SECURITY ROLES

1

Navigation:
PeopleTools > Security > User Profile > Distributed User Profile > Add a New Value > User Roles Tab

GL Budget Entry users enter and maintain budgets in the Commitment Control module. They also execute delivered processes and BOR custom interface processes in Commitment Control.

ROLES:
BOR_KK_BUDGET_ENTRY
BOR_KK_PROCESSES
BOR_GL_JOURNAL_POSTING
BOR PeopleSoft User

***
If they are going to approve Budget Journals then they also need BOR_KK_BUD_APPR

USER PREFERENCES

2

Navigation:
Set Up Financials & Supply Chain > Common Definitions > User Preferences > Define User Preferences > Overall Preferences

| User Preferences | Overall Preferences |

User ID   GL_BUDGET_ENTRY
Name Budget Entry

Business Unit 71000   Georgia Perimeter College
SetID 71000   Georgia Perimeter College
As of Date 12/16/2014
Localization Country USA   USA

☐ Alternate Character Enabled
☐ Display Debit/Credit Amounts in Subsystems

[Save] [Return to Search] [Notify] [Refresh]

User Preferences | Overall Preferences

USER PREFERENCES

3

Navigation:
Set Up Financials & Supply Chain > Common Definitions > User Preferences > Define User Preferences > General Ledger

| User Preferences | General Ledger |

User ID GL_BUDGET_ENTRY
Supplier Budget Entry
Ledger ACTUALS
Ledger Group ACTUALS
Source ONL

Journal Entry Options
☐ Change Date on Correction Journals
☑ Use Next Journal ID
☐ Change Journals from Journal Generator
☐ Enter Adjustment Type Journal
☐ Save Journal Incomplete Status

☐ Allow Copy Journal with Control Accounts
☐ Allow Delete Journal with Control Accounts
☐ Allow Unpost Journal with Control Accounts
☐ Enter Date Code Adjustments

Online Journal Edit Defaults
☐ Re-Edit Previously Edited
☐ Mark Journal(s) to Post
☐ Recalc Currency Exchange Rates

Journal Post Defaults
☐ Skip Open Item Reconciliation
☑ Skip Summary Ledger Update
☑ Skip Essbase Incremental Load

Budget Post Options
☐ Skip Entry Event processing
*Parent Budget Generation User Specified

[Save] [Return to Search] [Notify] [Refresh]

User Preferences | General Ledger

COMMITMENT CONTROL SECURITY

4

Navigation:
Commitment Control > Define Budget Security > Assign Rule to User ID

Assign Commitment Control Security Rule to User ID

User ID GL_BUDGET_ENTRY

Security Rule	Description	Attribute	Regular/Dynamic		
BUD_ENTRY	Restrict budget entry to a limit set of users	Super User	Regular	+	−
BUD_XFER	Restrict budget transfers to a limit set of users	Super User	Regular	+	−
BUDG_DT_GL	Upgrade rule for Budget Date security	Super User	Regular	+	−
OVRD_GL	Upgrade rule for Budget Override Security	Super User	Regular	+	−

**Assign BUD_XREF to those users that should be allowed to enter budget transfers, but not enter budget journals. BUD_ENTRY has to be assigned to users that enter budget journals. If a user needs to enter both budget journals and transfers, they will need both rules.

COMMITMENT CONTROL SECURITY

5

Navigation:
Commitment Control > Define Budget Security > Request Build

Request Build Commitment Control Security

Run Control ID SUPPORT   Report Manager   Process Monitor   Run

Report Request Parameters

No parameters required.

Save   Return to Search   Notify   Add   Update/Display

Process Scheduler Request

| User ID: | SUPPORT | Run Control ID: | KK_SEC_BUILD |

Server Name:		Run Date:	07/14/2008
Recurrence:		Run Time:	5:27:54PM Reset to Current Date/Time
Time Zone:			

Process List

Select	Description	Process Name	Process Type	*Type	*Format	Distribution
☑	Commitment Control Security	KSEC_FLAT	Application Engine	Web	TXT	Distribution

OK   Cancel