

# Group Therapy

Acquisitions/ERM/Serials

This is not a training session.

# Agenda

Acknowledgements

Challenges and Additions to Training Site

E-Resources Hierarchy

Informal Survey

Questions

# Acquisitions/ERM/Serials Team

*Paolo Gujilde*, Georgia Southern University

*Katherine Hart*, Georgia State University, **Lead**

*Ken Henslee*, GALILEO Support Analyst

*Tina Holloway*, Georgia State University Law

*Melissa Johnson*, Augusta University

*Jessica Lee*, Valdosta State University

*Agnes Muriuki*, Fort Valley State University

*Charlie Sicignano & Joe Marciniak*, University of West Georgia

*Ken Smith*, Valdosta State University

*Dana Walker*, University of Georgia

## **Special Thanks to**

*William Clayton*, GALILEO Interconnected Libraries

*Sean Purcell*, GALILEO Interconnected Libraries

*Bob Trotter*, GALILEO Interconnected Libraries

*Barry Robinson*, Next Generation Library Project Director

*Elizabeth Winter*, Georgia Institute of Technology

# Challenges

*I learned more in 5 days of having my production data than in the last year and a half in the test environment.*

Dana Walker

# Training Site

- Acquisitions > **Acquisitions/ERM/Serials Roles Spreadsheet**
- Acquisitions > EDI/EOD/GOBI API > Vendor Documentation > **EBSCO EDI Invoice Enablement Guide in Alma**
- ERM > Authentication > EZproxy > **OCLC Database Stanza RSS feed**
- ERM > Authentication > Supplemental Links > **State University of New York**

# E-Resources

Ken Henslee

# E-Resources

- Collection
- Service
- Portfolios

[Alma](#)

[Primo](#)

[Training](#)



# Informal Survey / Questions

# Acquisitions/ERM Caucus

## ALMA FUNCTIONAL AREA IMPLEMENTATION TEAMS SHARED CHARGE

- Review Peer System Alma documentation (some available via wiki)
- Develop Test Plan and Test in Alma Test Environments
- Provide Input during vanguard “findings” phase
- Monitor and Provide answers to inst lead questions on g3instleads-l listserv
- Determine and document any standards to be recommended system wide
- Provide guidance on training for institutional leads
- Provide updates/documentation/etc. for project wiki

# Acquisitions/ERM Caucus

## ACQUISITIONS/ERM TEAM CHARGE:

- Survey which institutions will be migrating ACQ data from Voyager to Alma
- Monitor and Provide answers to institutional lead questions on Acquisitions, ERM and Serials on g3instleads-l listserv
- Provide Input during vanguard “findings” phase
- Review Peer System Alma Acquisitions documentation
- Develop Test Data Validation Plan in Alma Test Environments
- Develop Test Acquisitions workflow scenarios in Alma Test Environments
- Determine and document any standards to be recommended system wide
- Determine Electronic Resources Consortia/Local Policy/Process (ERM doc)
- Determine Alma Link Resolver Policies and Process
- Provide guidance on Acq/ERM training for institutional leads
- Address Counter Reports
- Provide updates/documentation/etc. for project wiki