

# PSFIN V8 Upgrade Status Report

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**Week Ending:    October 20, 2006**

## **Significant Decisions Made Since Last Report**

- Clone of F270 will be used for the first Oracle test move. F280 will be the second institution used in test moves.
- An analysis of UPK architecture will be done and, if the results are favorable, TS will lead the effort to implement.

## **Significant Accomplishments Since Last Report**

- **Functional:**
  - AR resource (Oracle) began 10/16/06.
  - AP fit/gap complete.
  - Reviewed General Ledger, Asset Management, and Purchasing 7.5 modifications and identified areas where customizations are needed or could be eliminated.
  - Continued working on the Testing Strategy.
  - Continue working on resolving all the gaps identified in the fit/gap sessions. These will be incorporated in the fit gap document.
- **Upgrade:**
  - PeopleTools 8.48 has been installed on client machines in Financials development.
  - Continue working on the Upgrade Strategy document.
- **Training**
  - Training resource (SkyBridge) begins 10/30/06
  - Held a sub-team meeting and discussed architecture requirements with the UPK tool.
- **Communications:**
  - PSFIN V8 Upgrade Update Meeting is scheduled for 1/23/07.
  - November newsletter in progress.
  - Process Improvement specialist has begun interviewing stakeholders. The project scorecard and expectation matrix is being developed from these meetings.
  - Continued working on the Communications Strategy.
- **Architecture:**
  - Workstations has completed the installation of the upgrade servers (vmware). The DBAs are currently working on installing and configuring the software.
- **Security**
  - Charter and resource are being defined for this sub-team including the following: a Banner and HRMS resource, as well as USO Auditor, Scott Woodison, to add to the team.

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## Outstanding Issues, Possible Resolutions & Decisions Needed

- **Architecture**
  - OIIT needs to make a decision about a load testing solution. Currently the Architecture team is waiting to see how the results of the load testing exercise, after which a determination will be made. Delays in reaching this decision may impact timeline and project cost.
- **Communication**
  - Three Campus Coordinator contacts still need to be identified by CBOs (West Georgia, Georgia Highlands, and Georgia Perimeter). Fiscal Affairs will need to follow up to get contact information from these three sites.
- **Functional**
  - Oracle resource for the fit gap has resigned due to health reasons leaving outstanding Oracle deliverables. We are currently working with Oracle to resolve the issue. Expenses Fit/Gap will be delayed past the end of P&A.

## Upcoming Events

- **Communications**
    - Project Success Indicator Scorecard Development meeting is scheduled for 11/02/06.
  - **Overall**
    - Upcoming team training includes General Ledger, Commitment Control, and Asset Management.
    - Send request for Technical Coordinators to each campus.
  - **Upgrade**
    - Make decisions on which customizations to keep and provide to PeopleSoft.
  - **Architecture**
    - Installation of upgrade environment.
    - Initial load testing.
  - **Functional**
    - PeopleSoft EPM Budgeting and Grants demos scheduled for 11/13/06.
    - Accounting Issues Committee meeting 10/25/06.
    - Expenses resource (SkyBridge) begins 10/23/06.
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