

SUBJECT: GeorgiaFIRST HRMS Project Release 3.23

PURPOSE: Release of PeopleSoft Tax Update 06-F only.

TECHNICAL IMPACT:

DATABASE: Your PeopleSoft HRMS database has been upgraded with BOR Release 3.23, and is available. You can verify your release level by navigating to any page, hitting [CTRL][J], and verifying the last three digits of the Application Release field. Please note: during the release process, all server-side cache files are deleted; this may cause performance issues during initial page loads.

WORKSTATION: As with any release, we recommend clearing your internet browser cache files before logging in to your database.

SECURITY: Security modifications are not part of this release.

Functional Fixes and Enhancements

Modifications to Existing BOR Functionality:

Create Federal File (MMREF) (TAX960FD) – This program is modified to recognize and report the new W-2 Box 12 alphabetic codes for tax year 2006, as documented in the 2006 edition of Social Security Administration Publication MMREF-1.

Federal Audit Report (MMREF) (TAX962FD) – This program is modified to recognize and report the new W-2 Box 12 alphabetic codes for tax year 2006, as documented in the 2006 edition of Social Security Administration Publication MMREF-1.

State Audit Report (MMREF) (TAX962ST) – This program is modified to resolve the issue of not correctly processing the file generated in the Create State File (MMREF) program, TAX960ST.

W-2c Audit MMREF US (TAX923US) – This program is modified to resolve the issue of not recognizing the file extension of the file user uploaded.

Modifications to Existing PeopleSoft Processes and Reports:

Garnishment Rules Table – Values used to calculate the amounts exempt from U.S. Federal tax levies in the year 2007 are added to the Garnishment Rules Table for Rule IDs: LEVY/B, LEVY/B/ADD, LEVY/H, LEVY/H/ADD, LEVY/M, LEVY/M/ADD, LEVY/S, and LEVY/S/ADD.

W-2c Data Audit Rpt Prior 2001 (TAX920AU) – This program is modified to ensure the successful processing of W-2 boxes 12 and 14. Prior to the modifications, the program aborted with an unknown box identifier error message for boxes 12 and 14 on some platforms.

W-3/W-3SS Transmittal Reports (TAX915) – This program is modified to include amounts for the new W-2 boxes 12AA (Contributions to Roth 401(k)) and 12BB (Contributions to Roth 403(b)) in the W-3 Box 12 Deferred Compensation total.

Year End Date Audit Report (TAX910AU) – This program is modified to correctly clear W-2 box 12AA and 12BB amounts after processing an employee who is in a U.S. territory. The modifications made also ensure the successful processing of W-2 box 12 and 14 entries. Prior to the modifications, the program aborted with an unknown box identifier error message for boxes 12 and 14 on some platforms.

RELEASE DOCUMENTATION: Detailed Release documentation is available at the HRMS/GeorgiaFIRST website: <http://www.usg.edu/gafirst/hrms> - Release Information - Current Release.

The following business processes have been recently created or updated, and are available for viewing on our website:

- PAY 440 – Maintain Employee Tax Data – Revised the Conditions section.
- PAY 505 – Quarter End Checklist – Removed references to the 6559 Transmittal Totals Report.
- PAY 530 – Calendar Year End Checklist – Removed all references to submitting files by diskettes and added references to new Boxes 12AA and 12BB

Note: A summary of changes to the Business Processes may be viewed by clicking the ‘here’ link displayed at the top of the Business Process when opened directly from the HRMS web site. The changes may also be viewed by opening the Business Process and going to File>Properties>Summary>Comments.

The following other documentation has also been recently created or updated, and is available for viewing on our website:

- Foundation Table Changes/Additions – (Documentation>Foundation Table Changes/Additions)
 - Updates to the Foundation Table Changes/Additions - FY07.02 – 12/19/2006
- HRMS Self-Service – (Project Information>HRMS Self-Service>eApps Project Phase 1
 - Added the GA Summit presentation by MCG
- Known Issues – (Documentation>Known Issues)
 - KI0068 – Corrections to the Foundation Table Changes spreadsheet originally distributed on 12/11/06
 - KI0069 – Create W-2 Forms processes (TAX960MO and TAX960MX) run to Error – 1/8/07

NEXT SCHEDULED RELEASE: The next regularly scheduled release for Version 8 – 3.24 – is tentatively scheduled for March 23, 2007.