

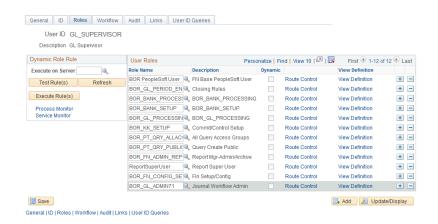
GENERAL LEDGER SUPERVISOR 9.2 SECURITY ROLES & USER PREFERENCES

SECURITY ROLES



Navigation:

PeopleTools > Security > User Profile > Distributed User Profile > Add a New Value > User Roles Tab



GL Supervisor users maintain the configuration and set up information used by the General Ledger, Banking and Commitment Control modules. They also create public queries used by others.

ROLES:

BOR_GL_PERIOD_END

BOR BANK PROCESSING

BOR BANK SETUP

BOR_GL_PROCESSING

BOR_KK_SETUP

BOR_PT_QRY_PUBLIC

BOR_FN_ADMIN_REPORTING

BOR PeopleSoft User

BOR_PT_QRY_ALLACCGRPS

ReportSuperUser

BOR_FN_CONFIG_SETUP

BOR_GL_ADMIN71*

* NOTE: This role, BOR_GL_ADMIN71 is for the workflow administrator for GL workflow.

Other GL/KK roles for users that may or may not apply to supervisor:

**BOR_GL_JOURNAL_POSTING

BOR_GL_CHARTFIELDS

BOR_GL_JOURNAL_GENERATION

BOR_FN_TREE_MANAGER

If they need access to open items then BOR_GL_INQUIRE and BOR_GL_REPORTS



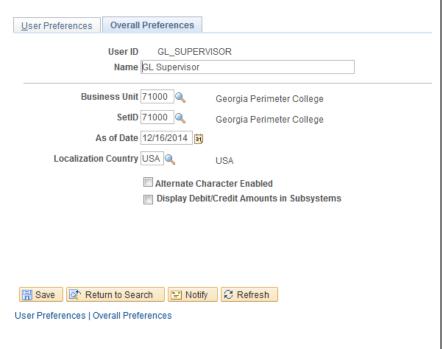
GENERAL LEDGER SUPERVISOR 9.2 SECURITY ROLES & USER PREFERENCES

USER PREFERENCES



Navigation:

Set Up Financials & Supply Chain > Common Definitions > User Preferences > Define User Preferences > Overall Preferences

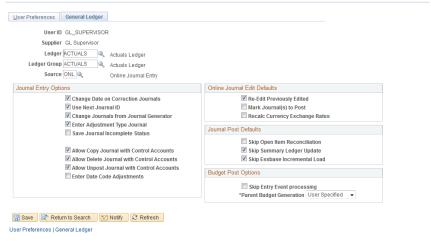


USER PREFERENCES



Navigation:

Set Up Financials & Supply Chain > Common Definitions > User Preferences > Define User Preferences > General Ledger



GENERAL LEDGER SUPERVISOR 9.2 SECURITY ROLES & USER PREFERENCES

COMMITMENT CONTROL SECURITY



Navigation:

Commitment Control > Define Budget Security > Assign Rule to User ID



COMMITMENT CONTROL SECURITY



Navigation:

Commitment Control > Define Budget Security > Request Build

