

GeorgiaFIRST Financials V8 Known Issue

KI8114: GL Updating the Budget Reference on Pagelets

UPDATE: September 18, 2010

RESOLVED: This issue was resolved as part of Release 2.15, which was applied on September 18, 2010.

POSTED: July 23, 2010

SUBJECT: Known Issue KI8114 – GL Updating the Budget Reference on Pagelets

PURPOSE: To notify users at institutions using GeorgiaFIRST PeopleSoft Financials Version 8.9 of a Known Issue regarding updating the Budget Reference on the GL pagelets.

FUNCTIONAL IMPACT: The following GL pagelets must have the **Budget Reference** field updated to allow data collection for FY2011:

- BOR Available Balance by Fund
- BOR Expense Budget to Actuals
- BOR Budg to Actual w/Acct
- BOR Project Budg to Act w/Bref
- RSA Revenue to Expense
- BOR Revenue Budget to Actuals

Currently, the **Budget Reference** field cannot be updated with the new Fiscal Year. Users must follow the functional workaround listed below to update the **Budget Reference** field. The modification to correct this issue is currently in development for Release 2.15, scheduled for September 18, 2010.

FUNCTIONAL WORKAROUND: Users must update the **Budget Reference** field on each of these pagelets using the following steps:



1. Click on  in the menu bar of the pagelet for which you want to update the **Budget Reference** field.



The **Personalize** page for that pagelet will display with the **Business Unit** and **Budget Reference** fields populated with your business unit and the 2010 budget reference.

Personalize BOR Revenue Budget to Actuals

Select from the available option(s) to personalize the display of this pagelet.

*Business Unit:	<input type="text" value="28000"/>	
*Budget Reference:	<input type="text" value="2010"/>	

[Reset to Defaults](#)



[Save](#)

[Return to Home](#)

- Click on [Reset to Defaults](#). The values will be refreshed as shown below:

Personalize BOR Revenue Budget to Actuals

Select from the available option(s) to personalize the display of this pagelet.

*Business Unit:	<input type="text" value="98000"/>	
*Budget Reference:	<input type="text" value="2011"/>	

[Reset to Defaults](#)



[Save](#)

[Return to Home](#)

- Enter or select your business unit in the **Business Unit** field.

Personalize BOR Revenue Budget to Actuals

Select from the available option(s) to personalize the display of this pagelet.

*Business Unit:	<input type="text" value="28000"/>	
*Budget Reference:	<input type="text" value="2011"/>	

[Reset to Defaults](#)

[Save](#)

[Return to Home](#)

- Click on [Save](#). The pagelet for the selected report will be updated with the selected Budget Reference.
- Repeat Steps 1 through 4 to update the **Budget Reference** field for all the pagelets.

IMPORTANT NOTE: Once the **Budget Reference** field is updated to FY2011, it **cannot** be changed to another value until after the modification allowing **Budget Reference** field updates is made in Release 2.15, scheduled for September 18, 2010.

SUPPORTING DOCUMENTATION: N/A

ADDITIONAL ITS RESOURCES and SUPPORT: To create a new or update an existing production down, business interrupting (emergency) support request, call the **ITS HELPDESK**

immediately (706-583-2001; or toll free within Georgia 1-888-875-3697). For anything else, contact the **ITS HELPDESK** at http://www.usg.edu/customer_services (support request self-service) or e-mail helpdesk@usg.edu. (Note: Self-service requires login using a user ID and password. Contact the **ITS HELPDESK** at helpdesk@usg.edu to obtain self-service login credentials.)