

SECURITY ROLES

1

Navigation:

PeopleTools > Security > User Profile > Distributed User Profile > Add a New Value > User Roles Tab

General | ID | Roles | Workflow | Audit | Links | User ID Queries

User ID: PAYABLES_CLERK
Description: Payables Clerk

Dynamic Role Rule	User Roles	Personalize	Find	View All	First	1-5 of 5	Last
Execute on Server	Role Name	Description	Dynamic	View Definition			
Test Rule(s)	BOR PeopleSoft User	FN Base PeopleSoft User	<input type="checkbox"/>	Route Control	View Definition		
Execute Rule(s)	BOR_AP_VOUCHER_ENTRY	Regular Voucher Entry	<input type="checkbox"/>	Route Control	View Definition		
Process Monitor	BOR_AP_VOUCHER_PRC	Voucher Post, Close, Delete	<input type="checkbox"/>	Route Control	View Definition		
Service Monitor	BOR_PT_QRY_ALLACGRPS	All Query Access Groups	<input type="checkbox"/>	Route Control	View Definition		
	BOR_PT_QRY_VIEWER	Query Viewer	<input type="checkbox"/>	Route Control	View Definition		

Save Add Update/Display

General | ID | Roles | Workflow | Audit | Links | User ID Queries

Payables Clerk users enter, delete, correct, close and unpost vouchers. They also run the voucher post process.

ROLES:

- BOR PeopleSoft User
- BOR_AP_VOUCHER_ENTRY
- BOR_AP_VOUCHER_PRC
- BOR_PT_QRY_ALLACGRPS
- BOR_PT_QRY_VIEWER

USER PREFERENCES

2

Navigation:

Set Up Financials & Supply Chain > Common Definitions > User Preferences > Define User Preferences > Overall Preferences

User Preferences | Overall Preferences

User ID: PAYABLES_CLERK
Name: Payables Clerk

Business Unit: 71000 Georgia Perimeter College
SetID: 71000 Georgia Perimeter College
As of Date: 10/20/2014
Localization Country: USA USA

Alternate Character Enabled
 Display Debit/Credit Amounts in Subsystems

Save Return to Search Previous in List Next in List Notify Refresh

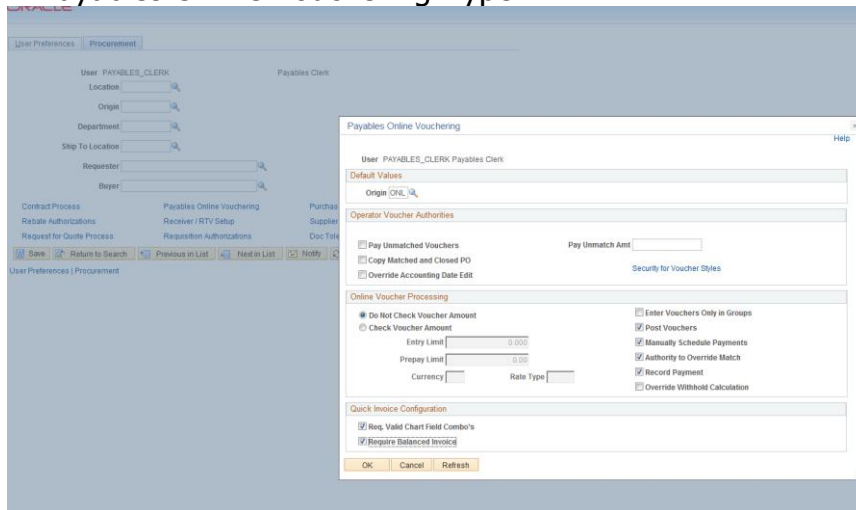
User Preferences | Overall Preferences

USER PREFERENCES

2

Navigation:

Set Up Financials & Supply Chain > Common Definitions > User Preferences > Define User Preferences > Procurement > Payables Online Vouchering Hyperlink

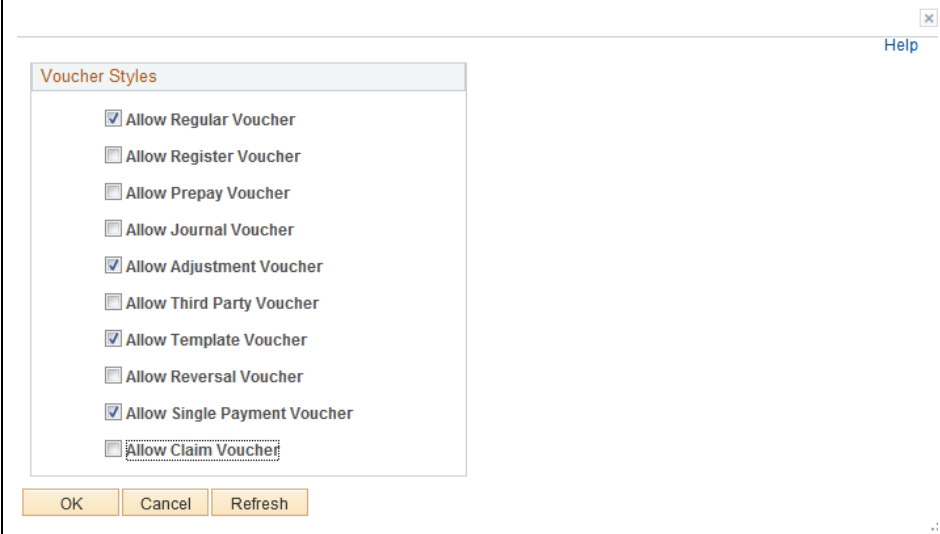


USER PREFERENCES

3

Navigation:

Set Up Financials & Supply Chain > Common Definitions > User Preferences > Define User Preferences > Procurement > Payables Online Vouchering > Security for Voucher Styles Hyperlink



USER PREFERENCES

4

Navigation:

Set Up Financials & Supply Chain > Common Definitions > User Preferences > Define User Preferences > Process Groups Hyperlink

*Source Transaction [MTCHEXPTN] Match Exception

Process Group	Description		
MATCHING	Matching	+	-
		+	-

*Source Transaction [MTCHOVRD] Match Override

Process Group	Description		
MATCHING	Matching	+	-
		+	-

*Source Transaction [VCHR_STM] Voucher On-Demand Processes

Process Group	Description		
PST_VCHR	All processes through Voucher Post	+	-
		+	-

*Source Transaction [VOUCHER] Voucher Entry

Process Group	Description		
BUDGET_CHK	Budget Checking	+	-
DOC_TOL	Document Tolerance	+	-
MATCHING	Matching	+	-
MTCH_DT_BC	Matching, Doc Tolerance, Budget Check	+	-
PST_VCHR	All processes through Voucher Post	+	-
		+	-