

PSFIN V8 Update Meeting
January 23, 2007
Action Items

Item Description	Sub Team	RESPONSE
Crystal runs on server, develop own then need crystal on desktop, PSFIN crystals run on server, Don't think we will have Crystal Enterprises only what PS delivers. So - can we run Crystal Enterprise? Architecture		Crystal Enterprise can be implemented to act as a report repository for canned and developed Crystal Reports. The report repository will enable reports to be published with data refreshes at run-time without requiring that the user have the Crystal application installed locally on their workstation.
Need vendor module as independent training – not included in ap/po Training	Training	Added to plan
Need more than 2 folks attending training for each module – preferably 3 at the least Training	Training	In Process
Can Self-service employees in Expense module update banking data? Functional	Functional	Yes. We will be leveraging the HRMS self service portal to allow users access to their expense banking information for set-up and changing information.
HRMS open and PSFIN v89 open at the same time? Architecture	Architecture	There will be no issues with having both FIN and HRMS open at the same time since they will both run on separate servers.
Do you encumber travel expenses to use module or is it optional? It is optional in PS. Functional	Functional	The fit/gap committee decided to roll out expenses set up to encumber travel funds, but grant the flexibility to turn the feature off.
Does 8.9 have auditing feature (user work?) user id is tied to header information so query can be done to see specific record changes. Architecture	Architecture	PeopleSoft provides trigger-based auditing functionality as an alternative to the record-based auditing that PeopleSoft Application Designer provides. A decision has not been made about turning this type of auditing on in PSFIN 8.9.
Business process for trade in's at fy? Functional	Functional	In process