

GeorgiaFIRST Financials V8 Known Issue

KI8060: GL Reactivating the AER_FUND Tree

POSTED: June 24, 2009

SUBJECT: Known Issue KI8060 – GL Reactivating the AER_FUND Tree

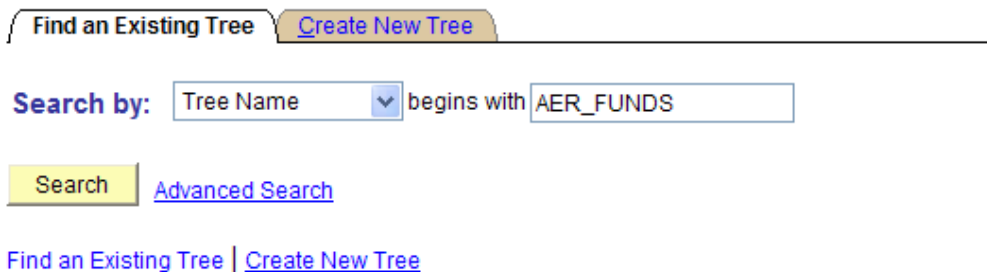
PURPOSE: To notify users at all institutions using GeorgiaFIRST PeopleSoft Financials Version 8.9 of a Known Issue regarding the AER reports not returning all of the required data due to the current AER_FUND tree. This issue is resolved by reactivating the AER_FUND tree.

FUNCTIONAL IMPACT: At present, the AER reports will run, but may not return all of the required data. In order for the AER reports to return correct data, the AER_FUND tree will need to be reactivated. Reactivating the tree involves changing the **Status** from Active to Inactive, saving the tree, then changing the **Status** back to Active and saving the tree again. This change is the same procedure institutions performed on trees during the 8.9 upgrade.


1. Select **Tree Manager**⇒**Tree Manager**. The **Tree Manager – Find an Existing Tree** page displays.

Tree Manager

Enter any information you have and click Search. Leave fields blank for a list of all values.



The screenshot shows the 'Tree Manager' interface. At the top, there are two tabs: 'Find an Existing Tree' (selected) and 'Create New Tree'. Below the tabs, there is a search section. It starts with 'Search by:' followed by a dropdown menu set to 'Tree Name' and a text input field containing 'AER_FUNDS'. To the right of the input field is the text 'begins with'. Below this, there is a yellow 'Search' button and a blue link for 'Advanced Search'. At the bottom of the search section, there are two blue links: 'Find an Existing Tree' and 'Create New Tree'.

2. Enter **AER_FUNDS** in the **Tree Name begins with** field.
3. Click on . The **Tree Manager** page displays.

Tree Manager

SetID: 27000 Last Audit: Valid Tree
Effective Date: 01/01/1901 Status: Active
Tree Name: AER_FUNDS AER Fund Tree

[Save As](#) [Close](#) [Tree Definition](#) [Display Options](#) [Print Format](#)

[Collapse All](#) | [Expand All](#) [Find](#) First Page 18 of 42 Last Page

EDUCATION_GENERAL - All Funds

- HEALTH INSURANCE RPT - HEALTH INSURANCE RPT - USO ONL
- EDUCATION_GENERAL2 - Education and General
- OTHER_ORGANIZED_ACT - Other Organized Activities
- AUXILIARY_ENT - Auxiliary Enterprises

- Click on the [Tree Definition](#) link. The **Tree Definition and Properties** page displays.

Tree Definition and Properties

*Tree Name:

*Structure ID:

*Effective Date: *Status: ▼

*Description:

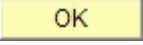
*Category: [Define Tree Levels](#)

*Use of Levels: ▼ [Performance Options](#)

*SetID:

Audits	Item Counts
<input type="checkbox"/> All Detail Values in this Tree	Node Count: 21
<input checked="" type="checkbox"/> Allow Duplicate Detail Values	Leaf Count: 21
<input type="button" value="Perform Audits"/>	Level Count: 3
	Branch Count: 0


- Verify **Active** appears in the **Status** field.
- Change the **Status** to **Inactive**.

7. Click on . This brings you back to the **Tree Manager** page.

Tree Manager

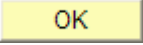

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Tree Name: AER_FUNDS AER Fund Tree

[Save Draft](#)  [Save As](#) [Close](#) [Tree Definition](#) [Display Options](#) [Print Format](#)

8. Click on  [Save](#).
9. Click on the [Tree Definition](#) link. The **Tree Definition and Properties** page displays.

Tree Definition and Properties

*Tree Name:
*Structure ID:
*Effective Date: *Status:

10. Verify **Inactive** appears in the **Status** field.
11. Change the **Status** back to **Active**.
12. Click on . This brings you back to the **Tree Manager** page.
13. Click on  [Save](#).

SUPPORTING DOCUMENTATION: PSFIN Business Process **GL.010.010 – Maintaining Trees** is located in the **Business Processes** section of the **Documentation** page on the Georgia *FIRST* Financials web site at: <http://www.usg.edu/gafirst-fin/documentation/>.

ADDITIONAL OIIT RESOURCES and SUPPORT: Contact the **OIIT HELPDESK** at http://www.usg.edu/customer_services (support request self-service) or e-mail helpdesk@usg.edu. For emergency, business interruptions, or production down situations, call the **OIIT HELPDESK** immediately (706-583-2001; or toll free within Georgia 1-888-875-3697).