

PSFIN V8 Upgrade Status Report



Week Ending: December 1, 2006

Significant Decisions Made Since Last Report

- Production hardware servers will reside at multiple locations to account for site fail over.

Significant Accomplishments Since Last Report

- **Overall**
 - Testing, Communications and Issues Resolution strategies are complete.
 - Planning and Analysis Phase is complete as of 12/01/06.
- **Upgrade**
 - First test move began on 11/27/06 and is in progress with data conversion underway. Next week, data conversion continues and Upgrade Budget Processing will begin.
- **Training**
 - UPK proof of concept is complete.
 - Training Strategy draft is complete and will be finalized the week of December 8, 2006.
- **Development**
 - Workstation Support demonstrated a solution for all functional personnel and developers to have access to PeopleTools 7.5 and 8.48 during the upgrade using Citrix.
- **Architecture**
 - Reporting and Interface strategy is complete.
 - Architecture assessment is nearing completion and has been forwarded to subteam for approval.
- **Functional**
 - Expenses Fit/Gap workshop held 11/27/06 – 11/29/06.

Outstanding Issues, Possible Resolutions & Decisions Needed

- **Upgrade**
 - Maintenance Pack 5 was not available until 11/20/06, and it will not be included in first test move completed by the upgrade lab in December. OIIT's upgrade subteam will forward recommendation for incorporating this maintenance pack into upgraded environments.

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Upcoming Events

- **Overall**
 - Finalize project plan the week of December 8, 2007.
 - Upgrade project will be released to all GeorgiaFIRST production instances in January of 2007. This project includes diagnostic reports and queries for institutional data clean up.
 - Presentation of deliverables in December 2006.
 - **Upcoming team training:**
 - Asset Management – December 2006
 - PeopleCode – December 2006, February 2007
 - PeopleTools – January 2007
 - PeopleSoft Integration Tools - TBD
 - PeopleSoft Server Administration – February 2007
 - **Upgrade**
 - Complete first test move in January 2007.
 - **Communication**
 - Upgrade Update Meeting to be held on 1/23/06 at Macon State College. Each institution is expected to send functional and technical representatives. The purpose of the meeting is to update all institutions on the status of the Financials upgrade and to convey information about tasks the institutions will need to complete to prepare for the upgrade.
 - Monthly institutional readiness conference calls scheduled to begin in February of 2007.
 - Project Scorecard Development Meeting to be held December 14, 2006.
 - **Architecture**
 - Initial load testing.
 - **Functional**
 - Accounting Issues Committee meets 12/07/07 to reach decisions on outstanding GL and AP issues.
 - Expenses and AP fit/gap documentation to be completed the week of 12/08/06.
 - **Training**
 - UPK Proof of Concept meeting scheduled for 12/11/07.
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