

PSFIN V8 Upgrade Status Report



Week Ending: February 16, 2007

Significant Decisions Made Since Last Report

- **Security**
 - FSEC01 will no longer be needed for the Security Sub Team.
 - Security Development will take place in FDEV01. It will flow through the process with functional development.
 - All upcoming requests for security will be handled through the Security Change Request.
 - The security sub team will be responsible for all security in every environment. .
- **Training**
 - We will conduct a Training Road Show to regional sites to answer questions concerning training, promote the training strategy, and introduce the Certified Trainer Program
- **Upgrade**
 - Fallout issues from Test Move 1 will be handled through Development (e.g., a table that was marked by us for removal when we actually needed to keep it, BUD_PSC_BOR.) The migration process will incorporate changes into the Upgrade process.

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Significant Accomplishments Since Last Report

- **Overall**
- **Upgrade**
 - A run through on FUPG03 (which is just a copy of the same Augusta database upgraded in the first Test Move) is running nicely. The UBP in Phase 1 has completed successfully.
 - We are making progress with the configurations to run the UBP with the help of the functional consultants.
 - Upgrade Strategy presented to 23 people on Feb. 13.
- **Development**
 - . Lee Bailey has joined the OIIT PSFIN development staff.
 - Permission to hire has been approved for the SAIL position.

Status of all Design Specifications in Development:

Overall	Received	Not Started	In Progress	Returned to Functional	Ready for Development	Development/ Unit Test	Ready for System Test
AM Specs	14	0	2	0	11	0	1
AP Specs	5	1	1	0	3	0	0
AR Specs	0	0	0	0	0	0	0
BP Specs	17	4	1	0	5	7	0
EXP Specs	4	0	0	3	3	0	1
GL Specs	17	9	2	0	3	2	1
PO Specs	11	0	4	0	3	4	0
	68	14	10	3	28	13	3

- **Architecture**
 - The Architecture sub team is currently going through the design process for defining the application architecture for PSFIN V8. More details and decisions will follow soon.
 - HFR01 has been created for Integration Broker prototyping with FMSG01.
- **Training**
 - Submitted draft of Training Road show proposal and Certified Trainer Program
 - 80% complete with Development Procedures & Style Guide
 - 80% complete with Learner Characteristic Survey Analysis.
- **Communications**
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- **Functional**
 - Functional/Technical specifications walk-through completed:
 - 3 GL/BP
 - 2 AM
 - 4 AP

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- Functional/Technical specification writing has begun. The following numbers are being tracked :
(numbers reported below do not include queries)

Overall	Total Specs	Not Started	In Progress	Ready-Walk	Pass to Dev	System Test	Complete	Dropped
AM Specs	19	1	2	2	14	0	0	0
AP Specs	24	12	3	0	8	0	0	1
AR Specs	0	0	0	0	0	0	0	0
BP Specs	34	6	2	8	18	0	0	0
EXP Specs	7	2	1	0	4	0	0	0
GL Specs	83	41	3	21	17	0	0	1
PO Specs	14	1	0	0	13	0	0	0
	181	63	11	31	74	0	0	2
		35%	6%	17%	41%	0%	0%	1%

- Upgrade ticket stats: through 2/14/07 – 84 tickets created; 22 in Closed or Resolved status.
Institutions represented: Albany, Armstrong, Atlanta, Augusta, Bainbridge, Clayton, Columbus, Dalton, Darton, East GA, Gainesville, GCSU, GA Highlands, GA Southern, GA Southwestern, Kennesaw, Macon, North GA, South GA, USO, Waycross.

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Outstanding Issues, Possible Resolutions & Decisions Needed

- **Functional**
 - Recommendation to leave AR configuration and functionality as is in the upgrade has been approved by the Business Process Project Manager and has been forwarded to Project Sponsor for final decision.
 - Should row level security be implemented in 8.9 This item escalated to sponsor for endorsement as a project principle from implementation forward for entire USG.
- **Other**
 - Vacant FDM and PSFIN positions introduce risk to functional tasks for the project and for FDM tasks. PSFIN support position posting closes 12/29/06. FDM position is open until filled.
- **Development**
 - OIIT is working on solution to facilitate messaging of HRMS personal data to Financials required for Expenses and eProcurement functionality. This effort will require updates in HRMS. A meeting with HRMS is schedule on 1/9/07 to further define the requirements. HRMS upgrade schedule will significantly impact the ultimate solution for transferring personal data from HR to Financials, and it could impact the timeline for development and system testing.
- **Architecture**
 - A solution for load testing is pending from the Architecture sub-team. More information will follow soon.
- **Security**
 - Security design and build is in a separate database from development. Resolution would be to move security into FDEV01 along with development. This would help with collaboration between security and development to include all new security objects in development.
- **Training**
 - Reporting capabilities within WebCT is currently unavailable due to a technical problem. ALT technical resources are working to resolve the issue. Currently, the only way for reports to be ran is for their DBAs to run them. This presents a risk because WebCT was chosen to be the usage tracking solution for training. If the issue isn't resolved before training begins, it may delay access to reports. We will monitor the progress of the effort to restore normal reporting capability.

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Upcoming Events

- **Upcoming team training:**
 - PeopleCode –February 2007
 - PeopleSoft Integration Tools - TBD
 - PeopleSoft Server Administration – February 2007
 - **Communication**
 - Institutional Readiness web conference scheduled for Feb. 21, 2007 at 10:00 a.m.
 - **Architecture**
 - Integration Broker Configuration
 - WebLogic Managed Web server Configuration
 - **Training**
 - Finalize Training Road Show Agenda and schedule events
 - **Upgrade**
 - Test Move 2 to start March 1, 2007.
 - Additional Upgrade consultant (Maria) to start March 26, 2007.
 - **Functional**
 - Accounting Issues Committee – 2/25/07
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