

Release Notes

The purpose of these Release Notes is to inform PeopleSoft Financials technical staff and functional users of the scheduled 5.29 release of BOR functional application enhancements. These Release Notes and other accompanying documentation for this release can be found on the GeorgiaFIRST website at: http://www.usg.edu/gafirst-fin/release_info/

Release 5.29	
Module Specific Information	
BOR Payroll (BP)	
Modifications to Existing Processes	
BORADPINC	<p>The Employee Data Import from ADP is an internal batch process that has been modified to exclude data from business units that have migrated to PeopleSoft HCM.</p> <p>This will prevent the importing of any data from ADP related to business units that no longer use ADP. Users will not be directly affected.</p>
BOR_PRWK_TRS BOR_PRWK_ERS	<p>Main Menu > BOR Menus > BOR Payroll > Common Remitter > Retirement > Retirement Processes</p> <p>The Retirement Work Table Load was modified to include all Gross Month-to-Date (GRS_MTD). Before, some employees' GRS_MTD were not included in the Work Table Load. This modification should populate gross monthly earnings subject to PEN special accumulator so that practitioners will have fewer corrections to make.</p>
BOR_PR_RQ_RET_WRK_EXTRACT_ERRS BOR_PR_RQ_RET_WRK_EXTRACT_DTLS BOR_PR_RC_RET_DETAIL_RESULTS BOR_PR_RQ_RET_HISTORY_TBL_DTLS	<p>Main Menu > BOR Menus > BOR Payroll > Common Remitter > Retirement Inquiry</p> <p>Retirement Inquiry query criteria has been updated to include OneUSG Connect personal data so that Teacher's Retirement System of Georgia (TRS) & Employees Retirement System of Georgia (ERS)retirement inquiry reports include employee demographics from HCM for HCM</p>

	<p>schools. Before, they retrieved only ADP personal data for ADP schools. When practitioners run these reports, all employees should now be included for accurate reconciliation and verification of contributions.</p>
<p>BOR_CR_CHK_AET.BENEFIT_PLAN</p>	<p>Main Menu > BOR Menus > BOR Payroll > Common Remitter > Retirement > Retirement Processes > RET Provider HCM Validation</p> <p>The TRS and ERS HCM Validation process was modified so that it correctly identifies contribution rows that should be in error status. Previously, manual validation needed to be performed to determine rows with contributions that are incorrect for the gross monthly earnings. Practitioners should no longer have to manually validate contribution rows.</p>
<p>BOR_CR_ORP_WORK_EXTRACT_ERRORS BOR_CR_ORP_WORK_EXTRACT_DETAIL BOR_CR_ORP_HISTORY_DETAIL BOR_CR_RQ_ORP_HIST_SUM_DETAILS, BOR_CR_RQ_ORP_WORK_TBL_DETAILS</p>	<p>Main Menu > BOR Menus > BOR Payroll > Common Remitter > Retirement ORP Inquiry</p> <p>Retirement ORP Inquiry query criteria has been updated to include OneUSG Connect personal data so that Optional Retirement Plan (ORP) retirement inquiry reports include employee demographics from HCM for HCM schools. Before, they retrieved only ADP personal data for ADP schools. When practitioners run these reports, all employees should now be included for accurate reconciliation and verification of contributions.</p>
<p>BOR_PR_E_HCM_ORP_RUNID_PROCESS</p>	<p>Main Menu > BOR Menus > BOR Payroll > Common Remitter > Retirement ORP Processes > HCM-ORP Wrk Tbl Load, PayRunID</p> <p>The Retirement ORP Work Table Load was modified to include all GRS_MTD. Before, some employees correct GRS_MTD were not included in the Work Table Load. This process should now populate gross monthly earning subject to PEN special accumulator. As a result, practitioners will have fewer corrections to make.</p>
<p>BOR_PAY_CALENDR</p>	<p>Main Menu > BOR Menus > BOR Payroll > Common Remitter > Retirement ORP Processes > ORP Adjustment</p>

	<p>The ORP Adjustment would not process for certain prior periods because the system viewed pay end date instead of check date. When BOR_PAY_CALENDR pay end date was in a month prior to check date, the system would return an error for the prior period adjustment. Practitioners should now be able to make prior period adjustments for the proper adjustment month.</p>
<p>BOR_PR_OCHCK</p>	<p>Main Menu > BOR Menus > BOR Payroll > Common Remitter > Retirement ORP Processes > ORP Validation/Check</p> <p>Employees in the Optional Retirement Plan – Limited (ORPLMT) benefit plan are subject to Internal Revenue System (IRS) limits. The system was not forcing contribution rows that exceeded the IRS limit to run to error. The process was modified so that contributions exceeding the IRS limit are correctly in error status. Practitioners should no longer have to manually review ORPLMT contributions that may exceed the IRS limits.</p>

Security

Reports/Queries

<p>BOR_SEC_TERMINATED_USER_HCM</p>	<p>Reporting Tols > Query > Query Manager > BOR_SEC_TERMINATED_USER_HCM</p> <p>BOR_SEC_TERMINATED_USER_HCM, a new security query for PeopleSoft HCM business units, will display terminated users who still have active security in PeopleSoft Financials.</p> <p>HCM business units should use this query in place of the BOR_SEC_TERMINATED_USERS query, which displays terminated employees only from ADP.</p>
---	---

Other Notes

<p>Next Scheduled Release</p>	<p>PeopleSoft Financials Release 5.30 is currently scheduled for early December, 2017. You will receive a reminder of when this update will occur.</p>
-------------------------------	--

More Information and Support

For business impact emergency issues, contact the **ITS Helpdesk** immediately at 706-583-2001 or 1-888-875-3697 (toll free within Georgia). For non-urgent issues, contact the **ITS Helpdesk** via the self-service support website at http://www.usg.edu/customer_services. (This service requires a user ID and password. E-mail helpdesk@usg.edu to obtain self-service login credentials.)

Additional Resources

For information about **ITS maintenance Schedules** or Service Level Guidelines, please visit http://www.usg.edu/customer_services/service_level_guidelines. For USG services status, please visit <http://status.usg.edu>.