

## GeorgiaFIRST Financials V8

### Announcement

**POSTED:** June 18, 2009

**SUBJECT:** Transition to Consolidated Financials System

**PURPOSE:** To notify users at all institutions using GeorgiaFIRST PeopleSoft Financials Version 8.9 about more details on the transition to the Consolidated Financials System.

**FUNCTIONAL IMPACT:** An updated and somewhat more detailed calendar for the transition to the Consolidated Financials System is now available. Some calendar terminology is explained below.

1. **LAST day.** We have indicated the final day to enter a transaction, modify a query, run a process, etc., in all caps beginning with "LAST". Unless otherwise announced by OIIT, the end time on that day will follow normal system availability (11:00 pm).
2. **LOAD.** This is the day that the PROJECT TEAM will load the specified data. No action is required on the part of the institution for these tasks.
3. **FIRST.** These are the begin dates for database availability, certain transaction types, etc.

Here are a few additional items that you need to be aware of.

1. The individual databases and the Consolidated System will be unavailable 11:00 pm on Friday, July 11<sup>th</sup> through 7:00 am on Monday, July 13<sup>th</sup> for the conversion of the 2009 transaction data.
2. The June 25<sup>th</sup> cutoff date for SETID-based data is mostly configuration type data, such as Accounting Definition Templates, Item Categories, and Expense Types, plus some COA tables such as Department and Account. Projects, Vendors, and Trees are special cases and have individual dates. If you must make a change to a value on one of these tables, please note that change for entry into Consolidated on or after June 25<sup>th</sup>.
3. OIIT will load the Project tables on June 18<sup>th</sup>. June 17<sup>th</sup> will be the cutoff date for additions/changes. If you add/change a project in the individual database, please note that change for entry into Consolidated on or after June 25<sup>th</sup>.
  - **Note:** This is only the setup of the Project/Grant. Transaction data will be converted as normal in July for PO, AP, EX, etc., and in August for GL.
4. OIIT will do an incremental load of vendors from the individual databases to the

Consolidated database for all those vendors added to individual after the June 19<sup>th</sup> cutoff date. If you make changes, other than additions, to the vendor table in your individual database after June 19<sup>th</sup>, you will have to make the corresponding change in the Consolidated database when it becomes available on June 25<sup>th</sup>, as the incremental conversion only recognizes new vendors.

The Consolidation Project team can be reached at [psfin\\_cons@usg.edu](mailto:psfin_cons@usg.edu) if you have any questions prior to June 25<sup>th</sup>. Once the consolidated database is in production, you will submit tickets to the **OIIT HELPDESK** as usual.

**SUPPORTING DOCUMENTATION:** The following **Financials Consolidation Cut Over – Institution Dates** document provides a detailed calendar for the transition to Consolidated Financials. This document is also posted on the **PSFIN Consolidation Project** page of the Georgia*FIRST* Financials web site at <http://www.usg.edu/gafirst-fin/projects/consolidation/>.

**ADDITIONAL OIIT RESOURCES and SUPPORT:** Contact the **OIIT HELPDESK** at [http://www.usg.edu/customer\\_services](http://www.usg.edu/customer_services) (support request self-service) or e-mail [helpdesk@usg.edu](mailto:helpdesk@usg.edu). For emergency, business interruptions, or production down situations, call the **OIIT HELPDESK** immediately (706-583-2001; or toll free within Georgia 1-888-875-3697).