

SUBJECT: BOR Reconciliation Portal Wimba Session Archive Posted

POSTED: November 24, 2010

ANNOUNCEMENT

The Wimba Archive and Training Materials from the BOR Reconciliation Portal Session, held on November 18, 2010 have been posted to the GeorgiaFIRST Financials website. These items are located on the GeorgiaFIRST Training Archives page at: <http://www.usg.edu/gafirst-fin/training/archives/>.

Questions and Answers from the BOR Reconciliation Portal Wimba Session:

1. Will I be able to query the data using my query tools, like PL/SQL Developer?

Answer: We are working towards creating a role similar to psquest that will allow users to access the data in the BOR Reconciliation portal using other query tools. We will provide more information as this becomes available.

2. At year end, it was stated that we would eventually not be interfacing retirees into banner. Is this still the case? When will that start?

Answer: The Accounting issues Committee initiated an exploratory committee to review the implications of taking the retirees out of Banner. Currently we are developing an action plan that we can submit to the Shared Services Governing Board and office of Fiscal Affairs for their approval.

3. Can you please show me the security roles that I will need again?

Answer: BOR Reconciliation User, BOR PeopleSoft User, BOR_PT_QRY_ALLACGRPS,
BOR_PT_QRY_PRIVATE

4. Will more queries/tables be coming in the future on Benefits?

Answer: Yes, more queries will be developed. Additionally, if the institutions have a specific report request, we recommend following the model change process to request these.

5. Can you confirm if the nightly load is coming from ADP Production, or if it is coming from the backup data produced each night?

Answer: The data is coming from ADPR but we expect it to be 1 day old data because our data load should begin after the load from production to ADPR is complete each night.

6. Will the BOR_ADP_WINFLEX queries be in this database or will we still need to access the FPRC02 database?

Answer: Most of the existing Winflex queries were designed for data cleanup so they were removed when the query list was pared down. However, additional Winflex data queries will be developed. Schools can also request queries using the model change process.

The BOR Reconciliation Portal is a production version of the test database FPRC02, so users should use the BOR Reconciliation Portal rather than FPRC02. If there is a particular query in FPRC02 that is not available in production, but is still needed, please let us know.

7. Will you send an e-mail to the listserv letting us know when the data/tables have been completely copied over?

Answer: Yes, we will inform users via the Financials listserv and through SSC Shared Priority when the File Loads are complete and the queries that utilize these files can be run.

8. Do any of these queries combine the amount budgeted by position number and chart string as compared to the actual salary/position management data with payroll?

Answer: Currently none of the queries perform this compare. However, we are looking into using the Reconciliation database to create queries that Budget Prep users would utilize to validate their data before and after the Budget Prep process – and this is the type of query that would help with the validation effort.

9. Will we have a query to identify Direct Deposits that do not feed to PS as this has been an ongoing issue on our campus even when the box is checked?

Answer: A query to identify Direct Deposits that do not feed to PS has not been developed. A model change request should be submitted to begin the process of determining whether the data needed for this type of query is available in the BOR Reconciliation Portal

SUPPORTING DOCUMENTATION

N/A

MORE INFORMATION AND SUPPORT

For a production down, business interrupting (emergency) situation, call the ITS Helpdesk immediately at 706-582-2001 or 1-888-875-3697 (toll-free within Georgia). For anything else, contact the ITS

Helpdesk at http://www.usg.edu/customer_services (self-service support requests requires a User ID and Password; contact the ITS Helpdesk to obtain self-service login credentials), or email helpdesk@usg.edu.

ADDITIONAL RESOURCES

For information about ITS maintenance schedules or Service Level Guidelines, please visit <http://www.usg.edu/oit/policies>.