

# PSFIN V8 Upgrade Status Report

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**Week Ending: November 17, 2006**

## **Significant Decisions Made Since Last Report**

- Business Process Steering Committee met 11/10/06 and made decisions on 4 of five issues. One recommendation was forwarded to Project Sponsor. See <http://www.usg.edu/gafirst/fin/project/v8/committee/> for issue documentation.
- UPK will be used for re-writing Business Processes.

## **Significant Accomplishments Since Last Report**

- **Overall**
  - Core team attended Clarity training on 11/16/06.
- **Upgrade**
  - All BOR deliverables required prior to upgrade lab's arrival on site have been completed and forwarded to Oracle. Deliverables included a list of mods to be reapplied during upgrade and functional information required for test move.
  - Applied Maintenance Pack 4 to Fit Gap database. Will apply this maintenance pack to remaining databases.
- **Training**
  - UPK proof of concept in progress.
  - Continue working on Training Strategy
- **Development**
  - Workstation Support demonstrated a solution for all functional personnel and developers to have access to PeopleTools 7.5 and 8.48 during the upgrade using Citrix.
  - Continue working on the Reporting & Interface strategy.
- **Architecture**
  - Load testing servers are being installed by DBAs.
  - Finalized the Environment Strategy and presented to the Core Team for approval – still being discussed.
- **Security**
  - Completed the Security Strategy.
- **Communication**
  - November newsletter sent to all Listservs and posted to GeorgiaFIRST Financials website at the following URL:  
<http://www.usg.edu/gafirst/fin/project/v8/newsletter1106.pdf>
- **Functional**
  - PeopleSoft EPM Budgeting and Grants demos held on 11/13/06.
  - MCG Grants solution presentation held on 11/14/06.
  - Continue working on AP fit/gap document
  - Continue working on issues and potential solutions identified in fit/gap sessions.
  - Continued working on set-up and configuration for the Expenses Fit/Gap (11/27 – 11/29)

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## Outstanding Issues, Possible Resolutions & Decisions Needed

- **Upgrade**
  - Maintenance Pack 5 will not be available until 11/20/06, and it will not be included in first test move completed by the upgrade lab in December. OIIT's upgrade subteam will forward recommendation for incorporating this maintenance pack into upgraded environments.

## Upcoming Events

- **Overall**
    - Upgrade project will be released to all GeorgiaFIRST production instances in January of 2007. This project includes diagnostic reports and queries for institutional data clean up.
    - Complete all Planning & Analysis deliverables by 12/1/06
  - **Upcoming team training:**
    - Asset Management – 12/5 – 12/8
    - PeopleCode 12/05 – 12/08
  - **Upgrade**
    - First test move scheduled to begin 11/27/06.
  - **Communication**
    - Upgrade Update Meeting to be held on 1/23/06 at Macon State College. Each institution is expected to send functional and technical representatives. The purpose of the meeting is to update all institutions on the status of the Financials upgrade and to convey information about tasks the institutions will need to complete to prepare for the upgrade.
    - Monthly institutional readiness conference calls scheduled to begin in December of 2006.
  - **Architecture**
    - Initial load testing.
  - **Functional**
    - Expenses Fit/Gap workshop to be held 11/27/06 – 11/29/06
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