

GeorgiaFIRST Financials V8 Known Issue

KI8054: PO Bud Ref Not Defaulting on Inserted PO Lines

UPDATE: June 22, 2009

RESOLVED: This issue was resolved as part of Release 1.10A, which was applied to all Production databases on June 20, 2009.

POSTED: April 3, 2009

SUBJECT: Known Issue KI8050 – PO Bud Ref Not Defaulting on Inserted PO Lines

PURPOSE: To notify users at institutions using GeorgiaFIRST PeopleSoft Financials Version 8.9 of a Known Issue regarding the **Bud Ref** field not defaulting in on inserted PO lines.

FUNCTIONAL IMPACT: When users insert additional PO Lines on the **Maintain Purchase Order** and **Express Purchase Order** pages, the **Bud Ref** field does not automatically default.

Maintain Purchase Order page for an inserted PO line

Dist	Status	Percent	PO Qty	Amount	Currency	GL Unit	Account	Fund	Dept	Program	Class	Project	Bud Ref	Budget Dt
1	Open	100.0	1.0000		1.00	USD	84000	714100	10000	0102100	11100	11000		03/12/2009

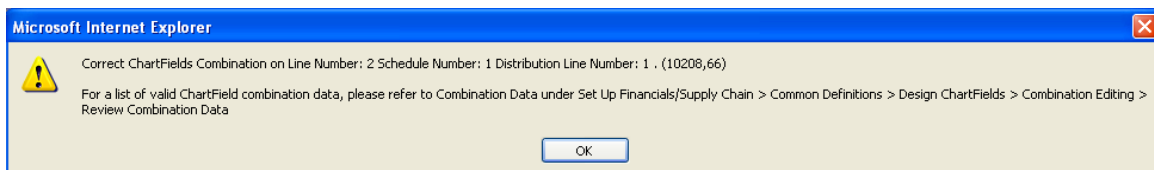
Express Purchase Order page for an inserted PO line

Line	Description	PO Qty	UOM	Category	Amount	Status
2	test bud ref default	1.0000	EA	00500	1.00	Active

Sched	Due Date	Ship To	PO Qty	Price	Amount	Status	Distribute by
1	03/31/2009	SHIPPING	1.0000	1.00000	1.00	Active	Quantity

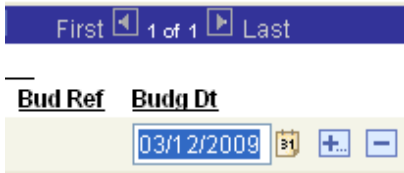
Dist	Status	Percent	PO Qty	Amount	Curr	GL Unit	Account	Fund	Dept	Program	Class	Project	Bud Ref	Budget Date
1	Open	100.000	1.0000		1.00	USD	84000	714100	10000	0102100	11100	11000		03/12/2009

This causes the following error message to be received upon attempting to save the change order:



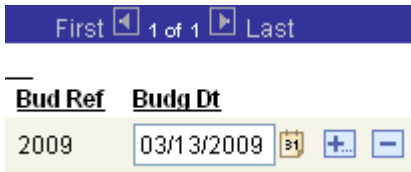
OIIT is currently analyzing this issue to determine what, if any, code modification is needed. In the interim, a functional workaround has been identified.

When additional PO lines are added on either the **Maintain Purchase Order** or **Express Purchase Order** pages, the Budget Date in the **Budg Dt** field will need to be changed to another date within the current open period. Once this change is made, tabbing out of the field will cause the **Bud Ref** field to default based on the new date, as shown in the example below.



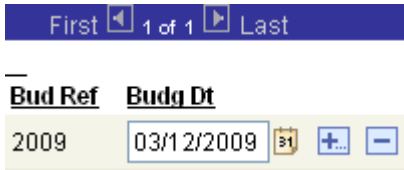
A screenshot of a web form interface. At the top, there is a navigation bar with 'First', '1 of 1', and 'Last' buttons. Below this, the form has two columns: 'Bud Ref' and 'Budg Dt'. The 'Bud Ref' field is empty. The 'Budg Dt' field contains the date '03/12/2009'. To the right of the date field are three small icons: a calendar icon, a plus sign, and a minus sign.

Here, the **Bud Ref** does not default when the new PO line is added with the original date in the **Budg Dt** field.



A screenshot of a web form interface. At the top, there is a navigation bar with 'First', '1 of 1', and 'Last' buttons. Below this, the form has two columns: 'Bud Ref' and 'Budg Dt'. The 'Bud Ref' field contains the value '2009'. The 'Budg Dt' field contains the date '03/13/2009'. To the right of the date field are three small icons: a calendar icon, a plus sign, and a minus sign.

Changing the date in the **Budg Dt** field will trigger the system to automatically populate the **Bud Ref** field with the correct Budget Period.



A screenshot of a web form interface. At the top, there is a navigation bar with 'First', '1 of 1', and 'Last' buttons. Below this, the form has two columns: 'Bud Ref' and 'Budg Dt'. The 'Bud Ref' field contains the value '2009'. The 'Budg Dt' field contains the date '03/12/2009'. To the right of the date field are three small icons: a calendar icon, a plus sign, and a minus sign.

Once the **Bud Ref** field is populated, you can then change the **Budg Dt** field back to the correct date and save the change order.

SUPPORTING DOCUMENTATION: N/A

ADDITIONAL OIIT RESOURCES and SUPPORT: Contact the **OIIT HELPDESK** at http://www.usg.edu/customer_services (support request self-service) or e-mail helpdesk@usg.edu. For emergency, business interruptions, or production down situations, call the **OIIT HELPDESK** immediately (706-583-2001; or toll free within Georgia 1-888-875-3697).