

# PSFIN V8 Upgrade Status Report

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**Week Ending: March 16, 2007**

## **Significant Decisions Made Since Last Report**

- **Development**
  - HRMS will make a modification to accept expense bank account number in eApps and we are looking at a single-sign on for eApps between HRSM and PSFIN
- **Communications**
  - The April 16 Quarterly Update Meeting will not contain breakout sessions and will not have technical discussions on the agenda. We will not have technical details ready by then. The Quarterly Meeting in August will be strictly a technical update meeting for technical representatives.

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## Significant Accomplishments Since Last Report

- Overall
- Upgrade
  - Test Move 2 is continuing with a copy of FOS01 (prepped Augusta), and copies of production from Fort Valley, Kennesaw and Georgia Southern, about 50% complete across the board.
- Development
  - Status of all Design Specifications in Development:

Overall	Received	Not Started	In Progress	Returned to Functional	Ready for Development	Development/ Unit Test	Ready for System Test
AM Specs	17	3	0	0	4	1	9
AP Specs	16	2	1	0	11	0	2
AR Specs	0	0	0	0	0	0	0
BP Specs	28	0	0	4	13	0	11
EXP Specs	5	0	1	0	0	3	1
GL Specs	60	24	14	1	17	0	4
PO Specs	12	0	0	1	1	6	4
EPro Specs	1	0	0	0	1	0	0
	139	29	16	6	47	10	31

- Architecture
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- Training
  - Completed development of Style Guide
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- Communications
  - Weekly Updates distributed on Monday, Mar. 12, 2007
  - Registration has begun for the Quarterly Update Meeting and the Training Road Shows
  - Web pages updated
  - Agenda created for the Institutional Readiness Meeting for March
  - Agenda created for the Quarterly Update Meeting / IR Meeting April 16
- Functional
  - Functional/Technical specifications walk-through completed:
    - 3 AP
    - 5 GL
    - 4 AM
  - PeopleSoft case was resolved for the Cash Advance Source issue. This was resolved by configuration adjustments.
  - Functional/Technical specification writing has begun. The following numbers are being tracked : (numbers reported below do not include queries)

Overall	Total Specs	Not Started	In Progress	Ready-Walk	Pass to Dev	System Test	Complete	Dropped
AM Specs	20	0	1	1	8	10	0	0
AP Specs	26	2	5	0	14	2	0	3
AR Specs	0	0	0	0	0	0	0	0

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BP Specs	35	6	0	1	17	11	0	0
EXP Specs	7	0	1	1	4	1	0	0
GL Specs	98	24	3	10	43	4	0	14
PO Specs	14	1	0	0	9	2	2	0
	200	33	10	13	95	30	2	17
		17%	5%	7%	48%	15%	1%	9%

- Upgrade ticket stats: through 3/14/07 – 159 tickets created; 97 in Closed or Resolved status. All institutions now represented.
- **Security**
  - Completed the draft of the Functional Spec for single sign on.

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## Outstanding Issues, Possible Resolutions & Decisions Needed

- **Functional**
  - Recommendation to leave AR configuration and functionality as is in the upgrade has been approved by the Business Process Project Manager and has been forwarded to Project Sponsor for final decision.
  - Should row level security be implemented in 8.9 This item escalated to sponsor for endorsement as a project principle from implementation forward for entire USG.
- **Other**
  - Vacant FDM and PSFIN positions introduce risk to functional tasks for the project and for FDM tasks. PSFIN support position posting closes 12/29/06. FDM position is open until filled.
- **Development**
  - OIIT is working on solution to facilitate messaging of HRMS personal data to Financials required for Expenses and eProcurement functionality. This effort will require updates in HRMS. A meeting with HRMS is schedule on 1/9/07 to further define the requirements. HRMS upgrade schedule will significantly impact the ultimate solution for transferring personal data from HR to Financials, and it could impact the timeline for development and system testing.
- **Architecture**
  - A solution for load testing is pending from the Architecture sub-team. More information will follow soon.
- **Security**
  - Security design and build is in a separate database from development. Resolution would be to move security into FDEV01 along with development. This would help with collaboration between security and development to include all new security objects in development.
  - Initial discussions for self registration for Expenses have been held. Strategy to determine master record for User ID has been discussed. Since master record of employee ID is HRMS, then the suggestion may be forcing all self registration through HRMS making Finance a synchronized environment with both Employee ID and User ID. These credentials are the basis for Employee self-service and Expense security. Single sign on initial discussion held. Decision needs to be made in regards to user id synchronization.
- **Training**
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## Upcoming Events

- **Upcoming team training:**
    - PeopleSoft Integration Tools - TBD
  - **Security**
  - **Architecture**
    - Integration Broker Configuration
    - WebLogic Managed Web server Configuration
  - **Training**
    - 3/27/07 – Training Road Show at OIIT
    - 3/28/07 – Training Road Show at Middle GA college
    - 4/11/07 – Training Road Show at Armstrong State
  - **Upgrade**
    - Additional Upgrade consultant (Maria) to start March 26, 2007.
    - Test Move 3 to start April 2, 2007.
  - **Functional**
    - Deadline for cleanup of Prior Yr. Outstanding vouchers & Verification of Pay Cycles – 3/13/07
  - **Communications**
    - Institutional Readiness web conference: Mar. 21, 2007 at 10:00 a.m.
    - Quarterly Update Meeting: Apr. 16, 2007 9:00-4:30
    - Bi Monthly newsletter to be published: Mar. 23, 2007
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