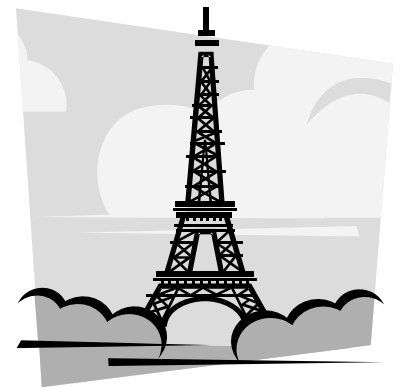


Georgia Summit 2007

nVision 8.9


- ▣ Browser Version
- ▣ Client Version
- ▣ Demo
- ▣ Questions & Answers





Browser Version


The Web-based setup will be deployed for running and viewing reports via a browser. This will be for the vast majority of the end user community.






Browser Version

Requirements:

- # Excel 2000 and 2003
 - # XP Pro – Internet Explorer 7.x or 6.x
 - # Vista – Internet Explorer 7.x
 - # DrilltoPIA add-on
- 



Browser Version

- # Output in both Excel (XLS) and HTML format.
 - # Email options to send PS/nVision reports to individual users or users in specified roles.
 - # Support for concurrently running multiple PS/nVision sessions from Process Scheduler.
 - # Any single-instance PS/nVision report can be run to a new browser window.
 - # Drilling from nVision runs the report to window.
- 



Browser Version

- # Create scopes
- # Create & run report requests
- # View reports
- # Drilldown

Can't create or modify layouts on the Web



Browser Version

- # **Request ID:** An ID that represents a set of selection criteria for a report or process.
 - # **Run:** Click to access the Process Scheduler request page to specify the location where a job runs and the format.
 - # **Process Monitor:** Click to access the Process List page to view the status of submitted process requests.
 - # **Report Manager:** Click to access the Report List page to view report content, check the status of a report, and see a description of the report and the distribution list.
-




Browser Version

Navigation Path from Main Menu:

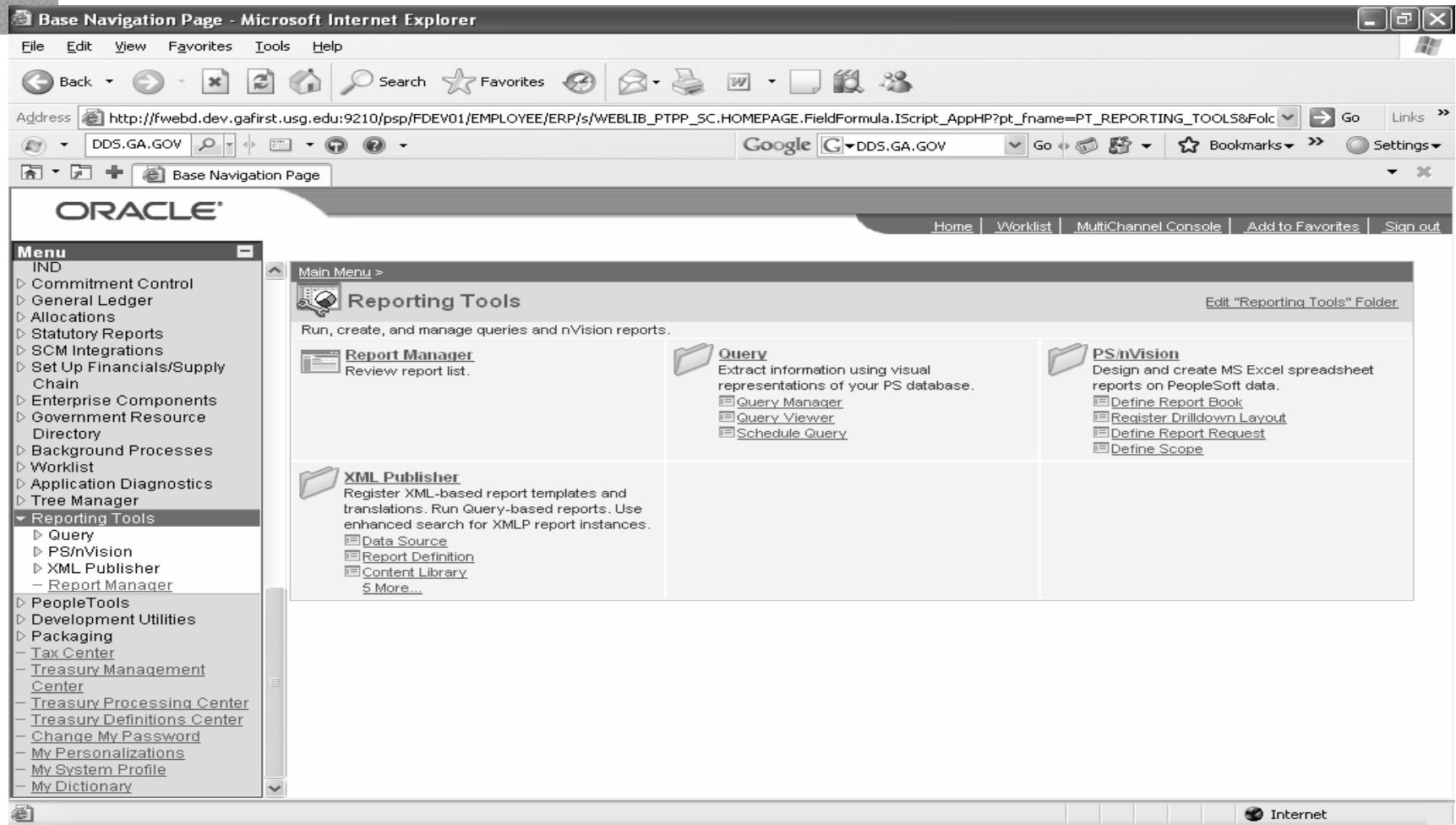
Reporting Tools > PS/nVision > Define Report Request

PeopleTools > Process Scheduler > Process Monitor

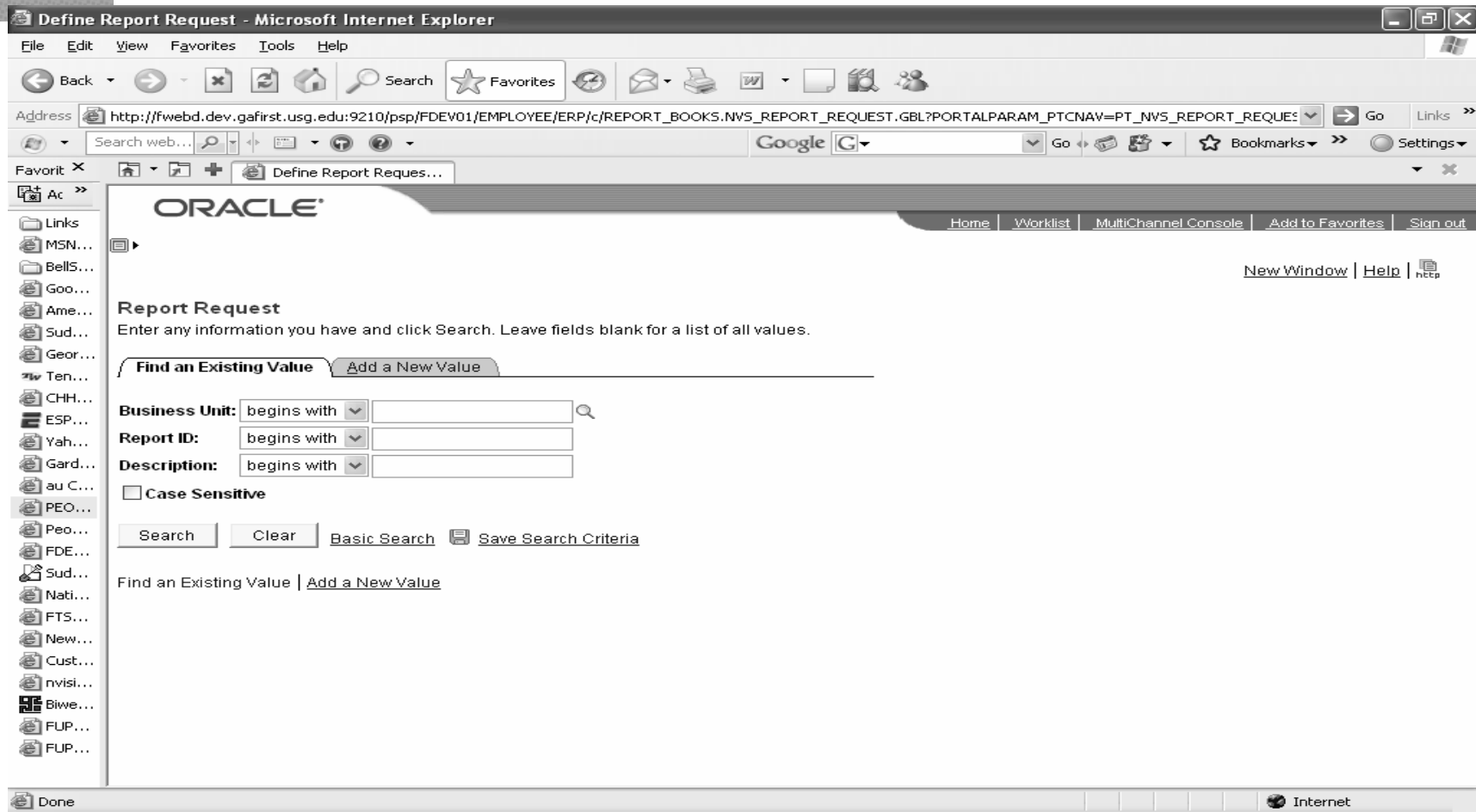
Reporting Tools > Report Manager



Browser Version



Browser Version



Browser Version

Define Report Request - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites Links

Address http://fwebd.dev.gafirst.usg.edu:9210/psp/FDEV01/EMPLOYEE/ERP/c/REPORT_BOOKS.NVS_REPORT_REQUEST.GBL?PORTALPARAM_PTCNAV=PT_NVS_REPORT_REQUEST Go Links

Search web... Google Go Bookmarks Settings

Define Report Reques...

ORACLE

Home Worklist MultiChannel Console Add to Favorites Sign out

New Window Help Customize Page

nVision Report Request Advanced Options

Business Unit: 27000 Report ID: SRECNA [Copy to Another Business Unit / Clone](#)

Report Title: GASB SRECNA [Delete This Report Request](#)

Layout: GASB SRECNA [Transfer to Report Books](#)

[Process Monitor](#)

[Report Manager](#)

[Share This Report Request](#)

Report Date Selection

As Of Reporting Date: Specify 06/30/2006

Tree As Of Date: Use As Of Reporting Date

Output Options

Type: File [Scope and Delivery Templates](#)

Format: Microsoft Excel Files (*.xls)

Run Report

Save Return to Search Notify Add Update/Display

nVision Report Request | [Advanced Options](#)

Internet

Browser Version

Define Report Request - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites

Address http://fwebd.dev.gafirst.usg.edu:9210/psp/FDEV01/EMPLOYEE/ERP/c/REPORT_BOOKS.NVS_REPORT_REQUEST.GBL?PORTALPARAM_PTCNAV=PT_NVS_REPORT_REQUEST Go Links

Search web... Google Go Bookmarks Settings

Define Report Reques...

ORACLE Home Worklist MultiChannel Console Add to Favorites Sign out

Report Scope:
 Enter your report scope. [Scope Definition](#)

Folder Name:

Directory Name Template:

Enter a Folder name for your instances. Use variables to create unique Folder names. If the folder doesn't exist PS/nVision will create the folder in Report Manager. Examples: Reports\%SFV%- %RID%.htm, %FY4% %RTT%\

Content Description Template:

Enter a description of the report instances for identification in Report Manager. Use variables to dynamically create the descriptions. Examples: Stmt. Rev & Exp, Vacation Register - %SFV%

Security Template:

Enter user IDs or variables to give access to report instances in the Content Repository. Examples: "U:VP1;U:SMITHJ", "U:VP1;R:Manager", "%DES.DEPTID.OPRID.OPRID%"

OK Cancel

Internet

Browser Version

Define Report Request - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites Print Mail News RSS Feeds

Address http://fwebd.dev.gafirst.usg.edu:9210/psp/FDEV01/EMPLOYEE/ERP/c/REPORT_BOOKS.NVS_REPORT_REQUEST.GBL?PORTALPARAM_PTCNAV=PT_NVS_REPORT_REQUEST Go Links

Search web... Google Go Bookmarks Settings

Define Report Reques...

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New Window Help Customize Page http

Process Scheduler Request

User ID: LBRENNAN Run Control ID:

Server Name: Run Date: 09/11/2007

Recurrence: Run Time: 8:52:23AM Reset to Current Date/Time

Time Zone:

Process List

| Select | Description | Process Name | Process Type | Type | Format | Distribution |
|-------------------------------------|----------------|--------------|----------------|------|--------|--------------|
| <input checked="" type="checkbox"/> | nVision Report | NVSRUN | nVision Report | Web | XLS | Distribution |

OK Cancel

Done Internet

Browser Version

Define Report Request - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites RSS Print Mail News Groups

Address http://fwebd.dev.gafirst.usg.edu:9210/psp/FDEV01/EMPLOYEE/ERP/c/REPORT_BOOKS.NVS_REPORT_REQUEST.GBL?PORTALPARAM_PTCNAV=PT_NVS_REPORT_REQUEST Go Links

DDS.GA.GOV Google DDS.GA.GOV Go Bookmarks Settings

Define Report Reques...

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New Window Help Customize Page http

Process List Server List

View Process Request For

User ID: LBRENNAN Type: Last: 1 Days Refresh

Server: Name: Instance: to

Run Status: Distribution Status Save On Refresh

Process List Customize Find View All First 1-12 of 12 Last

| Select | Instance | Seq. | Process Type | Process Name | User | Run Date/Time | Run Status | Distribution Status | Details |
|--------------------------|----------|------|----------------|--------------|----------|--------------------------|------------|---------------------|-------------------------|
| <input type="checkbox"/> | 5200 | | nVision Report | DRILLDWN | LBRENNAN | 09/11/2007 9:05:00AM EDT | Success | Posted | Details |
| <input type="checkbox"/> | 5199 | | nVision Report | DRILLDWN | LBRENNAN | 09/11/2007 9:00:59AM EDT | Success | Posted | Details |
| <input type="checkbox"/> | 5198 | | nVision Report | NVSRUN | LBRENNAN | 09/11/2007 8:56:37AM EDT | Success | Posted | Details |
| <input type="checkbox"/> | 5197 | | nVision Report | NVSRUN | LBRENNAN | 09/11/2007 8:52:23AM EDT | Success | Posted | Details |
| <input type="checkbox"/> | 5180 | | nVision Report | NVSRUN | LBRENNAN | 09/10/2007 2:44:56PM EDT | Success | Posted | Details |
| <input type="checkbox"/> | 5178 | | nVision Report | NVSRUN | LBRENNAN | 09/10/2007 2:38:45PM EDT | Success | Posted | Details |
| <input type="checkbox"/> | 5177 | | nVision Report | DRILLDWN | LBRENNAN | 09/10/2007 2:26:02PM EDT | Success | Posted | Details |
| <input type="checkbox"/> | 5175 | | nVision Report | NVSRUN | LBRENNAN | 09/10/2007 2:18:04PM EDT | Success | Posted | Details |
| <input type="checkbox"/> | 5174 | | nVision Report | NVSRUN | LBRENNAN | 09/10/2007 2:11:34PM EDT | Success | Posted | Details |
| <input type="checkbox"/> | 5173 | | nVision Report | NVSRUN | LBRENNAN | 09/10/2007 2:01:32PM EDT | Success | Posted | Details |
| <input type="checkbox"/> | 5172 | | nVision Report | NVSRUN | LBRENNAN | 09/10/2007 1:57:02PM EDT | Success | Posted | Details |

Done Internet

Browser Version

Report Manager - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites Mail Print View Source People

Address http://fwebd.dev.gafirst.usg.edu:9210/psp/FDEV01/EMPLOYEE/ERP/c/REPORT_MANAGER.CONTENT_LIST.GBL?FolderPath=PORTAL_ROOT_OBJECT.PT_REPORTING_TOC Go Links

Search web... Google Go Bookmarks Settings

Report Manager

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New Window Help Customize Page http

List Explorer Administration Archives

View Reports For

Folder: to: Refresh

Name: Created On: Last: 1 Days

Reports Customize Find View All First 1-3 of 3 Last

| Report | Report Description | Folder Name | Completion Date/Time | Report ID | Process Instance |
|----------------------------------|--------------------------------|-------------|----------------------|-----------|------------------|
| 1 GASB SRECNA | GASB SRECNA | General | 09/11/07 8:57AM | 3463 | 5197 |
| 2 GASB Note for Unrestricted Net | GASB NOTE FOR UNRESTRICTED NET | General | 09/10/07 2:45PM | 3443 | 5180 |
| 3 GASB Note for Unrestricted Net | GASB NOTE FOR UNRESTRICTED NET | General | 09/10/07 2:39PM | 3439 | 5178 |

Save

List Explorer Administration Archives

Internet

Browser Version

Drilldown - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites

Address http://fwebd.dev.gafirst.usg.edu:9210/psp/FDEV01_1/EMPLOYEE/ERP/c/REPORT_BOOKS.IC_RUN_DRILLDOWN.GBL?Action=A&NV5_INSTANCE=5197_3463&DRILL_ROW Go Links

Search web... Google Go Bookmarks Settings

Drilldown

ORACLE

Home Worklist MultiChannel Console Add to Favorites Sign out

New Window Help Customize Page http

Run Drilldown

Report Instance: 5197_3463

Row: 56 Column: 4

Type: Window

Available Drilldown Layouts Customize Find First 1-9 of 9 Last

| Description | Server Name | Run Drilldown |
|--------------------------------|-------------|---------------|
| Drilldown Account by Dept | PSNT | Run Drilldown |
| Account by Period | PSNT | Run Drilldown |
| Acct/Dept/Project by Period | PSNT | Run Drilldown |
| AP Voucher Detail | PSNT | Run Drilldown |
| Journal Line detail | PSNT | Run Drilldown |
| Department by Period | PSNT | Run Drilldown |
| Expenses Detail | PSNT | Run Drilldown |
| Fund/Account by Period | PSNT | Run Drilldown |
| Program/Fund/Account by Period | PSNT | Run Drilldown |

Notify

Internet

Browser Version

Microsoft Excel - DR_5197_5200_SRECNA.xls [Read-Only]

File Edit View Insert Format Tools Data gVisionDrill Window Help

Type a question for help

MS Sans Serif 8 B I U

Reply with Changes... End Review...

H35

| Account | Description | 2006-1 | 2006-2 | 2006-3 | 2006-4 | 2006-5 | 2006-6 | 2006-7 | 2006-8 | 2006-9 |
|---------|--------------------------------|----------------|------------------|------------------|----------------|----------------|----------------|------------------|----------------|------------|
| 650100 | NonEmployee Non Mileage Travel | 0 | 0 | 857 | 111 | 2,353 | 874 | 682 | 2,849 | 4 |
| 702101 | Purchases For Resale-Books | 7,926 | 778,577 | 220,763 | 10,630 | 6,062 | 130,852 | 351,332 | 231,595 | 16 |
| 702102 | Purchases For Resale-Supplies | 26,932 | 6,302 | 5,243 | 1,786 | 917 | 2,273 | 932 | 1,755 | 2 |
| 702103 | Purchases For Resale-Specialit | 24,008 | 6,209 | 20,318 | 8,735 | 6,821 | 2,029 | 5,176 | 2,913 | 4 |
| 702104 | Purchases For Resale-Softgoods | 16,474 | 6,619 | 7,660 | 1,611 | 3,344 | 348 | 3,814 | 1,293 | 4 |
| 702105 | Purchases For Resale-Used Book | 69,455 | 115,040 | 8,808 | 0 | 16,544 | 41,220 | 158,411 | 8,197 | 9 |
| 702106 | Pur For Resale-Software/Electr | 4,678 | 13,452 | 9,061 | 1,538 | 685 | 3,222 | 5,411 | 6,398 | 3 |
| 703101 | Cost Of Goods Sold-Books | 7,038 | (116,452) | (214,698) | 7,033 | (5,294) | (217,430) | 226,376 | (209,300) | (62, |
| 703102 | Cost Of Goods Sold-Supplies | (24,721) | 7,245 | 1,974 | 169 | 2,263 | (1,352) | 16,225 | (28,526) | 25 |
| 703103 | Cost Of Goods Sold-Specialtie | (14,588) | 9,774 | (3,358) | (2,178) | (4,114) | 277 | 13,503 | (23,156) | 29 |
| 703104 | Cost Of Goods Sold-Softgoods | (12,739) | 7,819 | (3,911) | 1,035 | 871 | 1,619 | 12,059 | 6,512 | (17, |
| 703105 | Cost of Goods Sold-Used Books | (45,028) | 115,701 | 4,593 | (945) | (14,675) | (36,960) | 78,005 | (987) | (15, |
| 703106 | Cost of Goods Sold-Software/EI | (2,806) | 4,082 | (6,421) | 835 | 552 | (2,315) | 13,896 | (4,227) | 4 |
| 704100 | Cash Over/Short | (18) | (49,412) | (6,093) | 52,054 | 1,703 | (21,550) | 20,734 | (11) | |
| 727153 | Other Oper Exp-Ip/Other | 0 | 0 | 0 | 612 | 210 | 0 | 0 | 0 | |
| 727160 | Other Oper Exp-Other | 2,037 | 8,154 | 6,013 | 2,674 | 591 | 8,139 | 3,760 | 7,024 | 3 |
| 841100 | Motor Vehicle Equip Purchase | 0 | 0 | 15,829 | 0 | 0 | 0 | 0 | 0 | |
| 843100 | Equip Purch- \$5000 & Over | 6,377 | 12,415 | (34,620) | 0 | 0 | 0 | 0 | 0 | (3, |
| 843200 | Library Collections | (0) | 888 | 3,638 | 16,385 | 6,983 | 15,116 | 16,579 | 20,033 | 15 |
| 860100 | Buildings & Bldg Improvements | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Non Employee Travel | 678,996 | 1,744,568 | 1,036,996 | 922,055 | 387,076 | 343,618 | 1,846,222 | 645,223 | 642 |

ACTPER / CAPS NUM

Ready

Browser Version

- # On the Web version, PS/nVision works with Process Scheduler and Distribution Agent and forms a report server on a Windows NT machine.
- # When running a PS/nVision report, the Process Scheduler is the bridge between nVision engine and PeopleSoft PIA applications that launch nVision engine and communicates the report status back to the application.
- # PS/nVision uses Distribution Agent to transfer the report instances between nVision file server and the report repository.
- # The report repository servlet in the web server enables users to access PS/nVision reports in Report Manager.

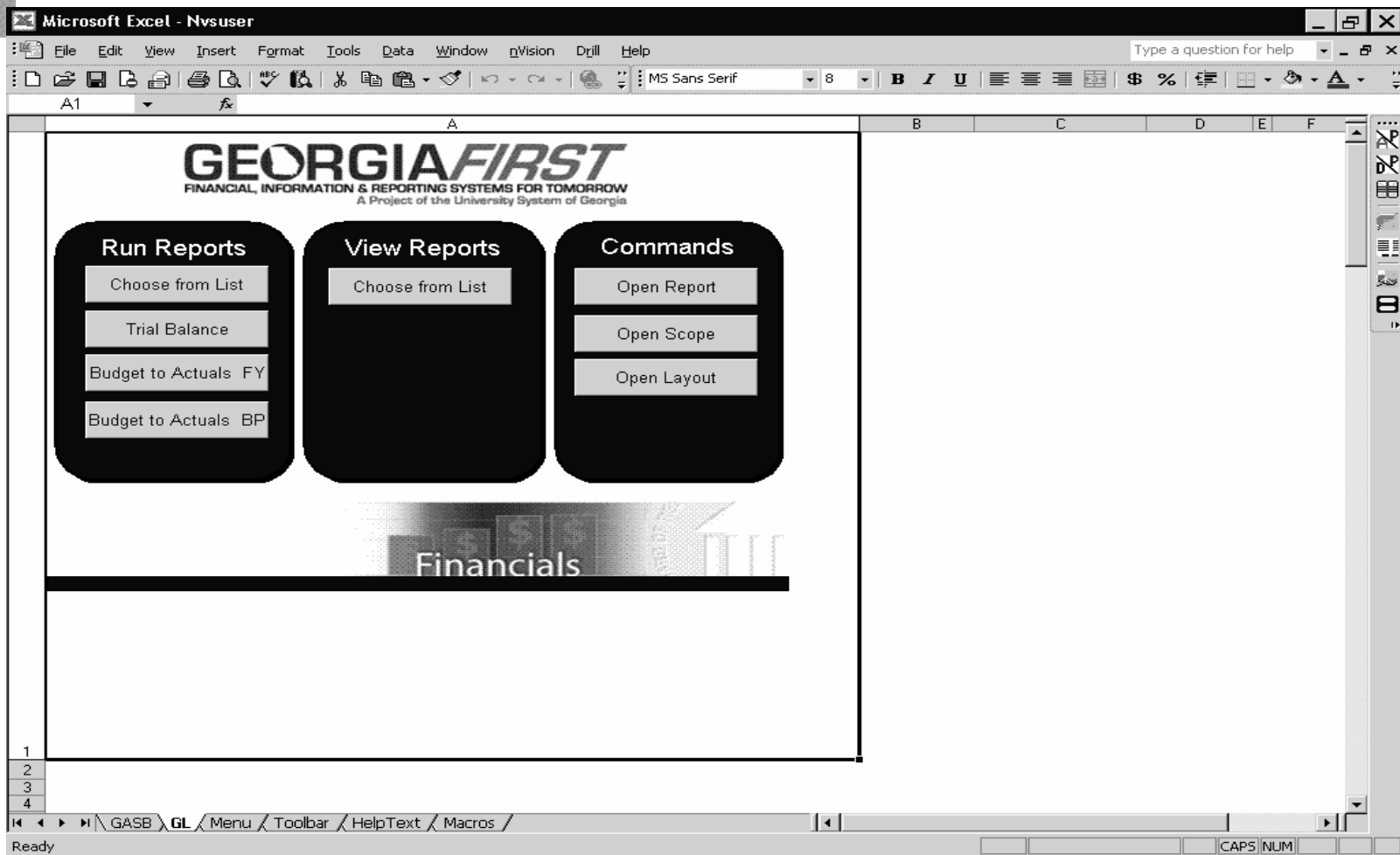




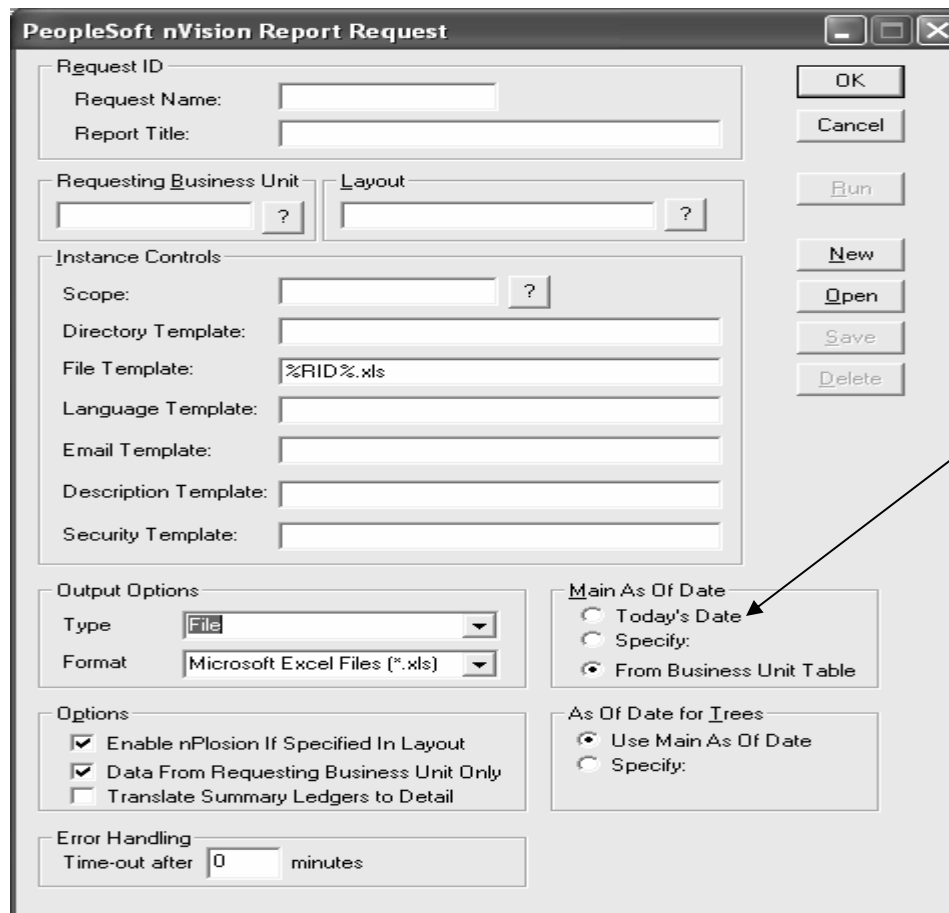
Client Version

- # To create or modify layouts, PeopleTools client and Excel are required on the workstation.
- # Report design capability will be deployed in a small community of users.
- # Similar to PS/nVision 7.5 installations
- # Additional date option
- # Nicer presentation

Client Version



Client Version



PeopleSoft nVision Report Request

Request ID
Request Name:
Report Title:

Requesting Business Unit: ? Layout: ?

Instance Controls
Scope: ?
Directory Template:
File Template:
Language Template:
Email Template:
Description Template:
Security Template:

Output Options
Type:
Format:

Options
☒ Enable nPlosion If Specified In Layout
☒ Data From Requesting Business Unit Only
☐ Translate Summary Ledgers to Detail

Error Handling
Time-out after minutes

Main As Of Date
☐ Today's Date
☐ Specify:
☒ From Business Unit Table

As Of Date for Trees
☒ Use Main As Of Date
☐ Specify:

Buttons: OK, Cancel, Run, New, Open, Save, Delete

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Navigation Path:

Setup Financials/Supply chain > Common
Definitions > Calendar/Schedules >
TimeSpans

Setup Financials/Supply chain-> Business
Unit Related > General Ledger > General
Ledger Definition “as of date”



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General Ledger Definition - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites Print Mail News RSS Feeds

Address http://fwebd.dev.gafirst.usg.edu:9210/psp/FDEV01/EMPLOYEE/ERP/c/ESTABLISH_BUSINESS_UNITS.BUS_UNIT_TBL_GL.GBL?PORTALPARAM_PTCNAV=EP_BUS_UNIT_TBL Go Links

DDS.GA.GOV Google DDS.GA.GOV Go Bookmarks Settings

General Ledger Defin...

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Home Worklist MultiChannel Console Add to Favorites Sign out

New Window | Help | Customize Page

Definition Journal Options Currency Options Approval Options Inter/IntraUnit

Business Unit: 27000
Description: Augusta State University 'As of Date: 01/01/1901
Short Desc: ASU
Base Currency: USD
Holiday List:
☐ Customer Vendor Affiliate
☐ Enable Document Sequencing ☐ Consol - For Eliminations Only

Business Unit ID Numbers ADB Incremental Calc Method

Save Return to Search Notify Add Update/Display

Definition | Journal Options | Currency Options | Approval Options | Inter/IntraUnit

Internet

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QUESTIONS?

