

GENERAL INFORMATION

Purpose	These Release Notes are to inform PeopleSoft Financials technical staff and functional users of the interim 2.11A release of BOR functional application enhancements.
Business Processes and Job Aids	N/A
Known Issues	N/A
Model Changes	N/A

PREREQUISITES

Technical	<ul style="list-style-type: none"> Application of People Tools 8.48 Releases 1.01 through 1.11A Releases 2.01 through 2.11
Functional	None

TECHNICAL IMPACT

Database	<p>The F89PRD Production Transaction database will be unavailable during the morning of Saturday, May 15, 2010. An announcement will be sent to the Financials listservs when the F89PRD Production Transaction database is once again available.</p> <ul style="list-style-type: none"> NOTE: The system cache may be cleared as part of the release process. OIIT recommends that all users clear their temporary internet files when logging back into the system. Please be aware that the initial loading of pages may be slower than normal on the first business day after a release because of this. It is highly recommended that all users clear their browser cache often, especially after an update is applied to the Production Transaction database.
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MODULE-SPECIFIC INFORMATION

BUDGET PREP (BP)

MODIFICATIONS TO EXISTING BOR PROCESSES AND REPORTS

PAGE CHANGES

Budget Prep Data Update – Grant Budgets

BOR Menus, BOR Budget Prep, Budget Prep Data Update, Grant Budgets

PAGE: PROJECT/GRANT

- The PS_PROJ_MGR_VW table, which is used in the

PS_BUD_PROJHDR_BOR record, has been modified so that the **Overall Project/Grant Amount** field on the **Project/Grant** page will display the correct amount.

- Previously, the **Overall Project/Grant Amount** shown on this page was being shown as triple the amount shown in the **BOR Project Financials** page (Set Up Financials/Supply Chain, Common Definitions, Design ChartFields, Define Values, ChartField Values, Project) rather than the same amount.
 - **NOTE:** These two amounts must agree.

PAGE: NON PERSONAL SRVCS

- The **Non Personal Srvcs** page has been modified as follows:
 - Users can now SAVE this page after making changes or additions.
 - The **Version** field will now always show that the CURRENT budget version is being modified.

Budget Prep Data Update – Personal Services

BOR Menus, BOR Budget Prep, Budget Prep Data Update, Personal Services

PAGE: NEW DISTRIB

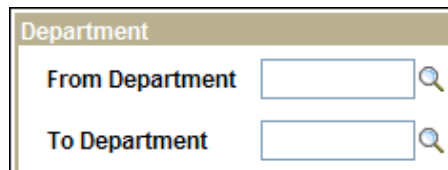
- The **New Distrib** page has been modified as follows:
 - Users can now select account codes with future-dated rows from the drop-down search menu for the **Account Codes** field.
 - Users can now SAVE this page for Positions containing multiple Earn Codes.

Budget Prep Report Schedule G1

BOR Menus, BOR Budget Prep, Budget Prep Reports, Schedule G1

PAGE: SCHEDULE G1

- The **Schedule G1** page has been modified as follows:
 - Users can now search by department. Previously, when using the search icon, other institutional departments would be displayed. If single department was entered, an error message might have been displayed.



- **NOTE:** To run the Schedule G1 report for ALL departments, the **From Department** and **To Department** fields must be left blank.
 - Original budget amounts are no longer duplicated when different accounts are present on both old and new position numbers.

OTHER NOTES

New iStrategy Queries

BOR Reporting Instance, PeopleTools, Query, Query Viewer

- BOR versions of the following new iStrategy queries have been provided in this release:
 - BOR_ISTRAT_ACCT_TYPE_VERIFY
 - BOR_ISTRAT_ACTUALEXP_VERIFY
 - BOR_ISTRAT_ACTUALREV_VERIFY
 - BOR_ISTRAT_BUDGET_VERIFY
 - BOR_ISTRAT_ENCUMB_VERIFY
- Information regarding how these queries are to be used will be provided in a separate announcement from the iStrategy team.

Next Scheduled Release

PeopleSoft Financials Release 2.12 is currently scheduled for May 29, 2010. You will receive a reminder of when this update will occur.

More Information and Clarification

For more information/clarification about this OIIT maintenance or schedule, contact the **OIIT HELPDESK** at http://www.usg.edu/customer_services (self-service support request) or e-mail helpdesk@usg.edu. For a production down, business interrupting (emergency) situation, call the **OIIT HELPDESK** immediately (706-583-2001, or toll free within Georgia 1-888-875-3697). (Note: Self-service requires login using a user ID and password. Contact the **OIIT HELPDESK** at helpdesk@usg.edu to obtain self-service login credentials.)
