

# PSFIN V8 Upgrade Status Report

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**Week Ending: May 25, 2007**

## **Significant Decisions Made Since Last Report**

### ▪ **Communications**

- Next issue of the Newsletter will be delayed. The new target date for publishing in June 8.
- IR meetings for June and July have had dates changed. See below.
- We will have the August IR meeting in Macon along with Quarterly Update Meeting. So, campus coordinators will be required to attend along with technical reps.

### ▪ **Functional**

- A new numbering scheme for PSFIN business processes has been adopted by the functional team. The numbering will be XX.XXX.XXX. The first 2 characters will be the module. The center 3 characters signify the business process category (i.e. set up, on line processing, reporting, etc) and the final 3 characters are the 'numbers'.

### ▪ **Upgrade**

- ESX is being installed on VMUPG1 and VMUPUG2 using the temporary license. This means 3 out of 4 VM servers will contain ESX.
- The go live dates have moved from Jan. 15 and Feb. 15 to Feb. 1 and Mar. 1, respectively.
- June 15, 2007, will be used as copy of production date when doing TM4.

### ▪ **Development**

- Load Testing script writer(internal) will reside in Karen Dykstra's group.

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## Significant Accomplishments Since Last Report

- **Overall**
- **Upgrade**
  - There was an issue with Open Item Post and the regular post process. Rod Reynolds found that some of the cobol programs had different dates on the PUNK server than those on the WALTZ server. The DBA team was asked to sync the programs and recompile as necessary. This seems to have remedied the issue Craig had.
  - Steve Willson assisted with some of the data conversion issues. For Ga. Southern, data conversion group 2 went from 24 hours to 3 hours.
- **Development**
  - We are 96% complete on technical specs received and 41% complete on unit testing.

Status of all Design Specifications in Development:

Overall	Received	Not Started	In Progress	Returned to Functional	Ready for Development	Development/ Unit Test	Ready for System Test
AM Specs	21	0	0	0	2	3	16
AP Specs	24	0	4	0	0	5	15
AR Specs	2	0	0	1	0	0	1
BP Specs	35	0	1	0	13	2	19
EXP Specs	8	0	2	0	0	2	4
GL Specs	80	0	0	7	44	18	11
PO Specs	13	0	0	0	1	2	10
EPro Specs	1	0	0	0	0	1	0
	184	0	7	8	60	33	76

- **Architecture**
  - Hardware quote receipt confirmed, from the appropriate personnel and is ready for PO
- **Training**
  - Meeting with Jeanne and Chelle to determine tasks needing to be completed for Training, and what is needed from the institutions. The above decision is an action item from this meeting.
  - UPK Demo in May IR meeting on May 23rd.
- **Communications**
  - Weekly Update distributed on Monday, May 21, 2007
- **Institutional Readiness Update**
  - The V8 project is GREEN on all IR items to date.
- **Functional**
  - Functional/Technical specification writing has begun. The following numbers are being

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tracked : (Complete means that item has passed retrofit testing)

Overall	Total Specs	Not Started	In Progress	Ready-Walk	Pass to Dev	System Test	Complete	Dropped
AM Specs	41	0	0	0	21	1	15	4
AP Specs	78	2	0	0	50	8	3	15
AR Specs	3	0	1	0	1	0	1	0
BP Specs	35	0	0	0	16	16	3	0
EXP Specs	11	0	0	0	4	3	3	1
GL Specs	206	0	0	57	71	7	3	68
PO Specs	43	0	1	0	3	0	34	5
	417	2	2	57	166	35	62	93
		0%	0%	14%	40%	8%	15%	22%

- Upgrade ticket stats: through 5/24/07 – 188 tickets created; 154 in Closed or Resolved status; the number of tickets for prior year data that will be corrected via self service DBI prior to upgrade/conversion is currently being adjusted and will be reported as soon as determined.
- Business Process documentation has begun. The following numbers are being tracked:

MODULE	TOTAL DOCS	NOT STARTED	IN PROGRESS	IN REMEDIATION	IN REVIEW	COMPLETE	DROPPED
AM	44	14	2	0	5	23	0
AP	65	48	9	0	5	2	1
AR	20	20	0	0	0	0	0
BP	23	16	2	0	4	0	1
EX	87	71	4	0	4	8	0
GL	150	99	10	0	41	0	0
PO	78	49	27	0	0	0	2
	467	317	54	0	59	33	4
		68%	12%	0%	13%	7%	1%

- Security**
  - Researched distributed security features in 8.48. Documented and incorporated in our security approach for the local security admin.
- FDM**
  - Received source to target SQL from Ben K. Compared 7.5 SQL against 8.9 SQL and sent all changes to the PSFIN sub-team lead to research.

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## Outstanding Issues, Possible Resolutions & Decisions Needed

- **Functional**
  - In relation to the initial load of employees for Expenses, all self registration user ids should exist prior to completing the initial load of employee data from HR. Contact Debbie Lasher/Bill Bowes for assistance with this
  - We have yet to replace the PO consultant who rolled off the project recently. Skybridge is working to find candidates for interviewing.
- **Development**
- **Architecture**
  - Load testing software will be downloaded the upcoming week. The topic of discussion for our Architecture sub-team meeting, on June 5th, will be Load Testing. The load testing script writer arrival time frame is currently being determined
  - Check printing resolution for a sqr to campus printers is being researched. (sqr will reside on our unix servers)
  - An Integration broker monitoring meeting will be held this upcoming week. The goal is to determine the amount of monitoring, as well as to determine where the responsibilities lie.
- **Upgrade**
- **Training**
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## Upcoming Events

- **Upcoming team training:**
    - PeopleSoft Integration Tools - TBD
  - **Security**
    - Finish Defining Application Security Matrix. – Deadline May 18, 2007. Still have a few to be completed but getting closer to completion.
    - Update the model change request process to clearly reflect security in the process.
    - Receive list of user id's needed for system testing from functional sub team.
  - **Architecture**
    - Obtain production hardware.
    - FS V8 Test Move 3 testing continues
    - Order production hardware
    - Continue testing vmware version (ESX)
    - Begin Load test planning
  - **Training**
    - Testing UPK server password protection and availability outside PeachNet plan later this month
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  - **Upgrade**
    - Test Move 4 with 9 databases to start June 18.
  - **Functional**
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  - **Communications**
    - Next issue of newsletter to be published: Friday June 8, 2007.
    - June IR meeting 6/21/07 (rescheduled from 6/20)
    - July IR meeting 7/26/07 (rescheduled from 7/25)
    - August QUM & IR meeting 8/29/07 – Macon State
    - Summit 2007 Sep. 19-21, 2007
  - **Development**
    - Interviewing an Oracle SQR programmer
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