

PSFIN V8 Upgrade Status Report



Week Ending: May 11, 2007

Significant Decisions Made Since Last Report

- **FDM**
 - Met with Cindy, Ben and Shannon and came up with cutover options. Included risks/rewards associated with each option. Sent out cutover options to Lori, Glenn, Sharon and Karen and the option that was chosen was “All Institutions (February go-live and March go-live) extractions are put on hold until after the March go-live. Once we are live with all Institutions, we communicate that they will need to do an extraction for January and February data in March in the new PeopleSoft version.”
- **Training**
 - UPK will be hosted on web server managed by the Architecture Sub Team (TS group)
 - The content will be available outside PeachNet
 - The server will be password protected
- **Architecture**
 - A decision to upgrade VMware confirmed. We will order the full version of ESX.
- **Functional**
 - BP module cross-over meeting held and determined that separate security roles should be created in v8.9 for Continuous Audit and Banking information. No other changes recommended.

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Significant Accomplishments Since Last Report

- **Overall**
- **Upgrade**
 - Progress is being made in getting the Upgrade Budget Processor running better. Data is now getting populated into the appropriate tables. The upgrade for Fort Valley (F330U) is complete through 8.9.
 - Issue with Augusta data in Fort Valley database has been resolved.
 - A folder has been zipped to be FTP'd to MCG that contains the 8.8 to 8.9 upgrade scripts.
- **Development**
 - Oracle SQR programmer will begin on May 29, 2007
 - We are 95% complete on technical specs received and 36% complete on unit testing.

Status of all Design Specifications in Development:

Overall	Received	Not Started	In Progress	Returned to Functional	Ready for Development	Development/ Unit Test	Ready for System Test
AM Specs	21	0	0	0	4	3	14
AP Specs	24	0	4	0	1	8	11
AR Specs	1	0	0	0	0	0	1
BP Specs	34	0	1	0	12	4	17
EXP Specs	7	0	1	0	0	2	4
GL Specs	79	0	2	7	52	9	9
PO Specs	13	0	0	0	1	2	10
EPro Specs	1	0	0	0	0	1	0
	180	0	8	7	70	29	66

- **Architecture**
 - FTRN89 scrubbed
 - A quote for Final Hardware complete. This info has been forwarded to the appropriate personnel for the actual PO
 - UPK custom content published to FWEBD for testing
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- **Training**
 - Resolved issue 00145 in Clarity concerning UPK being available outside PeachNet and password protected, which also resolves issue 00146 concerning UPK link being accessible without authentication through GeorgiaFIRST website or PSFIN V8.

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- **Communications**
 - We created a high level draft agenda for the August QUM and posted it to the web so we could start circulating the information.
 - The August QUM will be held on Wednesday, August 29, 2007 in Macon Auditorium K. This is a change from August 28.
 - Dates set/adjusted for upcoming meetings. See below.
 - Weekly Update distributed on Monday, May 7, 2007
 - Chelle Stringer made a presentation to the Communications and Core subteams regarding the stages people go through in reaction to change and how that applies to us and our customers.

- **Institutional Readiness Update**

- The V8 project is GREEN on all IR items to date.

- **Functional**

- Functional/Technical specification writing has begun. The following numbers are being tracked :
(Complete means that item has passed retrofit testing)

Overall	Total Specs	Not Started	In Progress	Ready-Walk	Pass to Dev	System Test	Complete	Dropped
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- Upgrade ticket stats: through 5/09/07 – 176 tickets created; 136 in Closed or Resolved status; the number of tickets for prior year data that will be corrected via self service DBI prior to upgrade/conversion is currently being adjusted and will be reported next week.
- Business Process documentation has begun. The following numbers are being tracked:

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GL Business Processes	155	141	5	0	7	0
PO Business Processes	78	49	24	0	5	0
	454	388	51	0	12	1
		85%	11%	0%	3%	0%

- **Security**
 - Modified tasks for Project plan. Will format and provide to Toni, Sharon and Daphene.
 - Initial Meeting with the Auditors to discuss user ids, strong passwords, and separation of duties was held on 5/9/07.
- **FDM**
 - Updated project charter with cutover task.

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Outstanding Issues, Possible Resolutions & Decisions Needed

- **Functional**
 - In relation to the initial load of employees for Expenses, all self registration user ids should exist prior to completing the initial load of employee data from HR. Contact Debbie Lasher/Bill Bowes for assistance with this
 - We have yet to replace the PO consultant who rolled off the project recently. Skybridge is working to find candidates for interviewing.
- **Development**
- **Architecture**
 - Load testing components being obtained. Load testing script writer arrival time frame is currently being determined
 - Load testing software ordered. Injector components currently being determined
 - Vmware upgrade confirmed. We will order the full version of ESX.
- **Upgrade**
 - The HR upgrade team has been testing another version of VMware called ESX. This may enhance performance in the upgrade processes. Decision has been made to purchase. Just waiting for installation. No ETA.
 - A couple of the data conversion groups ran for a rather long time (over 5 hours) but this was on a VM server that does not have ESX. Maria will be investigating to see if we can fine tune things.
- **Training**
 - Web published UPK content needs to be outside firewall. This issue was presented to representatives of the Architecture Sub Team and they decided that the UPK content will reside on the new Web servers which they have ordered. **This will resolve the issue.**
 - UPK URL accessible without authentication if you have the direct URL. You have to authenticate through WebCT, PSFIN V8, or our USG website to get to the link, but once you have it you can copy it and go directly into UPK Player, or send it to others who can enter it directly. **We need a decision made as to whether or not this needs to be addressed as an issue.**
 - Currently Rm 104 Mac computers present a risk for UAT and Training because testing showed issues with the Citrix server used for the classroom to access Internet Explorer. Also, since our users are PC users, this can cause a negative impact on Training and UAT. This led to a discussion of the usefulness of Macs in one of our (only) two classrooms and the possibility of replacing them with PCs.

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Upcoming Events

- **Upcoming team training:**
 - PeopleSoft Integration Tools - TBD
 - **Security**
 - Finish Defining Application Security Matrix. – Deadline May 18, 2007.
 - Update the model change request process to clearly reflect security in the process.
 - PSQUEST user ids and passwords will be discussed on 5/16/07.
 - **Architecture**
 - Obtain production hardware.
 - FS V8 Test Move 3 testing continues
 - Order production hardware
 - Continue testing vmware version (ESX)
 - Begin Load test planning
 - Secure UPK application
 - **Training**
 - UPK Demo in May IR meeting May 23rd
 - Testing UPK server password protection and availability outside PeachNet plan later this month
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 - **Upgrade**
 - Test Move 4 with 9 databases to start June 18.
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 - **Functional**
 - AIC (called) meeting Tuesday, May 15
 - **Communications**
 - May IR web conference call: 5/23/07
 - Next Bi Monthly newsletter to be published: May 31, 2007.
 - June IR meeting 6/20/07
 - July IR meeting 7/26/07
 - August QUM 8/29/07
 - **Development**
 - Interviewing an Oracle SQR programmer
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