 2011  University of Miami

### Library



UNIV OF MIAMI



ALACHUA CNTY LIBR DIST

BERKELEY PREPARATORY SCH

BOCA RATON PUB LIBR

BOLLES SCH

BOA ADCOOD CNTY PUB LIB

*University of Miami*

*The IBISWEB Library Catalog*

[Boller, Paul F](#)

Presidential campaigns / Paul F. Boller, Jr

New York : Oxford University Press, 1984

N	CALL NO.	I
	<u><a href="#">E176.1 .B683 1984</a></u>	AVAILABLE

## Georgia Group Catalog List of Records

- Click on a title to see the detailed record.
- Click on a checkbox to mark a record to be e-mailed or printed in Marked Records.
- [Refine your search results: 1,572 \(Show me how\)](#)

Home Databases Searching Results Staff View Options Comments Exit Hide tips

List of Records Detailed Record Marked Records Go to page

Related Subjects Related Authors Limit E-mail Print Export Help

Find related: Back to list (ILGC) Previous Searches

Prev 1 Next Search in All Georgia Libraries Select

All 1572 Sound 1166 Books 213 Visual Scores Archival Computer

Limit results: Any Audience Any Content

1. [The African-American century : how Black Americans have shaped our country /](#)  
Author: Gates, Henry Louis.; West, Cornel.  
Publication: New York : Free Press, 2000  
Document: English : Book  
Libraries: All Georgia Libraries: 48 Worldwide: 1775 OMAHA PUBLIC LIBRARY  
More Like This: [Search for versions with same title and author](#) | [Advanced options ...](#)  
 See more details for locating this item

2. [The African-American century : how Black Americans have shaped our country /](#)  
Author: Gates, Henry Louis.; West, Cornel.  
Publication: New York : Free Press, 2000  
Document: English : Book  
Libraries: All Georgia Libraries: 48 Worldwide: 1775 GWINNETT COUNTY PUBLIC LIBRARY  
More Like This: [Search for versions with same title and author](#) | [Advanced options ...](#)  
 See more details for locating this item

3. [The Oxford companion to jazz /](#)  
Author: Kirchner, Bill.  
Publication: Oxford : New York : Oxford University Press, 2000

4. [The Oxford companion to jazz /](#)  
Author: Kirchner, Bill.  
Publication: Oxford : New York : Oxford University Press, 2000

# Group union catalog – benefits of a centralized model

- Save time

- Single, easy to use web-based interface

- Fast

- Saves money

- Leverage existing resources: FirstSearch, ILL, cataloging

- Quick implementation: 3-6 months

- Increase visibility of collections

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# Unlimited cataloging

- Connexion
- PromptCat
- CatExpress
- Z39.50 cataloging
- Batchload services


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# Unlimited resource sharing

- Unlimited OCLC ILL
- Interlibrary Fee Management (IFM)
- Unlimited Union Listing

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# Other Benefits






















- 
- “FRBR”-ized collection
  - Open WorldCat



# Functional Requirements for Bibliographic Records

Query: **Title:** Harry Potter and **Author:** Rowling

Results: **Records:** 374

- ☐ 1.  [Harry Potter and the goblet of fire /](#)  
**Author:** Rowling, J. K.; GrandPré, Mary,  
**Publication:** New York : Arthur A. Levine Books, 2000  
**Document:** English : Book : Fiction : Elementary and junior high school  
**Libraries Worldwide:** 3165  [Ida Public Library](#)  [CHICAGOLAND LIBRARIES](#)  
**More Like This:** [Search for versions with same title and author](#) | [Advanced options ...](#)  
 [See more details for locating this item](#)
- ☐ 2.  [Harry Potter and the goblet of fire](#)  
**Author:** Rowling, J. K.; Dale, Jim.; Rowling, J. K. **Publication:** New York ; Listening Library, 2000  
**Document:** English : Sound Recording : Non-music : Fiction :  Cassette tape  
**Libraries Worldwide:** 1038  [Ida Public Library](#)  [CHICAGOLAND LIBRARIES](#)  
**More Like This:** [Search for versions with same title and author](#) | [Advanced options ...](#)  
 [See more details for locating this item](#)
- ☐ 3.  [Harry Potter and the goblet of fire /](#)  
**Author:** Rowling, J. K.; GrandPré, Mary,  
**Publication:** Thorndike, ME : Thorndike Press, 2000  
**Document:** English : Book : Fiction : Elementary and junior high school :  LARGE PRINT  
**Libraries Worldwide:** 618  [Ida Public Library](#)  [CHICAGOLAND LIBRARIES](#)  
**More Like This:** [Search for versions with same title and author](#) | [Advanced options ...](#)  
 [See more details for locating this item](#)
- ☐ 4.  [Harry Potter and the goblet of fire](#)  
**Author:** Rowling, J. K.; Dale, Jim. **Publication:** New York ; Listening Library, 2000  
**Document:** English : Sound Recording : Non-music : Fiction : Juvenile audience :  Compact disc  
**Libraries Worldwide:** 695  [CHICAGOLAND LIBRARIES](#)  
**More Like This:** [Search for versions with same title and author](#) | [Advanced options ...](#)  
 [See more details for locating this item](#)
- ☐ 5.  [Harry Potter and the goblet of fire /](#)  
**Author:** Rowling, J. K.; GrandPré, Mary,  
**Publication:** New York : Scholastic, 2002, 2000  
**Document:** English : Book : Fiction : Elementary and junior high school  
**Libraries Worldwide:** 518  [CHICAGOLAND LIBRARIES](#)  
**More Like This:** [Search for versions with same title and author](#) | [Advanced options ...](#)  
 [See more details for locating this item](#)

\*IFLA's FRBR Model (<http://www.ifla.org/na/frbr/frbr.html>)



# Functional Requirements for Bibliographic Records

<http://www.oclc.org/research/projects/frbr/>

**Query:** **Title:** Harry Potter and **Author:** Rowling

**Results:** **Records:** 374 **Works:** 4

## [Harry Potter and the goblet of fire /](#)

**Author:** Rowling, J. K.

**First Publication:** 2000

**Description:** Fiction : Elementary and junior high school

**Libraries:** 6162  [OHIO STATE UNIVERSITY](#)  [COLUMBUS LIBRARIES](#)

**Document types:**

 [Books 43](#) [  [Large Print 1](#)  [Braille 2](#) ]

 [Sound 13](#) [  [Cassette 8](#)  [CD 5](#) ]

 [Visual 1](#) [  [VHS 1](#) ]

**Languages:**

[English: 26](#) [Spanish: 5](#) [Other: 3](#) [Chinese: 3](#) [French: 2](#) [Portuguese: 2](#) [Ru](#)  
[Czech: 1](#) [Thai: 1](#) [Norwegian: 1](#) [Dutch: 1](#) [Croatian: 1](#) [Italian: 1](#)

## [Harry Potter and the prisoner of Azkaban /](#)

**Author:** Rowling, J. K.

**First Publication:** 1999

**Description:** Fiction : Elementary and junior high school

**Libraries:** 7083  [OHIO STATE UNIVERSITY](#)  [COLUMBUS LIBRARIES](#)

**Document types:**

 [Books 55](#) [  [Large Print 1](#)  [Braille 3](#) ]

# Open WorldCat: Making collections visible on the web

More info: <http://www.oclc.org/worldcat/pilot/default.htm>



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dog care worldcatlibraries

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**Dog care and training for boys and girls** • By: Blanche Saunders ; Haris Petie • Publisher: New York : Howell Book House, 1976. ...

[www.worldcatlibraries.org/wcpa/ow/4f51745f12798dc3.html](http://www.worldcatlibraries.org/wcpa/ow/4f51745f12798dc3.html) - [Similar pages](#)

Find in a Library: [Care of the dog. | English Book](#)

**Care of the dog.** • By: Charles G Leedham • Publisher: New York, Scribner [1961] • Primary Language: English • Document Type ...

[www.worldcatlibraries.org/wcpa/ow/11f26028aa4b632b.html](http://www.worldcatlibraries.org/wcpa/ow/11f26028aa4b632b.html) - [Similar pages](#)

[ [More results from www.worldcatlibraries.org](#) ]

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**dog** bankruptcy growing ... adobe activeshare download gem **care** day investment  
[t7.buy-online-posters.com/44.html](http://t7.buy-online-posters.com/44.html) - 94k - [Cached](#) - [Similar pages](#)

In order to show you the most relevant results, we have omitted some items.  
If you like, you can [repeat the search with the omitted results included](#).

Did you mean to search for: [dog care worldcat libraries](#)



WorldCat®

Window to the world's libraries

## Dog care and training for boys and girls

- By: Blanche Saunders; Haris Petie
- Publisher: New York : Howell Book House, 1976.
- ISBN: 0876055099

## Find libraries with the item

Enter a postal code, state, province or country

Go

Find item at ...	City
<b>Other regional libraries ...</b>	<b>City</b>
<a href="#">Indianapolis-Marion County Public Library</a>	Indianapolis
Vigo County School Corp	Terre Haute
<a href="#">LOUISVILLE FREE PUBLIC LIBRARY</a>	Louisville
<a href="#">Canton Public Library</a>	Canton
Detroit Public Library	Detroit
Holly Township Library	Holly

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# In Summary

- Leverages rich history of cooperation in Georgia
- Comprehensive resource sharing
  - Physical union catalog of all Georgia resources
  - ILL and cataloging
- Increased visibility of Georgia library collections
- Economical solution