Group Therapy

Acquisitions/ERM/Serials
This is not a training session.
Agenda

Acknowledgements
Challenges and Additions to Training Site
E-Resources Hierarchy
Informal Survey
Questions
Acquisitions/ERM/Serials Team

**Paolo Gujilde**, Georgia Southern University  
**Katherine Hart**, Georgia State University, **Lead**  
**Ken Henslee**, GALILEO Support Analyst  
**Tina Holloway**, Georgia State University Law  
**Melissa Johnson**, Augusta University  
**Jessica Lee**, Valdosta State University  
**Agnes Muriuki**, Fort Valley State University  
**Charlie Sicignano & Joe Marciniak**, University of West Georgia  
**Ken Smith**, Valdosta State University  
**Dana Walker**, University of Georgia

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**William Clayton**, GALILEO Interconnected Libraries  
**Sean Purcell**, GALILEO Interconnected Libraries  
**Bob Trotter**, GALILEO Interconnected Libraries  
**Barry Robinson**, Next Generation Library Project Director  
**Elizabeth Winter**, Georgia Institute of Technology
Challenges

I learned more in 5 days of having my production data than in the last year and a half in the test environment.

Dana Walker
Training Site

- Acquisitions > Acquisitions/ERM/Serials Roles Spreadsheet
- Acquisitions > EDI/EOD/GOBI API > Vendor Documentation > EBSCO EDI Invoice Enablement Guide in Alma
- ERM > Authentication > EZproxy > OCLC Database Stanza RSS feed
- ERM > Authentication > Supplemental Links > State University of New York
E-Resources

Ken Henslee
E-Resources

- Collection
- Service
- Portfolios

Alma  Primo  Training
Informal Survey / Questions
Acquisitions/ERM Caucus

ALMA FUNCTIONAL AREA IMPLEMENTATION TEAMS SHARED CHARGE

- Review Peer System Alma documentation (some available via wiki)
- Develop Test Plan and Test in Alma Test Environments
- Provide Input during vanguard “findings” phase
- Monitor and Provide answers to inst lead questions on g3instleads-l listserv
- Determine and document any standards to be recommended system wide
- Provide guidance on training for institutional leads
- Provide updates/documentation/etc. for project wiki
Acquisitions/ERM Caucus

ACQUISITIONS/ERM TEAM CHARGE:

- Survey which institutions will be migrating ACQ data from Voyager to Alma
- Monitor and Provide answers to institutional lead questions on Acquisitions, ERM and Serials on g3instleads-l listserv
- Provide Input during vanguard “findings” phase
- Review Peer System Alma Acquisitions documentation
- Develop Test Data Validation Plan in Alma Test Environments
- Develop Test Acquisitions workflow scenarios in Alma Test Environments
- Determine and document any standards to be recommended system wide
- Determine Electronic Resources Consortia/Local Policy/Process (ERM doc)
- Determine Alma Link Resolver Policies and Process
- Provide guidance on Acq/ERM training for institutional leads
- Address Counter Reports
- Provide updates/documentation/etc. for project wiki