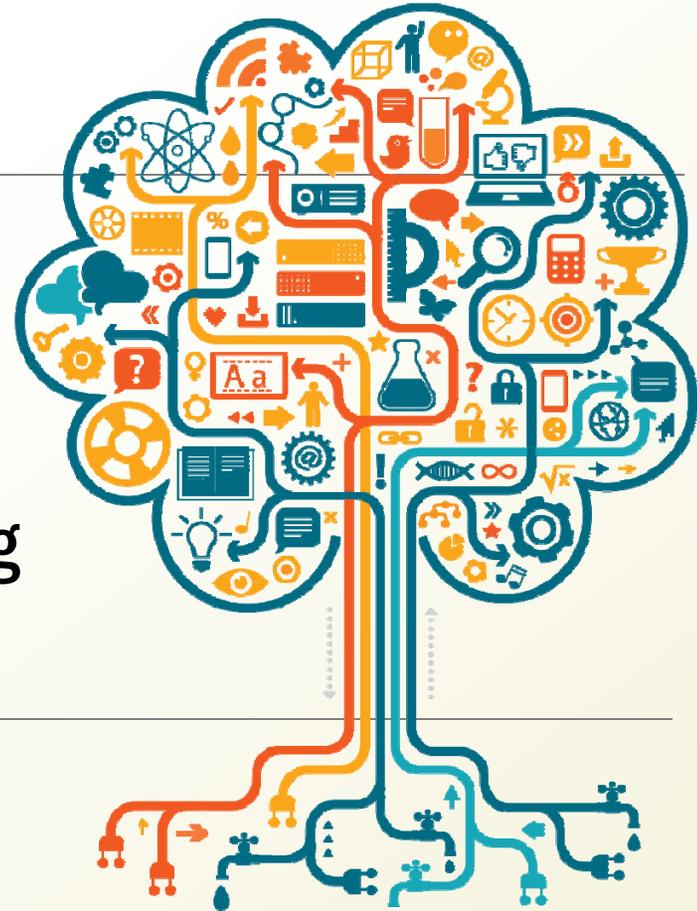


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**2016 GIL Users Group Meeting
Shaping The Future Together**



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Agenda

Welcome (9:30am - 9:40am)

Alma Implementation Overview (9:40am - 11:30am)

Break (11:30am - 11:45am)

Session One (11:45am - 12:30pm)

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Alma & Primo (OPAC) Implementation Project Overview



Regents Academic Committee on Libraries (RACL)

Guiding Principles

http://gil.usg.edu/alma/implementation_information/racl-guiding-principles

- Collaboration
- Manage electronic, digital, and print materials in same interface and workflow
- Rethink workflows to gain efficiencies
- Look beyond the individual library for efficiencies
- Facilitate/enhance resource sharing across GIL
- Facilitate Integration with other campus and USG
- Change needs to be transformative
- Focus on Best Practices, Library Standards, and Ongoing Staff Development

Agenda

 **Project Overview**

 **Project Teams**

 **Vanguard Update/Panel**

 **Institutional Phase**

 **Training Opportunities**

 **Data Cleanup**

 **Data Migration**

 **Alma Configuration**

 **Primo (OPAC)**

 **Project Information**

Project Overview



Project Scope

http://gil.usg.edu/alma/implementation_information/frequently-asked-questions

- **Implement Alma → Decommission Voyager**
- **Implement Primo (OPAC) → Decommission GIL Find/Classic**
- **Maintain use of EDS as Discovery Interface**
- **Implement Alma Link Resolver → Decommission SFX**
- **Establish Shared Catalog**
- **Establish External Authentication**

Project Overview



Project Website (External)

<http://gil.usg.edu/alma>

- ✓ **June 2015:** Contracted with Ex Libris
- ✓ **July 2015 - September 2015:** Formed project implementation teams
- ✓ **October 2015:** Project Director onboarded, Ex Libris onsite for planning
- ✓ **December 2015:** Georgia Tech went into production with Alma
- November 2015 – August 2016:** Vanguard Testing Phase (3 testing institutions) *in process*
- May 2016:** Official Project Kickoff for all Institutions *(TODAY!)*
- June 2016– January 2017:** Institutional Testing Phase *(pre-phase tasks underway)*
- Late January 2017 –** Alma Functional Workshop for All Institutions
- February 2017– April 2017:** Institutional Training
- May 2017:** Production Cut-Over for all Institutions

Project Teams

Implementation Team

Next Generation Library Project Director – *Barry Robinson*

Executive Director, Library Services, USG – *Lucy Harrison, June*

Deputy University Librarian & Director of Library Technology, UGA – *Jason Battles*

GALILEO Support Services – *Lauren Fancher, Ken Henslee*

GALILEO Interconnected Libraries – *William Clayton, Bob Trotter, and Sean Purcell*

Acquisitions Team Lead – *Dana Walker, Kat Hart*

Assessment Team Lead – *Sonya Gaither*

Cataloging Team Lead – *Adam Kubik*

Fulfillment Team Lead – *Viki Timian*

OPAC Team Lead – *Amy Burger*

Chair, GIL Coordinating Committee – *Mark Flynn*

Project Teams

Best Practices Teams

GIL Express – *Mary Poland*, University of Georgia
Cataloging – *Guy Frost*, Valdosta State University

Project Teams



Acquisitions/Serials/ERM Implementation Team

Team Leads: *Dana Walker*, University of Georgia; *Kat Hart*, Georgia State University

Benjamin Davis, Georgia College & State University

Paolo Gujilde, Georgia Southern University

Tina Holloway, Georgia State University Law

Melissa Johnson, Georgia Regents University

Agnes Muriuki, Fort Valley State University

Olga Russov, Kennesaw State University

Charlie Sicignano, University of West Georgia

Ken Smith, Valdosta State University

Jacqueline Vickers, South Georgia State College

Elizabeth Winter, Georgia Institute of Technology

Jim Garner, GIL Support Resource

Lauren Fancher/Ken Henslee, GALILEO Support Resources

Project Teams



Assessment (Reports, BI, Analytics) Implementation Team

Team Lead: *Sonya Gaither*, Gordon State College

Rod Bustos, Georgia Regents University

Jay Forrest, Georgia Institute of Technology

Debbie Holmes, College of Coastal Georgia

Michael Holt, Valdosta State University

Marty Tanner Hughes, University of Georgia

Jennifer Jones, Georgia State University

Jeff Mortimore, Georgia Southern University

Vicki Parsons, Georgia Gwinnett College

Deborah Prosser, University of North Georgia

Robert Quarles, Atlanta Metropolitan State College

Cynthia Ragin, GIL Support Resource

Ken Henslee, GALILEO Support Services

Project Teams

Cataloging and Metadata Implementation Team

Team Lead: *Adam Kubik*, Clayton State University

Sandra Bandy, Georgia Regents University

Kayla Barrett, Georgia Archives

Qian Cui, Georgia State University Law

Matt Frizzell, Georgia Institute of Technology

Guy Frost, Valdosta State University

Kelly Holt, University of Georgia

Neil Hughes, University of Georgia

Jenifer Marquardt, University of Georgia

Deborah Skinner, Georgia Southern University

Britni Williams, Albany State University

Susan Wynne, Georgia State University

Sean Purcell, GIL Support Resource

Project Teams

Fulfillment (Circ, ILL, UB +) Implementation Team

Team Lead: *Viki Timian*, University of Georgia

Sherrida Crawford, Valdosta State University

Cynthia Fears, Columbus State University

Karen Glover, Georgia Institute of Technology

Denita Hampton, Georgia State University

Amanda McKenzie, East Georgia State College

Caryl Nemajovsk, Darton State College

Fred Smith, Georgia Southern University

Susan Vines, Georgia Highlands College

Wendy Wilmoth, Georgia Piedmont Technical College

Bob Trotter, GIL Support Resource

Project Teams

GIL OPAC Committee

Team Lead: *Amy Burger*, Dalton State College
Betty Rogers, Fort Valley State University
Katie Shepard, East Georgia State College
Jennifer Young, Kennesaw State University
Lee Ann Cline, Dalton State College
Judy Ellis, Middle Georgia State College
Judith Garrison, Armstrong State University
Jeffrey Mortimore, Georgia Southern University
Kristin Nielsen, University of Georgia
Scott Piepenburg, Valdosta State University
James Scott, Fort Valley State University
John Wilson, Georgia Southwestern State University
Susan Wynne, Georgia State University
Lauren Fancher, GALILEO Support Services

Project Teams

Ex Libris Project Team

Adriana Pilecky-Dekajlo, Project Manager

Chen Markfeld, Alma Implementation Consultant

Megan Drake, Alma Implementation Consultant

Russell Thompson, Primo Implementation Consultant

James Tapia/Dave Sellers, Infrastructure Consultants

Ex Libris Professional Services Management Team

Melissa Hilbert, VP of Professional Services

Adriana Pilecky-Dekajlo, Director of Project Management

Marina Spivakov, Director of Implementation Services

Leah Bokar, Implementation Manager

Maria Bunevski, Implementation Manager

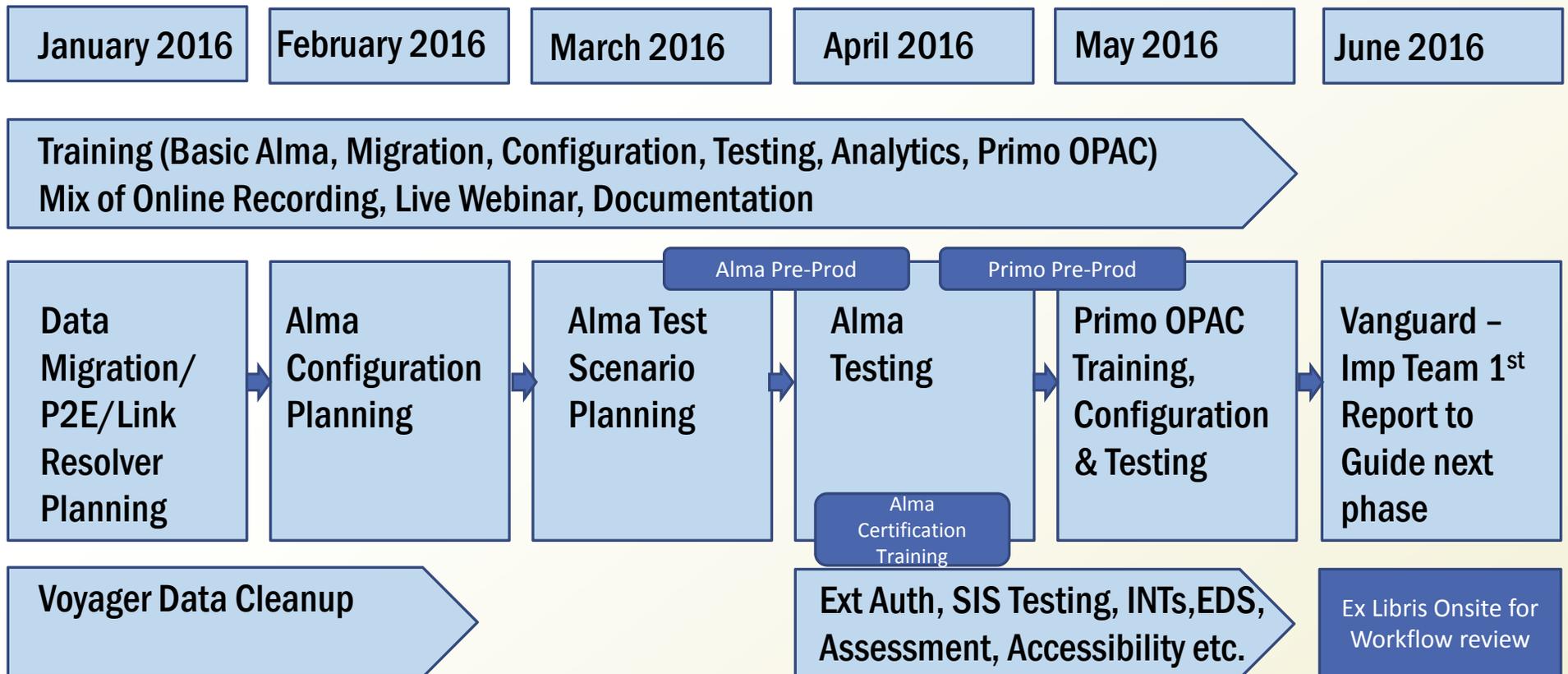
Wei Dai, Technical & Developmental Services Manager

Connie Braun, Training Services Manager

John Larson, Consulting Services Manager



Vanguard Phase



Vanguard Panel

Georgia Southern University

(Leads: David Lowder, Debra Skinner)

University of Georgia

(Leads: Marty Tanner-Hughes, Viki Timian, Dana Walker)

Valdosta State University

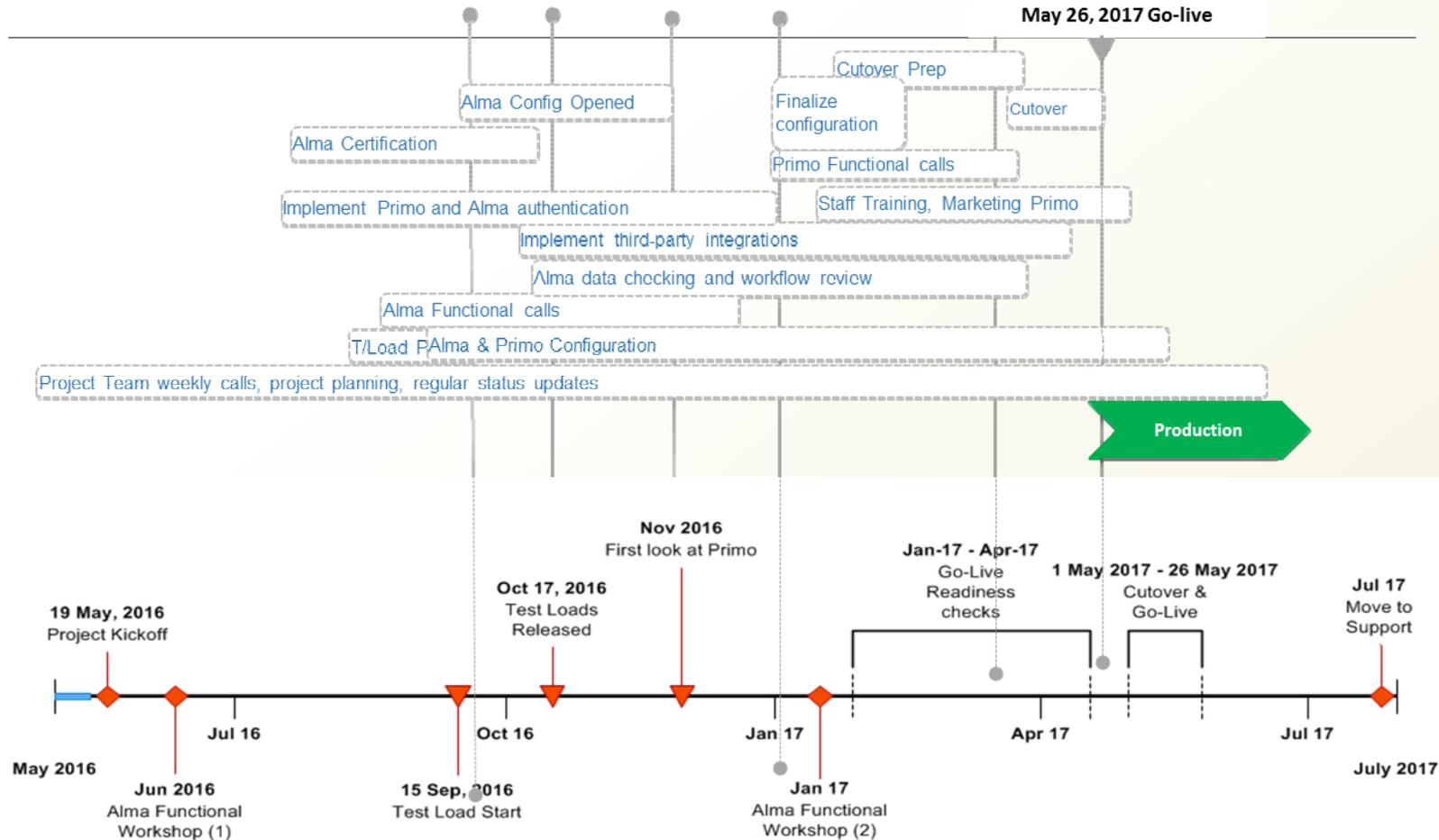
(Leads: Sherrida Crawford, Ken Smith)

Panel Moderator: *Barry Robinson*

45 minutes



Institutional Phase



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Training Opportunities



Voyager Data Cleanup



Resources

- Vanguard Findings
- Data Cleanup Tasks/Queries Spreadsheet
- WebEx Q&A sessions (July – August)
- Q&A Documentation

Deadline

August 19th, 2016 for full test load

Data Migration

Deliverables

- Voyager to Alma Migration Form
- Voyager Data Extract
- SFX Data Extract or Non-EXL Link Resolver Form
- P2E File

Resources

- Vanguard Findings
- Trainings
- WebEx Q&A sessions

Deadline

August 19th, 2016 for full test load

Alma Configuration

Deliverables

- Alma Configuration Form
- External Authentication Form

Resources

- Vanguard Findings
- Trainings
- WebEx Q&A sessions

Deadline

September 27th, 2016

Primo (OPAC)

Highlights/Goals

- GIL OPAC Committee to design shared interface across all institutions
- Portal to GIL Express
- Primo (OPAC) available in late November 2016

Project Information



Where do you go to find project information

1. Your institutional leads!
2. External Project Website – <http://gil.usg.edu/alma>
3. GIL Community Project Documentation Wiki – <http://goto.gil.usg.edu/gilalma>
(this site is currently for institutional leads)
4. Project Director, Barry Robinson (bkr@uga.edu)

Wrap Up

Next Steps (near term):

May 19-20th – Institutional Leads Technical Kickoff (Medium Project Info)
3:30pm, Teacher Education Building, Room 389

June – Institutional Leads Take Alma Certification Course

June 14-16th – Vanguard's meet with Ex Libris for workflow workshop

June 30th – Vanguard's/Imp Team document data cleanup/migration findings

Mid July – Start of Bi-Weekly Institutional Lead Work Sessions (Detailed Project Info)

Mid August – Data Cleanup/Migration Forms Due

Mid August – Vanguard's/Imp Team document configuration findings

Late September – Configuration forms due

Mid October – Alma Institutional Test Environment Available

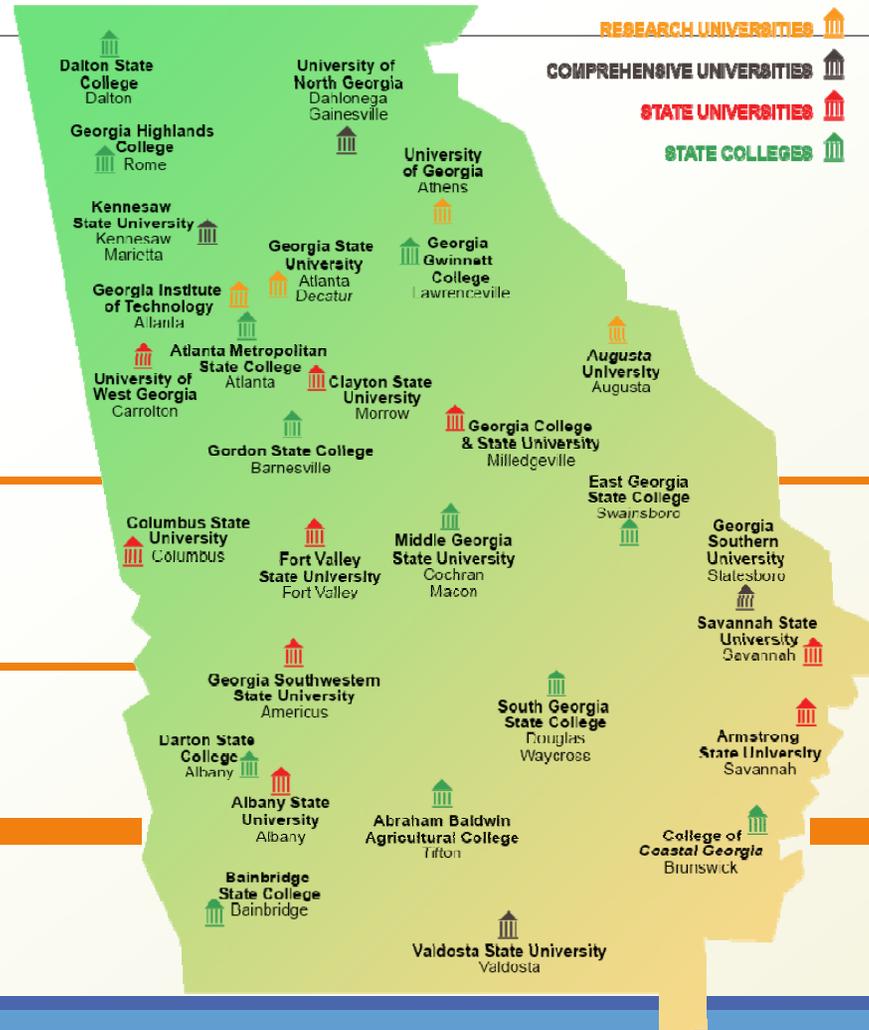
Late November – Primo (OPAC) Institutional Test Environment Available

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Questions



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