

# PSFIN V8 Upgrade Status Report

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**Week Ending: February 09, 2007**

## **Significant Decisions Made Since Last Report**

- **Communications**

- The functional and communications team agreed that we, the analysts, will determine if any incoming tickets are data cleanup related and we will change the CTI status accordingly. We do not want the helpdesk to try and make that determination.

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## Significant Accomplishments Since Last Report

- **Overall**
- **Upgrade**
  - A run through on FUPG03 (which is just a copy of the same Augusta database upgraded in the first Test Move) is running nicely. The UBP in Phase 1 should be started soon.
  - FUPG03 has been cloned into FUPG01 and FUPG02 for Functional Analysts to work with using Setup Manager.
  - Deidre, Karen, Sharon and Alice met to discuss tracking TM1 fallout issues. Clarity is to be used for project issues that cross sub-team boundaries. Entries are to be made by sub-team leaders and the Ownership field is to contain the team/individual to resolve the issue.
- **Development**
  - Development on the retrofit processes has started.
- **Architecture**
  - The Architecture sub team is currently going through the design process for defining the application architecture for PSFIN V8. More details and decisions will follow soon.
  - FDEV01, FTST01, and FDEV02 have been cloned from FSTG01 and turned over to the Functional and Development teams.
  - FMSG01 has been created for Integration Broker prototyping and turned over to the Development team.
- **Security**
  - Created security design matrix template based on security templates circulated to functional team.
  - Created User ID access accounts to new FSEC01 environment for all Security Sub Team members.
- **Communications**
  - All institutions have responded to the Learner Characteristics Survey
- **Functional**
  - Functional/Technical specifications walk-through completed:
    - 16 GL/BP
    - 3 AM
    - 2 AP
    - 4 PO

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- Functional/Technical specification writing has begun. The following numbers are being tracked : (numbers reported below do not include queries)

Overall	Total Specs	Not Started	In Progress	Ready-Walk	Pass to Dev	System Test	Complete	Dropped
AM Specs	18	1	2	1	14	0	0	0
AP Specs	24	14	4	0	5	0	0	1
AR Specs	0	0	0	0	0	0	0	0
BP Specs	39	20	3	3	13	0	0	0
EXP Specs	7	2	1	0	4	0	0	0
GL Specs	76	54	3	6	12	0	0	1
PO Specs	14	1	0	2	11	0	0	0
	178	92	13	12	59	0	0	2
		52%	7%	7%	33%	0%	0%	1%

- Upgrade ticket stats: through 2/7/07 – 45 tickets created; 12 in Closed or Resolved status. Institutions represented: Augusta, Clayton, Dalton, Darton, East GA, Gainesville, GCSU, GA Highlands, GA Southern, Kennesaw, North GA, USO, Waycross.

## Outstanding Issues, Possible Resolutions & Decisions Needed

- Functional**
  - Recommendation to leave AR configuration and functionality as is in the upgrade has been approved by the Business Process Project Manager and has been forwarded to Project Sponsor for final decision.
  - Should row level security be implemented in 8.9 This item escalated to sponsor for endorsement as a project principle from implementation forward for entire USG.
- Other**
  - Vacant FDM and PSFIN positions introduce risk to functional tasks for the project and for FDM tasks. PSFIN support position posting closes 12/29/06. FDM position is open until filled.
- Development**
  - OIIT is working on solution to facilitate messaging of HRMS personal data to Financials required for Expenses and eProcurement functionality. This effort will require updates in HRMS. A meeting with HRMS is schedule on 1/9/07 to further define the requirements. HRMS upgrade schedule will significantly impact the ultimate solution for transferring personal data from HR to Financials, and it could impact the timeline for development and system testing.
- Architecture**
  - A solution for load testing is pending from the Architecture sub-team. More information will follow soon.
- Security**
  - Security design and build is in a separate database from development. Resolution would be to move security into FDEV01 along with development. This would help with collaboration between security and development to include all new security objects in development.

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## Upcoming Events

- **Upcoming team training:**
    - PeopleCode –February 2007
    - PeopleSoft Integration Tools - TBD
    - PeopleSoft Server Administration – February 2007
  - **Communication**
    - Institutional Readiness web conference scheduled for Feb. 21, 2007 at 10:00 a.m.
  - **Architecture**
    - Integration Broker Configuration
    - WebLogic Managed Web server Configuration
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