

# PSFIN V8 Upgrade Status Report



**2 Weeks**

**January 12, 2007**

**Ending:**

## Significant Decisions Made Since Last Report

### Functional:

- Recommendation to leave AR configuration and functionality as is in the upgrade has been approved by the Project Sponsor.

### Upgrade:

- Additional hardware is being purchased for the purpose of maximizing upgrade performance.

## Significant Accomplishments Since Last Report

### Overall

- All institutions have identified Technical Representatives.
- Score Card Development meeting held with Project Sponsor and IT Sponsor to finalize score card success criteria.

### Upgrade

- Test Move 1 is complete with the exception of minor functional tasks.

### Functional

- Functional/Technical Specification Doc status:

Overall	Total Specs	Not Started	In Progress	Ready-Walk	Pass to Dev	System Test	Complete
AM Specs	3	0	0	1	2	0	0
AP Specs	20	19	0	1	0	0	0
AR Specs	0	0	0	0	0	0	0
BP Specs	39	32	0	7	0	0	0
EXP Specs	1	0	1	0	0	0	0
GL Specs	170	162	0	5	3	0	0
PO Specs	4	0	0	0	4	0	0
	237	213	1	14	9	0	0

- Functional work on Chapter 5 of the final portion of the upgrade (8.81 to 8.89) has been completed.
- Initial reconciliation of commitment control conversion has begun. (see outstanding issues for more information)
- Data Cleanup document completed.
- ePro, Expenses configuration completed in FDEV89
- Consensus reached in cross functional meeting on PS File Upload Utility – it will be used.

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## **Significant Accomplishments Since Last Report, cont'd**

### ▪ **Development**

- PSFIN and HRMS attended Integration Broker requirements meeting on 1/09/07.
- Paperwork has been submitted to hire candidate into SAII position.
- Interviews were conducted for a Skybridge consultant developer.
- FDEV01 and FDEV02 have been made available to the developers with the understanding that once the “shakedown” of the upgraded environment and the completion of setup from Chapter 5 of the 8.9 upgrade manual are done, these development environments will be refreshed with the latest and greatest.
- Nine functional specifications have been received and one has been completed with the technical specifications.

### ▪ **Communications**

- Campus Coordinator Weekly Updates resumed distribution on Monday, Jan. 11, 2007
- January Newsletter was distributed on January 10, 2007
- Technical Representatives list has been completed.

### ▪ **Training**

- Learner Characteristics Survey is nearing completion and will be published to end users via Perseus.
- Hardware for UPK developer tools has been ordered.

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## Outstanding Issues, Possible Resolutions & Decisions Needed

- **Communications**
  - Presentations for the Quarterly update meeting are being prepared and should be submitted by 5:00 pm, Tuesday, January 16, 2007.
  - Total count of attendees needs to be turned in by January 18. Institutions need to respond by January 16. We have responses from half of the institutions with about 70 attendees registered so far.
  - The web pages for the V8 upgrade project are being reorganized. The target date is for the new pages to be on the website by the January 23 Quarterly update meeting.
- **Functional**
  - 3 cases have been opened with PeopleSoft related to 8.9 functionality.
  - OIIT Project Team is drafting an impact analysis documenting recommendation related to using PS delivered check print functionality in 8.
  - Accounting Issues Committee decisions still pending.
- **Development**
  - OIIT is working on solution to facilitate messaging of HRMS personal data to Financials required for Expenses and eProcurement functionality. This effort will require updates in HRMS. HRMS upgrade schedule will significantly impact the ultimate solution for transferring personal data from HR to Financials, and it could impact the timeline for development and system testing.
- **Architecture**
  - OIIT must finalize load testing strategy.

## Upcoming Events

- Quarterly Update Meeting 1/23/07
  - CBO Meeting 1/24/07 – 1/25/07
  - Accounting Issues Committee Meeting
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